

Date: 01<sup>st</sup> April, 2024

The Listing Department  
**Bombay Stock Exchange Ltd.**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001  
TEL: 91-22-22721233/4  
FAX: 91-22-22721919

**REF: COMPANY CODE NO. 531417 MEGACOR**

**Sub: Annual Disclosure pursuant to the Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with the SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023**

Dear Sir,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with the SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023 issued by SEBI in respect of fund raising by issuance of Debt Securities by Large Entities, we hereby confirms that Mega Corporation Limited ("Company") is "**Not a Large Corporate**", as per the framework and applicability criteria specified under the aforementioned circulars for the financial year ended on March 31, 2024.

Therefore, the provisions of the Circulars do not apply to the Company.

You are requested to take the above on record.

Thanking you.

Yours faithfully,

**For Mega Corporation Limited**

  


**Surendra Chhalani**  
**Director and CFO**  
**DIN: 00002747**

**Mega Corporation Limited**

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