

CIN : U51900MH1989PLC053295

REGD. OFFICE  
51-52, FREE PRESS HOUSE,  
FREE PRESS JOURNAL MARG,  
NARIMAN POINT,  
MUMBAI 400 021.

TEL : (91-22) 2283 3355 / 2283 4182  
FAX : (91-22) 2204 9946  
E-MAIL : rama@ramagroup.co.in

Date : March 19, 2021

To,

BSE Ltd.,  
Dept. of Corporate Services,  
P.J. Towers,  
Dalal Street,  
MUMBAI 400001

Name of the Company : **RAINBOW DENIM LIMITED**  
BSE Scrip Code : **532441**

**Sub : Report and Declaration as required under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith following documents as required for inter se transfer of shares between the Promoter and Promoter Group.

1. Report under regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,
2. Declarations from the Acquirer.

Kindly take the same on your records & oblige.

Thanking you,

Yours faithfully,  
**RAINBOW AGRI INDUSTRIES LIMITED**



**C M DIVAKARAN NAIR**  
**DIRECTOR**  
**DIN : 00655433**

CIN : U51900MH1989PLC053295

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TEL : (91-22) 2283 3355 / 2283 4182  
FAX : (91-22) 2204 9946  
E-MAIL : rama@ramagroup.co.in

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |  |   |
|----|--|---|
| 1. | Name of the Target Company (TC)  | Rainbow Denim Limited                           |
| 2. | Name of the acquirer(s)  | Rainbow Agri Industries Ltd                     |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters   | Yes. The acquirer is part of the Promoter Group |
| 4. | Details of the proposed acquisition  |   |
|    | a. Name of the person(s) from whom shares are to be acquired   | Jupiter Corporate Services Pvt. Ltd.            |
|    | b. Proposed date of acquisition  | 26/03/2021                                      |
|    | c. Number of shares to be acquired from each person mentioned in 4(a) above  | 214100 Equity shares of Rs 10/- each            |
|    | d. Total shares to be acquired as % of share capital of TC   | 1.61%   |
|    | e. Price at which shares are proposed to be acquired   | Rupees 1.16/- per share                         |
|    | f. Rationale, if any, for the proposed transfer  | Reorganization of Promoter holding              |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer   | 10(1)(a)(ii)                                    |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Not Applicable                                  |

..2/-

|     |  |  |                                   |                                |                                   |
|-----|--|--|-----------------------------------|--------------------------------|-----------------------------------|
| 7.  | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.   | The shares are in-frequently traded on BSE and the Net worth of the Company is negative. Hence the prevailing market price is considered |                                   |                                |                                   |
| 8.  | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.  | As per Annexure A  |                                   |                                |                                   |
| 9.  | (i) Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)<br><br>(ii). The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished | As per Annexure B  |                                   |                                |                                   |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.  | As per Annexure C  |                                   |                                |                                   |
| 11. | Shareholding details   | Before the proposed transaction  |                                   | After the proposed transaction |                                   |
|     |  | No. of shares /voting rights   | % w.r.t total share capital of TC | No. of shares/ voting rights   | % w.r.t total share capital of TC |
|     | - Acquirer(s) and PACs (other than sellers)(*<br>Acquirer<br>Rainbow Agri Industries Ltd   | 6000000  | 45.17                             | 6214100                        | 46.78                             |
|     | PAC<br>Madhavi Arora   | 148402   | 1.12                              | 148402                         | 1.12                              |
|     | S. S. Arora  | 65349  | 0.49                              | 65349                          | 0.49                              |
|     | D. J. Ramsinghani  | 4  | 0.00                              | 4                              | 0.00                              |
|     | Trishul Mercantile Pvt Ltd   | 284040   | 2.14                              | 284040                         | 2.14                              |
|     | Libra Mercantile Pvt. Ltd.   | 238877   | 1.80                              | 238877                         | 1.80                              |
|     | Blue Lagoon Investments Pvt Ltd  | 172808   | 1.30                              | 172808                         | 1.30                              |
|     | Prarabdha Trading Co Pvt Ltd   | 464  | 0.00                              | 464                            | 0.00                              |
|     | Rama Phosphates Limited  | 40   | 0.00                              | 40                             | 0.00                              |
|     | L.D. Ramsinghani   | 4356   | 0.03                              | 4356                           | 0.03                              |
|     | H. D. Ramsinghani  | 8  | 0.00                              | 8                              | 0.00                              |
|     | Pooja Ramsinghani  | 3658   | 0.03                              | 3658                           | 0.03                              |
|     | Silver eagle Inc   | 2517435  | 18.95                             | 2517435                        | 18.95                             |

| Shareholding details                                 | Before the proposed transaction |                                   | After the proposed transaction |                                   |
|--|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
|  | No. of shares /voting rights    | % w.r.t total share capital of TC | No. of shares/ voting rights   | % w.r.t total share capital of TC |
| - Seller (s)<br>Jupiter Corporate Services Pvt. Ltd. | 214197                          | 1.61                              | 97                             | 0.00                              |

**For RAINBOW AGRI INDUSTRIES LIMITED**



**C M DIVAKARAN NAIR**

**DIRECTOR**

**DIN : 00655433**

Date : 19/03/2021

Place : Mumbai

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



# Rainbow Agri Industries Limited

CIN : U51900MH1989PLC053295

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MUMBAI 400 021.

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FAX : (91-22) 2204 9946  
E-MAIL : rama@ramagroup.co.in

## Annexure A

Date : March 19, 2021

To,

BSE Ltd.,  
Dept. of Corporate Services,  
P.J. Towers,  
Dalal Street,  
MUMBAI 400001

Name of the Company : RAINBOW DENIM LIMITED  
BSE Scrip Code : 532441

**Sub : Declaration as required under Regulation 10(5) - Intimation to Stock Exchanges  
in respect of acquisition under Regulation 10(10)(a)(ii) of SEBI (Substantial  
Acquisition of Shares and Takeovers) Regulations, 2011**

We Rainbow Agri Industries Ltd hereby declare that we are proposing to acquire 214100 Equity Shares of Rupees 10/- each of Rainbow Denim Limited from Jupiter Corporate Services Pvt. Ltd., Promoter of the Company at price of Rupees 1.16/- per share which is the prevailing market price since the Shares of the Company are in -frequently traded and the Net worth of the Company is negative.

Thanking you,

Yours faithfully,  
RAINBOW AGRI INDUSTRIES LIMITED

  
C M DIVAKARAN NAIR  
DIRECTOR  
DIN : 00655433

CIN : U51900MH1989PLC053295

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MUMBAI 400 021.

TEL : (91-22) 2283 3355 / 2283 4182  
FAX : (91-22) 2204 9946  
E-MAIL : rama@ramagroup.co.in

## Annexure B

Date : March 19, 2021

To,

BSE Ltd.,  
Dept. of Corporate Services,  
P.J. Towers,  
Dalal Street,  
MUMBAI 400001

Name of the Company : **RAINBOW DENIM LIMITED**  
BSE Scrip Code : **532441**

**Sub : Declaration as required under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(10)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We Rainbow Agri Industries Ltd hereby declare that we are proposing to acquire 214100 Equity Shares of Rupees 10/- each of Rainbow Denim Limited from Jupiter Corporate Services Pvt. Ltd, Promoter of the Company at price of Rupees 1.16/- per share and that the transferor and transferee have complied with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)

Copies of disclosures made during the previous three years prior to the date of proposed acquisition are furnished herewith.

Thanking you,

Yours faithfully,

**RAINBOW AGRICULTURE INDUSTRIES LIMITED**

  
**C M DIVAKARAN NAIR**  
DIRECTOR  
DIN : 00655433

From: Haresh D. Ramsinghani  
Chancellor Court  
Bungalow No. 4  
Carmicheal Road  
Mumbai - 400 006

Date : April 05, 2018

To,

Bombay Stock Exchange Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400 001

Name of the Company : Rainbow Denim Limited  
BSE Scrip Code : 532441

Dear Sir,

**Ref : Disclosure as required under Regulation 30(1) and 30(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulation, 2011.**

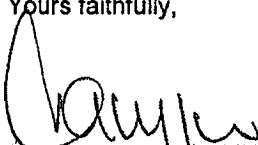
The disclosures required under the above referred regulation in the prescribed format is annexed herewith.

This is for your information and record.

Please acknowledge the same.

Thanking you,

Yours faithfully,

  
(HARESH D. RAMSINGHANI)

Encl : a/a

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A - Details of Shareholding as on 31<sup>st</sup> March, 2018**

|   |   |
|---|---|
| 1. Name of the Target Company (TC)  | Rainbow Denim Limited   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed   | Bombay Stock Exchange Limited   |
| <p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">Or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p> | <p align="center">- N. A. -</p> <ol style="list-style-type: none"> <li>i. Rainbow Agri Industries Limited</li> <li>ii. Silver Eagle Inc.</li> <li>iii. Trishul Mercantile Private Ltd.</li> <li>iv. Libra Mercantile Private Limited</li> <li>v. Jupiter Corporate Services Pvt. Limited</li> <li>vi. Blue Lagoon Investments Pvt. Ltd</li> <li>vii. Prarabdha Trading Co. Pvt. Limited</li> <li>viii. Lajwanti D. Ramsinghani</li> <li>ix. Rama Phosphates Limited</li> <li>x. Hareh D. Ramsinghani</li> <li>xi. Daulat J. Ramsinghani</li> <li>xii. Satinderjit Singh Arora</li> <li>xiii. Madhavi Arora</li> </ol> |



| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|--|------------------|--|---|
| <b>As on 31<sup>st</sup> March, 2018 holding of :</b>                  |                  |  |   |
| a) Shares  |                  |  |   |
| i. Rainbow Agri Industries Limited                                     | 6000000          | 45.17  | 45.17   |
| ii. Silver Eagle Inc.  | 2517435          | 18.95  | 18.95   |
| iii. Trishul Mercantile Private Limited                                | 284040           | 2.14   | 2.14  |
| iv. Libra Mercantile Private Limited.                                  | 238877           | 1.80   | 1.80  |
| v. Jupiter Corporate Services Pvt. Ltd.                                | 214197           | 1.61   | 1.61  |
| vi. Blue Lagoon Investments Pvt. Ltd                                   | 172808           | 1.30   | 1.30  |
| vii. Prarabdha Trading Co. Pvt. Ltd.                                   | 464              | 0.00   | 0.00  |
| viii. Lajwanti D. Ramsinghani  | 8014             | 0.06   | 0.06  |
| ix. Rama Phosphates Limited  | 40               | 0.00   | 0.00  |
| x. Haresh D. Ramsinghani   | 8                | 0.00   | 0.00  |
| xi. Daulat J. Ramsinghani  | 4                | 0.00   | 0.00  |
| xii. Satinderjit Singh Arora   | 65349            | 0.49   | 0.49  |
| xiii. Madhavi Arora  | 148402           | 1.12   | 1.12  |
| b) Voting Rights (otherwise than by shares)                            | NIL              | N.A.   | N.A.  |
| c) Warrants  | NIL              | N.A.   | N.A.  |
| d) Convertible Securities  | NIL              | N.A.   | N.A.  |
| e) Any other instrument that would entitle                             | NIL              | N.A.   | N.A.  |
| <b>Total</b>   | <b>9649638</b>   | <b>72.64</b>   | <b>72.64</b>                                      |

**Part - B\*\***

**Name of the Target Company : Rainbow Denim Limited**

| <b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b> | <b>Whether the person belongs to Promoter/Promoter Group</b> | <b>PAN of the person and PACs</b> |
|--|--|-----------------------------------|
| Rainbow Agri Industries Limited  | Yes  | AAACR7190R                        |
| Silver Eagle Inc.  | Yes  | AAXCS9962K                        |
| Trishul Mercantile Private Ltd   | Yes  | AAACT3272G                        |
| Libra Mercantile Private Limited   | Yes  | AAACL6946M                        |
| Jupiter Corporate Services Pvt. Ltd.   | Yes  | AABCJ4888R                        |
| Blue Lagoon Investments Pvt. Ltd   | Yes  | AAACB6144P                        |
| Prarabdha Trading Co. Pvt. Limited   | Yes  | AAACP4913C                        |
| Lajwanti D. Ramsinghani  | Yes  | AAEPD7095C                        |
| Rama Phosphates Limited  | Yes  | AAACR7191Q                        |
| Hareh D. Ramsinghani   | Yes  | AACPR6942A                        |
| Daulat J. Ramsinghani  | Yes  | AAQPR4378G                        |
| Satinderjit Singh Arora  | Yes  | AADPA6875C                        |
| Madhavi Arora  | Yes  | ABUPA0495J                        |



**(HAREH D. RAMSINGHANI)**

**Place : Mumbai**

**Date : 05.04.2018**

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

From: Haresh D. Ramsinghani  
Chancellor Court  
Bungalow No. 4  
Carmicheal Road  
Mumbai - 400 006

Date : April 05, 2019

To,

Bombay Stock Exchange Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400 001

Name of the Company : RAINBOW DENIM LIMITED  
BSE Scrip Code : 532441

Dear Sir,

Ref : Disclosure as required under Regulation 30(1) and 30(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulation, 2011.

