

December 08, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip ID/ Code : LAXMIPATI / 537669

Sub : Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

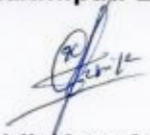
Dear Sir/Madam,

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Kindly find enclosed herewith a copy of Result presentation with respect to the Unaudited Financial Results for the half year ended 30th September, 2021 of the Company.

Kindly take the above information on record and oblige.

Thanking you

Yours Faithfully,
For Laxmipati Engineering Works Limited



Kaushik Vegad
Company Secretary & Compliance Officer



Place: Surat

Encl. As above

LAXMIPATI ENGINEERING WORKS LIMITED

H1 FY2022 INVESTOR PRESENTATION



SAFE HARBOUR

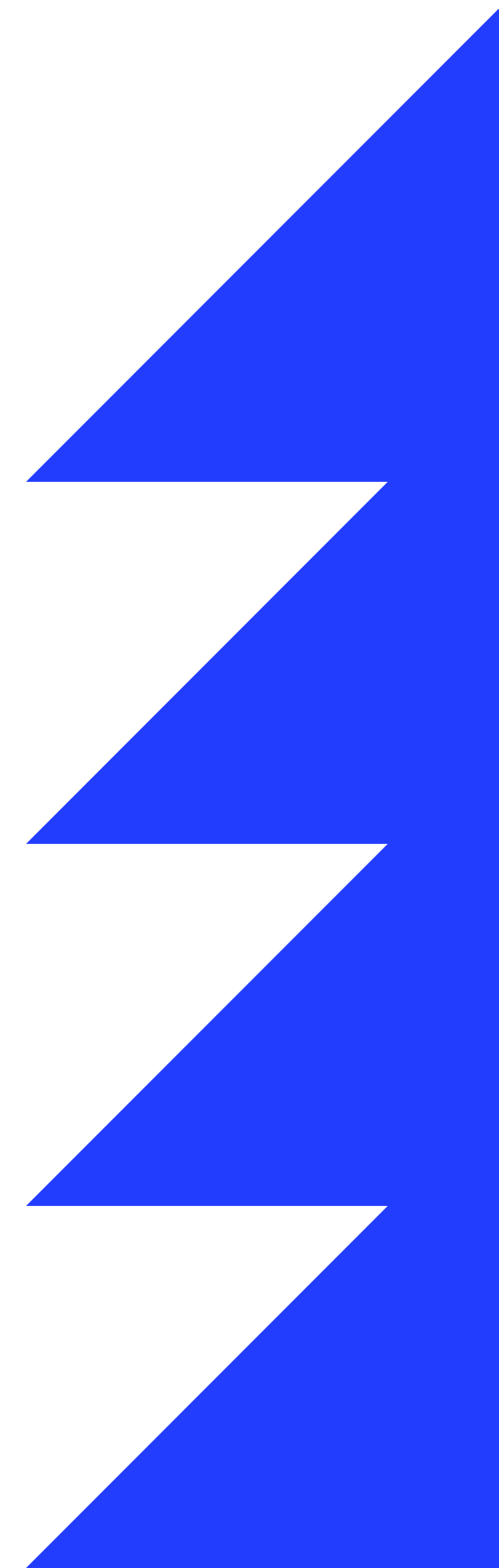
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Content

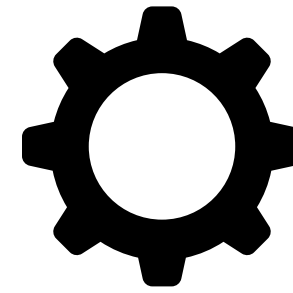
Topics to be Discussed

- **Business Update & Roadmap Ahead**
- **H1 FY2022 Earnings Update**
- **Key Financials**
- **Promoter Holding & Management**



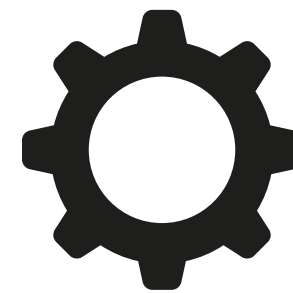
Business Updates

1st Half FY2022



CAPACITY UTILISATION

~50%



KEY PROJECTS STATUS

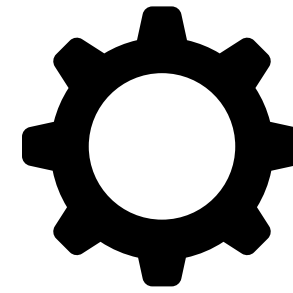
Completed - 4

WIP - 6 (70% completed)

