



KEMISTAR CORPORATION LTD.

CIN No. : L24233GJ1994PLCO22845

604, Manas Complex, Jodhpur Cross Road, Satellite, Ahmedabad-380015,
Gujarat, India. **Ph** : 079-26923570 / 26923587 **Email** : kemistarbse@gmail.com

August 14, 2022

To, BSE Limited,
Listing Dept./Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Dear Sir,

Sub: Investor Presentation for Q1 FY 2022-23 Result

Scrip code: 531163
Security ID: Kemistar


Please find enclosed herewith Investor Presentation prepared on Unaudited Financial Results of the 1st Quarter ended on 30.06.2022 as required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015.

This is for your information and records.

Thanking you,

Yours faithfully,

For Kemistar Corporation Limited


Trusha Shah
Company Secretary



Kemistar Corporation Limited



INVESTOR PRESENTATION Q-1 FY 2022-23 RESULTS



SAFE HARBOUR STATEMENT



This presentation has been prepared by Kemistar Corporation Limited (the “Company”/”we”/”our”) and is general background information about the Company’s activities at the date of this presentation. This is solely for information purpose and do not constitute any advice or a recommendation to investors or potential investors in respect of the holding, purchasing or selling of securities or other financial instruments and does not take into account any investor’s particular objectives.

The document contains certain words and statements which create an expressions that are “forward-looking statements” like hope, believe, future growth etc. These statements are not guarantees of future performance and undue reliance should not be placed on them. Actual results may differ materially from any projections of future performance or result expressed or implied by such forward-looking statements due to certain risks or uncertainties, changes in the market, policy changes, volatility of income etc. As a result, actual future gains, losses or impact on net income could materially differ from those that have been estimated.

The Company may, make additional written and oral forward-looking statements, including statements contained in the Company’s filings with SEBI and the Stock Exchanges and reports to shareholders as and when required. The Company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Company, to reflect events or circumstances after the date thereof. Clerical error may be done if any during the preparation of the Presentation for which Company will not be liable.

COMPANY PROFILE



01

The company is into the business of Colors, Intermediates, Agro Chemicals and Speciality Chemicals.

02

The company is promoted by Late Mr. Parshottambhai Patel and Mr. Ketankumar Patel.

03

Initially started with the business of Colors and pigments, gradually the company also entered into the businesses of Pigments, Specialty chemicals, agro chemicals, raw materials and chemical intermediate like PNTOSA, DASDA, DNSDA (coming soon) and allied Products

04

The company has its business networks across the globe from African countries, Turkey, USA, Mexico, Columbia etc

05

The Company has its state of Art Facility including manufacturing unit by subsidiary in Dahej in the state of Gujarat

06

K.P International Private Limited is the Wholly Owned Subsidiary Company of Kemistar Corporation Limited.

KEMISTAR JOURNEY SO FAR...



1994

2000-2010

2012-2020

2021-2022

2022-2024

- **1994:** Incorporated as “Integrated Amusement Limited

- Company expanded with the businesses of **specialty chemicals, agro chemicals and chemical intermediaries.**
- Change the name of the Company from “Integrated Amusement Limited” to “**Kemistar Corporation Limited**”.

- The Company vide its WHOLLY OWNED subsidiary company K.P. INTERNATIONAL PRIVATE LIMITED is having manufacturing plant at GIDC Dahej.
- The Commercial production of **Phase-I started from August 2020.**

- **Phase-2** Production started from **June-2021.**
- Increasing Export and Domestic Client Network

- Currently Company is working on the Phase-III production facility which may create noble **growth opportunities** in the future.



