

KULDEEP KUMAR SETHIA

PAN - ALSPS1956J

ADDRESS - 3, BENTINCK STREET, KOLKATA – 700001

Contact - ksethiaco@gmail.com | + 91-9230516210

Date: 12/09/2023

To,

BSE LIMITED

Department of Corporate Services

P J Towers, Dalal Street

Fort, Mumbai 400 001

Ref: Mihika Industries Ltd (Script code: 538895)

Sub: Declaration u/r 29(2) of SEBI (SAST) Regulations, 2011

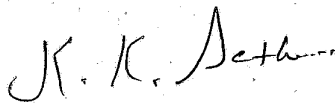
Dear Sir,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "2" for Sell of 2,175 (0.02%) (Off Market sell as per Share Purchase Agreement) equity shares of the Company by me.

Please take it on your record.

Thanking you,

Yours faithfully,



(KULDEEP KUMAR SETHIA)

Encl: a/a

ANNEXURE - 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mihika Industries Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KULDEEP KUMAR SETHIA		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
Details of the acquisition/ disposal as follows		% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Number		
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2,175	0.02	0.02
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0.00	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
e) Total (a+b+c+d)	2,175	0.02	0.02
Details of Acquisition/Sale			
a) Shares carrying voting rights acquired/sold	2,175	0.02	0.02
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	2,175	0.02	0.02
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0	0
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	0	0.00	0.00
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se-transfer etc).	Off-market (Share purchase Agreement)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12-09-2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 10,00,00,000/- divided into 1,00,00,000 equity shares of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 10,00,00,000/- divided into 1,00,00,000 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,00,00,000/- divided into 1,00,00,000 equity shares of Rs. 10/- each		

K. K. Sethia

(KULDEEP KUMAR SETHIA)

Place: Kolkata

Date: 12/09/2023

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.