Palsana Workshop

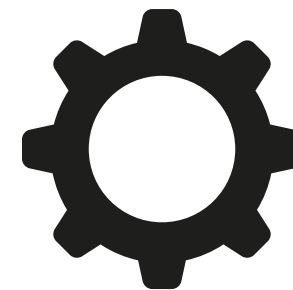
CAPACITY
UTILISATION

1st Half FY2022



FY 2021

40%



H1 FY 2022

25%

Projects H1 FY 2022

5

TOTAL NUMBER OF PRINCIPAL CLIENTS

4

PROJECTS COMPLETED

6

PROJECTS WIP

Business Updates



Total Employees
700+



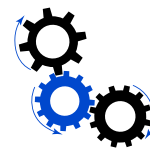
Current Focus Area
Developing R&D capabilities in
Engineering & Welding,
Strengthening internal systems and
processes



**Current Status of
WIP Projects**
70%



Client Satisfaction
5/5



**ERP & SOP
Implementation**

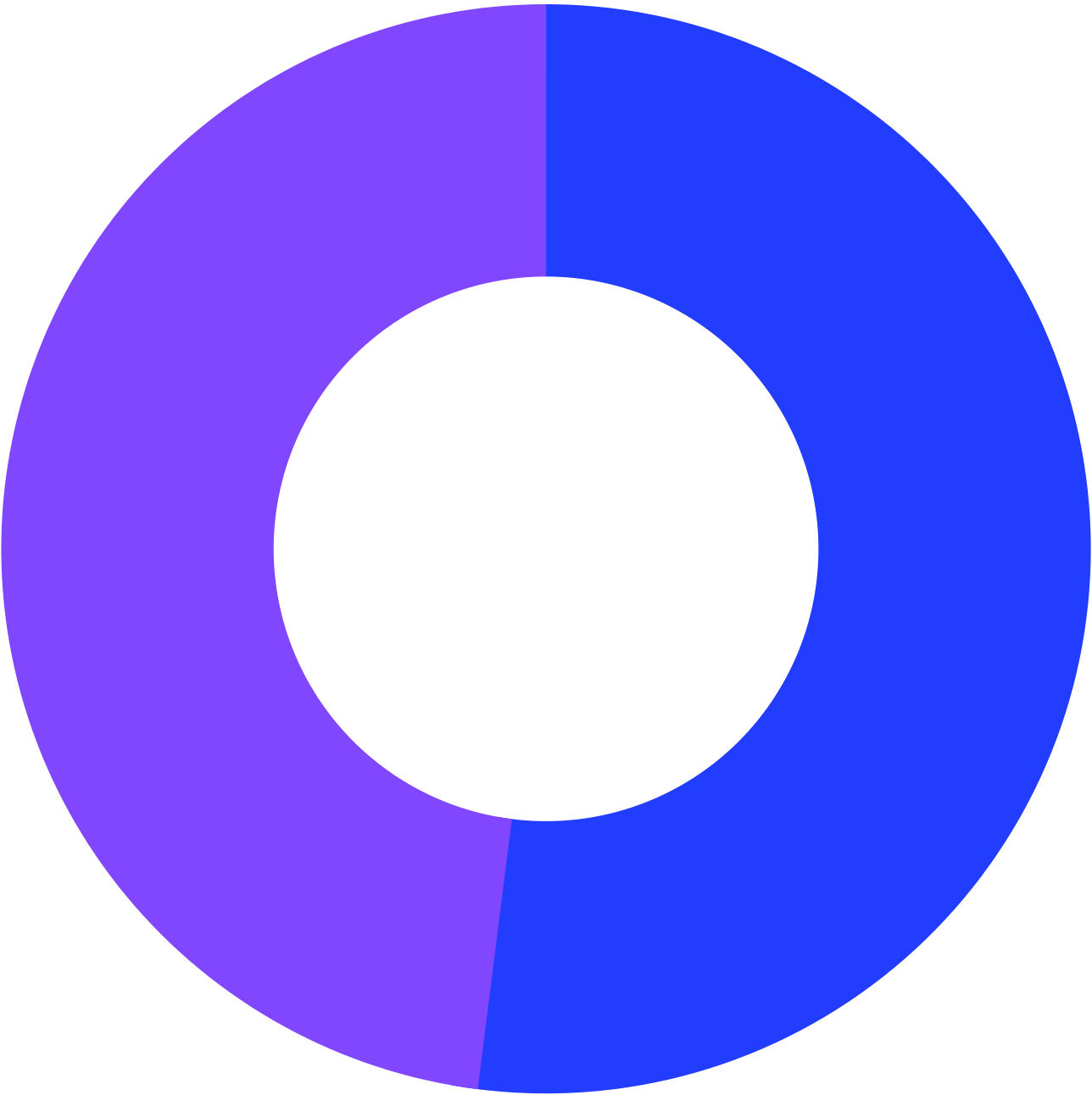


**Applied for various
International Certifications**

