February 8, 2021

BSE Limited
Corporate Relationship Department, $1^{\text {st }}$ Floor, New Trading Ring,
Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400001
corp.relations@bseindia.com
Scrip Code : 532286

National Stock Exchange of India Limited Exchange Plaza, $5^{\text {th }}$ Floor, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E), Mumbai-400051 cmlist@nse.co.in Symbol: JINDALSTEL

Dear Sir/ Madam,
Subject: Intimation under Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), Regulations, 2015 - ["Listing Regulations"]-Investor Presentation

Please find attached herewith Investor Presentation for the information of the Stakeholders.
Submitted for your kind information and record please.
Kindly host the same on your website.

Thanking you.
Yours faithfully, For Jindal Steel \& Power Limited


Encl: as above

## Jindal Steel \& Power Limited

Corporate Office: Jindal Centre, 12 Bhikaiji Cama Place, New Delhi 110066
CIN: L27105HR1979PLC009913
T: +91 1141462000 F: +91 1126161271 W: www.jindalsteelpower.com E: jsplinfo@jindalsteel.com
Registered Office: O. P. Jindal Marg, Hisar, 125005 , Haryana


| S No. | Content | Slides |
| :---: | :--- | :---: |
| 1 | The Company | $3-9$ |
| 2 | Overview \& Business Segments | $10-19$ |
| 3 | Power Business | $20-25$ |
| 4 | Global Ventures | $26-32$ |
| 5 | Financial \& Operational Highlights | $33-40$ |
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Capex cycle completed - on path to achieve multifold earnings growth

Projects at strategic locations - in proximity to raw materials, end markets and evacuation infrastructure

A comprehensive diversified long products portfolio with several unique high value added products
$\boxed{\square}$ Amongst the lowest cost producers of steel and power in India

3,400 MW IPPs set up at extremely competitive project cost

## KEY MILESTONES DURING OUR JOURNEY

- Commissioned India's largest and most modern 4554 cu.m Blast Furnace at Angul
- Completed 3 MTPA Basic Oxygen Furnace at Angul. All facilities wrt 5 MTPA Steel Capacity at JSPL Angul is completed.
- Commissioned coal gasification plant, first of its kind and the Angul Integrated Steel Complex
- Commissioned 2.0 MTPA SMS at Shadeed
- Commissioned 4.5MTPA pellet plant at Barbil
- First equity raised through QIP (oversubscribed >2.0x)
gh x)

- Share of
- Share of
Company got listed through demerger

1979

- Share of Company got Listed on BSE, NSE, The Stock Exchange, Ahmedabad
- Jindal Power Ltd (JPL) became a subsidiary

2015
2014
2013

- BCG award for " 2 nd highest value creator in the world" for 2004-09
- Acquired 99.99\% stake in Shadeed Iron \& Steel
- Commissioning of 2 coke oven batteries
 suppliers status by Indian Railways
- Rail order for $\sim 100 \mathrm{k}$ MT of rails to Indian Railways received
- 1,200 MW (2*600MW) of Tamnar II commissioned
- Acquired majority stake in the ASX listed 'Wollongong Coal Ltd.'
- Commenced operations on its 10 MTPA coal mine in
Mozambique (Africa)
- Commissioned 4.5MTPA pellet plant at Barbil
- Commercial production of India's widest 5.0 meter wide plate mill production at Angul


## EXPERIENCED BOARD OF DIRECTORS



## Naveen Jindal <br> Chairman

- Experience: 22 years
- Qualification: MBA
(University of Texas)


Shallu Jindal
Non Executive Director
R.V. Shahi

Independent Director

- Experience: >4 years
- Qualification: MBA
- Former Power Secretary



## Arun Kumar Purwar

Independent Director

- Experience: >30 years
- Qualification: M.Com
- Former CMD, SBI


Sudershan Kumar Garg Independent Director

- Experience: >45 years
- Qualification:Bcom \& CA
- Former Chairman \& MD of NHPC and NHDC Limited

Hardip Singh Wirk
Independent Director

- Experience: >11
years
- Qualification: LLB


## Dr. Aruna Sharma <br> Independent Director <br> [Ex-Secretary, Steel]


V.R Sharma

Wholetime Director

- Experience: >38 years.

