



KPI GREEN ENERGY LIMITED

(Formerly known as K.P.I. Global Infrastructure Limited)

CIN: L40102GJ2008PLC083302



KPI/BM-O/MAY/2024/508

Date: May 13, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Scrip Code: 542323

Symbol: KPIGREEN

Sub.: Outcome of the Board Meeting held on May 13, 2024

Dear Sir(s),

We wish to inform you that the Board of Directors of the Company at its meeting held today, commenced at 9:16 a.m. and concluded at 9:50 a.m. at the registered office of the Company wherein Board of Directors, *inter alia*, has approved:

1. Raising of funds through issuance of equity shares of the Company ('Equity Shares') or any other equity linked securities of the Company or other securities convertible into or exchangeable for Equity Shares by way of qualified institutions placement (including one or more qualified institutional placements in tranches) ('QIP') in accordance with the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time and other applicable laws, in one or more of the tranches for an aggregate amount up to ₹ 1,000 Crores (Rupees One Thousand Crores) at such price or prices as may be permissible under applicable law, subject to necessary approval including the approval of the members of the Company by way of a special resolution, and such other permissions, sanctions and statutory approvals, as may be required;

A detailed disclosure in adherence to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the circular dated July 13, 2023 bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 issued by Securities and Exchange Board of India is disclosed in **Annexure – A**;

We shall inform in due course the date on which the Company shall seek approval of the shareholders for the aforesaid issuance and ancillary actions.

Request you to please take the same on your record.

Thanking You,

Yours faithfully,

For KPI Green Energy Limited

Mohmed Sohil Yusufbhai Dabhoya

Whole-time Director

DIN: 07112947

Reg. Office: 'KP House', Near KP Circle, Opp. Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat – 395017, Gujarat, India | NSE BSE Listed Company

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Annexure-A

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

| Sr. No | Particulars | Details |
|--------|--|--|
| 1 | Type of securities proposed to be issued (viz. equity shares, convertibles, etc. | Equity shares or any other equity linked instruments or securities. |
| 2 | Type of issuance | Qualified institutions placement in terms of SEBI ICDR Regulations and other applicable law. |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Issue size of up to ₹1,000 Crores (Rupees One Thousand Crores Only) The total number of securities proposed to be issued through QIP shall be determined after fixation of Issue Price at the time of issuance of securities. |
| 4 | Any cancellation or termination of proposal for issuance of securities | N.A. |