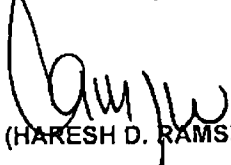
The disclosures required under the above referred regulation in the prescribed format is annexed herewith.

This is for your information and record.

Please acknowledge the same.

Thanking you,

Yours faithfully,

  
(HARESH D. RAMSINGHANI)

Encl : a/a

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A - Details of Shareholding as on 31st March, 2019**

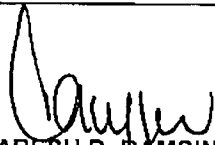
|   |   |
|---|---|
| 1. Name of the Target Company (TC)  | Rainbow Denim Limited   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed   | Bombay Stock Exchange Limited   |
| <p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">Or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p> | <p align="center">- N. A. -</p> <p>i. Rainbow Agri Industries Limited<br/> ii. Silver Eagle Inc.<br/> iii. Trishul Mercantile Private Ltd.<br/> iv. Libra Mercantile Private Limited<br/> v. Jupiter Corporate Services Pvt. Limited<br/> vi. Blue Lagoon Investments Pvt. Ltd<br/> vii. Prarabdha Trading Co. Pvt. Limited<br/> viii. Lajwanti D. Ramsinghani<br/> ix. Rama Phosphates Limited<br/> x. Haresh D. Ramsinghani<br/> xi. Daulat J. Ramsinghani<br/> xii. Satinderjit Singh Arora<br/> xiii. Madhavi Arora<br/> xiv. Precision Trading Ltd</p> |

| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|--|------------------|--|---|
| <b>As on 31st March, 2019 holding of :</b>                             |                  |  |   |
| <b>a) Shares</b>   |                  |  |   |
| i. Rainbow Agri Industries Limited                                     | 6000000          | 45.17  | 45.17   |
| ii. Silver Eagle Inc.  | 2517435          | 18.95  | 18.95   |
| iii. Trishul Mercantile Private Limited                                | 284040           | 2.14   | 2.14  |
| iv. Libra Mercantile Private Limited.                                  | 238877           | 1.80   | 1.80  |
| v. Jupiter Corporate Services Pvt. Ltd.                                | 214197           | 1.61   | 1.61  |
| vi. Blue Lagoon Investments Pvt. Ltd                                   | 172808           | 1.30   | 1.30  |
| vii. Prarabdha Trading Co. Pvt. Ltd.                                   | 464              | 0.00   | 0.00  |
| viii. Lajwanti D. Ramsinghani  | 8014             | 0.06   | 0.06  |
| ix. Rama Phosphates Limited  | 40               | 0.00   | 0.00  |
| x. Haresh D. Ramsinghani   | 8                | 0.00   | 0.00  |
| xi. Daulat J. Ramsinghani  | 4                | 0.00   | 0.00  |
| xii. Satinderjit Singh Arora   | 65349            | 0.49   | 0.49  |
| xiii. Madhavi Arora  | 148402           | 1.12   | 1.12  |
| xiv. Precision Trading Ltd   | 0                | 0.00   | 0.00  |
| b) Voting Rights (otherwise than by shares)                            | NIL              | N.A.   | N.A.  |
| c) Warrants  | NIL              | N.A.   | N.A.  |
| d) Convertible Securities  | NIL              | N.A.   | N.A.  |
| e) Any other instrument that would entitle                             | NIL              | N.A.   | N.A.  |
| <b>T o t a l</b>   | <b>9649638</b>   | <b>72.64</b>   | <b>72.64</b>                                      |

**Part - B\*\***

**Name of the Target Company : Rainbow Denim Limited**

| <b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b> | <b>Whether the person belongs to Promoter/Promoter Group</b> | <b>PAN of the person and PACs</b> |
|--|--|-----------------------------------|
| Rainbow Agri Industries Limited  | Yes  | AAACR7190R                        |
| Silver Eagle Inc.  | Yes  | AAACS9962K                        |
| Trishul Mercantile Private Ltd   | Yes  | AAACT3272G                        |
| Libra Mercantile Private Limited   | Yes  | AAACL6946M                        |
| Jupiter Corporate Services Pvt. Ltd.   | Yes  | AABCJ4888R                        |
| Blue Lagoon Investments Pvt. Ltd   | Yes  | AAACB6144P                        |
| Prarabdha Trading Co. Pvt. Limited   | Yes  | AAACP4913C                        |
| Lajwanti D. Ramsinghani  | Yes  | AAEPD7095C                        |
| Rama Phosphates Limited  | Yes  | AAACR7191Q                        |
| Haresh D. Ramsinghani  | Yes  | AACPR6942A                        |
| Daulat J. Ramsinghani  | Yes  | AAQPR4378G                        |
| Satinderjit Singh Arora  | Yes  | AADPA6875C                        |
| Madhavi Arora  | Yes  | ABUPA0495J                        |
| Precision Trading Ltd  | Yes  | AAKCP4107A                        |

  
(HARESH D. RAMSINGHANI)

Place : Mumbai  
Date : 05.04.2019

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

From: **Haresh D. Ramsinghani**  
Chancellor Court  
Bungalow No. 4  
Carmicheal Road  
Mumbai – 400 006

Date : May 13, 2020

To,

Bombay Stock Exchange Limited  
**Corporate Relationship Department**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400 001

Name of the Company : **RAINBOW DENIM LIMITED**  
BSE Scrip Code : **532441**

Dear Sir,

**Ref : Disclosure as required under Regulation 30(1) and 30(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulation, 2011.**

The disclosures required under the above referred regulation in the prescribed format is annexed herewith.

This is for your information and record.

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Thanking you,

Yours faithfully,



**(HARESH D. RAMSINGHANI)**

Encl : a/a

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A - Details of Shareholding as on 31st March, 2020**

|   |  |
|---|--|
| 1. Name of the Target Company (TC)  | Rainbow Denim Limited  |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed   | Bombay Stock Exchange Limited  |
| <p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">Or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p> | <p align="center">- N. A. -</p> <p>i. Rainbow Agri Industries Limited<br/> ii. Silver Eagle Inc.<br/> iii. Trishul Mercantile Private Ltd.<br/> iv. Libra Mercantile Private Limited<br/> v. Jupiter Corporate Services Pvt. Limited<br/> vi. Blue Lagoon Investments Private Ltd<br/> vii. Prarabdha Trading Co. Pvt. Limited<br/> viii. Lajwanti D. Ramsinghani<br/> ix. Rama Phosphates Limited<br/> x. Haresh D. Ramsinghani<br/> xi. Daulat J. Ramsinghani<br/> xii. Satinderjit Singh Arora<br/> xiii. Madhavi Arora<br/> xiv. Precision Trading Limited</p> |

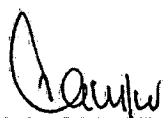


| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|--|------------------|--|---|
| <b>As on 31st March, 2020 holding of :</b>                             |                  |  |   |
| a) Shares  |                  |  |   |
| i. Rainbow Agri Industries Limited                                     | 6000000          | 45.17  | 45.17   |
| ii. Silver Eagle Inc.  | 2517435          | 18.95  | 18.95   |
| iii. Trishul Mercantile Private Limited                                | 284040           | 2.14   | 2.14  |
| iv. Libra Mercantile Private Limited.                                  | 238877           | 1.80   | 1.80  |
| v. Jupiter Corporate Services Pvt. Ltd.                                | 214197           | 1.61   | 1.61  |
| vi. Blue Lagoon Investments Private Ltd                                | 172808           | 1.30   | 1.30  |
| vii. Prarabdha Trading Co. Pvt. Ltd.                                   | 464              | 0.00   | 0.00  |
| viii. Lajwanti D. Ramsinghani  | 8014             | 0.06   | 0.06  |
| ix. Rama Phosphates Limited  | 40               | 0.00   | 0.00  |
| x. Haresh D. Ramsinghani   | 8                | 0.00   | 0.00  |
| xi. Daulat J. Ramsinghani  | 4                | 0.00   | 0.00  |
| xii. Satinderjit Singh Arora   | 65349            | 0.49   | 0.49  |
| xiii. Madhavi Arora  | 148402           | 1.12   | 1.12  |
| xiv. Precision Trading Limited   | 0                | 0.00   | 0.00  |
| b) Voting Rights (otherwise than by shares)                            | NIL              | N.A.   | N.A.  |
| c) Warrants  | NIL              | N.A.   | N.A.  |
| d) Convertible Securities  | NIL              | N.A.   | N.A.  |
| e) Any other instrument that would entitle                             | NIL              | N.A.   | N.A.  |
| <b>Total</b>   | <b>9649638</b>   | <b>72.64</b>   | <b>72.64</b>                                      |

**Part - B\*\***

**Name of the Target Company : Rainbow Denim Limited**

| <b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b> | <b>Whether the person belongs to Promoter/Promoter Group</b> | <b>PAN of the person and PACs</b> |
|--|--|-----------------------------------|
| Rainbow Agri Industries Limited  | Yes  | AAACR7190R                        |
| Silver Eagle Inc.  | Yes  | AAACS9962K                        |
| Trishul Mercantile Private Ltd   | Yes  | AAACT3272G                        |
| Libra Mercantile Private Limited   | Yes  | AAACL6946M                        |
| Jupiter Corporate Services Pvt. Ltd.   | Yes  | AABCJ4888R                        |
| Blue Lagoon Investments Pvt. Ltd   | Yes  | AAACB6144P                        |
| Prarabdha Trading Co. Pvt. Limited   | Yes  | AAACP4913C                        |
| Lajwanti D. Ramsinghani  | Yes  | AAEPD7095C                        |
| Rama Phosphates Limited  | Yes  | AAACR7191Q                        |
| Haresh D. Ramsinghani  | Yes  | AACPR6942A                        |
| Daulat J. Ramsinghani  | Yes  | AAQPR4378G                        |
| Satinderjit Singh Arora  | Yes  | AADPA6875C                        |
| Madhavi Arora  | Yes  | ABUPA0495J                        |
| Precision Trading Limited  | Yes  | AAKCP4107A                        |



