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Website : www.calcomindia.com

To,  
The Manager,  
Department of Corporate Services  
Bombay Stock Exchange  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai- 400001

31.05.2022

**Scrip Code: 517236**

Dear Sir,

**Sub: Intimation under Regulation 30 of Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015 -Investor  
Release**

Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed an investor release being issued by the Company in respect of the Audited Financial Results for the Quarter and Year ended on March 31, 2022.

This is for your information and record.

Thanking you,

Yours Sincerely  
For CALCOM VISION LIMITED


Aayushi Jindal  
Company Secretary & Compliance Officer  
Encl: aa

A modern black floor lamp with a curved neck and a cylindrical shade, illuminated against a white brick wall. The lamp is positioned on the left side of the frame, casting a warm glow. The background is a textured white brick wall.

# Investor Presentation

- Calcom Vision Limited



## Contents

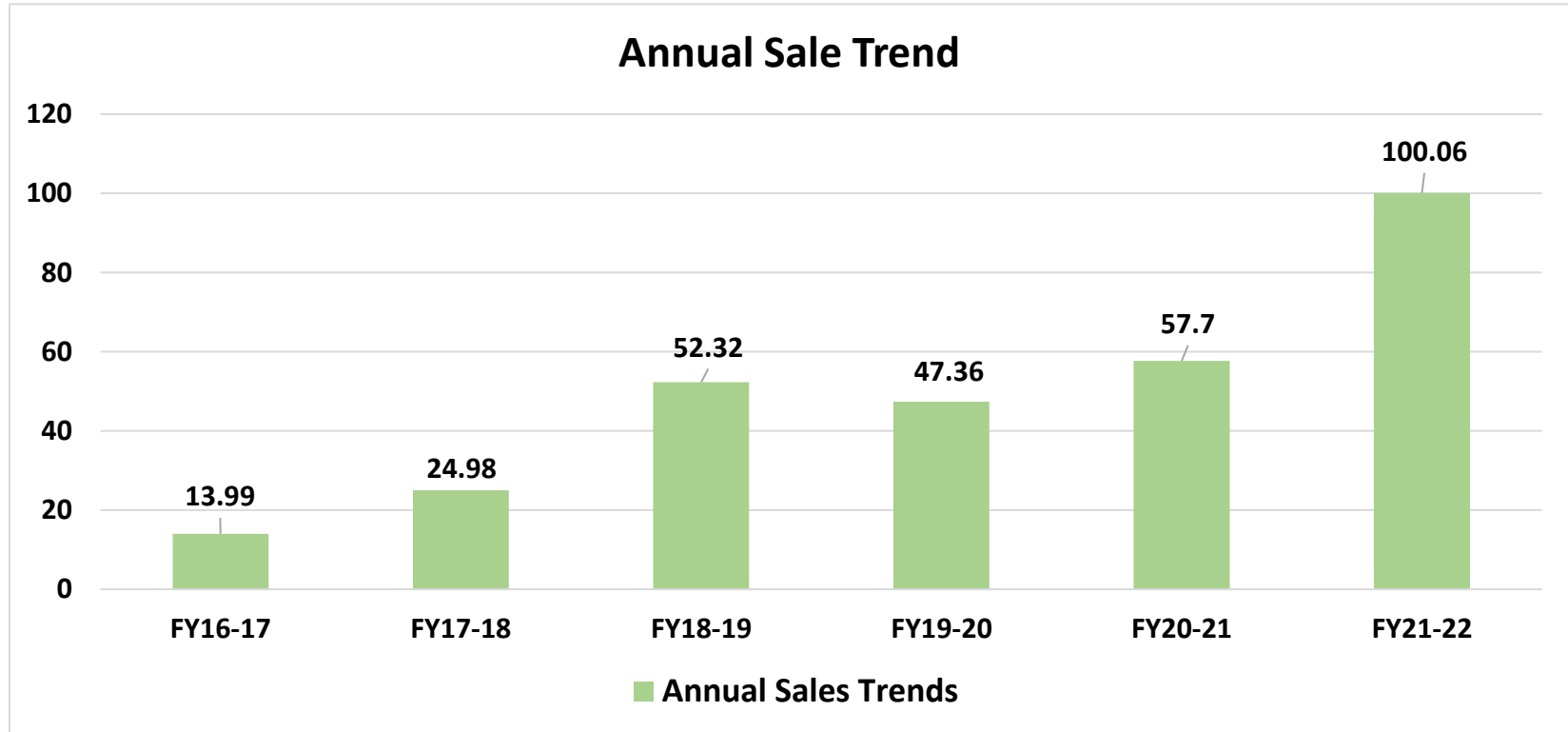
- Company' Performance
- Financial Results
- Share Price Movement