Qualification:. Mech.
Engineering , MBA
(marketing)


Dinesh Kumar Saraogi Wholetime Director

- Experience: > 38 years
- Qualification:

Mechanical Engineering

Anjan Barua Nominee Director Experience: > 41
years
Former Director of NSE and CDSL


## V.R Sharma

Managing Director-JSPL

- Experience: >38 years.


Akhauri Sinha
Chairman- JPL \& Director
Finance -JSPL

- Experience: >37 years



## Sudhanshu Saraf

Director Transformation- JSPL

- Experience: >30 years



## Hemant Kumar

CFO-JSPL

- Experience: >28 years



## Manju Dudeja

 CFO-JPL- Experience: >20 years


## Strategic Governance Structure



Operational Governance Structure


|  | 31-Dec-17 | 31-Nar-18 | 30.Jun-18 | 30-Sep-18 | 31-Dec-18 | 31-Nar-19 | 30-Jun-19 | 30-Sep-19 | 31-Dec-19 | 31-Nar-20 | 30.Jun-20 | 30.Sep-20 | 31-Dec-20 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Promoters | 61.96\% | 58.66\% | 58.66\% | 58.66\% | 58.66\% | 58.69\% | 60.52\% | 60.40\% | 60.40\% | 60.48\% | 60.48\% | 60.47\% | 60.47\% |
| Institutional Investors | 23.60\% | 28.76\% | 28.85\% | 29.01\% | 26.63\% | 26.26\% | 23.98\% | 25.95\% | 27.00\% | 25.32\% | 25.56\% | 25.49\% | 26.48\% |
| Public and other share hodding | 1444\% | 12.58\% | 12.49\% | 12.33\% | 14.71\% | 15.05\% | 15.50\% | 13.65\% | 12.60\% | 14.20\% | 13.96\% | 14.04\% | 13.05\% |
| Number of share hodders | 1,14,489 | 1,58,544 | 1,57,421 | 1,56,226 | 1,70,296 | 1,64,769 | 1,66,299 | 1,73,656 | 1,63,652 | 1,72,186 | 1,83,136 | 1,97,185 | 1,74,597 |



## Institutional Investors (\%)



## Steel

Power
Global Ventures


## INTEGRATED OPERATIONS WITH MULTIPLE POINT OF SALE





MANIFOLD GROWTH IN CAPACITY IN LAST 6 YEARS



PELLET


ROM-SOUTH AFRICA (ANTHRACITE COAL)


27\%
*incl. Pig Iron ;


Parallel Flange Beams \& Columns Sections: UB, UC, NPB, WPB, IPE and HE series. Size range: 180 m to 900 mm


## Wire Rods

Grades: MS, MC \& HC, EO, Boron and other Alloy Steel Size range: 5.2 mm , 5.5 mm to 22 mm


Channel
Sizes: 75 mm to 400 mm

## 

 MMMNMNMNMNMMN
 acachachachacha3anamay mindanumenomeverousvevs
 Aliailìi
 whemm


Jindal Panther TMT Rebars
Grades: 500, 5000, 550, 5500, 600 and CRS
Size range: 6 mm to $40 \mathrm{~mm}, 45^{*} .50^{*}$

## JSPL PRODUCT RANGE



Plates
Width: 1500 mm to 4900 mm
Thickness: 5 mm to 150 mm


## Coils

Width: 1500 mm to 2500 mm
Thickness: 5 mm to 25 mm


Fabricated Structures
Sections: H-type Beam, I-type Beams, Box Sections and Star Coulums
Sections: Depth: $350 \mathrm{~mm}-3000 \mathrm{~mm}$, Flange Width: $250 \mathrm{~mm}-1000 \mathrm{~mm}$, Length: 3 to 18 meters


## Speed Floor

Available Joist Depth: $200 \mathrm{~mm}, 250 \mathrm{~mm}, 300 \mathrm{~mm}, 400 \mathrm{~mm}$


