

**MONEYBOXX FINANCE LIMITED**

CIN L30007DL1994PLC260191

Registered Office: 523-A, Somdutt Chambers-II,
9, Bhikaji Cama Place, New Delhi-110066, India
Tel: 01145657452E-mail: info@moneyboxxfinance.comWebsite: www.moneyboxxfinance.com**February 09, 2024****BSE Limited**Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-400 001

Scrip Code: 538446

Subject: - Submission of Statement of Deviation/ Variation in Utilisation of Funds Raised through Preferential issue of Equity Shares and issuance of Non-Convertible Debentures (NCD's)**Ref: - Regulation 32 and 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Pursuant to Regulation 32 and 52(7) of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, it is hereby confirmed that there is **no deviation or variation** in the use of proceeds from:

1. The allotment of 43,12,001 (Forty-Three Lakhs Twelve Thousand and One) Equity Shares on Preferential basis.
2. The allotment of 2500 Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures (NCDs) on Private Placement basis.

A statement confirming that there is no deviation or variation in the utilisation of these proceeds has been duly reviewed by the Audit Committee at its meeting held on February 09, 2024 is enclosed as **Annexure-1 and Annexure-2**.

Thanking You

For **Moneyboxx Finance Limited****Semant Juneja****Company Secretary and Compliance Officer**



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Annexure -1

Name of the listed company				Moneyboxx Finance Limited		
Mode of Fund Raising				Preferential Issue of Equity Shares on Private Placement Basis		
Date of Raising Funds				December 19, 2023		
Amount Raised				INR 74,16,64,172/- received upon allotment of 43,12,001 Equity Shares of face value of INR 10/- each.		
Report filed for Quarter ended				December 31, 2023		
Monitoring Agency				Not applicable		
Monitoring Agency Name, if applicable				Not Applicable		
Is there a Deviation / Variation in use of funds raised				No		
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders				Not Applicable		
If Yes, Date of shareholder Approval				Not Applicable		
Explanation for the Deviation / Variation				Not Applicable		
Comments of the Audit Committee after review				No Comments		
Comments of the auditors, if any				No Comments		
Objects for which funds have been raised and where there has been a deviation, in the following table				To support the expansion of business, general corporate purposes, working capital requirement and such other purposes as the board may decide.		
Original Object	Modified Object, if any	Original Allocation	Modified Allocation, If any	Funds Utilised	Amount of Deviation/Variation forthe quarter according to applicable object	Remarks
To support the expansion of business, general corporate purposes, working capital requirement and such other purposes as the board may decide.	N.A.	INR 74,16,64,172/-	N.A.	INR 74,16,64,172/-	Nil	-
Name of signatory: Semant Juneja Designation: Company Secretary and Compliance Officer Date: 09.02.2024						



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Annexure-2

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Moneyboxx Finance Limited	INE296Q07043	Private Placement	Non-Convertible Debentures	November 24, 2023	INR 25,00,00,000/-	INR 25,00,00,000/-	No	N.A.	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Moneyboxx Finance Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures
Date of raising funds	November 24, 2023
Amount raised	INR 25,00,00,000/- (Indian Rupees Twenty-Five Crores Only)
Report filed for quarter ended	December 31, 2023
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issued in the prospectus/ offer document?	No
If yes, details of the approval so required?	N.A.
Date of approval	N.A.
Explanation for the deviation/ variation	N.A.
Comments of the audit committee after review	N.A.
Comments of the auditors, if any	N.A.
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	


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Original Object	Modified Object, if any	Original Allocation	Modified Allocation, If any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks
To support the expansion of business, general corporate purposes, working capital requirement and such other purposes as the board may decide.	N.A.	INR 25,00,00,000/-	N.A.	INR 25,00,00,000/-	Nil	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Semant Juneja

Designation: Company Secretary and Compliance Officer

Date: 09.02.2024