## Annual Sales Trend

INR in Crores



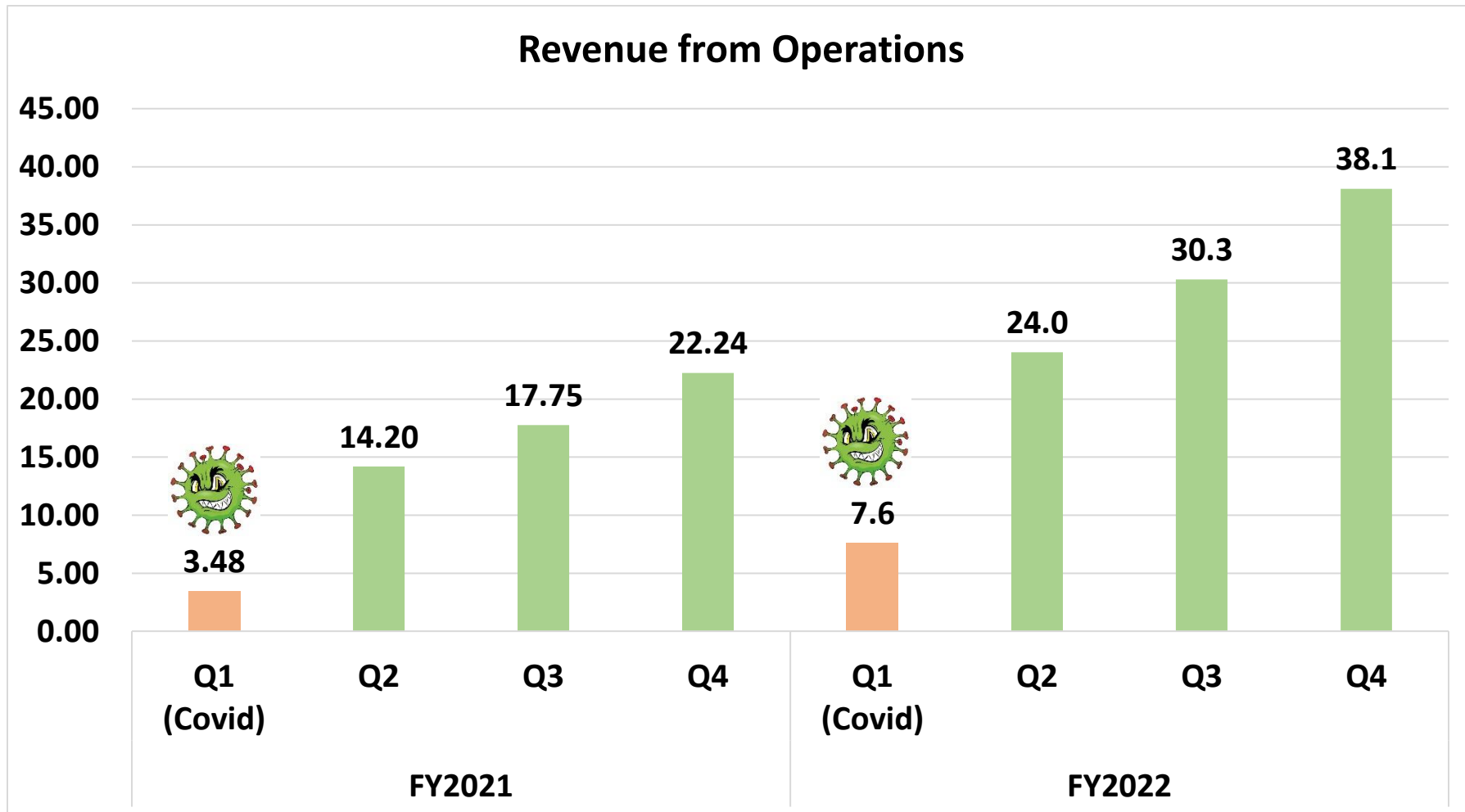
- Compound Annual Growth Rate (CAGR) 48.2% over last six years.
- The sales for the FY22 is increased by 73.47% as compared to the previous FY21.