Cut \& Bend
Customized and Ready to Use
TMT Rebars


## Welded Wire Mesh

Width: 1200 mm to 3200 mm
Length: 2000 mm to 6000 mm


- Developed steel grades for various critical applications like boilers, ship building, petroleum pipes, high strength grades for automotive and earth movers, structural steel for oil exploration platforms, grades for making warships, ballistic launch applications and bullet proof vehicles, stainless steel low thickness plates for nuclear application


## EXTENSIVE SALES AND DISTRIBUTION NETWORK



Pan India presence with multiple customer touch points

## POWER BUSINESS



Independent Power Projects (IPP)

| Project | Capacity <br> (MW) | Fuel | Configuratio <br> n | Status |
| :--- | :---: | :--- | :---: | :--- |
| Tamnar 1 | 1,000 | Coal | $4 \times 250 \mathrm{MW}$ | Operational |
| Tamnar 2 | 2,400 | Coal | $4 \times 600$ MW | Operational |

Captive power projects (within JSPL)

| Project | Capacity <br> (MW) | Fuel | Configuration | Status |
| :--- | :---: | :--- | :---: | :--- |
| DCPP, Raigarh | 540 | Coal | $4 \times 135 \mathrm{MW}$ | Operational |
| JSPL, Raigarh | 284 |  <br> waste <br> heat | $1 \times 24 \mathrm{MW}$ <br> (Waste heat) <br> $2 \times 55 \mathrm{MW}$ <br> $6 \times 25 \mathrm{MW}$ | Operational |
| Angul, Odisha | 810 | Coal | $6 \times 135 \mathrm{MW}$ | Operational |

One of the largest \& cost-efficient thermal portfolios in India

### 96.43\% subsidiary of JSPL

EUP -I
1000MW (4 X 250)

EUP -II
1200MW (2 X 600)

EUP -III
1200MW (2 X 600)

## KEY CONTRACTUAL ARRANGEMENTS FOR JPL

TAMNAR-I, 1,000 MW (EUP I)

- Coal sourced through market purchase and eauction
- Bilateral/short term/ exchange

- Open access available

TAMNAR-II - 1,200 MW (EUP II)

- Long term linkage from Mahanadi Coal Limited (MCL) and South Eastern Coalfields Limited (SECL)
- TNEB - 400MW
- CSEB-60MW
- KSEB-200MW
- KSEB-150MW
- Open access available

TAMNAR-II - 1,200 MW (EUP III)

- Coal sourced through market purchase and eauction
- CSEB-60MW
- Open access available

Raw materials, transmission \& PPAs in place for achieving higher PLF

## PPA ARRANGEMENTS

| PROJECT | BUYER | TYPE | PERIOD |  | QUANTUM (MW) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | FROM | T0 |  |
| TAMNAR II (PHASE 1) | Tamil Nadu | Long Term | Feb-14 | Sep-28 | 400 |
| TAMNAR II (PHASE 1) |  | Long Term | Jun-16 | May-41 | 200 |
| TAMNAR II (PHASE 1) |  | Long Term | Oct-17 | Sep-42 | 150 |
| TAMNAR II <br> (PHASE 1) <br> TAMNAR II <br> (PHASE 2) | Chhattisgarh | Long Term | Through operation comple | mmercial <br> it and for of plant | 60 60 |

Close to $\mathbf{2 6 \%}$ of total capacity tied up

| Particulars | Net Sales <br> (Rs. Cr.) | Generation <br> (MU) | Cash Profit <br> (Rs. Cr.) |
| :---: | :---: | :---: | :---: |
| Year 2019-20 | 3758 | 9583 | 961 |
| Year 2018-19 | 3858 | 10,396 | 816 |
| Year 2017-18 | 4,059 | 10,905 | 778 |
| Year 2016-17 | 3,119 | 9,176 | 656 |
| Year 2015-16 | 2,997 | 9,542 | $\mathbf{7 0 6}$ |
| Year 2014-15 | 3,228 | 10636 | 523 |
| Year 2013-14 | 2,457 | 8282 | 1,386 |
| Year 2012-13 | 2,510 | 7973 | 1,420 |

