

Office: 100, Chinubhai Towers, Opp. Handloom House, Ashram Road, Ahmedabad - 380 009.

Phone: ( 079) 26584335, 26582983 Fax No.: (079) 26574354 Email ID: khyatimulti@yahoo.com.

Cin - L92199GJ1995PLCO24284

**OUR COMPANY CIN: L92199GJ1995PLC024284** 

KMEL/LIST/BSE/LC-NA/03-2024

DATE: 15<sup>TH</sup> APRIL, 2024

To B S E Limited 25<sup>th</sup> Floor, P.J.Towers, Dalal Street, Fort, Mumbai: 400 001.

Sirs,

Sub: Submission of Declaration/ Confirmation regarding Non-Applicability of Disclosure requirement For Large Corporates for the Financial year ended 31st March 2024.

Ref: (1) Compliance to SEBI Circular No. SEBI/HO/DDHS/CIR/P/144 dated 26<sup>th</sup> November 2018.

(2) Our Scrip Code Number: (KHYATI | 531692 | INE593B01030)

With reference to above subject, we write to inform you that the Provisions contained in SEBI Circular number SEBI/HO/DDHS/CIR/P/144 dated 26<sup>th</sup> November 2018 and further amended by SEBI Circular Number SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 October 19, 2023 regarding raising of funds through issue of Debt Securities by Large Corporate Entities, is not applicable to our company KHYATI MULTIMEDIA-ENTERTAINMENT LIMITED, as it does not fall under the category of "LARGE CORPORATE" as specified in above circular for the financial year ended as on 31<sup>st</sup> March 2024 as our total borrowings as on 31/03/2024 is less than 1000 Crores.

We request you to Kindly take the above document in your official records and in compliance to SEBI Circular.

Thanking you, we remain,

Yours faithfully, FOR, KHYATI MULTIMEDIA- ENTERTAINMENT LTD,

KARTIK J PATEL

MANAGING DIRECTOR

DIN: 00047862