Revenue Breakup

H1 FY2022

Heavy Engineering
48%



Defence
52%

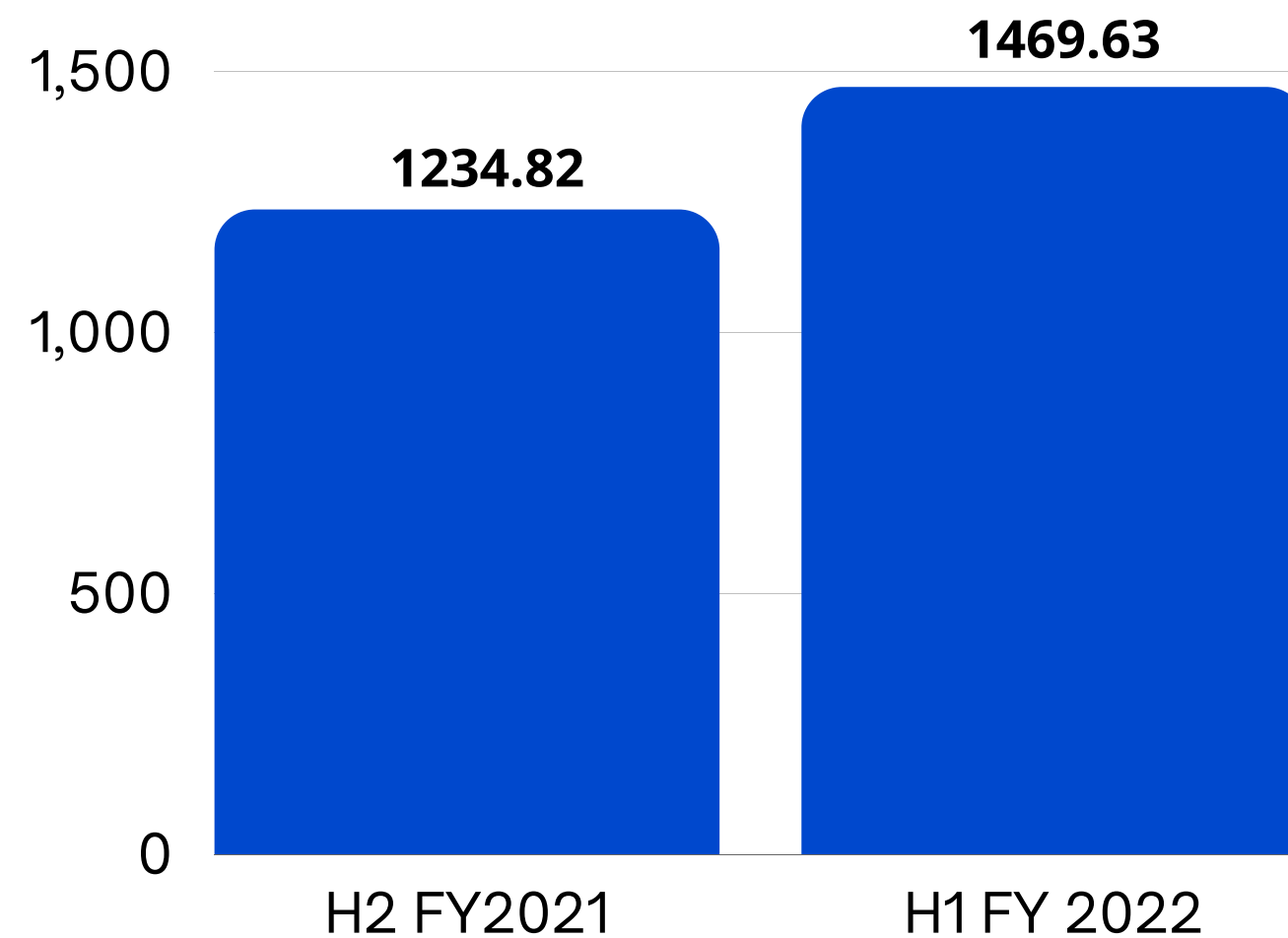
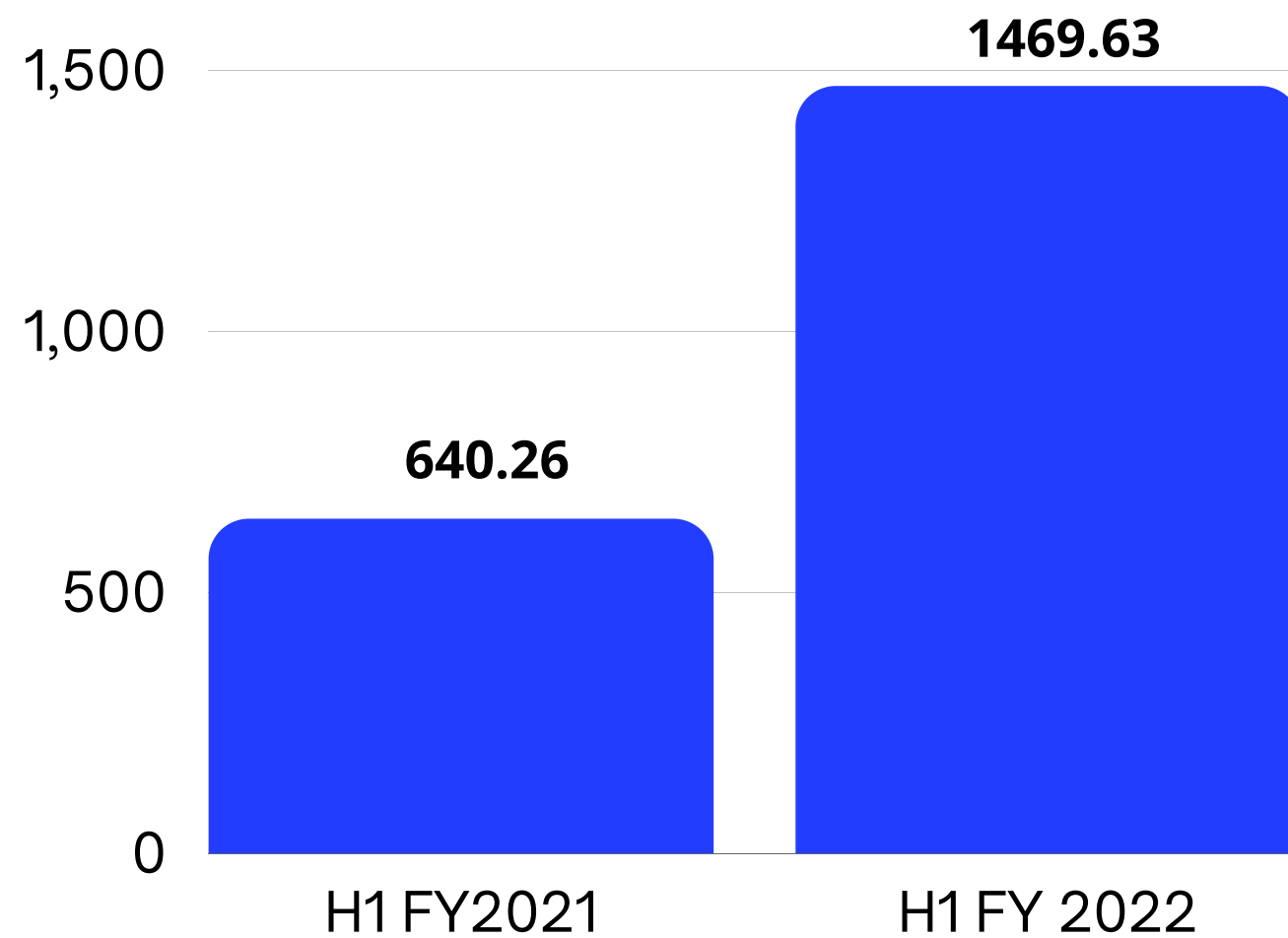
Revenue From Operations

H1 FY2022 V/S H1 FY 2021

The company witnessed **129.54% growth** in **1st Half-Year FY2022** compared to corresponding time period last year.