**(HARESH D. RAMSINGHANI)**

**Place : Mumbai**

**Date : 13.05.2020**

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**General information about company**

|  |                       |
|--|-----------------------|
| Scrip code   | 532441                |
| NSE Symbol   |                       |
| MSEI Symbol  |                       |
| ISIN   | INE820D01025          |
| Name of the company  | RAINBOW DENIM LIMITED |
| Whether company is SME   | No                    |
| Class of Security  | Equity Shares         |
| Type of report   | Quarterly             |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-03-2018            |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                       |
| Shareholding pattern filed under   | Regulation 31 (1) (b) |

**Declaration**

| Sr. No. | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
|---------|--|--------|-----------------------------|--------------------|-------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                      |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                      |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                      |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                      |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                      |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    | Yes                         |                    |                         |
| 7       | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                      |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |                 |                         |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|-----------------|-------------------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |                 | Total as a % of (A+B+C) |
|              |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total           |                         |
| (A)          | Promoter & Promoter Group      | 13                         | 9649638                                      |  |   | 9649638  | 72.64   | 9649638   |            | 9649638         | 72.64                   |
| (B)          | Public                         | 14168                      | 3634105                                      |  |   | 3634105  | 27.36   | 3634105   |            | 3634105         | 27.36                   |
| (C)          | Non Promoter- Non Public       |                            |  |  |   |  |   |   |            |                 |                         |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |            |                 |                         |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |                 |                         |
|              | <b>Total</b>                   | <b>14181</b>               | <b>13283743</b>                              |  |   | <b>13283743</b>                                | <b>100</b>  | <b>13283743</b>   |            | <b>13283743</b> | <b>100</b>              |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)          | Promoter & Promoter Group      |   |  |  | 72.64   |                                  |                                 | 2200738   | 22.81                           | 9649638   |
| (B)          | Public                         |   |  |  | 27.36   |                                  |                                 |   |                                 | 2985915   |
| (C)          | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|              | <b>Total</b>                   |   |  |  | 100   |                                  |                                 | 2200738   | 16.57                           | 12635553  |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.  | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         | Total as a % of Total Voting rights |
|--|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
|  |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |         |                                     |
|  |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total   |                                     |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |            |         |                                     |
| (1)  | Indian  |                            |  |  |   |  |   |   |            |         |                                     |
| (a)  | Individuals/Hindu undivided Family  | 2                          | 65357  |  |   | 65357  | 0.49  | 65357   |            | 65357   | 0.49                                |
| (d)  | Any Other (specify)   | 9                          | 7058832                                      |  |   | 7058832  | 53.14   | 7058832   |            | 7058832 | 53.14                               |
| Sub-Total (A)(1)   |   | 11                         | 7124189                                      |  |   | 7124189  | 53.63   | 7124189   |            | 7124189 | 53.63                               |
| (2)  | Foreign   |                            |  |  |   |  |   |   |            |         |                                     |
| (a)  | Individuals (NonResident Individuals/ Foreign Individuals)  | 1                          | 8014   |  |   | 8014   | 0.06  | 8014  |            | 8014    | 0.06                                |
| (e)  | Any Other (specify)   | 1                          | 2517435                                      |  |   | 2517435  | 18.95   | 2517435   |            | 2517435 | 18.95                               |
| Sub-Total (A)(2)   |   | 2                          | 2525449                                      |  |   | 2525449  | 19.01   | 2525449   |            | 2525449 | 19.01                               |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |   | 13                         | 9649638                                      |  |   | 9649638  | 72.64   | 9649638   |            | 9649638 | 72.64                               |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |            |         |                                     |
| (1)  | Institutions  |                            |  |  |   |  |   |   |            |         |                                     |
| (a)  | Mutual Funds  | 2                          | 280  |  |   | 280  | 0   | 280   |            | 280     | 0                                   |
| (f)  | Financial Institutions/ Banks   | 14                         | 624160                                       |  |   | 624160   | 4.7   | 624160  |            | 624160  | 4.7                                 |
| Sub-Total (B)(1)   |   | 16                         | 624440                                       |  |   | 624440   | 4.7   | 624440  |            | 624440  | 4.7                                 |
| (3)  | Non-institutions  |                            |  |  |   |  |   |   |            |         |                                     |
| (a(i))   | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 13871                      | 1755256                                      |  |   | 1755256  | 13.21   | 1755256   |            | 1755256 | 13.21                               |
| (a(ii))  | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 18                         | 855654                                       |  |   | 855654   | 6.44  | 855654  |            | 855654  | 6.44                                |
| (e)  | Any Other (specify)   | 263                        | 398755                                       |  |   | 398755   | 3   | 398755  |            | 398755  | 3                                   |
| Sub-Total (B)(3)   |   | 14152                      | 3009665                                      |  |   | 3009665  | 22.66   | 3009665   |            | 3009665 | 22.66                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                   |   | 14168                      | 3634105                                      |  |   | 3634105  | 27.36   | 3634105   |            | 3634105 | 27.36                               |

| C   |  |       |          |  |  |          |     |          |  |          |     |
|---|--|-------|----------|--|--|----------|-----|----------|--|----------|-----|
| Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |       |          |  |  |          |     |          |  |          |     |
| Total (A+B+C2)  |  | 14181 | 13283743 |  |  | 13283743 | 100 | 13283743 |  | 13283743 | 100 |
| Total (A+B+C)   |  | 14181 | 13283743 |  |  | 13283743 | 100 | 13283743 |  | 13283743 | 100 |



**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|  |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 0.49  |                                  |                                 | 0   | 0                               | 65357   |
| (d)  |   |  |  | 53.14   |                                  |                                 | 687350  | 9.74                            | 7058832   |
| Sub-Total (A) (1)  |   |  |  | 53.63   |                                  |                                 | 687350  | 9.65                            | 7124189   |
| (2)  | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 0.06  |                                  |                                 | 4356  | 54.35                           | 8014  |
| (e)  |   |  |  | 18.95   |                                  |                                 | 1509032   | 59.94                           | 2517435   |
| Sub-Total (A) (2)  |   |  |  | 19.01   |                                  |                                 | 1513388   | 59.93                           | 2525449   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |   |  |  | 72.64   |                                  |                                 | 2200738   | 22.81                           | 9649638   |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 0   |                                  |                                 |   |                                 | 280   |
| (f)  |   |  |  | 4.7   |                                  |                                 |   |                                 | 622360  |
| Sub-Total (B) (1)  |   |  |  | 4.7   |                                  |                                 |   |                                 | 622640  |
| (3)  | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))   |   |  |  | 13.21   |                                  |                                 |   |                                 | 1131986   |
| (a(ii))  |   |  |  | 6.44  |                                  |                                 |   |                                 | 855654  |
| (e)  |   |  |  | 3   |                                  |                                 |   |                                 | 375635  |
| Sub-Total (B) (3)  |   |  |  | 22.66   |                                  |                                 |   |                                 | 2363275   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                   |   |  |  | 27.36   |                                  |                                 |   |                                 | 2985915   |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total (A+B+C2)   |   |  |  | 100   |                                  |                                 |   |                                 | 12635553  |
| Total (A+B+C)  |   |  |  | 100   |                                  |                                 | 2200738   | 16.57                           | 12635553  |

**Individuals/Hindu undivided Family**

| Serial No.   | 1                         | 2                       |                                       |
|--|---------------------------|-------------------------|---------------------------------------|
| Name of the Shareholders (I)   | Haresh Daulat Ramsinghani | Satinderjit Singh Arora | <a href="#">Click here to go back</a> |
| PAN (II)   | AACPR6942A                | AADPA6875C              | Total                                 |
| No. of fully paid up equity shares held (IV)   | 8                         | 65349                   | 65357                                 |
| No. Of Partly paid-up equity shares held (V)   |                           |                         |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                           |                         |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 8                         | 65349                   | 65357                                 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0                         | 0.49                    | 0.49                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                           |                         |                                       |
| Class eg:X   | 8                         | 65349                   | 65357                                 |
| Class eg:y   |                           |                         |                                       |
| Total  | 8                         | 65349                   | 65357                                 |
| Total as a % of Total Voting rights  | 0                         | 0.49                    | 0.49                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                           |                         |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                           |                         |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                           |                         |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0                         | 0.49                    | 0.49                                  |
| <b>Number of Locked in shares (XII)</b>  |                           |                         |                                       |
| No. (a)  |                           |                         |                                       |
| As a % of total Shares held (b)  |                           |                         |                                       |
| <b>Number of Shares pledged or otherwise encumbered (XIII)</b>   |                           |                         |                                       |
| No. (a)  | 0                         | 0                       | 0                                     |
| As a % of total Shares held (b)  | 0                         | 0                       | 0                                     |
| Number of equity shares held in  | 8                         | 65349                   | 65357                                 |

|                              |          |          |  |
|------------------------------|----------|----------|--|
| dematerialized form (XIV)    |          |          |  |
| Reason for not providing PAN |          |          |  |
| Reason for not providing PAN |          |          |  |
| Shareholder type             | Promoter | Promoter |  |

| Any Other (specify)  |                                 |                                    |                                   |  |   |  |                         |
|--|---------------------------------|------------------------------------|-----------------------------------|--|---|--|-------------------------|
| Serial No.   | 1                               | 2                                  | 3                                 | 4  | 5                                       | 6                                      | 7                       |
| Category   | Bodies Corporate                | Bodies Corporate                   | Bodies Corporate                  | Bodies Corporate                           | Bodies Corporate                        | Bodies Corporate                       | Bodies Corporate        |
| Name of the Shareholders (I)   | Rainbow Agri Industries Limited | Trishul Mercantile Private Limited | Libra Merchantile Private Limited | Jupiter Corporate Services Private Limited | Blue Lagoon Investments Private limited | Prarabdha Trading Company Pvt. Limited | Rama Phosphates Limited |
| PAN (II)   | AAACR7190R                      | AAACT3272G                         | AAACL6946M                        | AABCJ4888R                                 | AAACB6144P                              | AAACP4913C                             | AAACR7191Q              |
| No. of the Shareholders (I)  | 1                               | 1                                  | 1                                 | 1  | 1                                       | 1                                      | 1                       |
| No. of fully paid up equity shares held (IV)   | 6000000                         | 284040                             | 238877                            | 214197                                     | 172808                                  | 464                                    | 40                      |
| No. Of Partly paid-up equity shares held (V)   |                                 |                                    |                                   |  |   |  |                         |
| No. Of shares underlying Depository Receipts (VI)  |                                 |                                    |                                   |  |   |  |                         |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 6000000                         | 284040                             | 238877                            | 214197                                     | 172808                                  | 464                                    | 40                      |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 45.17                           | 2.14                               | 1.8                               | 1.61                                       | 1.3                                     | 0                                      | 0                       |
| Number of Voting Rights held in each class of securities (IX)  |                                 |                                    |                                   |  |   |  |                         |
| Class eg: X  | 6000000                         | 284040                             | 238877                            | 214197                                     | 172808                                  | 464                                    | 40                      |
| Class eg:y   |                                 |                                    |                                   |  |   |  |                         |
| Total  | 6000000                         | 284040                             | 238877                            | 214197                                     | 172808                                  | 464                                    | 40                      |
| Total as a % of Total Voting rights  | 45.17                           | 2.14                               | 1.8                               | 1.61                                       | 1.3                                     | 0                                      | 0                       |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                                 |                                    |                                   |  |   |  |                         |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                                 |                                    |                                   |  |   |  |                         |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                                 |                                    |                                   |  |   |  |                         |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 45.17                           | 2.14                               | 1.8                               | 1.61                                       | 1.3                                     | 0                                      | 0                       |
| Number of Locked in shares (XII)   |                                 |                                    |                                   |  |   |  |                         |
| No. (a)  |                                 |                                    |                                   |  |   |  |                         |
| As a % of total Shares held (b)  |                                 |                                    |                                   |  |   |  |                         |