## global ventures


 OPERATIONS

Jindal Steel \& Power Ltd Listed Operating Entity in India

## Jindal Steel \& Power (Mauritius) Ltd

Holding company for overseas business


## An Underground Anthracite and Lean Bituminous Coal mine


> Location: Piet Retief in Mpumalanga province, South Africa
$>$ Resources: Up to 40 MT
> Reserves: 22 MT
$>$ Products: Anthracite coal
$>$ Mining Capacity : Can be expanded to 1.2 MTPA capacity annually

## Open Cut Coking \& Thermal Coal Mine


> Location: Chirodzi, Mozambique ( 105 kms from Tete)
> Resources: 2,000 MT
> Reserves: 750 MT
$>$ Products : Semi Hard coking coal , High Grade Thermal Coal
$>$ Mining Capacity : 5 MTPA

## WOLLONGONG COAL LTD., AUSTRALIA

Two Mines with unmatched location \& strategic advantages

$>$ Location: Russell Vale \& Wongawilli
$>$ Reserves: 125 MT
$>$ Products : High Quality Coking Coal
$>$ Logistics : Port Kembla - Less than 20 kms

## OTHER IRON ORE ASSETS

|  | Namibia | Melmoth (South Africa) |
| :---: | :--- | :--- |
| Resources | $=986$ million tonnes | $=1,155$ million tonnes |
| Iron ore content | $=70.9 \%$ | $-68.4 \%$ |
| Yield | $-27.0 \%$ | $-25.2 \%$ |
| JSPML stake | $=85 \%$ | $-74 \%$ |
| Development <br> stage | $=$Scoping and exploration study <br> completed | $=$ Pre feasibility study completed |
| Nearest port | $=460 \mathrm{~km}$ | $=90 \mathrm{~km}$ |

## FINANCIAL \& OPERATIONAL PERFORMANCE

(Rs. In Crores)

| Q2 FY 21 | Q3 FY 21 | PARAMETER | Q3 FY 21 | Q3FY 20 |
| :---: | :---: | :---: | :---: | :---: |
| 9,804 | 11,704 | Gross Revenue* | 11,704 | 8,430 |
| 8,990 | 10,534 | Net Revenue | 10,534 | 7,526 |
| 2,702 | 4,252 | EBITDA | 4,252 | 1,574 |
| 873 | 869 | Depreciation + Amortization | 869 | 906 |
| 798 | 728 | Interest | 728 | 909 |
| 1,179 | 3,020 | PBT (Before Exceptional) | 3,020 | (241) |
| 1,179 | 2,848 | PBT (After Exceptional) | 2,848 | (241) |
| 903 | 2,432 | PAT (Continuing Operations) | 2,432 | (257) |


| PARAMETER | 9M FY 20-21 | 9M FY 19-20 |
| :--- | ---: | ---: |
| Gross Revenue* | 29,555 | 26,631 |
| Net Revenue | 27,108 | 23,669 |
| EBITDA | 9,157 | 5,085 |
| Depreciation + Amortization | 2,607 | 2,780 |
| Interest | 2,450 | 2,878 |
| PBT (Before Exceptional) | 4,616 | $(572)$ |
| PBT (After Exceptional) | 4,444 | $(572)$ |
| PAT (Continuing Operations) | 3,626 | $(656)$ |

(Rs. In Crores)

| Q2 FY 21 | Q3 FY 21 |  | 03 FY 21 | Q3 FY 20 |
| ---: | ---: | :--- | ---: | ---: |
| 8,667 | 9,906 | Gross Revenue* | 9,906 | 7,542 |
| 7,859 | 8,738 | Net Revenue | 8,738 | 6,640 |
| 2,435 | 3,908 | EBITDA | 3,908 | 1,352 |
| 568 | 566 | Depreciation + Amortization | 566 | 570 |
| 554 | 529 | Interest | 529 | 634 |
| 1,325 | 2,815 | PBT (Before Exceptional) | 2,815 | 148 |
| 1,325 | 2,643 | PBT (After Exceptional) | 2,643 | 148 |
| 998 | 2,226 | PAT | 2,226 | 97 |


| PARAMETER | 9M FY20-21 | 9M FY19-20 |
| :--- | ---: | ---: |
| Gross Revenue* | 25,314 | 23,254 |
| Net Revenue | 22,878 | 20,298 |
| EBITDA | 8,171 | 4,215 |
| Depreciation + Amortization | 1,696 | 1,720 |
| Interest | 1,686 | 1,988 |
| PBT (Before Exceptional) | 4,802 | 507 |
| PBT (After Exceptional) | 4,630 | 507 |
| PAT | 3,728 | 336 |