## Quarterly Sales Trend FY 21 and FY22

INR in Crores



- Growth about 25% Quarter on Quarter over last 8 Quarters

## EBITDA & Cash Profit

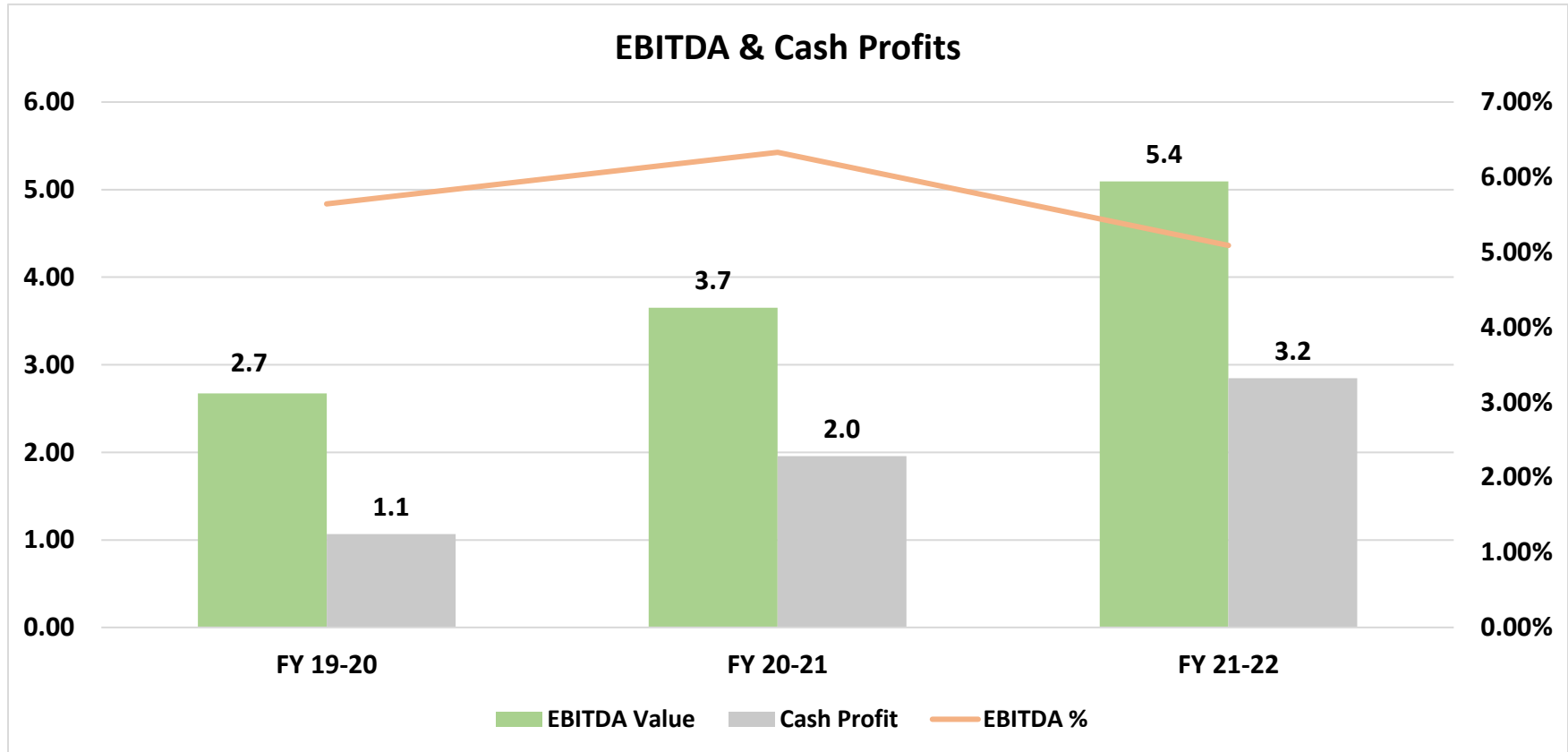
INR in Crores

Year	Sale	EBITDA		Finance Cost	Cash Profit
		Value	%		
21-22	100.1	5.4	5.4	2.2	3.2
20-21	57.7	3.7	6.3	1.7	2.0
19-20	47.3	2.7	5.6	1.6	1.1

