

ARUN KUMAR JAIN

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Ref. No. :

Regulations, 2011

Dated :

Name of the Target Company (TC)	FIVE CORE EXIM LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>ACQUIRER:</u> ARUN KUMAR JAIN <u>PAC:</u> Smita Jain Harshit Jain		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	63,49,389	09.75%	09.75%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	63,49,389	09.75%	09.75%
Details of acquisition			
a) Shares carrying voting rights acquired	13,54,396	2.08%	2.08%
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
e) Total (a+b+c+/-d)	13,54,396	2.08%	2.08%

After the acquisition, holding of:			
a) Shares carrying voting rights	77,03,785	11.83%	11.83%
b) VRs otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
e) Total (a+b+c+d)	77,03,785	11.83%	11.83%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired/sold including time till redemption, ratio at which it can be converted into equity shares, etc.	EQUITY SHARES		
Date of acquisition of shares/ allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	23/01/2019*		
Equity share capital / total voting capital of the TC before the said acquisition	6,51,00,000 EQUITY SHARES OF RS. 02/- EACH		
Equity share capital/ total voting capital of the TC after the said acquisition	6,51,00,000 EQUITY SHARES OF RS. 02/- EACH		
Total diluted share/voting capital of the TC after the said acquisition	6,51,00,000 EQUITY SHARES OF RS. 02/- EACH		

Notes: * Date of acquisition of shares indicates the date on which threshold limit of 2% of change is reached which require disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Signature of the acquirer / PAC/Authorised Signatory


(ARUN KUMAR JAIN)


(HARSHIT JAIN)


(SMITA JAIN)

Place: 07.03.2019
Date: New Delhi