| Any Other (specify)  |                                  |                                  |                                       |
|--|----------------------------------|----------------------------------|---------------------------------------|
| Serial No.   | 8                                | 9                                |                                       |
| Category   | Director or Director's Relatives | Director or Director's Relatives | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)   | Daulat J. Ramsinghani            | Madhavi Arora                    |                                       |
| PAN (II)   | AAQPR4378G                       | ABUPA0495J                       | Total                                 |
| No. of the Shareholders (I)  | 1                                | 1                                | 9                                     |
| No. of fully paid up equity shares held (IV)   | 4                                | 148402                           | 7058832                               |
| No. Of Partly paid-up equity shares held (V)   |                                  |                                  |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                                  |                                  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 4                                | 148402                           | 7058832                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0                                | 1.12                             | 53.14                                 |
| Number of Voting Rights held in each class of securities (IX)  |                                  |                                  |                                       |
| Class eg: X  | 4                                | 148402                           | 7058832                               |
| Class eg:y   |                                  |                                  |                                       |
| Total  | 4                                | 148402                           | 7058832                               |
| Total as a % of Total Voting rights  | 0                                | 1.12                             | 53.14                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                                  |                                  |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                                  |                                  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                                  |                                  |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0                                | 1.12                             | 53.14                                 |
| Number of Locked in shares (XII)   |                                  |                                  |                                       |
| No. (a)  |                                  |                                  |                                       |
| As a % of total Shares held (b)  |                                  |                                  |                                       |
| Number of Shares pledged or otherwise encumbered (XIII)  |                                  |                                  |                                       |
| No. (a)  | 0                                | 0                                | 687350                                |

|   |          |          |         |
|---|----------|----------|---------|
| As a % of total Shares held (b)                           | 0        | 0        | 9.74    |
| Number of equity shares held in dematerialized form (XIV) | 4        | 148402   | 7058832 |
| Reason for not providing PAN                              |          |          |         |
| Reason for not providing PAN                              |          |          |         |
| Shareholder type  | Promoter | Promoter |         |

| <b>Individuals (NonResident Individuals/ Foreign Individuals)</b>  |                         |                                       |
|--|-------------------------|---------------------------------------|
| Serial No.   | 1                       |                                       |
| Name of the Shareholders (I)   | Lajwanti D. Ramsinghani | <a href="#">Click here to go back</a> |
| PAN (II)   | AAEPD7095C              | Total                                 |
| No. of fully paid up equity shares held (IV)   | 8014                    | 8014                                  |
| No. Of Partly paid-up equity shares held (V)   |                         |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                         |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 8014                    | 8014                                  |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.06                    | 0.06                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                         |                                       |
| Class eg: X  | 8014                    | 8014                                  |
| Class eg:y   |                         |                                       |
| Total  | 8014                    | 8014                                  |
| Total as a % of Total Voting rights  | 0.06                    | 0.06                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                         |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                         |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                         |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.06                    | 0.06                                  |
| <b>Number of Locked in shares (XII)</b>  |                         |                                       |
| No. (a)  |                         |                                       |
| As a % of total Shares held (b)  |                         |                                       |
| <b>Number of Shares pledged or otherwise encumbered (XIII)</b>   |                         |                                       |
| No. (a)  | 4356                    | 4356                                  |
| As a % of total Shares held (b)  | 54.35                   | 54.35                                 |
| Number of equity shares held in  | 8014                    | 8014                                  |



|                              |          |  |
|------------------------------|----------|--|
| dematerialized form (XIV)    |          |  |
| Reason for not providing PAN |          |  |
| Reason for not providing PAN |          |  |
| Shareholder type             | Promoter |  |

**Any Other (specify)**

|  |                  |                                       |
|--|------------------|---------------------------------------|
| Serial No.   | 1                |                                       |
| Category   | Bodies Corporate |                                       |
| Name of the Shareholders (I)   | Silver Eagle Inc | <a href="#">Click here to go back</a> |
| PAN (II)   | AAXCS9962K       | Total                                 |
| No. of the Shareholders (I)  | 1                | 1                                     |
| No. of fully paid up equity shares held (IV)   | 2517435          | 2517435                               |
| No. Of Partly paid-up equity shares held (V)   |                  |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 2517435          | 2517435                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 18.95            | 18.95                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                  |                                       |
| Class eg: X  | 2517435          | 2517435                               |
| Class eg:y   |                  |                                       |
| Total  | 2517435          | 2517435                               |
| Total as a % of Total Voting rights  | 18.95            | 18.95                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                  |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                  |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 18.95            | 18.95                                 |
| <b>Number of Locked in shares (XII)</b>  |                  |                                       |
| No. (a)  |                  |                                       |
| As a % of total Shares held (b)  |                  | 0                                     |
| <b>Number of Shares pledged or otherwise encumbered (XIII)</b>   |                  |                                       |
| No. (a)  | 1509032          | 1509032                               |

|   |                |         |
|---|----------------|---------|
| As a % of total Shares held (b)                           | 59.94          | 59.94   |
| Number of equity shares held in dematerialized form (XIV) | 2517435        | 2517435 |
| Reason for not providing PAN                              |                |         |
| Reason for not providing PAN                              |                |         |
| Shareholder type  | Promoter Group |         |

### Financial Institutions/ Banks

|  |               |                                       |
|--|---------------|---------------------------------------|
| Serial No.   | 1             |                                       |
| Name of the Shareholders (I)   | Bank of India | <a href="#">Click here to go back</a> |
| PAN (II)   | AAACB0472C    | Total                                 |
| No. of fully paid up equity shares held (IV)   | 620040        | 620040                                |
| No. Of Partly paid-up equity shares held (V)   |               |                                       |
| No. Of shares underlying Depository Receipts (VI)  |               |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 620040        | 620040                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 4.67          | 4.67                                  |
| Number of Voting Rights held in each class of securities (IX)  |               |                                       |
| Class eg: X  | 620040        | 620040                                |
| Class eg:y   |               |                                       |
| Total  | 620040        | 620040                                |
| Total as a % of Total Voting rights  | 4.67          | 4.67                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |               |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |               |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |               |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 4.67          | 4.67                                  |
| Number of Locked in shares (XII)   |               |                                       |
| No. (a)  |               |                                       |
| As a % of total Shares held (b)  |               |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 620040        | 620040                                |
| Reason for not providing PAN   |               |                                       |
| Reason for not   |               |                                       |

**Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.**

|  |               |                                       |
|--|---------------|---------------------------------------|
| Serial No.   | 1             |                                       |
| Name of the Shareholders (I)   | Subramanian P | <a href="#">Click here to go back</a> |
| PAN (II)   | AMBPS8931K    | Total                                 |
| No. of fully paid up equity shares held (IV)   | 154690        | 154690                                |
| No. Of Partly paid-up equity shares held (V)   |               |                                       |
| No. Of shares underlying Depository Receipts (VI)  |               |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 154690        | 154690                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.16          | 1.16                                  |
| Number of Voting Rights held in each class of securities (IX)  |               |                                       |
| Class eg: X  | 154690        | 154690                                |
| Class eg:y   |               |                                       |
| Total  | 154690        | 154690                                |
| Total as a % of Total Voting rights  | 1.16          | 1.16                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |               |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |               |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |               |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.16          | 1.16                                  |
| Number of Locked in shares (XII)   |               |                                       |
| No. (a)  |               |                                       |
| As a % of total Shares held (b)  |               |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 154690        | 154690                                |
| Reason for not providing PAN   |               |                                       |
| Reason for not   |               |                                       |

| Any Other (specify)  |          |          |                           |                  |                  |                                       |
|--|----------|----------|---------------------------|------------------|------------------|---------------------------------------|
| Serial No.   | 1        | 2        | 3                         | 4                | 5                |                                       |
| Category   | Trusts   | HUF      | Non-Resident Indian (NRI) | Clearing Members | Bodies Corporate |                                       |
| Category / More than 1 percentage  | Category | Category | Category                  | Category         | Category         |                                       |
| Name of the Shareholders (I)   |          |          |                           |                  |                  | <a href="#">Click here to go back</a> |
| PAN (II)   |          |          |                           |                  |                  | Total                                 |
| No. of the Shareholders (I)  | 2        | 76       | 74                        | 9                | 102              | 263                                   |
| No. of fully paid up equity shares held (IV)   | 160      | 113781   | 34261                     | 3387             | 247166           | 398755                                |
| No. Of Partly paid-up equity shares held (V)   |          |          |                           |                  |                  |                                       |
| No. Of shares underlying Depository Receipts (VI)  |          |          |                           |                  |                  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 160      | 113781   | 34261                     | 3387             | 247166           | 398755                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0        | 0.86     | 0.26                      | 0.03             | 1.86             | 3.01                                  |
| Number of Voting Rights held in each class of securities (IX)  |          |          |                           |                  |                  |                                       |
| Class eg: X  | 160      | 113781   | 34261                     | 3387             | 247166           | 398755                                |
| Class eg:y   |          |          |                           |                  |                  |                                       |
| Total  | 160      | 113781   | 34261                     | 3387             | 247166           | 398755                                |
| Total as a % of Total Voting rights  | 0        | 0.86     | 0.26                      | 0.03             | 1.86             | 3.01                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |          |          |                           |                  |                  |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |          |          |                           |                  |                  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |          |          |                           |                  |                  |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0        | 0.86     | 0.26                      | 0.03             | 1.86             | 3.01                                  |
| Number of Locked in shares (XII)   |          |          |                           |                  |                  |                                       |
| No. (a)  |          |          |                           |                  |                  |                                       |
| As a % of total Shares held (b)  |          |          |                           |                  |                  |                                       |
| Number of equity   | 160      | 113781   | 24501                     | 3387             | 233806           | 375635                                |

|  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|
| shares held in dematerialized form (XIV) |  |  |  |  |  |  |
| Reason for not providing PAN             |  |  |  |  |  |  |
| Reason for not providing PAN             |  |  |  |  |  |  |

| <b>General information about company</b>   |                       |
|--|-----------------------|
| Scrip code   | 532441                |
| NSE Symbol   |                       |
| MSEI Symbol  |                       |
| ISIN   | INE820D01025          |
| Name of the company  | RAINBOW DENIM LIMITED |
| Whether company is SME   | No                    |
| Class of Security  | Equity Shares         |
| Type of report   | Quarterly             |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-03-2019            |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                       |
| Shareholding pattern filed under   | Regulation 31 (1) (b) |



