



March 20, 2024

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Sub: Intimation under Regulation 30 & 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

This is with the reference to our earlier intimation dated March 13, 2024 with respect to raising of funds through issue of Non-convertible debentures on private placement, Pursuant to Regulation 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated March 20, 2024 approved allotment of 50,000 (Fifty Thousand) Non-Convertible Debentures namely Secured Redeemable Non-Convertible Debentures– Series D25 of Face Value of INR 1,00,000 (Rupees One Lakh) each, for cash at par, aggregating to INR 5,00,00,00,000 (Rupees Five Hundred Crores) on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

<b>Particulars</b>	Secured Redeemable Non-Convertible Debentures– Series D25
<b>Type of Securities</b>	Secured, listed, rated, debt instruments in the nature of non-convertible debentures
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Non-Convertible Debentures</b>	50,000
<b>Size of Issue</b>	INR 5,00,00,00,000 (Rupees Five Hundred Crores)
<b>Proposed to be Listed</b>	Yes
<b>Date of Allotment</b>	March 20, 2024
<b>Tenor</b>	3 Years or 36 Months
<b>Name of Stock Exchange(s)</b>	National Stock Exchange of India Limited
<b>Coupon/Interest</b>	9.50% p.a.
<b>Schedule of payment of Coupon/Interest</b>	<b>Interest:</b> September 20, 2024 March 20, 2025

**IIFL Finance Limited**

**CIN No.: L67100MH1995PLC093797**

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

<b>and Principal</b>	September 20, 2025 March 20, 2026 September 20, 2026 March 20, 2027 <b>Principal:</b> March 20, 2027
<b>Security</b>	The Debentures shall be secured by a first ranking pari passu charge by way of hypothecation over the receivables of the Company, both present and future, book debts, loans and advances and current assets of the Company, that are in existence as on the date hereof and that shall come into existence at any time and from time to time hereafter (except those assets of the Company which are charged in favour of existing charge holders as of date and details of which are disclosed to the Debenture Trustee) such that a security cover of at least 100% of the Outstanding Amounts in respect of the Debentures is maintained at all times during the tenor of the Debentures.
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>	Not Applicable
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	In case of occurrence of any Event of Default (including delay in payment of interest/ coupon and/ or redemption of principal on the due dates), the Company shall pay additional interest @ 2% p.a. over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders).
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	INR 1,00,000 (Rupees One Lakh) per Debenture on Maturity i.e. March 20, 2027 aggregating to INR 5,00,00,00,000 (Rupees Five Hundred Crores) and Coupon (if any).

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This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

**For IIFL Finance Limited**

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**Mauli Agarwal**  
**Company Secretary and Compliance Officer**

**IIFL Finance Limited**

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