AGENDA

Company Overview

1. Company Overview

Financial results

2. Quarterly Performance



3. Peer Group Comparison

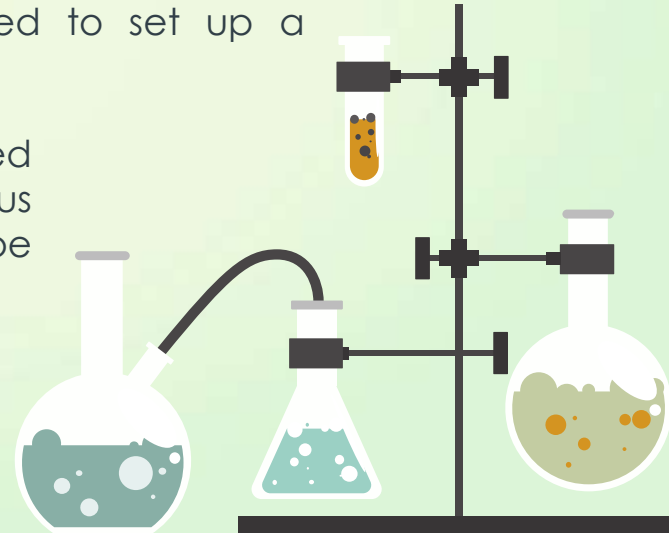


4. List of Business Partners

COMPANY OVERVIEW



- ❑ The company currently has its registered office at Ahmedabad.
- ❑ The company vide its subsidiary company K.P. INTERNATIONAL PRIVATE LIMITED is having an industrial project at **GIDC Dahej**.
- ❑ The promoters, in order to expand its manufacturing capacities and thereby grow the business beyond the existing limits, have proposed to set up a **manufacturing plant** at the said place.
- ❑ Foreseeing the said project, the company has also acquired various **licenses** and **environmental clearances** for various chemical intermediates, pigments etc, proposed to be manufactured over the said facility.
- ❑ On account of project of expansion, company remains committed to its **long term plan and strategy**.



GLIMPSE OF OUR PLANT



GLIMPSE OF NEW PROJECT UNDER CONSTRUCTION:



CONSOLIDATED FINANCIAL STATEMENT

(AMT IN LAKHS)



Particulars	Quarter Ended		
	30.06.2022	30.06.2021	YoY%
Revenue from Operations	576.46	324.71	77.53% ↑
Other Income	2.91	1.34	53.95% ↑
	579.37	326.04	43.73% ↑
COGS	426.09	257.98	39.45% ↑
Expenses	85.19	26.45	68.95%
EBITDA	68.09	41.61	63.64% ↑
EBITDA Margin	11.81	12.81	(8.47)%
Depreciation	11.22	10.10	9.98%
EBIT	56.87	31.51	44.59% ↑
Interest	6.16	0.25	95.94%
Taxes	7.24	4.7	35.08%
PAT	43.47	26.56	63.67% ↑
PAT Margin	7.54	8.18	(8.49)%

Q1 HIGHLIGHTS OF CONSOLIDATED FINANCIALS

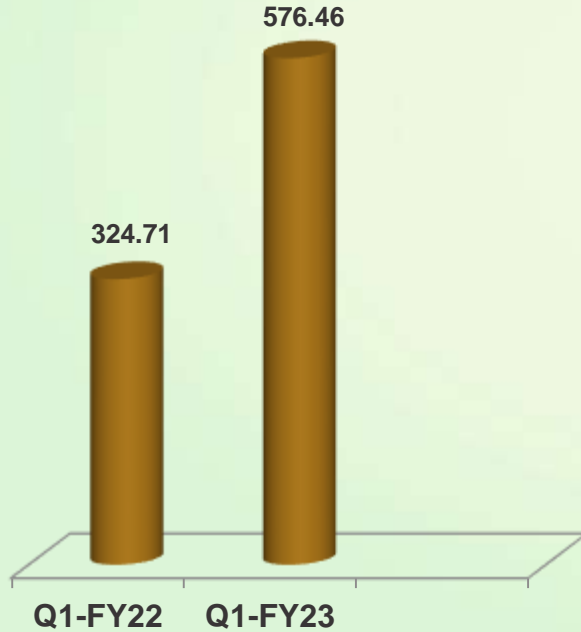
(AMT IN LAKHS)