(Rs. In Crores)

| Q2 FY 21 | Q3 FY 21 |  | Q3 FY 21 | Q3 FY 20 |
| ---: | ---: | :--- | ---: | ---: |
| 990 | 1,393 | Turnover | 1,393 | 784 |
| 302 | 303 | EBITDA* | 303 | 257 |
| 260 | 260 | Depreciation + Amortization | 260 | 292 |
| 209 | 197 | Interest | 197 | 219 |
| $(58)$ | $(46)$ | PBT | $(46)$ | $(111)$ |
| $(1)$ | $(33)$ | PAT | $(33)$ | $(83)$ |
| 317 | 366 | Cash Profit | 366 | 182 |
| 2,744 | 4,180 | Generation (million units) | 4,180 | 1,900 |


| PARAMETER | 9M FY20-21 | 9M FY19-20 |
| :--- | ---: | ---: |
| Turnover | 3,239 | 2,845 |
| EBITDA | 973 | 917 |
| Depreciation + Amortization | 777 | 874 |
| Interest | 616 | 649 |
| PBT | 3,239 | 2,845 |
| PAT | 6 | $(96)$ |
| Cash Profit | 968 | 696 |
| Generation (million units) | 9,103 | 7,152 |




* includes Revenue \& EBITDA of Oman venture


## Steel Production*




[^0]
# JSPL CONSOLIDATED DEBT BRIDGE- 3QFY21* JINDAR 


*Provisional numbers


The debt represent the gross debt at each entity level, Total gross debt is Rs. 28,159; Cash \& Cash Equivalent Rs. 2538 Crs. Net Debt= Rs.25,621 Crs
Overseas debt has been converted into Rupee after considering closing rate as on 31st December 2020

## FACILITIES AT A GLANCE

## GLOBAL PRESENCE IN ATTRACTIVE MARKETS



Presence in resource rich regions well connected with evacuation infrastructure

## INDIA

## CHHATTISGARH

Integrated Steel Plant, Raigarh


Tamnar, 3400 MW Power plant



Wire Rod \& Bar Rod Mill , Patratu

MAKING SUSTAINABILITY A FOCUS PRIORITY


COVID 19 RESPONSE: JSPL REMAINS COMMITTED TO SERVE THE NATION


## PILLARS OF CSR



SUSTAINABLE LIVELIHOOD \& WOMEN EMPOWERMENT

ENVIRONMENT \& AGRICULTURE \%

SPORTS
罟
ART \& CULTURE


| HEALTH \& NUTRITION | COVID 19 Care | DRINKING WATER \& SANITATION | EDUCATION | SKILL BUILDING |
| :---: | :---: | :---: | :---: | :---: |
| 1 Lakh + | 5 Lakh + | 18 Lakh + | 12000+ | 1000+ |
| Adolescent girls and women benefitted from our reproductive healthcare initiatives like Project Vatsalya, Kishori Express, Sickle cell Anemia | People benefitted from our special intervention to defeat COVID19 (Mission Zero Hunger Food supply- dry ration, cooked food, PPE Kits - hand wash, sanitizer, face mask,etc. immunity boosters(Kadha/herbal produce) | People provided with safe and clean drinking water facilities | Students imparted quality education through OP Jindal Group of Schools | People provided with vocational training and contributing to National Skill Pool through OP Jindal Community College |
| 3.1 Lakh + | 850+ | $300000+$ | 500+ | 8000+ |
| Rural people benefitted through health services provided through Rural Health Camps, Telemedicine Centres and Health Awareness camps, Sanjeevani Centre, Fortis OP Jindal Hospital \& Research Centre, etc. | COVID 19 patients treated at Fortis OP Jindal Hospital \& Research Centre | Families provided by improved community sanitation facilities | Merit cum means Scholarships for underprivileged children | Students empowered through industry specific programs and through world class universities OP Jindal Global University, OP Jindal University and Jindal Institute of Power Technology |


