



CIN: U15500MH1986PTC124248

SOM DISTILLERIES PVT. LTD.

Corporate Office: 23, Zone-II, Maharana Rapt Nagar, Bhopal-462 011 (M.P.) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Sehatganj, Distt. Raisen (M. P.) Ph.: 2852655, 93

01.04.2020

The Manager,

Listing Department,

NATIONAL STOCK EXCHANGE OF

INDIA LIMITED

'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E),

Mumbai-400 051. cmlist@nse.co.in

takeover@nse.co.in

Security ID: SDBL

Dy. General Manager,

Department of Corporate Services,

BSE LIMITED,

First Floor, P.J. Towers,

Dalal Street, Fort,

Mumbai – 400001.

corp.compliance@bseindia.com

corp.relations@bseindia.com

Security ID: 507514

The Board of Directors

SOM DISTILLERIES AND BREWERIES LIMITED

Corp. Off: 23, Zone-II, M.P.

Nagar, Bhopal

M.P. - 462011

compliance@somindia.com

ISIN No.: INE480C01012

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by the Company (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES	
Som Distilleries Private Limited	March 30 & 31, 2020	3 1 70 Equity Shares	

This is for your information and record please.

Yours faithfully, For Som Distilleries Private Limited

FOR SOM DISTILLERIES PRIVATE LIMITED

BINAY KUMAR SINGHUITECON Authorised Signatory

DIRECTOR

DIN: 02606909 PLACE: BHOPAL

DATE: 01.04.2020

ROMP OF COMPANIE

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distiller	lleries and Breweries Limited			
Name(s) of the acquirer and Persons Acting in	Som Distilleries Private Limited (Acquirer)				
Concert (PAC) with the acquirer					
	(List of Acquirer & Persons Acting in Concert (PA and their shareholding in target company is annex				
	herewith as annexure-1)				
Whether the acquirer belongs to Promoter /	/ Yes				
Promoter group	505 1 1111755				
Name(s) of the Stock Exchange(s) where the	BSE LIMITED		E INDIA I IMITED		
shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITE				
Details of the acquisition/ disposal as follows	Number	% w.r.t. total	% w.r.t. total		
		share/ voting	diluted share/		
		capital wherever	voting capital of		
		applicable (*)	the TC (**)		
Before the acquisition under consideration,					
holding of:	70 50 047	24 400007	24 400007		
a) Shares carrying voting rights	79,50,017	24.4662%	24.4662%		
b) Shares in the nature of encumbrance (pledge/	Nil	Nil	Nil		
lien/ non-disposal undertaking/ others)	NI:	AU	l NIII		
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil		
d) Warrants/convertible securities/any other	Nil	Nil	Nil		
instrument that entitles the acquirer to receive					
shares carrying voting rights in the TC (specify					
holding in each category)	70 50 017	24. 4662%	24.4662%		
e) Total (a+b+c+d)	79,50,017	24. 400270	24.400270		
Details of acquisition/sale	3,170	0.0098%	0.0098%		
a) Shares carrying voting rights acquired/soldb) VRs acquired /sold otherwise than by shares	3,170 Nil	Nil	Nil		
c) Warrants/convertible securities/any other	Nil	Nil	Nil		
instrument that entitles the acquirer to receive	INII				
shares carrying voting rights in the TC (specify					
holding in each category) acquired/sold					
d) Shares encumbered / invoked/released by the	Nil	Nil	Nil		
acquirer	IVII		*		
e) Total (a+b+c+/-d)	3,170	0.0098%	0.0098%		
After the acquisition/sale, holding of:	0,170				
a) Shares carrying voting rights	79,53,187	24.4760%	24.4760%		
b) Shares encumbered with the acquirer	Nil	Nil	Nil		
c) VRs otherwise than by shares	Nil	Nil	Nil		
d) Warrants/convertible securities/any other	Nil	Nil	Nil		
instrument that entitles the acquirer to receive					
shares carrying voting rights in the TC (specify					
holding in each category) after acquisition					
e) Total (a+b+c+d)	79, 53,187	24. 4760%	24.4760%		
		21. 170070	21.170070		
Mode of acquisition (e.g. open market / public	Open Market				
issue / rights issue / preferential allotment / inter-					
se transfer/encumbrance, etc.)					

For Som Distillaries Private Limiter

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For SOM DISTILLERIES PRIVATE LIMITED

For Som Distilleries Private Limited

BINAY KUMAR SINGH

DIRECTOR Director / Authorised Signatory

DIN: 02606909 PLACE: BHOPAL DATE:01.04.2020 List of Persons acting in Concerts (PACs) and their total shareholding in Target Company. [Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S.No.	Name of the	Before Acquisition/ Acquisition / Disposal		Acquisition /		After Acquisition/	
	Persons Acting			Disposal			
	in Concerts	No. of	% w.r.t. total	No. of	% w.r.t. total	No. of	% w.r.t. total
	(PACs)	Shares	share/voting	Shares	share/voting	Shares	share/voting
			capital wherever		capital wherever		capital wherever
			applicable(*)		applicable(*)		applicable(*)
1	Surjeet Lal	766	0.00	-	-	766	0.00
2	Ajay Kumar Arora	740185	2.28	-	-	740185	2.28
3	Sunita Arora	153523	0.47	-	-	153523	0.47
4	Natasha Arora	144743	0.45	-	-	144743	0.45
5	Jagdish Kumar Arora	3121661	9.61	-	-/	3121661	9.61
6	Sweena Arora	41	0.00	-	00	41	0.00
7	Deepak Arora	68135	0.21	-	- 10 Va -	68135	0.21
8	Som Distilleries Private Limited	3169863	9.76	3,170	0.01	3173033	9.77
9	Aalok Deep Finance Private Limited	551100	1.70	-	-	551100	1.70

For Som Distilleries Private Limited

Director / Authorised Signatory