



Thirdwave Financial Intermediaries Limited

Date: 15/05/2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Scrip Code: 531652

Scrip Id: THIRDFIN

Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the allotment of 86,05,000 Equity Shares and 23,20,000 Warrants on preferential basis and 2,50,00,000 Equity Shares on Preferential basis pursuant to share swap.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") along with the approval of members obtained by way of Special Resolution Postal Ballot on 10th March, 2024 and 'In-Principal Approval' obtained from the BSE Limited on 02nd May, 2024 The Board of Directors of the Company, today i.e., considered and approved the allotment of 86,05,000 (Eighty-Six Lakhs Five Thousand) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each to as fully paid up at a price of Rs. 17/- (Rupees Seventeen only) per equity share and allotment of 23,20,000 (Twenty-Three Lakhs and Twenty Thousand) Warrants at a price (including the Warrant Subscription price and the warrant exercise price) of Rs. 17/- (Rupees Seventeen only) each payable in cash ("Warrant Issue Price") on preferential basis and allotment of 2,50,00,000 (Two Crore and Fifty Lakhs) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each to as fully paid up at a price of Rs. 17/- (Rupees Seventeen only) per equity share pursuant to share swap on Preferential basis to the following allottees by passing board resolution at the Board Meeting held today i.e. 15th May, 2024 at 501 A Pinnacle Corporate Park, Vill Kole Kalyan, BKC, Bandra (East), Mumbai-400051, Maharashtra, India.

| S. No. | Name of Allottees | Category | No of Equity Shares | No. of Equity Warrants |
|--------|---------------------|----------------|---------------------------|------------------------|
| 1 | Utkarsh Vartak | Promoter | 13750000 (SWAP) | 150000 |
| 2 | Kiran Hurkadl | Non - Promoter | 5000000 (SWAP) | |
| 3 | Sachin Nanche | Non - Promoter | 6250000 (SWAP) | |
| 4 | N Satish Kumar | Non - Promoter | 150000 | |
| 5 | Alluri Reddy Dodda | Non - Promoter | 150000 | |
| 6 | Sribhasyam Srinivas | Non - Promoter | 150000 | |
| 7 | Swati Doda | Non - Promoter | 150000 | |
| 8 | Ritesh rathi | Non - Promoter | 150000 | |



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| 9 | Deepak Jagtiani | Non Promoter | - | 150000 | |
| 10 | Lingutla Venkata Ramana | Non Promoter | - | 150000 | |
| 11 | V Mohan Rao Adhikari | Non Promoter | - | 150000 | |
| 12 | Gannamaneni Murali Krishna | Non Promoter | - | 150000 | |
| 13 | Kode Gopala Krishnaiah | Non Promoter | - | 150000 | |
| 14 | Anusha Shetty | Non Promoter | - | 150000 | |
| 15 | Dipanshu Singhal | Non Promoter | - | 150000 | |
| 16 | Somisetty Malathi Latha | Non Promoter | - | 150000 | |
| 17 | Rakesh Prakash Sharma | Non Promoter | - | 150000 | |
| 18 | Rani Singh | Non Promoter | - | 150000 | |
| 19 | Sandeep Babulal Rathod | Non Promoter | - | 150000 | |
| 20 | Ravipati Venkateswara Rao | Non Promoter | - | 150000 | |
| 21 | Shridhar Dasari | Non Promoter | - | 150000 | |
| 22 | Madineni Venkata Sathya Vijay | Non Promoter | - | 150000 | |
| 23 | Doddala Vijayalakshmi | Non Promoter | - | 150000 | |
| 24 | Santan Investment Advisory LLP (Through Its Partner Mallinath Madineni) | Non Promoter | - | 150000 | |
| 25 | Surendra Nandlal Shah | Non Promoter | - | 150000 | |
| 26 | Ramesh Chand Agarwal | Non Promoter | - | 150000 | |
| 27 | Harish J Kanwarjani | Non Promoter | - | 150000 | |
| 28 | Vaishali K Gupta | Non Promoter | - | 150000 | |
| 29 | Abhishek K Agrawal | Non Promoter | - | 150000 | |
| 30 | Sangita Sanjay Agarwal | Non Promoter | - | 150000 | |
| 31 | Vijay Atmaram Agarwal HUF (Vijay Atmaram Agarwal Karta of HUF) | Non Promoter | - | 150000 | |
| 32 | Sachin Moolchand Jain | Non Promoter | - | 150000 | |



