

BOROSIL®

Gujarat Borosil Limited

CIN : L26100MH1988PLC316817

Regd. Office : 1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex
Bandra (E), Mumbai - 400 051, India.

T : +9122 6740 6300

F : +9122 6740 6514

W www.gujaratborosil.com Email : gborosil@borosil.com

October 24, 2019

**The DCS- CRD
BSE Limited**

Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir /Madam,

Scrip Code : 523768

Sub: Company Scheme Petition (CSP) No. 2018 of 2019 : Publication in Newspapers of date fixed for hearing of the Composite Scheme of Amalgamation and Arrangement

This is in continuation of our letter dated 17th October, 2019 in the matter of Composite Scheme of Amalgamation and Arrangement amongst Vyline Glass Works Limited, Fennel Investment and Finance Private Limited, Gujarat Borosil Limited, Borosil Glass Works Limited and Borosil Limited (Formerly known as Hopewell Tableware Limited) and their respective shareholders.

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the notices published on October 24, 2019 in the newspapers namely Business Standard (Mumbai and Pune edition) in English language and Navshakti (Mumbai edition) in Marathi language.

These notices are also being uploaded on website of the Company www.gujaratborosil.com.

Yours faithfully,

For GUJARAT BOROSIL LIMITED



**Kishor Talreja
Company Secretary and Compliance Officer**

Membership no – FCS 7064

Works: Encl: as above

Ankleshwar-Rajpipla Road,
Village Govali, Tal. Jhagadia,
Dist. Bharuch- 393001,
(Gujarat), India
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GUJARAT BOROSIL LIMITED

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Email: gborosil@borosil.com, Website: www.gujaratborosil.com
Ph: 022- 67406300, Fax: 022-674065 14

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
BENCH, AT MUMBAI
COMPANY SCHEME PETITION NO. 2018 OF 2019
IN
COMPANY SCHEME APPLICATION NO. 1524 OF 2018**

In the matter of the Companies Act, 2013

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013
and other applicable provisions of the Companies Act, 2013

AND

In the matter of Composite Scheme of Amalgamation and
Arrangement between Vylene Glass Works Limited ('the
Transferor Company 1' or 'VGWL') and Fennel Investment and
Finance Private Limited ('the Transferor Company 2' or 'FIFPL')
and Gujarat Borosil Limited ('the Transferor Company 3' or
'GBL') and Borosil Glass Works Limited ('the Transferee
Company' or 'the Demerged Company' or 'BGWL') and Borosil
Limited ('the Resulting Company' or 'BL') and their respective
Shareholders ('Scheme')

GUJARAT BOROSIL LIMITED, a Company incorporated under the
provisions of the Companies Act, 1956 having its registered address
at 1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla
Complex, Bandra (East), Mumbai, Maharashtra - 400 051, India

.....The Transferor Company 3 / Third Petitioner

NOTICE OF HEARING OF PETITION

A Petition under Sections 230 to 232 of the Companies Act, 2013 and other applicable
provisions of the Companies Act, 2013 for an order sanctioning the Composite
Scheme of Amalgamation and Arrangement between Vylene Glass Works Limited
(the Transferor Company 1' or 'VGWL') and Fennel Investment and Finance Private
Limited (the Transferor Company 2' or 'FIFPL') and Gujarat Borosil Limited (the
Transferor Company 3' or 'GBL') and Borosil Glass Works Limited (the Transferee
Company' or 'the Demerged Company' or 'BGWL') and Borosil Limited (the Resulting
Company' or 'BL') and their Respective Shareholders (the Scheme' or 'this Scheme')
was presented by **GUJARAT BOROSIL LIMITED** / the Petitioner Company on
28th day of May, 2019 and vide order dated 30th day of September, 2019, the said
petition is fixed for hearing before the Mumbai Bench of National Company Law
Tribunal (NCLT) on 21st day of November, 2019.

Any person desirous of supporting or opposing the said Petition should send to the
Petitioner's Advocate, a notice of his/her intention, signed by him/her or his/her
advocate, with his/ her name and address, so as to reach the Petitioner's advocate not
later than two days before the date fixed for the hearing of the Petition. Where he/she
seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit
shall be furnished with such notice.

A copy of the Petition will be furnished by the undersigned to any person requiring the
same on payment of the prescribed charges for the same.

Dated this 23rd day of October, 2019.

For Hemant Sethi & Co

Sd/-

Advocates for the Petitioner
1602 Nav Parmanu, Behind Amar Cinema,
Chembur, Mumbai - 400 071

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BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT MUMBAI COMPANY SCHEME PETITION NO. 2018 OF 2019 IN COMPANY SCHEME APPLICATION NO. 1524 OF 2018

In the matter of the Companies Act, 2013

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013
and other applicable provisions of the Companies Act, 2013

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In the matter of Composite Scheme of Amalgamation and
Arrangement between Vylene Glass Works Limited ('the
Transferor Company 1' or 'VGWL') and Fennel Investment and
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Any person desirous of supporting or opposing the said Petition should send to the Petitioner's Advocate, a notice of his/her intention, signed by him/her or his/her advocate, with his/ her name and address, so as to reach the Petitioners' advocate not later than two days before the date fixed for the hearing of the Petition. Where he/she seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice.

A copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Dated this 23rd day of October, 2019.

