

30.05.2022

The Department of Corporate Services
BSE Limited
PJ Towers, Dalal Streets
Mumbai-400001
(BSE SCRIP CODE 539522)

Sub: Investor Presentation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015

Dear Sir,

Please find enclosed the Investor Presentation for the Q4 and FY 2022 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015

You are requested to take the same in records.

Thanking you.

For Grovy India Limited


(Pooja Jain)
Company Secretary



INVESTOR'S PRESENTATION Q4 FY 2022



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OVERVIEW OF THE COMPANY

Grovy India Ltd is a Real Estate & Infrastructure Development and Consultancy Company established the year 1985. Grovy has completed more than 80 projects, satisfied over 500 Customers and has footprint in 4 Northern States of India.

Our services in the real estate sector are -

- Rescaling of existing space
- Redevelopment of space on the basis of three core models of turnkey, joint venture and outright purchase.
- Land purchase for development
- Cost consultancy
- Planning and designing
- Property short listing
- Design & material consultancy.

We are equipped with teams of skilled and experienced engineers, architects, planners and designers, 40 years of experienced and young graduates from top universities.

We have established ourself as creators of 'Boutique Properties' which are truly one of its kind.

COMPANY'S BUSINESS MODELS



OUTRIGHT MODEL

This is where Grovy purchases the entire property and constructs the building to sell.



COLLABORATION MODEL

This is a joint venture where Grovy purchases a portion of the land in exchange for constructing the property.



TURNKEY MODEL

This is end to end construction by Grovy, where the property owner appoints Grovy to design and build as per the client's needs.

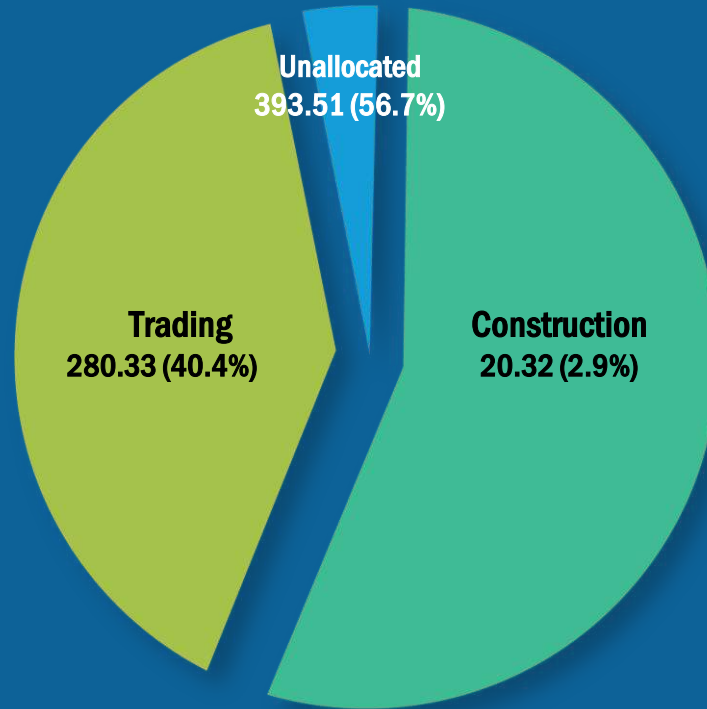
**“OWN A HOME &
BE PROUD OF THE HAPPINESS
AND SAFETY IT PROVIDES FOR
YOUR KIN.”**