| SOCIAL INCLUSION | ENVIRONMENT \& AGRICULTURE | SUSTAINABLE LIVELIHOOD \& WOMEN EMPOWERMENT | SPORTS | COMMUNITY INFRASTRUCTURE |
| :---: | :---: | :---: | :---: | :---: |
| 3000+ | 5000 + | 12000+ | 600+ | 1000000+ |
| Parentless children supported with shelter homes, multipurpose halls, vocational education, food and nutrition | Community Plantation and scientific agricultural initiatives | Women empowered through SHGs and Rural families benefitted through Sustainable Livelihood initiatives | Sports talents trained and developed for National and International arena | People provided/ benefitted with infrastructural development facilities |
| 70+ | 11000 + |  | 100+ |  |
| Senior citizens provided with nourishment care at Old Age Home | Farmers families benefitted through 4000 acres catchment area of Watershed developed and 500 acres of WADI land reclamation |  | Youths including women players supported with coaching and nutrition care |  |

HEALTH \& SAFETY BEST PRACTICES


HEALTH \& SAFETY BEST PRACTICES


MEDICAL EXAMINATIONS/ WORLD CLASS PPEs


MOCK DRILLS


- JSPL Foundation's Chairperson Smt. Shallu Jindal has been awarded with the Golden Peacock Award for Social \& Cultural Leadership FY 2019-20
- Listed as Most Honored company in Basic Material Sector by All Asia Executive Team Ranking 2020,Institutional Investor Research
- Prestigious Award for Achievement in Supply of Railway Tracks, Rail Analysis Award 2019
- JSPL was awarded "FICCI CSR Award " for Women Empowerment 2019
- JSPL was awarded "Platinum Award" for Health \& Safety Excellence at the Apex India Excellence Award 2018-19
- JSPL was awarded "Odisha Excellence Award, 2018", for its sustainable social development in the state.
- Jindal Panther was awarded "Iconic Brand of the Year" by Economic Times
- Jindal Panther bagged "India's Most Trusted Brand Award" organised by IBC Info Media Corp USA
- JSPL honoured with the prestigious Odisha INC Award for its innovative CSR activities in Odisha.
- Mahatma Gandhi CSR Excellence Award and Social Good Awards to JSPL Foundation
- "Grow Care India CSR Awards 2019" JSPL Foundation "Platinum Award 2019" for Metal and Mining Sector.
- UBS Award for Best CSR Impact Award under Steel and Energy Sector .
- Award of Appreciation from Jharkhand State AIDS Control Society - Significant contribution in Voluntary Blood Donation.
- JSPL Foundation Co-Chairperson Smt. Shallu Jindal has been honoured with Best CSR Practices Award 2019 in Social Entrepreneurship for her contribution to the society as well as art and culture of India.


## For any information please contact: -

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This presentation may contain certain forward looking statements concerning Steel \& power sector, Economy and JSPL's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements.
The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., interest and other fiscal costs generally prevailing in the economy. Past performance may not be indicative of future performance. We do not undertake to update our forward-looking statements.
This presentation is not intended, and does not, constitute or form part of any offer, invitation or the solicitation of an offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities in JSPL or any of it's subsidiary undertakings or any other invitation or inducement to engage in investment activities, neither shall this presentation nor the fact of it's distribution form the basis of, or be relied on in connection with, any contract or investment decision. Few numbers in this presentation are purely indicative \& provisional and could change later. Estimates regarding economy, steel \& power sector, company and related areas are purely indicative and could change with market conditions and host of other factors.

To the Taskforce guarding INDIA against the Corona Virus Pandemic


Thank You!


[^0]:    Q1FY17 Q2FY17 Q3FY17 Q4FY17 Q1FY18 Q2FY18 Q3FY18 Q4FY18 Q1FY19 Q2FY19 Q3FY19 Q4FY19 Q1FY20 Q2FY20 Q3FY20 Q4FY20 Q1FY21 Q2FY21 Q3FY21