**Declaration**

| Sr. No. | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
|---------|--|--------|-----------------------------|--------------------|-------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                      |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                      |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                      |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                      |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                      |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    | Yes                         |                    |                         |
| 7       | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                      |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |                 |                         |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|-----------------|-------------------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |                 | Total as a % of (A+B+C) |
|              |                                |                            |  |  |   |  |   | Class eg: X   | Class eg-y | Total           |                         |
| (A)          | Promoter & Promoter Group      | 13                         | 9649638                                      |  |   | 9649638  | 72.64   | 9649638   |            | 9649638         | 72.64                   |
| (B)          | Public                         | 14053                      | 3634105                                      |  |   | 3634105  | 27.36   | 3634105   |            | 3634105         | 27.36                   |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |                 |                         |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |            |                 |                         |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |                 |                         |
|              | <b>Total</b>                   | <b>14066</b>               | <b>13283743</b>                              |  |   | <b>13283743</b>                                | <b>100</b>  | <b>13283743</b>   |            | <b>13283743</b> | <b>100</b>              |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)          | Promoter & Promoter Group      |   |  |  | 72.64   |                                  |                                 | 2200738   | 22.81                           | 9649638   |
| (B)          | Public                         |   |  |  | 27.36   |                                  |                                 |   |                                 | 3003715   |
| (C)          | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|              | Total                          |   |  |  | 100   |                                  |                                 | 2200738   | 16.57                           | 12653353  |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.  | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |         | Total as a % of Total Voting rights |
|--|---|----------------------------|--|--|---|--|---|---|-------------|---------|-------------------------------------|
|  |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |             |         |                                     |
|  |   |                            |  |  |   |  |   | Class eg: X   | Class eg: y | Total   |                                     |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |             |         |                                     |
| (1)  | Indian  |                            |  |  |   |  |   |   |             |         |                                     |
| (a)  | Individuals/Hindu undivided Family  | 4                          | 213763                                       |  |   | 213763   | 1.61  | 213763  |             | 213763  | 1.61                                |
| (d)  | Any Other (specify)   | 7                          | 6910426                                      |  |   | 6910426  | 52.02   | 6910426   |             | 6910426 | 52.02                               |
| Sub-Total (A)(1)   |   | 11                         | 7124189                                      |  |   | 7124189  | 53.63   | 7124189   |             | 7124189 | 53.63                               |
| (2)  | Foreign   |                            |  |  |   |  |   |   |             |         |                                     |
| (a)  | Individuals (NonResident Individuals/ Foreign Individuals)  | 1                          | 8014   |  |   | 8014   | 0.06  | 8014  |             | 8014    | 0.06                                |
| (e)  | Any Other (specify)   | 1                          | 2517435                                      |  |   | 2517435  | 18.95   | 2517435   |             | 2517435 | 18.95                               |
| Sub-Total (A)(2)   |   | 2                          | 2525449                                      |  |   | 2525449  | 19.01   | 2525449   |             | 2525449 | 19.01                               |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |   | 13                         | 9649638                                      |  |   | 9649638  | 72.64   | 9649638   |             | 9649638 | 72.64                               |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |             |         |                                     |
| (1)  | Institutions  |                            |  |  |   |  |   |   |             |         |                                     |
| (a)  | Mutual Funds  | 2                          | 280  |  |   | 280  | 0   | 280   |             | 280     | 0                                   |
| (f)  | Financial Institutions/ Banks   | 13                         | 624120                                       |  |   | 624120   | 4.7   | 624120  |             | 624120  | 4.7                                 |
| Sub-Total (B)(1)   |   | 15                         | 624400                                       |  |   | 624400   | 4.7   | 624400  |             | 624400  | 4.7                                 |
| (2)  | Central Government/ State Government(s)/ President of India                                       | 1                          | 40   |  |   | 40   | 0   | 40  |             | 40      | 0                                   |
| Sub-Total (B)(2)   |   | 1                          | 40   |  |   | 40   | 0   | 40  |             | 40      | 0                                   |
| (3)  | Non-institutions  |                            |  |  |   |  |   |   |             |         |                                     |
| (a(i))   | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 13752                      | 1773471                                      |  |   | 1773471  | 13.35   | 1773471   |             | 1773471 | 13.35                               |
| (a(ii))  | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 18                         | 856654                                       |  |   | 856654   | 6.45  | 856654  |             | 856654  | 6.45                                |
| (b)  | NBFCs registered with RBI   | 1                          | 400  |  |   | 400  | 0   | 400   |             | 400     | 0                                   |

|  |   |       |          |  |  |          |       |          |  |          |       |
|--|---|-------|----------|--|--|----------|-------|----------|--|----------|-------|
| (e)  | Any Other<br>(specify)  | 266   | 379140   |  |  | 379140   | 2.85  | 379140   |  | 379140   | 2.85  |
| Sub-Total<br>(B)(3)  |   | 14037 | 3009665  |  |  | 3009665  | 22.66 | 3009665  |  | 3009665  | 22.66 |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)<br>(3) |   | 14053 | 3634105  |  |  | 3634105  | 27.36 | 3634105  |  | 3634105  | 27.36 |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |       |          |  |  |          |       |          |  |          |       |
| Total (<br>A+B+C2 )  |   | 14066 | 13283743 |  |  | 13283743 | 100   | 13283743 |  | 13283743 | 100   |
| Total<br>(A+B+C)   |   | 14066 | 13283743 |  |  | 13283743 | 100   | 13283743 |  | 13283743 | 100   |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|  |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 1.61  |                                  |                                 | 0   | 0                               | 213763  |
| (d)  |   |  |  | 52.02   |                                  |                                 | 687350  | 9.95                            | 6910426   |
| Sub-Total (A) (1)  |   |  |  | 53.63   |                                  |                                 | 687350  | 9.65                            | 7124189   |
| (2)  | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 0.06  |                                  |                                 | 4356  | 54.35                           | 8014  |
| (e)  |   |  |  | 18.95   |                                  |                                 | 1509032   | 59.94                           | 2517435   |
| Sub-Total (A) (2)  |   |  |  | 19.01   |                                  |                                 | 1513388   | 59.93                           | 2525449   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |   |  |  | 72.64   |                                  |                                 | 2200738   | 22.81                           | 9649638   |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 0   |                                  |                                 |   |                                 | 280   |
| (f)  |   |  |  | 4.7   |                                  |                                 |   |                                 | 622320  |
| Sub-Total (B) (1)  |   |  |  | 4.7   |                                  |                                 |   |                                 | 622600  |
| (2)  |   |  |  | 0   |                                  |                                 |   |                                 | 40  |
| Sub-Total (B) (2)  |   |  |  | 0   |                                  |                                 |   |                                 | 40  |
| (3)  | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))   |   |  |  | 13.35   |                                  |                                 |   |                                 | 1167921   |
| (a(ii))  |   |  |  | 6.45  |                                  |                                 |   |                                 | 856654  |
| (b)  |   |  |  | 0   |                                  |                                 |   |                                 | 400   |
| (e)  |   |  |  | 2.85  |                                  |                                 |   |                                 | 356100  |
| Sub-Total (B) (3)  |   |  |  | 22.66   |                                  |                                 |   |                                 | 2381075   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                   |   |  |  | 27.36   |                                  |                                 |   |                                 | 3003715   |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total (A+B+C2)   |   |  |  | 100   |                                  |                                 |   |                                 | 12653353  |
| Total (A+B+C)  |   |  |  | 100   |                                  |                                 | 2200738   | 16.57                           | 12653353  |

| Individuals/Hindu undivided Family   |               |                         |                           |                      |                                       |
|--|---------------|-------------------------|---------------------------|----------------------|---------------------------------------|
| Serial No.   | 1             | 2                       | 3                         | 4                    |                                       |
| Name of the Shareholders (I)   | MADHAVI ARORA | ARORA SATINDARJIT SINGH | HARESH DAULAT RAMSINGHANI | DAULAT J RAMSINGHANI | <a href="#">Click here to go back</a> |
| PAN (II)   | ABUPA0495J    | AADPA6875C              | AACPR6942A                | AAQPR4378G           | Total                                 |
| No. of fully paid up equity shares held (IV)   | 148402        | 65349                   | 8                         | 4                    | 213763                                |
| No. Of Partly paid-up equity shares held (V)   |               |                         |                           |                      |                                       |
| No. Of shares underlying Depository Receipts (VI)  |               |                         |                           |                      |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 148402        | 65349                   | 8                         | 4                    | 213763                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.12          | 0.49                    | 0                         | 0                    | 1.61                                  |
| Number of Voting Rights held in each class of securities (IX)  |               |                         |                           |                      |                                       |
| Class eg:X   | 148402        | 65349                   | 8                         | 4                    | 213763                                |
| Class eg:y   |               |                         |                           |                      |                                       |
| Total  | 148402        | 65349                   | 8                         | 4                    | 213763                                |
| Total as a % of Total Voting rights  | 1.12          | 0.49                    | 0                         | 0                    | 1.61                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |               |                         |                           |                      |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |               |                         |                           |                      |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |               |                         |                           |                      |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 1.12          | 0.49                    | 0                         | 0                    | 1.61                                  |
| Number of Locked in shares (XII)   |               |                         |                           |                      |                                       |
| No. (a)  |               |                         |                           |                      |                                       |
| As a % of total Shares held (b)  |               |                         |                           |                      |                                       |
| Number of Shares pledged or otherwise encumbered (XIII)  |               |                         |                           |                      |                                       |
| No. (a)  | 0             | 0                       | 0                         | 0                    | 0                                     |
| As a % of total Shares held (b)  | 0             | 0                       | 0                         | 0                    | 0                                     |
| Number of equity   | 148402        | 65349                   | 8                         | 4                    | 213763                                |

|  |          |          |          |          |  |
|--|----------|----------|----------|----------|--|
| shares held in dematerialized form (XIV) |          |          |          |          |  |
| Reason for not providing PAN             |          |          |          |          |  |
| Reason for not providing PAN             |          |          |          |          |  |
| Shareholder type                         | Promoter | Promoter | Promoter | Promoter |  |



**Any Other (specify)**

| Serial No.   | 1                                      | 2                                  | 3                                | 4                                   | 5                                | 6                                   | 7                       |
|--|--|------------------------------------|----------------------------------|-------------------------------------|----------------------------------|-------------------------------------|-------------------------|
| Category   | Bodies Corporate                       | Bodies Corporate                   | Bodies Corporate                 | Bodies Corporate                    | Bodies Corporate                 | Bodies Corporate                    | Bodies Corporate        |
| Name of the Shareholders (I)   | RAINBOW AGRICULTURE INDUSTRIES LIMITED | TRISHUL MERCANTILE PRIVATE LIMITED | LIBRA MERCANTILE PRIVATE LIMITED | JUPITER CORPORATE SERVICES PVT. LTD | BLUE LAGOON INVESTMENTS PVT. LTD | PRARABDHA TRADING COMPANY PVT. LTD. | RAMA PHOSPHATES LIMITED |
| PAN (II)   | AAACR7190R                             | AAACT3272G                         | AAACL6946M                       | AABCJ4888R                          | AAACB6144P                       | AAACP4913C                          | AAACR7191Q              |
| No. of the Shareholders (I)  | 1                                      | 1                                  | 1                                | 1                                   | 1                                | 1                                   | 1                       |
| No. of fully paid up equity shares held (IV)   | 6000000                                | 284040                             | 238877                           | 214197                              | 172808                           | 464                                 | 40                      |
| No. Of Partly paid-up equity shares held (V)   |  |                                    |                                  |                                     |                                  |                                     |                         |
| No. Of shares underlying Depository Receipts (VI)  |  |                                    |                                  |                                     |                                  |                                     |                         |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)  | 6000000                                | 284040                             | 238877                           | 214197                              | 172808                           | 464                                 | 40                      |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 45.17                                  | 2.14                               | 1.8                              | 1.61                                | 1.3                              | 0                                   | 0                       |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |  |                                    |                                  |                                     |                                  |                                     |                         |
| Class eg: X  | 6000000                                | 284040                             | 238877                           | 214197                              | 172808                           | 464                                 | 40                      |
| Class eg:y   |  |                                    |                                  |                                     |                                  |                                     |                         |
| Total  | 6000000                                | 284040                             | 238877                           | 214197                              | 172808                           | 464                                 | 40                      |
| Total as a % of Total Voting rights  | 45.17                                  | 2.14                               | 1.8                              | 1.61                                | 1.3                              | 0                                   | 0                       |
| No. Of Shares Underlying Outstanding convertible securities (X)  |  |                                    |                                  |                                     |                                  |                                     |                         |
| No. of Shares Underlying Outstanding Warrants (Xi)   |  |                                    |                                  |                                     |                                  |                                     |                         |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |  |                                    |                                  |                                     |                                  |                                     |                         |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 45.17                                  | 2.14                               | 1.8                              | 1.61                                | 1.3                              | 0                                   | 0                       |
| <b>Number of Locked in shares (XII)</b>  |  |                                    |                                  |                                     |                                  |                                     |                         |
| No. (a)  |  |                                    |                                  |                                     |                                  |                                     |                         |
| As a % of total  |  |                                    |                                  |                                     |                                  |                                     |                         |