Prakash Chand Jalan
Chairman & Director



RESULTS HIGHLIGHTS Q4 FY 2022

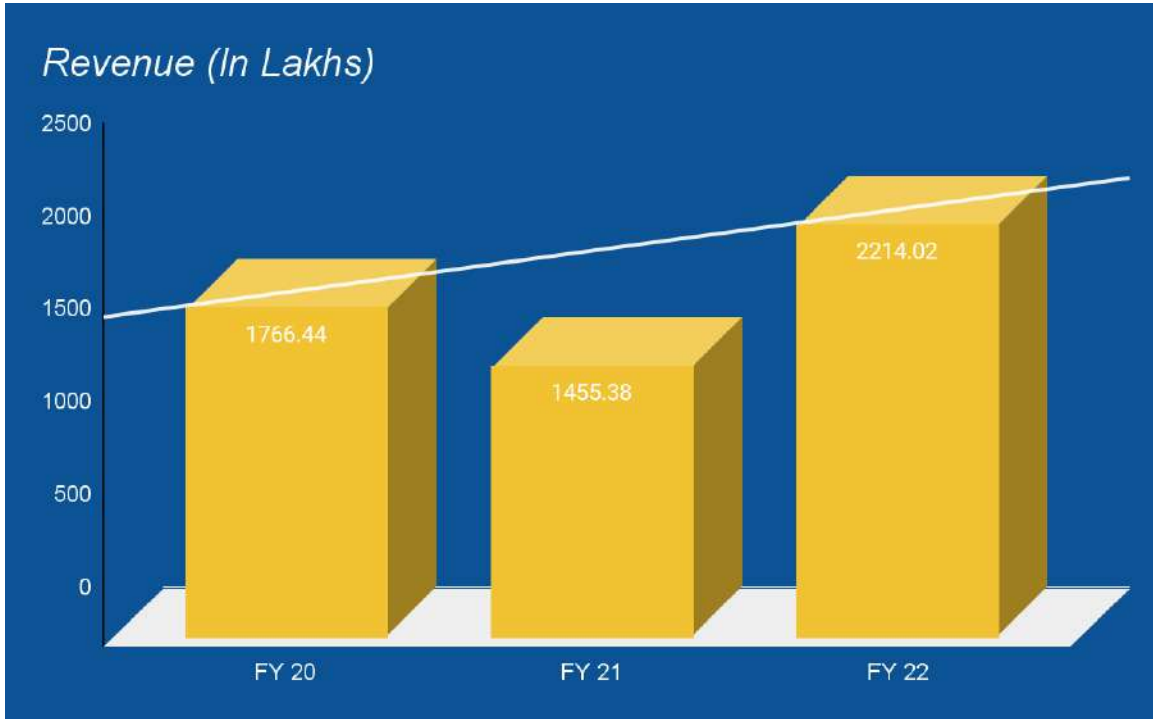
Total Revenue is at 694.16 Lakhs



KEY FINANCIAL HIGHLIGHTS

Particulars	FY 2019-20	FY 2020-21	FY 2021-22
Total Revenue	1766.44	1455.38	2214.02
EBIDTA	(129.28)	154.9	121.08
Profit Before Tax (PBT)	(134.34)	145.76	112.05
Profit After Tax (PAT)	(134.34)	143.96	112.05
PAT Margin (%)	(7.52%)	10.83%	5.20%
Networth	890.37	1059.72	1175.59
Consolidated Debt	827.02	597.05	666.99
Gross Debt Equity Ratio	0.93	0.56	0.57
Dividend Declared	-	1%	1%

KEY FINANCIAL HIGHLIGHTS



Total Revenue stood at Rs. 2214.02 Lakhs, reflecting a Y-O-Y growth of 52.13%

KEY FINANCIAL HIGHLIGHTS

Networth (In Lakhs)



*Net worth is increased
by 10.93% Y-O-Y*

KEY FINANCIAL HIGHLIGHTS

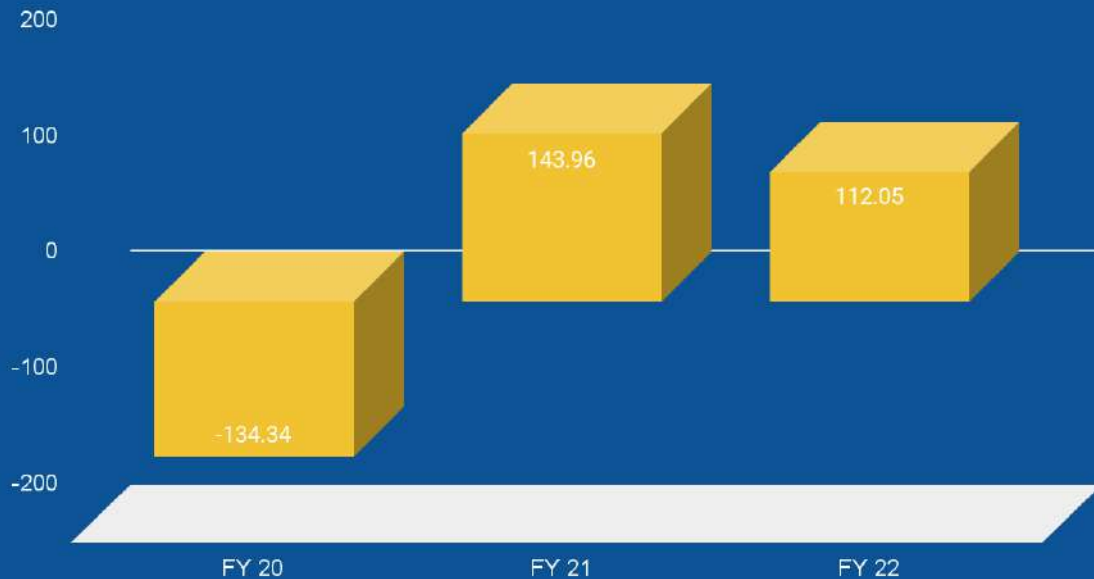
EBIDTA (In Lakhs)