For Hemant Sethi & Co

Sd/-

Advocates for the Petitioner
1602 Nav Parmanu, Behind Amar Cinema,
Chembur, Mumbai - 400 071

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नवशक्ति

मुंबई, गुरुवार, २४ ऑक्टोबर २०१९

गुजरात बोरोसील लिमिटेड

सीआयएन : L26100MH1988PLC316817

नोंदणीकृत कार्यालय: ११०१, क्रीसेन्ड्रो, जी-ब्लॉक, एमसीए क्लबच्या समोर, बांद्रा कुर्ला कॉम्प्लेक्स,
बांद्रा पूर्व, मुंबई-४०००५१, महाराष्ट्र, भारत ई मेल: gborosil@borosil.com
वेबसाईट: www.gujaratborosil.com फोन: ०२२-६७४०६३०० फॅक्स : ०२२-६७४०६५१४

मुंबई येथील राष्ट्रीय कंपनी कायदा न्यायासन खंड यांचे समोर
कंपनी योजना २०१९ चा याचिका क्र.२०१८

मध्ये

कंपनी योजना २०१८ चा अर्ज क्र.१५२४

कंपनी कायदा २०१३ च्या मामल्यामध्ये

आणि

कंपनी कायदा २०१३ च्या कलम २३० ते २३२ च्या मामल्यामध्ये
आणि कंपनी कायदा २०१३ च्या इतर लागू तरतुदींच्या मामल्यामध्ये
आणि

व्हायलाईन ग्लास वर्क्स लिमिटेड (ट्रान्सफर कंपनी १ किंवा
'व्हीजीडब्ल्यूएल') आणि फेनल इन्व्हेस्टमेंट अँड फायनान्स प्रायव्हेट
लिमिटेड (ट्रान्सफर कंपनी २ किंवा 'एफआयएफपीएल') आणि
गुजरात बोरोसील लिमिटेड (ट्रान्सफर कंपनी ३ किंवा 'जीबीएल')
आणि बोरोसील ग्लास वर्क्स लिमिटेड (ट्रान्सफर कंपनी किंवा विसर्जित
कंपनी किंवा 'बीजीडब्ल्यूएल') आणि बोरोसील लिमिटेड (परिणामी
कंपनी किंवा 'बीएल') आणि त्यांचे संबंधित भागधारक ('योजना')
दरम्यान एकत्रिकरण आणि व्यवस्थेची एकत्रित योजनेच्या मामल्यामध्ये.

गुजरात बोरोसील लिमिटेड, कंपनी कायदा १९५६ च्या तरतुदींतर्गत समाविष्ट
कंपनी ज्यांचे नोंदणीकृत कार्यालय ११०१, क्रीसेन्ड्रो, जी-ब्लॉक, एमसीए क्लब
समोर, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई, महाराष्ट्र ४०० ०५१ भारत
येथे आहे.
ट्रान्सफर कंपनी ३/तिसरे याचिकादार

याचिका सुनावणीची नोटीस

कंपनी कायदा २०१३ च्या कलम २३० ते २३२ अंतर्गत आणि कंपनी कायदा २०१३ च्या इतर लागू
तरतुदींतर्गत व्हायलाईन ग्लास वर्क्स लिमिटेड (ट्रान्सफर कंपनी १ किंवा 'व्हीजीडब्ल्यूएल') आणि फेनल
इन्व्हेस्टमेंट अँड फायनान्स प्रायव्हेट लिमिटेड (ट्रान्सफर कंपनी २ किंवा 'एफआयएफपीएल') आणि
गुजरात बोरोसील लिमिटेड (ट्रान्सफर कंपनी ३ किंवा 'जीबीएल') आणि बोरोसील ग्लास वर्क्स लिमिटेड
(ट्रान्सफर कंपनी किंवा विसर्जित कंपनी किंवा 'बीजीडब्ल्यूएल') आणि बोरोसील लिमिटेड (परिणामी
कंपनी किंवा 'बीएल') आणि त्यांचे संबंधित भागधारक ('योजना') दरम्यान एकत्रिकरण आणि व्यवस्थेची
एकत्रित योजनेस मंजूरी आदेशाकरिताची याचिका गुजरात बोरोसील लिमिटेड/याचिकादार कंपनीद्वारे
दि. २८ मे २०१९ रोजी सादर करण्यात आली आणि आदेश दि. ३० सप्टेंबर २०१९ रोजीच्या आदेशान्वये
सादर याचिकेची दि. २१ नोव्हेंबर २०१९ रोजी राष्ट्रीय कंपनी कायदा न्यायासन (एनसीएलटी) च्या मुंबई
खंडपीठासमोर सुनावणीकरिता निश्चित करण्यात आलेली आहे.

कोणत्याही व्यक्तीस सादर याचिकेस पाठिंबा किंवा विरोध करावयाचा असल्यास त्यांनी याचिकादारांचे
वकिलांकडे, त्यांच्या/तिच्या हेतूची नोटीस, त्यांच्या/तिच्याद्वारे किंवा त्यांच्या/तिच्या वकिलांचे स्वाक्षरीसह,
त्यांच्या/तिच्या नांव आणि परत्यासह याचिकादारांच्या वकिलांकडे याचिका सुनावणीकरिता निश्चित तारखेपूर्वी
दोन दिवस आधी पोहोचेल अशा रीतीने पाठवावे. ज्याठिकाणी त्याला/तिला याचिकेसाठी विरोध करावयाचा
आहे त्या विरोधाची कारणे किंवा त्यांच्या/तिच्या प्रतिज्ञापत्राची प्रत सादर नोटीसीस सादर करावी.

याचिकेची प्रत निम्नस्वाक्षरीकाराद्वारे कोणत्याही व्यक्तीस त्याचे विहीत शुल्क भरल्यानंतर प्राप्त होईल.
दिनांक २३ ऑक्टोबर २०१९.

हेमंत सेठी अँड कं.

सही/-

याचिकादारांकरिता वकिल

१६०२, नवरामाणू, अमर सिनेमाच्यामागे,

चेंबूर, मुंबई - ४०००७९