H1 FY2022 Vs. H2 FY 2021

The company witnessed **19.02% growth** in **1st Half-Year FY2022** compared to corresponding 2nd Half-Year of FY2021.



Amount in lakhs

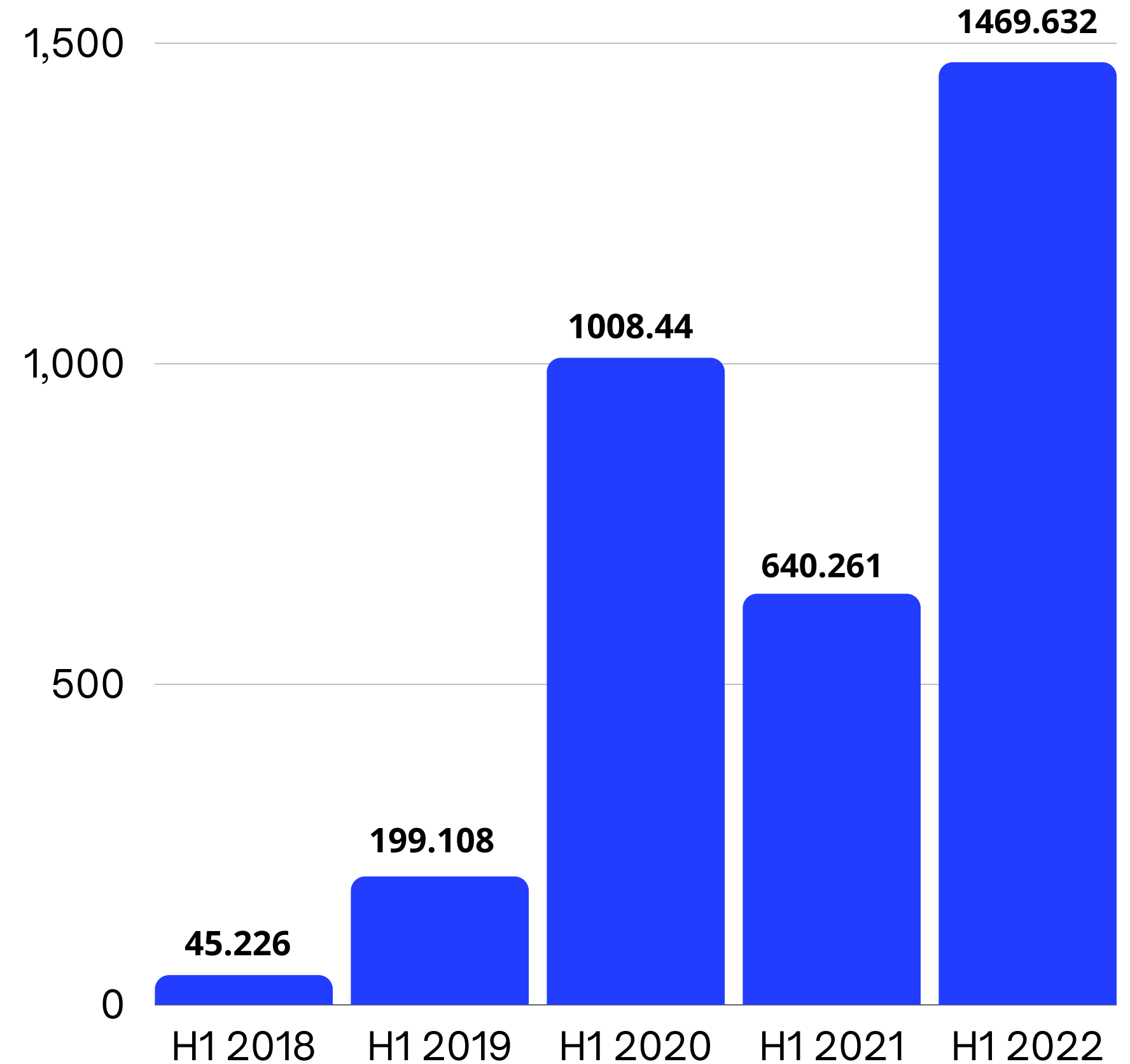
H1 Revenue Year on Year basis.