***EBIDTA is at 121.08
Lakhs for FY 2022***

KEY FINANCIAL HIGHLIGHTS

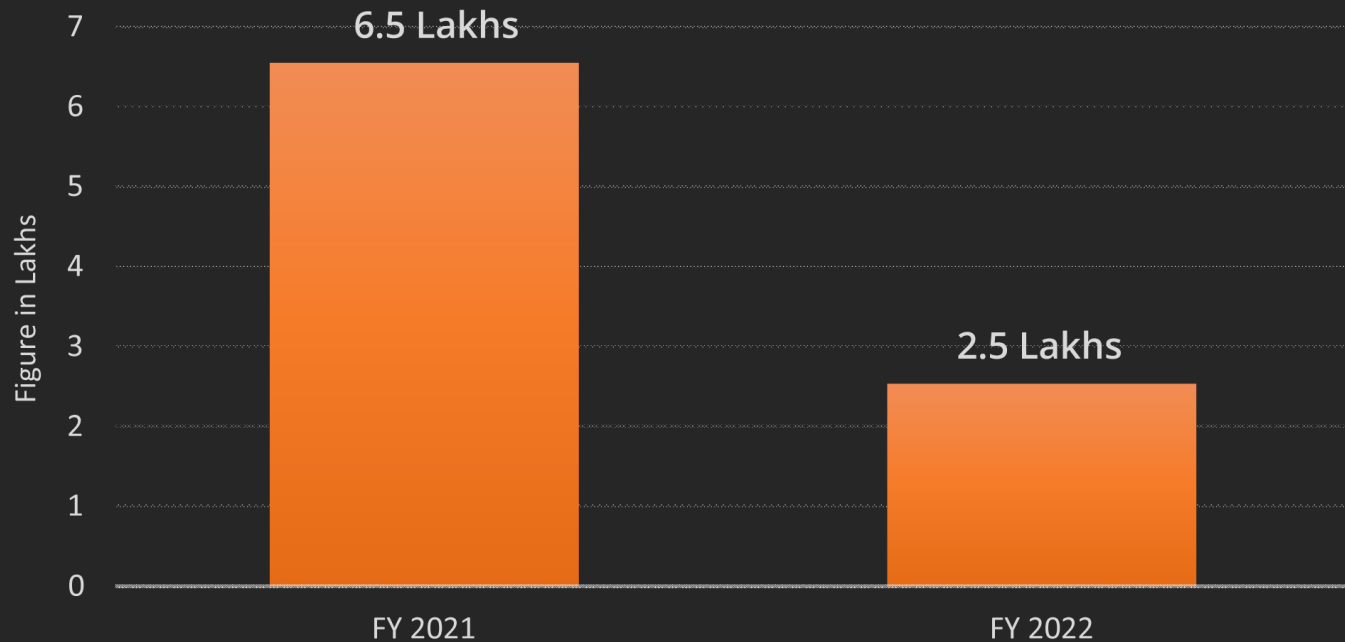
PAT (In Lakhs)