| <b>Any Other (specify)</b>   |                                       |
|--|---------------------------------------|
| Serial No.   |                                       |
| Category   | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)   |                                       |
| PAN (II)   | Total                                 |
| No. of the Shareholders (I)  | 7                                     |
| No. of fully paid up equity shares held (IV)   | 6910426                               |
| No. Of Partly paid-up equity shares held (V)   |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 6910426                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 52.02                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                                       |
| Class eg: X  | 6910426                               |
| Class eg:y   |                                       |
| Total  | 6910426                               |
| Total as a % of Total Voting rights  | 52.02                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 52.02                                 |
| <b>Number of Locked in shares (XII)</b>  |                                       |
| No. (a)  |                                       |
| As a % of total Shares held (b)  |                                       |
| <b>Number of Shares pledged or otherwise encumbered (XIII)</b>   |                                       |
| No. (a)  | 687350                                |

|   |         |
|---|---------|
| As a % of total Shares held (b)                           | 9.95    |
| Number of equity shares held in dematerialized form (XIV) | 6910426 |
| Reason for not providing PAN                              |         |
| Reason for not providing PAN                              |         |
| Shareholder type  |         |

| <b>Individuals (NonResident Individuals/ Foreign Individuals)</b>  |                        |                                       |
|--|------------------------|---------------------------------------|
| Serial No.   | 1                      |                                       |
| Name of the Shareholders (I)   | LAJWANTI D RAMSINGHANI | <a href="#">Click here to go back</a> |
| PAN (II)   | AAEPD7095C             | Total                                 |
| No. of fully paid up equity shares held (IV)   | 8014                   | 8014                                  |
| No. Of Partly paid-up equity shares held (V)   |                        |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                        |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 8014                   | 8014                                  |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.06                   | 0.06                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                        |                                       |
| Class eg: X  | 8014                   | 8014                                  |
| Class eg:y   |                        |                                       |
| Total  | 8014                   | 8014                                  |
| Total as a % of Total Voting rights  | 0.06                   | 0.06                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                        |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                        |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                        |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.06                   | 0.06                                  |
| <b>Number of Locked in shares (XII)</b>  |                        |                                       |
| No. (a)  |                        |                                       |
| As a % of total Shares held (b)  |                        |                                       |
| <b>Number of Shares pledged or otherwise encumbered (XIII)</b>   |                        |                                       |
| No. (a)  | 4356                   | 4356                                  |
| As a % of total Shares held (b)  | 54.35                  | 54.35                                 |
| Number of equity shares held in  | 8014                   | 8014                                  |

|                              |          |  |
|------------------------------|----------|--|
| dematerialized form (XIV)    |          |  |
| Reason for not providing PAN |          |  |
| Reason for not providing PAN |          |  |
| Shareholder type             | Promoter |  |

| <b>Any Other (specify)</b>   |                  |                           |                                       |
|--|------------------|---------------------------|---------------------------------------|
| Serial No.   | 1                | 2                         |                                       |
| Category   | Bodies Corporate | Bodies Corporate          |                                       |
| Name of the Shareholders (I)   | SILVER EAGLE INC | PRECISION TRADING LIMITED | <a href="#">Click here to go back</a> |
| PAN (II)   | AAXCS9962K       | AAKCP4107A                | Total                                 |
| No. of the Shareholders (I)  | 1                | 0                         | 1                                     |
| No. of fully paid up equity shares held (IV)   | 2517435          | 0                         | 2517435                               |
| No. Of Partly paid-up equity shares held (V)   |                  |                           |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                  |                           |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 2517435          | 0                         | 2517435                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 18.95            | 0                         | 18.95                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                  |                           |                                       |
| Class eg: X  | 2517435          | 0                         | 2517435                               |
| Class eg:y   |                  |                           |                                       |
| Total  | 2517435          | 0                         | 2517435                               |
| Total as a % of Total Voting rights  | 18.95            | 0                         | 18.95                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                  |                           |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                  |                           |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                  |                           |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 18.95            | 0                         | 18.95                                 |
| <b>Number of Locked in shares (XII)</b>  |                  |                           |                                       |
| No. (a)  |                  |                           |                                       |
| As a % of total Shares held (b)  |                  |                           | 0                                     |
| <b>Number of Shares pledged or otherwise encumbered (XIII)</b>   |                  |                           |                                       |
| No. (a)  | 1509032          | 0                         | 1509032                               |

|   |                |                |         |
|---|----------------|----------------|---------|
| As a % of total Shares held (b)                           | 59.94          | 0              | 59.94   |
| Number of equity shares held in dematerialized form (XIV) | 2517435        | 0              | 2517435 |
| Reason for not providing PAN                              |                |                |         |
| Reason for not providing PAN                              |                |                |         |
| Shareholder type  | Promoter Group | Promoter Group |         |



| Financial Institutions/ Banks  |               |                                       |
|--|---------------|---------------------------------------|
| Serial No.   | 1             |                                       |
| Name of the Shareholders (I)   | BANK OF INDIA | <a href="#">Click here to go back</a> |
| PAN (II)   | AAACB0472C    | Total                                 |
| No. of fully paid up equity shares held (IV)   | 620040        | 620040                                |
| No. Of Partly paid-up equity shares held (V)   |               |                                       |
| No. Of shares underlying Depository Receipts (VI)  |               |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 620040        | 620040                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 4.67          | 4.67                                  |
| Number of Voting Rights held in each class of securities (IX)  |               |                                       |
| Class eg: X  | 620040        | 620040                                |
| Class eg:y   |               |                                       |
| Total  | 620040        | 620040                                |
| Total as a % of Total Voting rights  | 4.67          | 4.67                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |               |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |               |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |               |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 4.67          | 4.67                                  |
| Number of Locked in shares (XII)   |               |                                       |
| No. (a)  |               |                                       |
| As a % of total Shares held (b)  |               |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 620040        | 620040                                |
| Reason for not providing PAN   |               |                                       |
| Reason for not   |               |                                       |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.  |               |                                       |
|--|---------------|---------------------------------------|
| Serial No.   | 1             |                                       |
| Name of the Shareholders (I)   | SUBRAMANIAN P | <a href="#">Click here to go back</a> |
| PAN (II)   | AMBPS8931K    | Total                                 |
| No. of fully paid up equity shares held (IV)   | 154690        | 154690                                |
| No. Of Partly paid-up equity shares held (V)   |               |                                       |
| No. Of shares underlying Depository Receipts (VI)  |               |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 154690        | 154690                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.16          | 1.16                                  |
| Number of Voting Rights held in each class of securities (IX)  |               |                                       |
| Class eg: X  | 154690        | 154690                                |
| Class eg:y   |               |                                       |
| Total  | 154690        | 154690                                |
| Total as a % of Total Voting rights  | 1.16          | 1.16                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |               |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |               |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |               |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.16          | 1.16                                  |
| Number of Locked in shares (XII)   |               |                                       |
| No. (a)  |               |                                       |
| As a % of total Shares held (b)  |               |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 154690        | 154690                                |
| Reason for not providing PAN   |               |                                       |
| Reason for not   |               |                                       |

| Any Other (specify)  |          |          |                           |                  |                  |                                       |
|--|----------|----------|---------------------------|------------------|------------------|---------------------------------------|
| Serial No.   | 1        | 2        | 3                         | 4                | 5                |                                       |
| Category   | Trusts   | HUF      | Non-Resident Indian (NRI) | Clearing Members | Bodies Corporate |                                       |
| Category / More than 1 percentage  | Category | Category | Category                  | Category         | Category         |                                       |
| Name of the Shareholders (I)   |          |          |                           |                  |                  | <a href="#">Click here to go back</a> |
| PAN (II)   |          |          |                           |                  |                  | Total                                 |
| No. of the Shareholders (I)  | 2        | 78       | 80                        | 6                | 100              | 266                                   |
| No. of fully paid up equity shares held (IV)   | 160      | 134255   | 36008                     | 2303             | 206414           | 379140                                |
| No. Of Partly paid-up equity shares held (V)   |          |          |                           |                  |                  |                                       |
| No. Of shares underlying Depository Receipts (VI)  |          |          |                           |                  |                  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 160      | 134255   | 36008                     | 2303             | 206414           | 379140                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0        | 1.01     | 0.27                      | 0.02             | 1.55             | 2.85                                  |
| Number of Voting Rights held in each class of securities (IX)  |          |          |                           |                  |                  |                                       |
| Class eg: X  | 160      | 134255   | 36008                     | 2303             | 206414           | 379140                                |
| Class eg:y   |          |          |                           |                  |                  |                                       |
| Total  | 160      | 134255   | 36008                     | 2303             | 206414           | 379140                                |
| Total as a % of Total Voting rights  | 0        | 1.01     | 0.27                      | 0.02             | 1.55             | 2.85                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |          |          |                           |                  |                  |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |          |          |                           |                  |                  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |          |          |                           |                  |                  |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0        | 1.01     | 0.27                      | 0.02             | 1.55             | 2.85                                  |
| Number of Locked in shares (XII)   |          |          |                           |                  |                  |                                       |
| No. (a)  |          |          |                           |                  |                  |                                       |
| As a % of total Shares held (b)  |          |          |                           |                  |                  |                                       |
| Number of equity   | 160      | 134255   | 26248                     | 2303             | 193134           | 356100                                |

|  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|
| shares held in dematerialized form (XIV) |  |  |  |  |  |  |
| Reason for not providing PAN             |  |  |  |  |  |  |
| Reason for not providing PAN             |  |  |  |  |  |  |

| <b>General information about company</b>   |                       |
|--|-----------------------|
| Scrip code   | 532441                |
| NSE Symbol   |                       |
| MSEI Symbol  |                       |
| ISIN   | INE820D01025          |
| Name of the company  | RAINBOW DENIM LIMITED |
| Whether company is SME   | No                    |
| Class of Security  | Equity Shares         |
| Type of report   | Quarterly             |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-03-2020            |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                       |
| Shareholding pattern filed under   | Regulation 31 (1) (b) |

| Declaration |  |        |                             |                    |                         |
|-------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No.     | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                      |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                      |
| 3           | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                      |
| 4           | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                      |
| 5           | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                      |
| 6           | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    | Yes                         |                    |                         |
| 7           | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                      |
| 8           | Whether the listed entity has any significant beneficial owner?                        | No     |                             |                    |                         |

| Table I - Summary Statement holding of specified securities |                                |                            |  |  |   |  |   |   |            |          |                         |
|---|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| Category (I)  | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          | Total as a % of (A+B+C) |
|   |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          |                         |
|   |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                         |
| (A)   | Promoter & Promoter Group      | 13                         | 9649638                                      |  |   | 9649638  | 72.64   | 9649638   |            | 9649638  | 72.64                   |
| (B)   | Public                         | 14063                      | 3634105                                      |  |   | 3634105  | 27.36   | 3634105   |            | 3634105  | 27.36                   |
| (C)   | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |          |                         |
| (C1)  | Shares underlying DRs          |                            |  |  |   |  |   |   |            |          |                         |
| (C2)  | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |          |                         |
|   | Total                          | 14076                      | 13283743                                     |  |   | 13283743                                       | 100   | 13283743  |            | 13283743 | 100                     |

| Table I - Summary Statement holding of specified securities |                                |   |  |  |   |                                  |                                 |   |                                 |   |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I)  | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)   | Promoter & Promoter Group      |   |  |  | 72.64   |                                  |                                 | 2200738   | 22.81                           | 9649638   |
| (B)   | Public                         |   |  |  | 27.36   |                                  |                                 |   |                                 | 3010279   |
| (C)   | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)  | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)  | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|   | Total                          |   |  |  | 100   |                                  |                                 | 2200738   | 16.57                           | 12659917  |



| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |   |                            |  |  |   |  |   |   |            |         |                                     |
|--|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
| Sr.  | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         |                                     |
|  |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |         | Total as a % of Total Voting rights |
|  |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total   |                                     |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group      |                            |  |  |   |  |   |   |            |         |                                     |
| (1)  | Indian  |                            |  |  |   |  |   |   |            |         |                                     |
| (a)  | Individuals/Hindu undivided Family  | 3                          | 213755                                       |  |   | 213755   | 1.61  | 213755  |            | 213755  | 1.61                                |
| (d)  | Any Other (specify)   | 7                          | 6910426                                      |  |   | 6910426  | 52.02   | 6910426   |            | 6910426 | 52.02                               |
| Sub-Total (A)(1)   |   | 10                         | 7124181                                      |  |   | 7124181  | 53.63   | 7124181   |            | 7124181 | 53.63                               |
| (2)  | Foreign   |                            |  |  |   |  |   |   |            |         |                                     |
| (a)  | Individuals (NonResident Individuals/ Foreign Individuals)                                | 2                          | 8022   |  |   | 8022   | 0.06  | 8022  |            | 8022    | 0.06                                |
| (e)  | Any Other (specify)   | 1                          | 2517435                                      |  |   | 2517435  | 18.95   | 2517435   |            | 2517435 | 18.95                               |
| Sub-Total (A)(2)   |   | 3                          | 2525457                                      |  |   | 2525457  | 19.01   | 2525457   |            | 2525457 | 19.01                               |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                 |   | 13                         | 9649638                                      |  |   | 9649638  | 72.64   | 9649638   |            | 9649638 | 72.64                               |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder              |                            |  |  |   |  |   |   |            |         |                                     |
| (1)  | Institutions  |                            |  |  |   |  |   |   |            |         |                                     |
| (a)  | Mutual Funds  | 2                          | 280  |  |   | 280  | 0   | 280   |            | 280     | 0                                   |
| (f)  | Financial Institutions/ Banks   | 13                         | 624120                                       |  |   | 624120   | 4.7   | 624120  |            | 624120  | 4.7                                 |
| Sub-Total (B)(1)   |   | 15                         | 624400                                       |  |   | 624400   | 4.7   | 624400  |            | 624400  | 4.7                                 |
| (2)  | Central Government/ State Government(s)/ President of India                               | 1                          | 40   |  |   | 40   | 0   | 40  |            | 40      | 0                                   |
| Sub-Total (B)(2)   |   | 1                          | 40   |  |   | 40   | 0   | 40  |            | 40      | 0                                   |
| (3)  | Non-institutions  |                            |  |  |   |  |   |   |            |         |                                     |
| (a(i))   | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 13767                      | 1778988                                      |  |   | 1778988  | 13.39   | 1778988   |            | 1778988 | 13.39                               |
| (a(ii))  | Individuals - ii. Individual  | 18                         | 856654                                       |  |   | 856654   | 6.45  | 856654  |            | 856654  | 6.45                                |

|  |   |       |          |  |  |          |       |          |  |               |
|--|---|-------|----------|--|--|----------|-------|----------|--|---------------|
|  | shareholders holding nominal share capital in excess of Rs. 2 lakhs.                          |       |          |  |  |          |       |          |  |               |
| (e)  | Any Other (specify)   | 262   | 374023   |  |  | 374023   | 2.82  | 374023   |  | 374023 2.82   |
| Sub-Total (B)(3)                                   |   | 14047 | 3009665  |  |  | 3009665  | 22.66 | 3009665  |  | 3009665 22.66 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) |   | 14063 | 3634105  |  |  | 3634105  | 27.36 | 3634105  |  | 3634105 27.36 |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |       |          |  |  |          |       |          |  |               |
| Total (A+B+C2)                                     |   | 14076 | 13283743 |  |  | 13283743 | 100   | 13283743 |  | 13283743 100  |
| Total (A+B+C)                                      |   | 14076 | 13283743 |  |  | 13283743 | 100   | 13283743 |  | 13283743 100  |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |   |  |  |   |                                  |                                 |   |                                 |   |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|  |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 1.61  |                                  |                                 | 0   | 0                               | 213755  |
| (d)  |   |  |  | 52.02   |                                  |                                 | 687350  | 9.95                            | 6910426   |
| Sub-Total (A) (1)  |   |  |  | 53.63   |                                  |                                 | 687350  | 9.65                            | 7124181   |
| (2)  | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 0.06  |                                  |                                 | 4356  | 54.3                            | 8022  |
| (e)  |   |  |  | 18.95   |                                  |                                 | 1509032   | 59.94                           | 2517435   |
| Sub-Total (A) (2)  |   |  |  | 19.01   |                                  |                                 | 1513388   | 59.93                           | 2525457   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                 |   |  |  | 72.64   |                                  |                                 | 2200738   | 22.81                           | 9649638   |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 0   |                                  |                                 |   |                                 | 280   |
| (f)  |   |  |  | 4.7   |                                  |                                 |   |                                 | 622320  |
| Sub-Total (B) (1)  |   |  |  | 4.7   |                                  |                                 |   |                                 | 622600  |
| (2)  |   |  |  | 0   |                                  |                                 |   |                                 | 40  |
| Sub-Total (B) (2)  |   |  |  | 0   |                                  |                                 |   |                                 | 40  |
| (3)  | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))   |   |  |  | 13.39   |                                  |                                 |   |                                 | 1179402   |
| (a(ii))  |   |  |  | 6.45  |                                  |                                 |   |                                 | 856654  |
| (e)  |   |  |  | 2.82  |                                  |                                 |   |                                 | 351583  |
| Sub-Total (B) (3)  |   |  |  | 22.66   |                                  |                                 |   |                                 | 2387639   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                                   |   |  |  | 27.36   |                                  |                                 |   |                                 | 3010279   |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total (A+B+C2)   |   |  |  | 100   |                                  |                                 |   |                                 | 12659917  |
| Total (A+B+C)  |   |  |  | 100   |                                  |                                 | 2200738   | 16.57                           | 12659917  |

| Individuals/Hindu undivided Family   |               |                         |                      |                                       |
|--|---------------|-------------------------|----------------------|---------------------------------------|
| Serial No.   | 1             | 2                       | 3                    |                                       |
| Name of the Shareholders (I)   | MADHAVI ARORA | ARORA SATINDARJIT SINGH | DAULAT J RAMSINGHANI | <a href="#">Click here to go back</a> |
| PAN (II)   | ABUPA0495J    | AADPA6875C              | AAQPR4378G           | Total                                 |
| No. of fully paid up equity shares held (IV)   | 148402        | 65349                   | 4                    | 213755                                |
| No. Of Partly paid-up equity shares held (V)   |               |                         |                      |                                       |
| No. Of shares underlying Depository Receipts (VI)  |               |                         |                      |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 148402        | 65349                   | 4                    | 213755                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.12          | 0.49                    | 0                    | 1.61                                  |
| Number of Voting Rights held in each class of securities (IX)  |               |                         |                      |                                       |
| Class eg:X   | 148402        | 65349                   | 4                    | 213755                                |
| Class eg:y   |               |                         |                      |                                       |
| Total  | 148402        | 65349                   | 4                    | 213755                                |
| Total as a % of Total Voting rights  | 1.12          | 0.49                    | 0                    | 1.61                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |               |                         |                      |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |               |                         |                      |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |               |                         |                      |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 1.12          | 0.49                    | 0                    | 1.61                                  |
| Number of Locked in shares (XII)   |               |                         |                      |                                       |
| No. (a)  |               |                         |                      |                                       |
| As a % of total Shares held (b)  |               |                         |                      |                                       |

| Number of Shares pledged or otherwise encumbered (XIII)   |          |          |          |        |
|---|----------|----------|----------|--------|
| No. (a)   | 0        | 0        | 0        | 0      |
| As a % of total Shares held (b)                           | 0        | 0        | 0        | 0      |
| Number of equity shares held in dematerialized form (XIV) | 148402   | 65349    | 4        | 213755 |
| Reason for not providing PAN                              |          |          |          |        |
| Reason for not providing PAN                              |          |          |          |        |
| Shareholder type  | Promoter | Promoter | Promoter |        |

| Any Other (specify)  |                                 |                                    |                                  |                                     |                                  |                                    |                         |
|--|---------------------------------|------------------------------------|----------------------------------|-------------------------------------|----------------------------------|------------------------------------|-------------------------|
| Serial No.   | 1                               | 2                                  | 3                                | 4                                   | 5                                | 6                                  | 7                       |
| Category   | Bodies Corporate                | Bodies Corporate                   | Bodies Corporate                 | Bodies Corporate                    | Bodies Corporate                 | Bodies Corporate                   | Bodies Corporate        |
| Name of the Shareholders (I)   | RAINBOW AGRI INDUSTRIES LIMITED | TRISHUL MERCANTILE PRIVATE LIMITED | LIBRA MERCANTILE PRIVATE LIMITED | JUPITER CORPORATE SERVICES PVT. LTD | BLUE LAGOON INVESTMENTS PVT. LTD | PRARABDHA TRADING COMPANY PVT. LTD | RAMA PHOSPHATES LIMITED |
| PAN (II)   | AAACR7190R                      | AAACT3272G                         | AAACL6946M                       | AABCJ4888R                          | AAACB6144P                       | AAACP4913C                         | AAACR7191Q              |
| No. of the Shareholders (I)  | 1                               | 1                                  | 1                                | 1                                   | 1                                | 1                                  | 1                       |
| No. of fully paid up equity shares held (IV)   | 6000000                         | 284040                             | 238877                           | 214197                              | 172808                           | 464                                | 40                      |
| No. Of Partly paid-up equity shares held (V)   |                                 |                                    |                                  |                                     |                                  |                                    |                         |
| No. Of shares underlying Depository Receipts (VI)  |                                 |                                    |                                  |                                     |                                  |                                    |                         |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)  | 6000000                         | 284040                             | 238877                           | 214197                              | 172808                           | 464                                | 40                      |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)        | 45.17                           | 2.14                               | 1.8                              | 1.61                                | 1.3                              | 0                                  | 0                       |
| Number of Voting Rights held in each class of securities (IX)  |                                 |                                    |                                  |                                     |                                  |                                    |                         |
| Class eg: X  | 6000000                         | 284040                             | 238877                           | 214197                              | 172808                           | 464                                | 40                      |
| Class eg:y   |                                 |                                    |                                  |                                     |                                  |                                    |                         |
| Total  | 6000000                         | 284040                             | 238877                           | 214197                              | 172808                           | 464                                | 40                      |
| Total as a % of Total Voting rights  | 45.17                           | 2.14                               | 1.8                              | 1.61                                | 1.3                              | 0                                  | 0                       |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                                 |                                    |                                  |                                     |                                  |                                    |                         |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                                 |                                    |                                  |                                     |                                  |                                    |                         |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)                   |                                 |                                    |                                  |                                     |                                  |                                    |                         |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share | 45.17                           | 2.14                               | 1.8                              | 1.61                                | 1.3                              | 0                                  | 0                       |

|  |                   |                   |                |                   |                |                   |                   |
|--|-------------------|-------------------|----------------|-------------------|----------------|-------------------|-------------------|
| capital) (XI)=<br>(VII)+(X) As a %<br>of (A+B+C2)                  |                   |                   |                |                   |                |                   |                   |
| Number of Locked in shares (XII)                                   |                   |                   |                |                   |                |                   |                   |
| No. (a)  |                   |                   |                |                   |                |                   |                   |
| As a % of total<br>Shares held (b)                                 |                   |                   |                |                   |                |                   |                   |
| Number of Shares pledged or otherwise encumbered (XIII)            |                   |                   |                |                   |                |                   |                   |
| No. (a)  | 0                 | 283860            | 230996         | 0                 | 172494         | 0                 | 0                 |
| As a % of total<br>Shares held (b)                                 | 0                 | 99.94             | 96.7           | 0                 | 99.82          | 0                 | 0                 |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 6000000           | 284040            | 238877         | 214197            | 172808         | 464               | 40                |
| Reason for not providing PAN                                       |                   |                   |                |                   |                |                   |                   |
| Reason for not<br>providing PAN                                    |                   |                   |                |                   |                |                   |                   |
| Shareholder type   | Promoter<br>Group | Promoter<br>Group | Promoter Group | Promoter<br>Group | Promoter Group | Promoter<br>Group | Promoter<br>Group |