REVENUE FROM OPERATIONS (INR LAKHS)

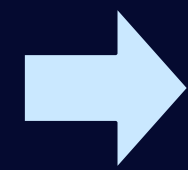
The company has performed exceptionally well in terms of topline growth except for H1FY2021 because of the outbreak of the pandemic

LAXMIPATI ENGINEERING WORKS LIMITED

INR Lakhs

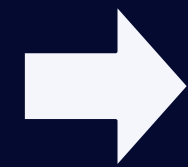


H1 FY2022



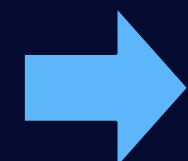
TOTAL REVENUE

INR 1470 LAKHS



EBITDA

INR 43 LAKHS



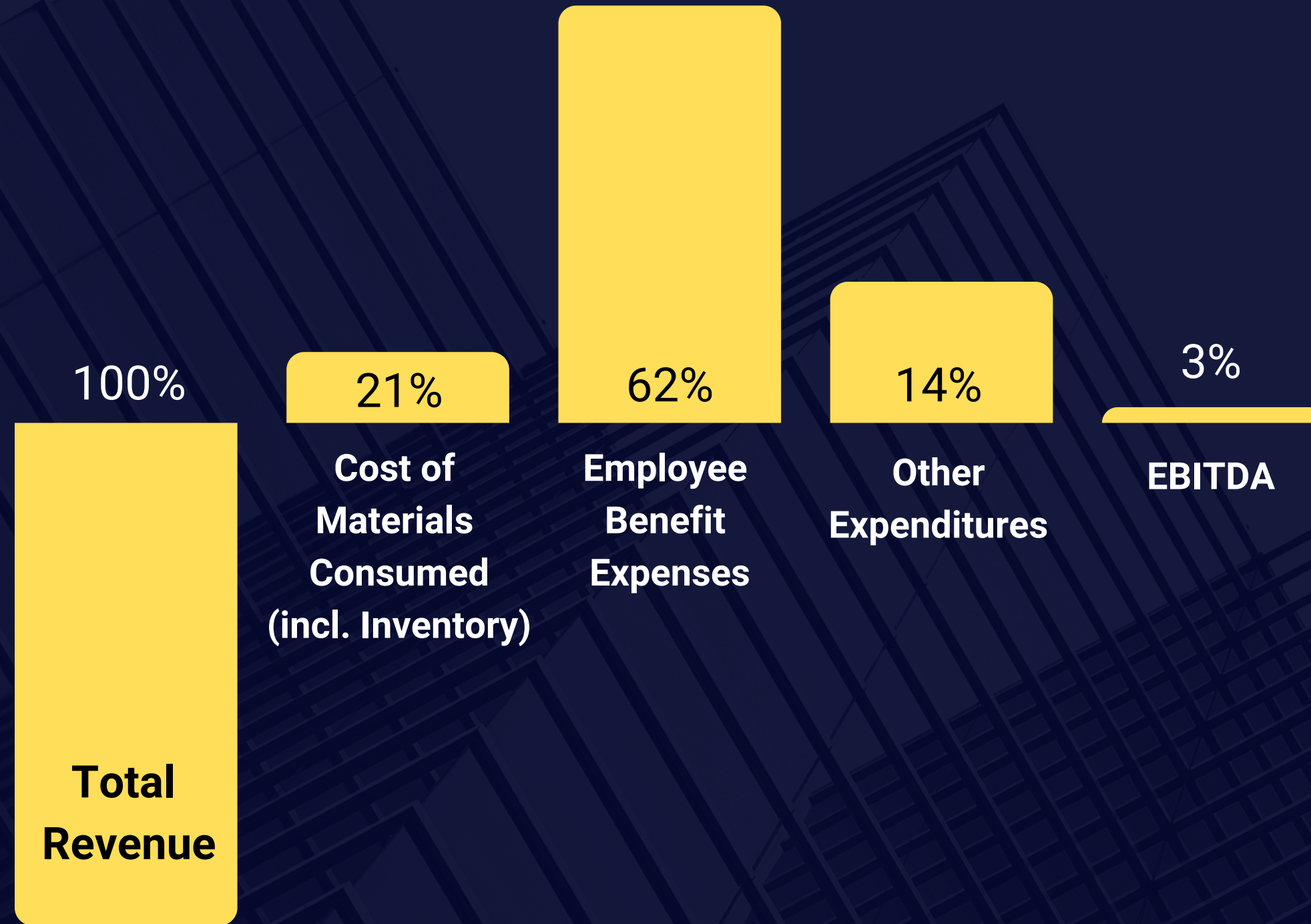
PAT

(-) INR 156 LAKHS

GROSS MARGIN: 17.07%

EBITDA MARGIN: 2.91%

PAT MARGIN:
(-) 10.63%



H1 FY 2022

Margin Percentage Bridge

1st Half FY2022

Profitability Highlights

H1 FY2021

INR IN LAKHS

H1 FY2022

640

TOTAL REVENUE

1470

658

TOTAL OPERATING EXPENSES

1427

-17

EBITDA

43

-3%

EBITDA MARGIN

3%

-102

PAT