- *The EBITDA and Cash Profit has been growing consistently over the last 3 years*
- *There is exorbitant increase in the Raw Material Pricing on account of COVID and Russia Ukraine War.*
- *In FY22, the Depreciation has been calculated on revalued Assets leading to fall in EBITDA by 0.9 %*

## EBITDA & Cash Profits

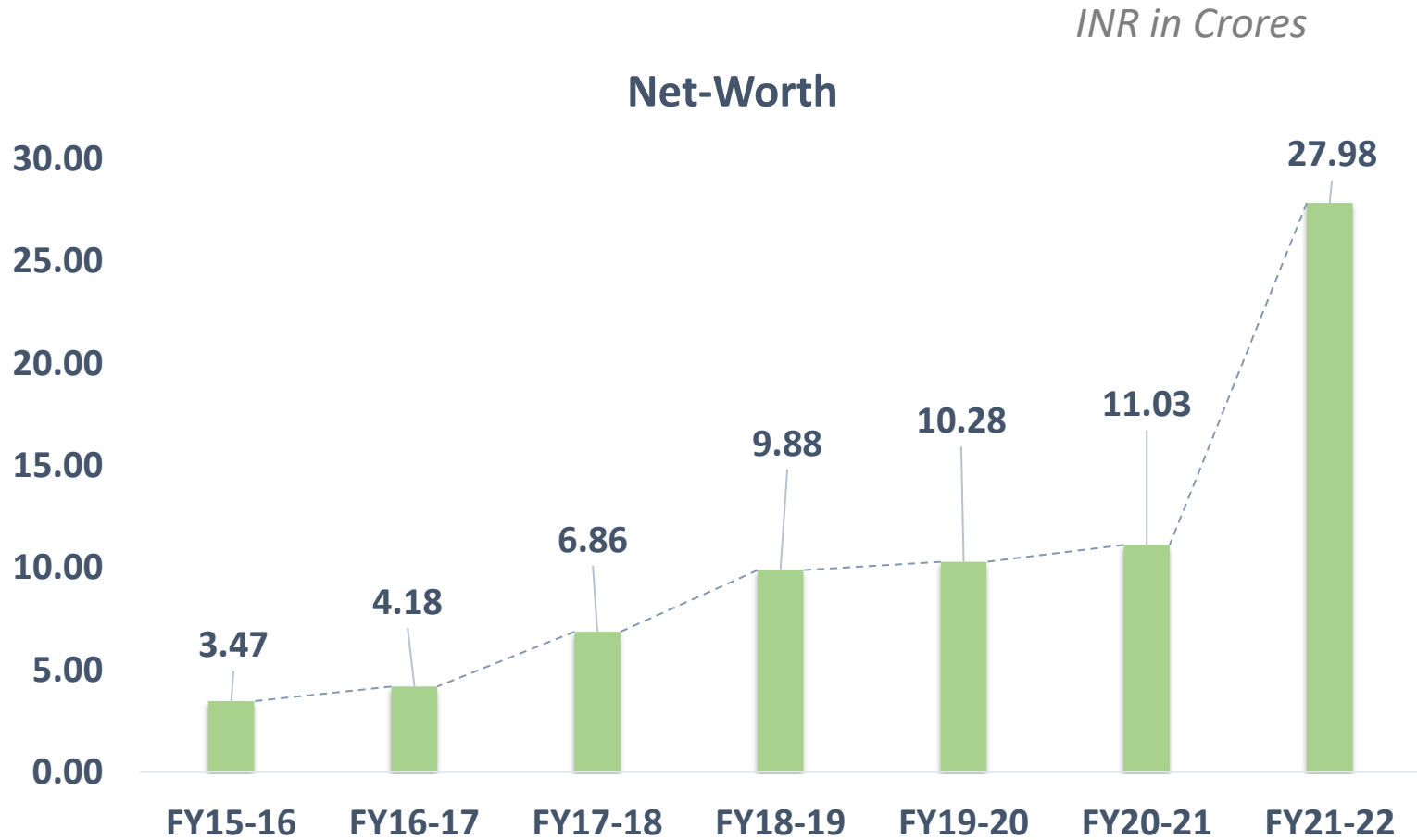
INR in Crores



- The EBITDA %age during the last 3 years has been low because of COVID related supply chain disruptions & lockdowns and exorbitant increase in the Raw Material Pricing on account of COVID and Russia Ukraine War.
- The EBITDA & Cash Profits in Absolute Value has been growing over the last 3 years.
- In FY22, the Depreciation has been calculated on revalued Assets leading to fall in EBITDA by 0.9 %



## Annual Trend of Net Worth



- *Increased Net Worth 8 times over last six years.*





FINANCIAL REVIEW

## Result for the Quarter & Year Ended March 31, 2022

INR in Lacs

Particulars	Quarter Ended			Year Ended	
	31.03.22	31.12.21	31.03.21	31.03.22	31.03.21
	Audited**	Unaudited	Audited**	Audited	Audited
Revenue From operations	3,816.13	3,030.34	2,224.36	10,006.43	5,768.08
Other Income	3.75	1.26	10.41	18.92	12.55
<b>Total Income</b>	<b>3,819.88</b>	<b>3,031.60</b>	<b>2,234.77</b>	<b>10,025.35</b>	<b>5,780.63</b>
<b>EXPENSES</b>					
Cost of materials consumed	3,121.88	2,437.66	1,621.74	7,966.18	4,266.76
Employee benefits expense	302.24	393.95	275.46	1,184.56	852.70
Finance costs	53.57	67.41	56.29	224.67	169.26
Depreciation and amortization expenses	47.87	48.37	24.16	182.28	90.67
Other expenses	104.63	100.56	81.09	332.58	296.11
<b>Total expenses</b>	<b>3,630.19</b>	<b>3,047.95</b>	<b>2,058.74</b>	<b>9,890.28</b>	<b>5,675.50</b>