	1st Quarter (2022-23)	1st Quarter (2021-22)	YoY%
Revenue	576.46	324.71	77.53% ↑
EBITDA	68.09	41.61	63.64% ↑
PAT	43.47	26.56	63.67% ↑
EPS	0.40	0.25	60% ↑

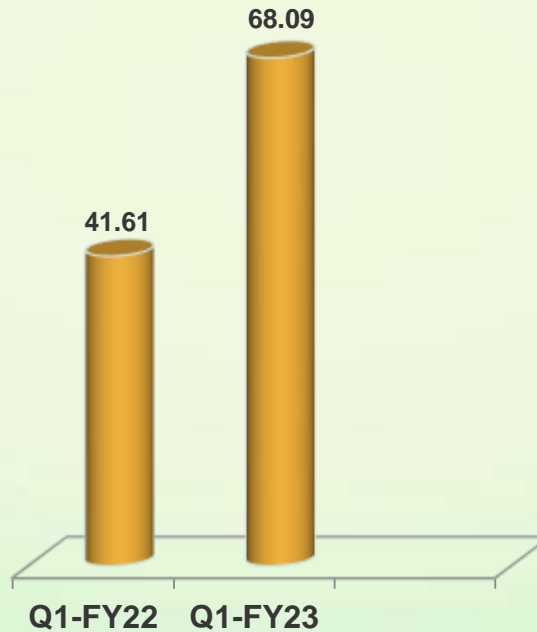
Q1 PERFORMANCE TREND (CONSOLIDATED Rs. in Lakhs)