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| 33 | Saurabh Vijay Jain | Non - Promoter | 150000 | |
| 34 | Sweta Jain | Non - Promoter | 150000 | |
| 35 | Bhavesh Dhirajlal Tanna | Non - Promoter | 150000 | |
| 36 | Lenus Finvest Pvt Ltd (Through Siddhant Laxmikant Kabra Director Of Company) | Non - Promoter | 300000 | |
| 37 | Amit Babulal Agarwal | Non - Promoter | 150000 | |
| 38 | Gunjan Agarwal | Non - Promoter | 150000 | |
| 39 | Mohan Chandavarkar | Non - Promoter | 150000 | |
| 40 | Alpana Chandavarkar | Non - Promoter | 80000 | |
| 41 | Nandan Chandavarkar | Non - Promoter | 125000 | |
| 42 | Vishnu Agarwal | Non - Promoter | 150000 | |
| 43 | Vishnu Agarwal Huf (Vishnu Agarwal Karta of Vishnu Agarwal HUF) | Non - Promoter | 150000 | |
| 44 | Priyanka Agarwal | Non - Promoter | 150000 | |
| 45 | Thrifty Investment Advisors LLP (Through Its Partner Deepak Kharwad) | Non - Promoter | 300000 | |
| 46 | Mehul Nagawat | Non - Promoter | 150000 | |
| 47 | Umang Vora | Non - Promoter | 150000 | |
| 48 | Samir Kataruka | Non - Promoter | 150000 | |
| 49 | Bhamini Shah | Non - Promoter | 150000 | |
| 50 | Mukti Sudhir Gosar | Non - Promoter | 150000 | |
| 51 | Ajay Yadav | Non - Promoter | 150000 | |
| 52 | Tvisha Corporate Advisors LLP (LLP Through Its Partner Deepak Kharwad) | Non - Promoter | 150000 | |
| 53 | Ingenius Investment Advisors LLP (LLP Through Its Partner Babulal Kharwad) | Non - Promoter | 150000 | |
| 54 | Umesh Sahay | Non - Promoter | 150000 | |
| 55 | Abhishek Narbaria | Non - Promoter | 150000 | |



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| 56 | Paresh Giri | Non - Promoter | 150000 | |
| 57 | D D Master HUF (Devang Master Karta of HUF) | Non - Promoter | 150000 | |
| 58 | Deen Dayal Rathi | Non - Promoter | 150000 | |
| 59 | Vijay Bhosale | Non - Promoter | 150000 | |
| 60 | Deepak Kharwad | Non - Promoter | | 250000 |
| 61 | Anju Shah | Non - Promoter | | 250000 |
| 62 | Sushila Kharwad | Non - Promoter | | 250000 |
| 63 | Babulal Agarwal | Non - Promoter | | 260000 |
| 64 | Sanjana Madineni | Non - Promoter | | 200000 |
| 65 | Prathima Mallinath Madineni | Non - Promoter | | 240000 |
| 66 | Mallinath Madineni | Non - Promoter | | 300000 |
| 67 | Deepa Hurkadli | Non - Promoter | | 120000 |
| 68 | Deepak Kumbhar | Non - Promoter | | 300000 |
| | Total | | 33,605,000 | 2320000 |

Further to inform that the allotted Equity Shares and Warrants on preferential basis shall remain locked-in for a period specified under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,
Yours faithfully,

For Thirdwave Financial Intermediaries Ltd.

Utkarsh Vartak
Managing Director
DIN: 09306253