<b>Operating Profit</b>	<b>189.69</b>	<b>(16.35)</b>	<b>176.03</b>	<b>135.07</b>	<b>105.13</b>
Exceptional Items- (expenses)/income	-	-	-	-	-
Profit/ (loss) after exceptions items and before tax	189.69	(16.35)	176.03	135.07	105.13
Tax expense:	49.69	-	29.30	49.69	29.30
<b>Profit/(loss) for the period</b>	<b>140.00</b>	<b>(16.35)</b>	<b>146.73</b>	<b>85.38</b>	<b>75.83</b>
Other Comprehensive Income	28.46	21.53	3,031.60	88.67	3,031.60
Total Profit & Comprehensive Income	168.46	5.18	3,178.33	174.05	3,107.43
<b>Operating Profit as % to Sales</b>	<b>4.97</b>	<b>(0.54)</b>	<b>7.91</b>	<b>1.35</b>	<b>1.82</b>

## Balance Sheet for the Year Ended March 31,2022

INR in Lacs

S.No.	Particulars	As at	As at
		31st March, 2022	31st March, 2021
		Audited	Audited
A	<b>ASSETS</b>		
1	<b>Non-Current Assets</b>		
	(a) Property, Plant and Equipment	2655.34	2223.61
	(b) Capital Work in Progress	12.37	32.09
	(c) Right to Use	1726.82	1757.00
	(d) Goodwill	414.49	414.49
	(e) Other Intangible Assets	1.18	5.73
	(f) Financial Assets		
	(i) Other Financial Assets	16.47	11.47
	(g) Other non-current assets	22.51	0.60
	<b>Total Non-Current Assets</b>	<b>4849.18</b>	<b>4444.99</b>
2	<b>Current assets</b>		
	(a) Inventories	2195.20	1510.81
	(b) Financial Assets		
	(i) Trade receivables	2,083.72	1,279.45
	(ii) Cash and cash equivalents	32.43	79.64
	(iii) Bank balances other than(ii) above	226.20	113.25
	(iv) Other Financial Assets	169.50	84.14
	(c) Current Tax Assets (Net)	13.48	5.53
	(d) Other current assets	373.86	209.50
	<b>Total Current Assets</b>	<b>5094.39</b>	<b>3182.32</b>
	<b>Total Assets</b>	<b>9943.57</b>	<b>7727.31</b>