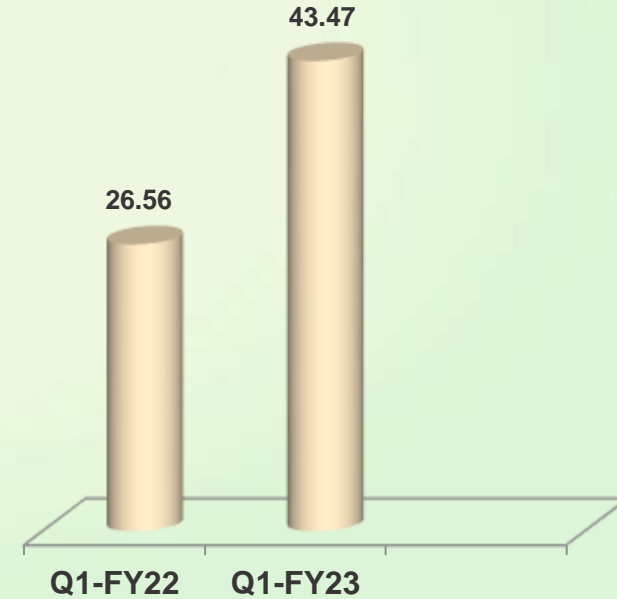
Revenue From Operations



EBITDA

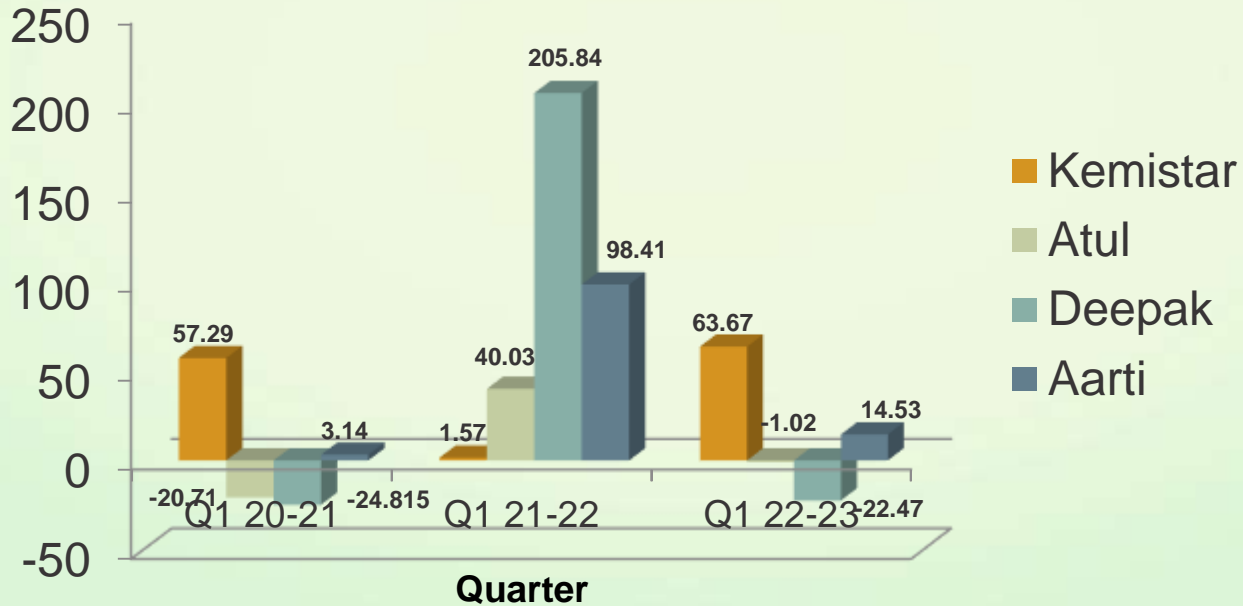


PAT



COMPARISON WITH PEER GROUP (PAT CONSOL –GROWTH RATE (%))

Growth Rate (%)



Potential Export

Phase-II

- Production of **PNTOSA (Para Nitro Toluene Ortho Sulphonic Acid)** in Phase-II started in the Month of June-2021. Generous Amount of Export started in March-2022 onwards made by the Company.

Phase-III

- Currently, Company is working for the Phase-III under which major focus is on Production and Export of **DNSDA (4-4 Di- Nitro Stilbin 2-2 Disulphonic Acid)** and **DASDA (4-4 Di-amino Stilbin 2-2 Disulphonic Acid)**.
- **DASDA (4-4 Di-amino Stilbin 2-2 Disulphonic Acid)** is having world wide market in the Chemical Segment-Intermediates used for Dyestuff and Optical Brightening Agent, Agro Chemicals, Pharma Ingredients etc.
- The Product is having high Export Potential Worldwide.

POTENTIAL EXPORT MARKET



USA



SPAIN



TURKEY



BRAZIL



THAILAND



KOREA



MAXICO



JAPAN

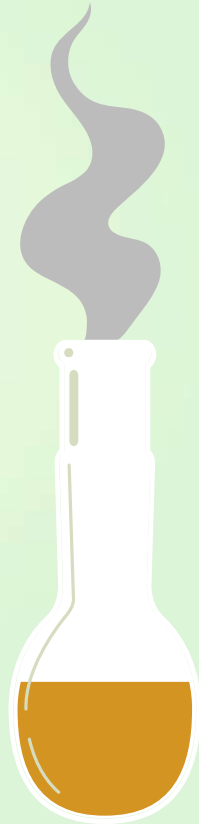


INDONESIA

OUTLOOK



- ❑ The Chemical Industry has witnessed a strong recovery since the beginning of 2021 and so as our company gradually worked for the best results and came this far. We strongly moving forward with a **vision of expanding capacity phase wise** to conquer the rising demand from domestic and overseas.
- ❑ The Company has **achieved nearly 77% revenue growth** for this Quarter end and expected to showcase higher revenue growth in FY 22-23, owing to improvement in domestic demand.
- ❑ The company sees **strong business prospects** in near future.





LIST OF BUSINESS PARTNERS





Kemistar Corporation Limited

THANKS !

For more information please visit

<http://www.kemistar.in/>