| <b>Any Other (specify)</b>   |                                       |
|--|---------------------------------------|
| Serial No.   |                                       |
| Category   | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)   |                                       |
| PAN (II)   | Total                                 |
| No. of the Shareholders (I)  | 7                                     |
| No. of fully paid up equity shares held (IV)   | 6910426                               |
| No. Of Partly paid-up equity shares held (V)   |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 6910426                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 52.02                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                                       |
| Class eg: X  | 6910426                               |
| Class eg:y   |                                       |
| Total  | 6910426                               |
| Total as a % of Total Voting rights  | 52.02                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 52.02                                 |
| <b>Number of Locked in shares (XII)</b>  |                                       |



|   |         |
|---|---------|
| No. (a)   |         |
| As a % of total Shares held (b)                           |         |
| Number of Shares pledged or otherwise encumbered (XIII)   |         |
| No. (a)   | 687350  |
| As a % of total Shares held (b)                           | 9.95    |
| Number of equity shares held in dematerialized form (XIV) | 6910426 |
| Reason for not providing PAN                              |         |
| Reason for not providing PAN                              |         |
| Shareholder type  |         |

| <b>Individuals (NonResident Individuals/ Foreign Individuals)</b>  |                        |                      |                                       |
|--|------------------------|----------------------|---------------------------------------|
| Serial No.   | 1                      | 2                    |                                       |
| Name of the Shareholders (I)   | LAJWANTI D RAMSINGHANI | HARESH D RAMSINGHANI | <a href="#">Click here to go back</a> |
| PAN (II)   | AAEPD7095C             | AACPR6942A           | Total                                 |
| No. of fully paid up equity shares held (IV)   | 8014                   | 8                    | 8022                                  |
| No. Of Partly paid-up equity shares held (V)   |                        |                      |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                        |                      |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 8014                   | 8                    | 8022                                  |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.06                   | 0                    | 0.06                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                        |                      |                                       |
| Class eg: X  | 8014                   | 8                    | 8022                                  |
| Class eg:y   |                        |                      |                                       |
| Total  | 8014                   | 8                    | 8022                                  |
| Total as a % of Total Voting rights  | 0.06                   | 0                    | 0.06                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                        |                      |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                        |                      |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                        |                      |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.06                   | 0                    | 0.06                                  |
| <b>Number of Locked in shares (XII)</b>  |                        |                      |                                       |
| No. (a)  |                        |                      |                                       |
| As a % of total Shares held (b)  |                        |                      |                                       |

| Number of Shares pledged or otherwise encumbered (XIII)   |          |          |      |
|---|----------|----------|------|
| No. (a)   | 4356     | 0        | 4356 |
| As a % of total Shares held (b)                           | 54.35    | 0        | 54.3 |
| Number of equity shares held in dematerialized form (XIV) | 8014     | 8        | 8022 |
| Reason for not providing PAN                              |          |          |      |
| Reason for not providing PAN                              |          |          |      |
| Shareholder type  | Promoter | Promoter |      |

| Any Other (specify)  |                           |                           |                                       |
|--|---------------------------|---------------------------|---------------------------------------|
| Serial No.   | 1                         | 2                         |                                       |
| Category   | Overseas Corporate Bodies | Overseas Corporate Bodies |                                       |
| Name of the Shareholders (I)   | SILVER EAGLE INC          | PRECISION TRADING LIMITED | <a href="#">Click here to go back</a> |
| PAN (II)   | AAXCS9962K                | AAKCP4107A                | Total                                 |
| No. of the Shareholders (I)  | 1                         | 0                         | 1                                     |
| No. of fully paid up equity shares held (IV)   | 2517435                   | 0                         | 2517435                               |
| No. Of Partly paid-up equity shares held (V)   |                           |                           |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                           |                           |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 2517435                   | 0                         | 2517435                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 18.95                     | 0                         | 18.95                                 |
| Number of Voting Rights held in each class of securities (IX)  |                           |                           |                                       |
| Class eg: X  | 2517435                   | 0                         | 2517435                               |
| Class eg:y   |                           |                           |                                       |
| Total  | 2517435                   | 0                         | 2517435                               |
| Total as a % of Total Voting rights  | 18.95                     | 0                         | 18.95                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                           |                           |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                           |                           |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                           |                           |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 18.95                     | 0                         | 18.95                                 |
| Number of Locked in shares (XII)   |                           |                           |                                       |

|   |                |                |         |
|---|----------------|----------------|---------|
| No. (a)   |                |                |         |
| As a % of total Shares held (b)                           |                |                | 0       |
| Number of Shares pledged or otherwise encumbered (XIII)   |                |                |         |
| No. (a)   | 1509032        | 0              | 1509032 |
| As a % of total Shares held (b)                           | 59.94          | 0              | 59.94   |
| Number of equity shares held in dematerialized form (XIV) | 2517435        | 0              | 2517435 |
| Reason for not providing PAN                              |                |                |         |
| Reason for not providing PAN                              |                |                |         |
| Shareholder type  | Promoter Group | Promoter Group |         |

| Financial Institutions/ Banks  |               |                                       |
|--|---------------|---------------------------------------|
| Serial No.   | 1             |                                       |
| Name of the Shareholders (I)   | Bank of India | <a href="#">Click here to go back</a> |
| PAN (II)   | AAACB0472C    | Total                                 |
| No. of fully paid up equity shares held (IV)   | 620040        | 620040                                |
| No. Of Partly paid-up equity shares held (V)   |               |                                       |
| No. Of shares underlying Depository Receipts (VI)  |               |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 620040        | 620040                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 4.67          | 4.67                                  |
| Number of Voting Rights held in each class of securities (IX)  |               |                                       |
| Class eg: X  | 620040        | 620040                                |
| Class eg:y   |               |                                       |
| Total  | 620040        | 620040                                |
| Total as a % of Total Voting rights  | 4.67          | 4.67                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |               |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |               |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |               |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 4.67          | 4.67                                  |
| Number of Locked in shares (XII)   |               |                                       |
| No. (a)  |               |                                       |
| As a % of total Shares held (b)  |               |                                       |

|  |        |        |
|--|--------|--------|
| Number of equity shares held in dematerialized form (XIV). | 620040 | 620040 |
| Reason for not providing PAN                               |        |        |
| Reason for not providing PAN                               |        |        |

| <b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>   |             |                                       |
|--|-------------|---------------------------------------|
| Serial No.   | 1           |                                       |
| Name of the Shareholders (I)   | Sangeetha S | <a href="#">Click here to go back</a> |
| PAN (II)   | AIJPS3739F  | Total                                 |
| No. of fully paid up equity shares held (IV)   | 154690      | 154690                                |
| No. Of Partly paid-up equity shares held (V)   |             |                                       |
| No. Of shares underlying Depository Receipts (VI)  |             |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 154690      | 154690                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.16        | 1.16                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |             |                                       |
| Class eg: X  | 154690      | 154690                                |
| Class eg:y   |             |                                       |
| Total  | 154690      | 154690                                |
| Total as a % of Total Voting rights  | 1.16        | 1.16                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |             |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |             |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |             |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.16        | 1.16                                  |
| <b>Number of Locked in shares (XII)</b>  |             |                                       |
| No. (a)  |             |                                       |
| As a % of total Shares held (b)  |             |                                       |



|   |        |        |
|---|--------|--------|
| Number of equity shares held in dematerialized form (XIV) | 154690 | 154690 |
| Reason for not providing PAN                              |        |        |
| Reason for not providing PAN                              |        |        |

| Any Other (specify)   |          |          |                           |                  |                  |                                       |
|---|----------|----------|---------------------------|------------------|------------------|---------------------------------------|
| Serial No.  | 1        | 2        | 3                         | 4                | 5                |                                       |
| Category  | Trusts   | HUF      | Non-Resident Indian (NRI) | Clearing Members | Bodies Corporate |                                       |
| Category / More than 1 percentage   | Category | Category | Category                  | Category         | Category         |                                       |
| Name of the Shareholders (I)  |          |          |                           |                  |                  | <a href="#">Click here to go back</a> |
| PAN (II)  |          |          |                           |                  |                  | Total                                 |
| No. of the Shareholders (I)   | 2        | 76       | 81                        | 1                | 102              | 262                                   |
| No. of fully paid up equity shares held (IV)  | 440      | 134226   | 40621                     | 40               | 198696           | 374023                                |
| No. Of Partly paid-up equity shares held (V)  |          |          |                           |                  |                  |                                       |
| No. Of shares underlying Depository Receipts (VI)   |          |          |                           |                  |                  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 440      | 134226   | 40621                     | 40               | 198696           | 374023                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                       | 0        | 1.01     | 0.31                      | 0                | 1.5              | 2.82                                  |
| Number of Voting Rights held in each class of securities (IX)   |          |          |                           |                  |                  |                                       |
| Class eg: X   | 440      | 134226   | 40621                     | 40               | 198696           | 374023                                |
| Class eg:y  |          |          |                           |                  |                  |                                       |
| Total   | 440      | 134226   | 40621                     | 40               | 198696           | 374023                                |
| Total as a % of Total Voting rights   | 0        | 1.01     | 0.31                      | 0                | 1.5              | 2.82                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)   |          |          |                           |                  |                  |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)  |          |          |                           |                  |                  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)                                  |          |          |                           |                  |                  |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= | 0        | 1.01     | 0.31                      | 0                | 1.5              | 2.82                                  |

|   |     |        |       |    |        |        |
|---|-----|--------|-------|----|--------|--------|
| (VII)+(X) As a % of (A+B+C2)                              |     |        |       |    |        |        |
| Number of Locked in shares (XII)                          |     |        |       |    |        |        |
| No. (a)   |     |        |       |    |        |        |
| As a % of total Shares held (b)                           |     |        |       |    |        |        |
| Number of equity shares held in dematerialized form (XIV) | 440 | 134226 | 31461 | 40 | 185416 | 351583 |
| Reason for not providing PAN                              |     |        |       |    |        |        |
| Reason for not providing PAN                              |     |        |       |    |        |        |



# Rainbow Agri Industries Limited

CIN : U51900MH1989PLC053295

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NARIMAN POINT,  
MUMBAI 400 021.

TEL : (91-22) 2283 3355 / 2283 4182  
FAX : (91-22) 2204 9946  
E-MAIL : rama@ramagroup.co.in

## Annexure C

Date : March 19, 2021

To,

BSE Ltd.,  
Dept. of Corporate Services,  
P.J. Towers,  
Dalal Street,  
MUMBAI 400001

Name of the Company : **RAINBOW DENIM LIMITED**  
BSE Scrip Code : **532441**

**Sub : Declaration as required under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(10)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We Rainbow Agri Industries Ltd hereby declare that We are proposing to acquire 214100 Equity Shares of Rupees 10/- each of Rainbow Denim Limited from Jupiter Corporate Services Pvt. Ltd, Promoter of the Company at price of Rupees 1.16/- per share and that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.

Thanking you,

Yours faithfully,  
**RAINBOW AGRI INDUSTRIES LIMITED**

  
**C M DIVAKARAN NAIR**  
DIRECTOR  
DIN : 00655433