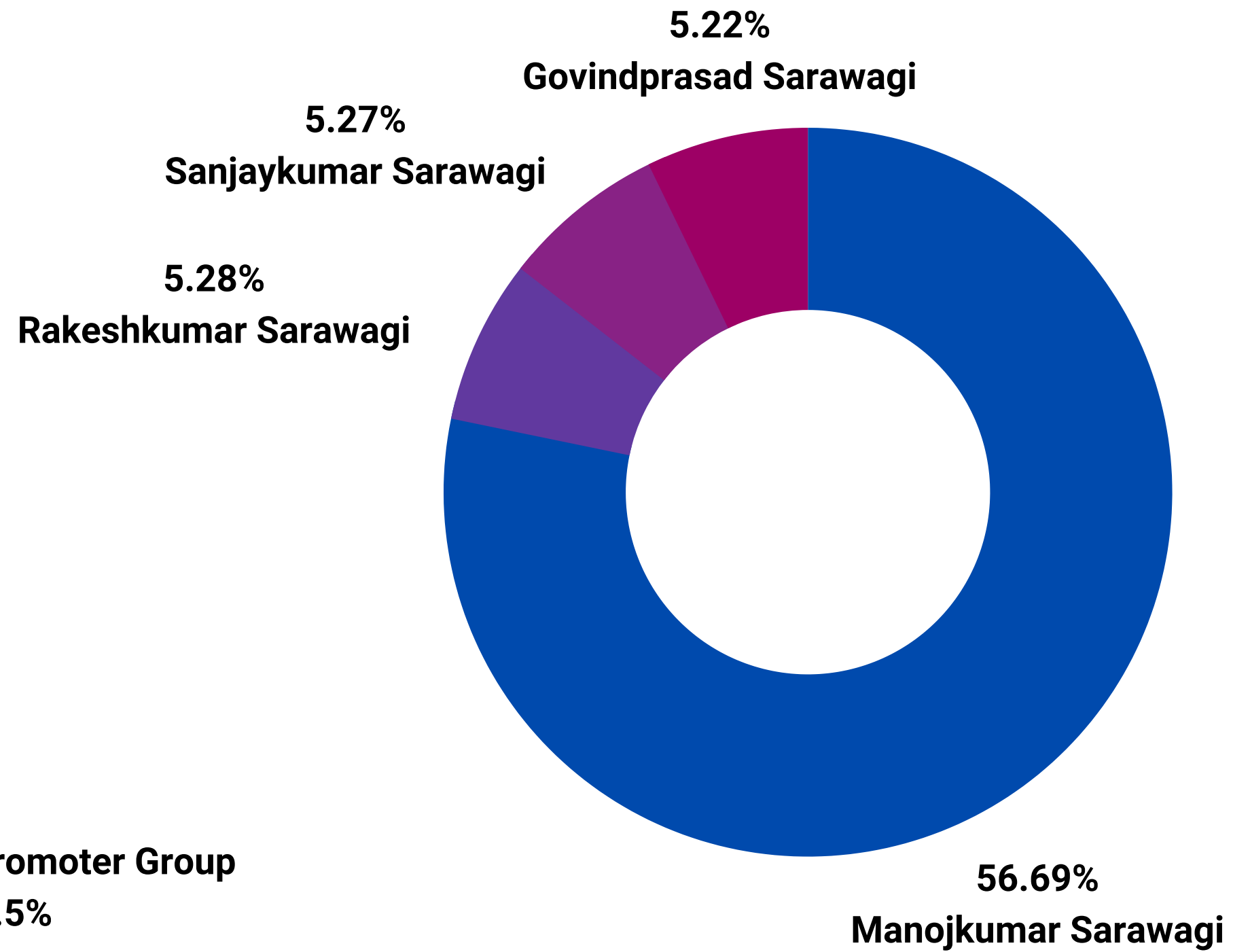
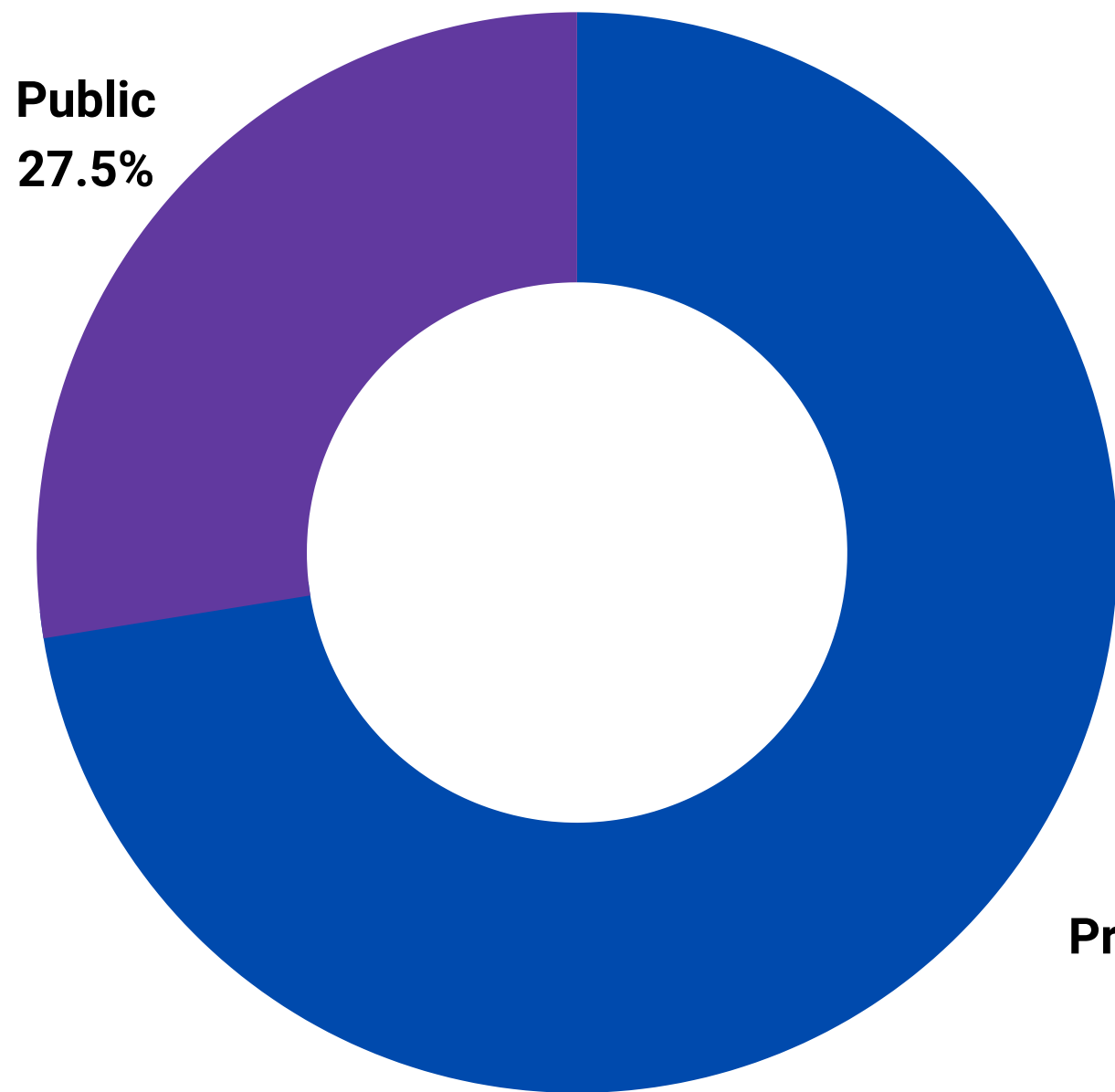
-156

-16%

PAT MARGIN

-11%

SHAREHOLDING PATTERN



MEET THE PROMOTERS



Mr. Sanjaykumar
Sarawagi

Director



Mr. Manojkumar
Sarawagi

Director



Mr. Rakeshkumar
Sarawagi

Director

Thank you!

LAXMIPATI ENGINEERING WORKS LIMITED

Email Us

cs@laxmipatiengineering.com

Visit Our Website

www.laxmipatiengineering.com