## Balance Sheet for the Year Ended March 31,2022

INR in Lacs

S.No.	Particulars	As at	As at
		31st March, 2022	31st March, 2021
		Audited	Audited
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
	<b>EQUITY</b>		
	(a) Equity Share capital	1,267.11	1,054.35
	(b) Other Equity	4,484.27	3,089.46
	<b>Total Equity</b>	<b>5751.38</b>	<b>4143.81</b>
	<b>LIABILITIES</b>		
<b>1</b>	<b>Non-Current Liabilities</b>		
	(a) Financial Liabilities		
	(i) Long Term Borrowings	540.86	849.69
	(ii) Lease Liabilities	0.04	0.04
	(b) Provisions	51.84	45.68
	(c) Deferred Tax Liabilities	59.54	8.99
	<b>Total Non-Current Liabilities</b>	<b>652.28</b>	<b>904.40</b>
<b>2</b>	<b>Current Liabilities</b>		
	(a) Financial Liabilities		
	(i) Short Term Borrowings	1287.24	1071.77
	(ii) Lease Liabilities	0.00	0.01
	(iii) Trade payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	320.03	139.05
	(b) Total outstanding dues of Creditors other than micro enterprises and small enterprises	1,792.68	1,344.09
	(iv) Other Financial Liabilities	129.06	96.87
	(b) Provisions	2.48	5.19
	(c) Other current liabilities	8.42	22.12
	<b>Total Current Liabilities</b>	<b>3539.91</b>	<b>2679.10</b>
	<b>Total Equity and Liabilities</b>	<b>9943.57</b>	<b>7727.31</b>

## Statement of Cash Flow for the Year Ended March 31,2022

INR in Lacs

Particulars		Year Ended 31st March, 2022	Year Ended 31st March, 2021
		Audited	Audited
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>			
<b>Net Profit Before Tax and Extra-ordinary items</b>		<b>135.07</b>	<b>105.13</b>
Adjustments for -			
Depreciation/Amortization		182.28	90.67
Interest & Financial Charges		224.67	169.26
Employee benefits Expenses (ESOP)		3.78	7.99
Reversal of Impairment Loss		-	(7.65)
Provision for Doubtful Debts		1.21	
<b>Operating profit before Working Capital Changes</b>		<b>547.01</b>	<b>365.40</b>
Adjustments for -			
(Increase)/Decrease in Inventories		(684.39)	32.16
(Increase)/Decrease in Trade Receivables		(805.49)	(792.37)
(Increase)/Decrease in Other Financial Assets Current		(85.35)	29.38
(Increase)/Decrease in Other Current Assets		(163.22)	(48.21)
Increase/(Decrease) in Trade Payables		629.57	355.54
Increase/(Decrease) in Other Financial Liabilities		38.21	(33.80)
Increase/(Decrease) in Other Current Liabilities		(13.71)	(258.89)
Increase/(Decrease) in Provisions		3.45	(1.54)
<b>Cash Generated from Operations</b>		<b>(533.93)</b>	<b>(352.33)</b>
Less: Direct Taxes Paid		(7.96)	5.78
<b>NET CASH FLOW (USED IN)/FROM OPERATING ACTIVITIES</b>		<b>(541.89)</b>	<b>(346.56)</b>