***PAT is at 112.05 Lakhs
for FY 2022***

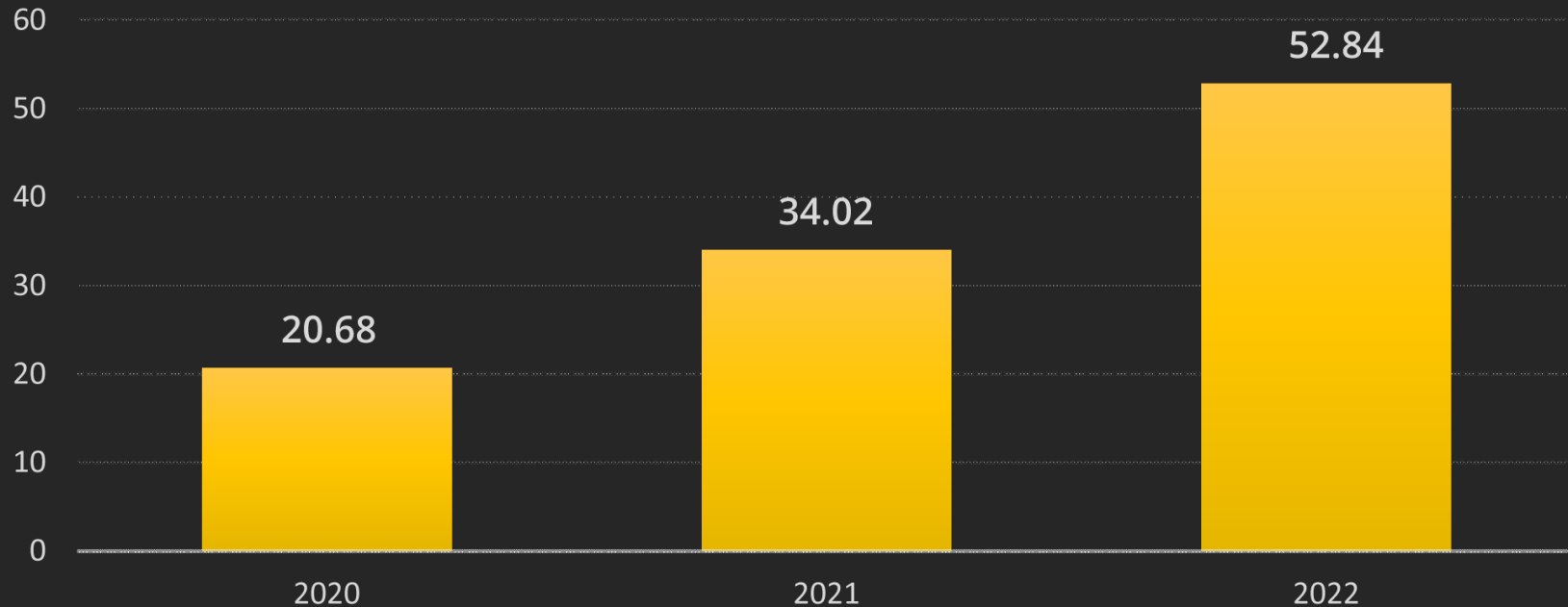
KEY FINANCIAL HIGHLIGHTS

Finance Cost



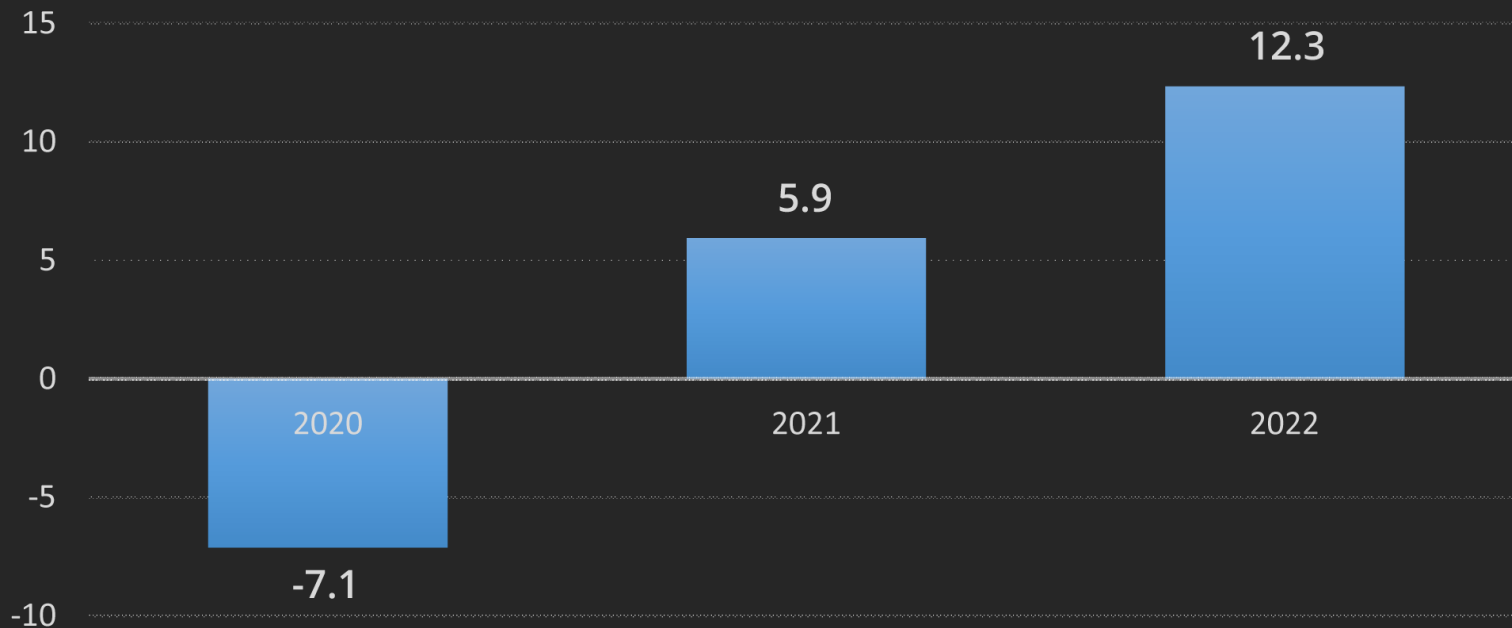
KEY FINANCIAL HIGHLIGHTS

Wealth Generation/Share Price



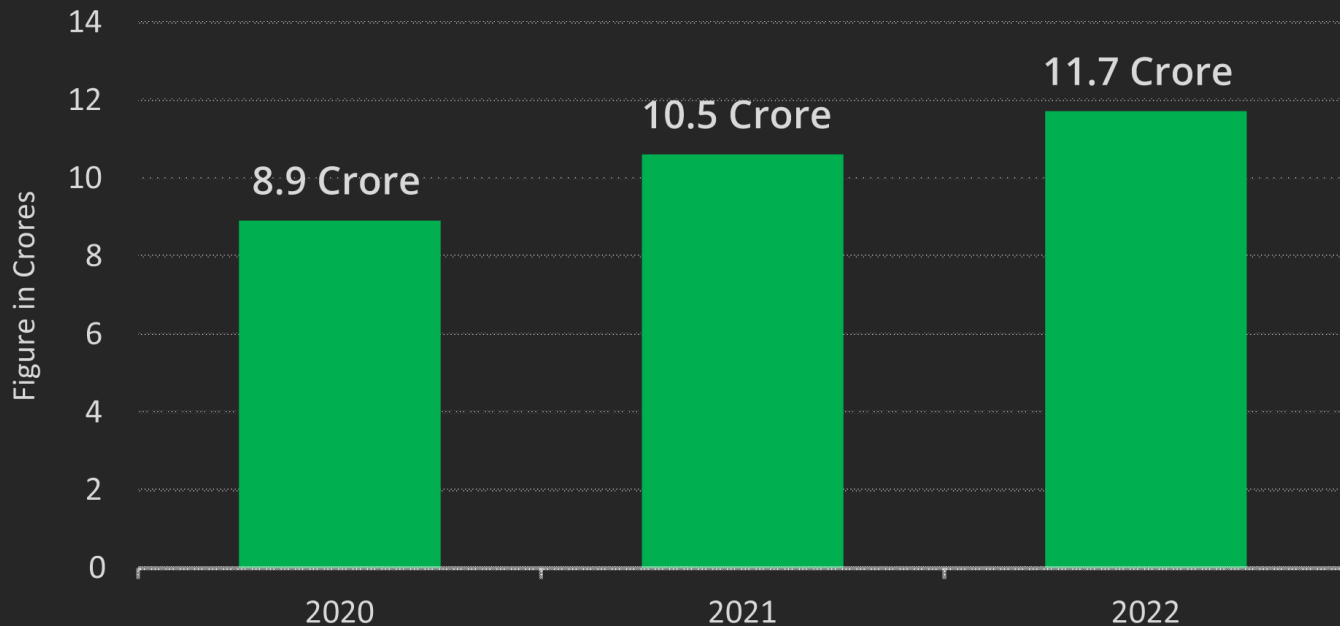
KEY FINANCIAL HIGHLIGHTS

Price to Earnings



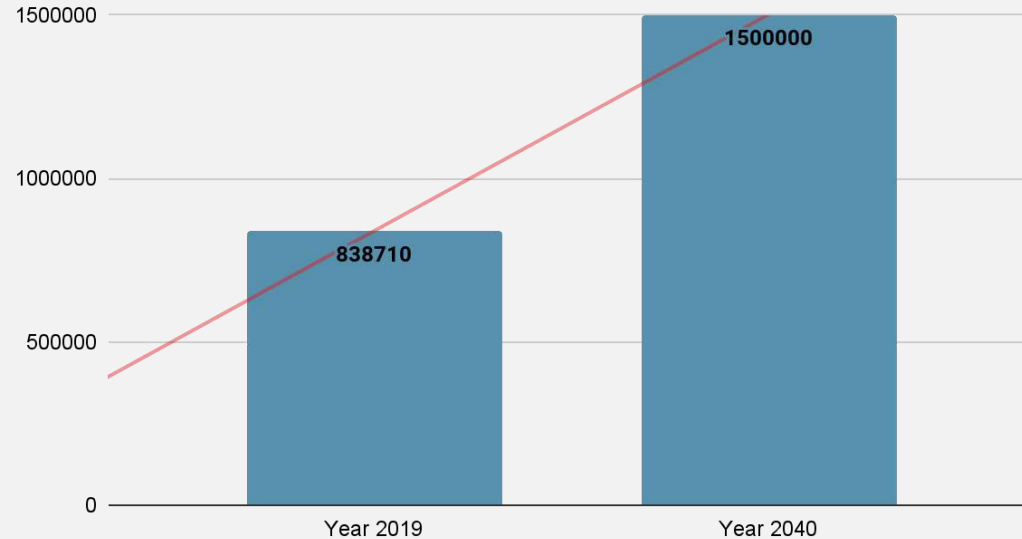
KEY FINANCIAL HIGHLIGHTS

Net Worth



MARKET SCENARIO

Indian Real Estate Sector



According to ibex.org the Indian Real Estate Market is expected to grow by 700,000 crores by the year 2040.

FACTS about South Delhi Real Estate Market

- ❑ Its is the 9th fastest growing prime residential market in the world.
- ❑ 15% - 20% increase in land value in 2019 – 2022.
- ❑ 50% increase in the units sold since 2018
- ❑ Average luxury home prices in South Delhi rising at 4.5% on year on year basis.