# Statement of Cash Flow for the Year Ended March 31,2022

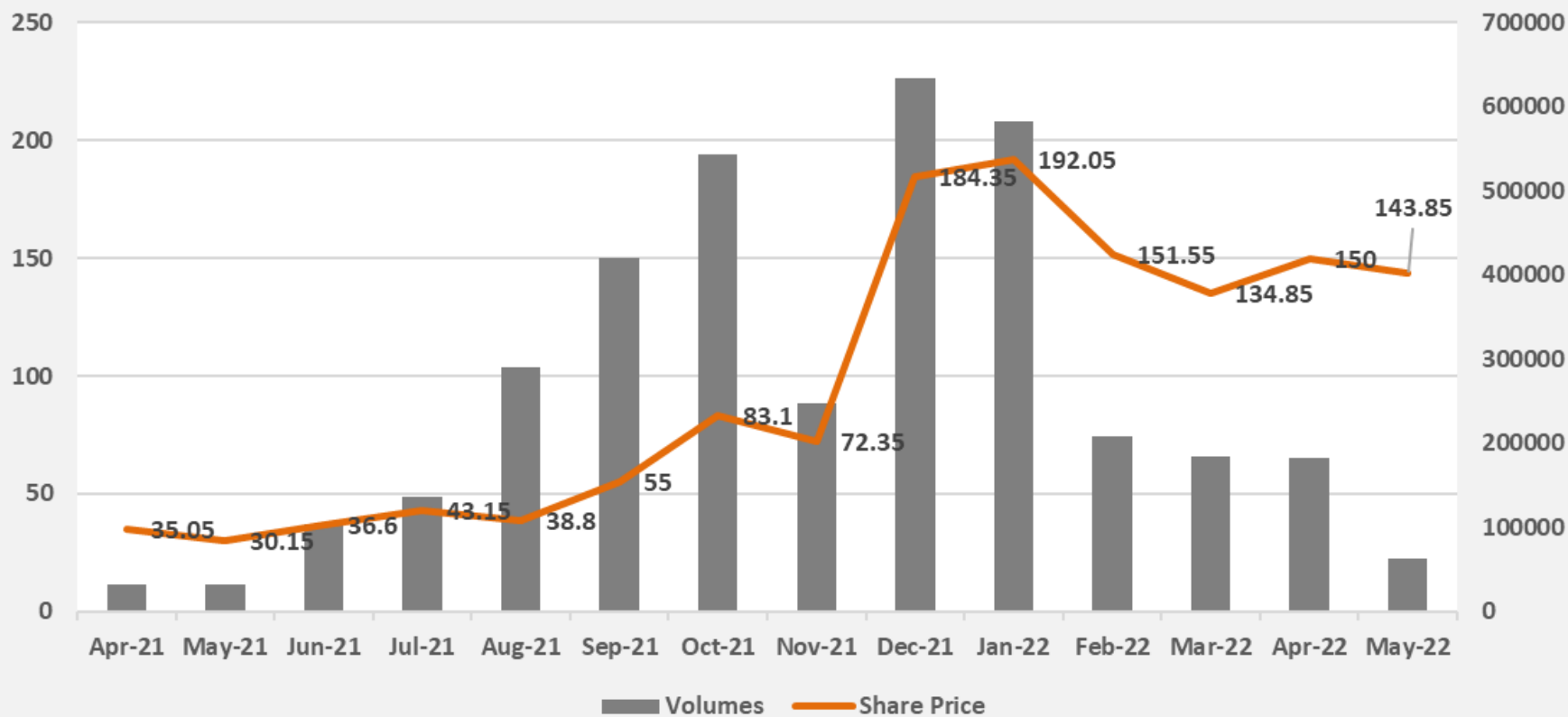
INR in Lacs

Particulars		Year Ended 31st March, 2022	Year Ended 31st March, 2021
		Audited	Audited
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>			
	Purchase of Property, Plant and Equipment's/Capital Work-in-Process	(559.55)	(192.62)
	Investment in FDRs with Bank	(117.95)	(91.00)
	Payment for Capital Advance	(21.91)	-
<b>NET CASH FLOW FROM INVESTING ACTIVITIES</b>		<b>(699.41)</b>	<b>(283.62)</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>			
	Repayment of Long Term Borrowings	(308.83)	215.63
	Raising of Short Term Borrowings	215.47	614.10
	Interest & Financial Charges Paid	(228.41)	(157.59)
	Issue of Shares under ESOP Scheme	15.86	-
	Issue of Shares under Preferential Allotment	1,500.00	-
<b>NET CASH FLOW FROM FINANCING ACTIVITIES</b>		<b>1,194.09</b>	<b>672.15</b>
<b>NET INCREASE IN CASH OR CASH EQUIVALENTS</b>		<b>(47.21)</b>	<b>41.97</b>
OPENING BALANCE OF CASH OR CASH EQUIVALENTS		79.64	59.92
<b>CLOSING BALANCE OF CASH OR CASH EQUIVALENTS</b>		<b>32.43</b>	<b>101.89</b>



# Share Price Movement

## Calcom Share Price & Volumes (April'21 - May'22)





# Calcom Vision Limited

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