PROJECT STATUS

Project Location	Constructed Area	Project Status	Project Type
South Delhi	10,000 sq ft	Completed	Residential Project
South Delhi	15,000 sq ft	Completed	Residential Project
South Delhi	10,000 sq ft	On going	Residential Project
South Delhi	15,000 sq ft	On going	Residential Project
South Delhi	20,000 sq ft	On going	Residential Project
South Delhi	15,000 sq ft	Project in Pipeline	Residential Project
South Delhi	15,000 sq ft	Project in Pipeline	Residential Project
Noida	20,000 sq ft	Fitout completed	Commercial Project
South Delhi	10,000 sq ft	Completed	Residential Project

COMPLETED PROJECTS



COMPLETED PROJECTS



COMPLETED PROJECTS



ESG UPDATE



WATER CONSERVATION

- Rain-water harvesting system in all projects
- Water-saving showerheads
- Water-efficient toilets



SAFETY MEASURES

- Ensure Electrical Safety at Construction Sites
- Implement Strict Security and Safety Protocols
- Make Sure Chemical Storage Safety Requirements are Strictly Followed
- Display Signage Clearly at the Construction Site



SOCIAL RESPONSIBILITY

- Well-designed buildings which improve quality of life and wellbeing
- Helping to enforce better energy efficiency requirements
- Participating in charitable causes in collaboration with other organisations like Rotary International
- Distribution of food and safety supplies to site workers.

PROMOTIONAL ACTIVITIES

During the year, the Company has taken initiatives to host our business partners.



RECOGNITION OR FEATURES IN MAGAZINES

Grovy has featured in the following media/ news publications



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THANK YOU