

newthink! cement! sugar! refractories! power!

ND/SY/ 3505

April 30, 2019

Bombay Stock Exchange Limited New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort Mumbai-400001 Scrip Code: 500097 National Stock Exchange of India Limited "Exchange Plaza", Plot No. C-1, Block G Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: DALMIASUG

Re. Circular of SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 fund raising by issuance of debt securities by Large Entities.

Dear Sir(s),

With reference to the above SEBI Circular of 26th November, 2018 in respect of fund raising by issuance of debt securities by Large Corporates (LĆ) and disclosures and compliances thereof by such large corporates.

In this connection, we submit that our Company Dalmia Bharat Sugar and Industries Limited is not coming under the Large Corporates (LC) category as per the framework provided in the aforesaid circular.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Dalmia Bharat Sugar and Industries Limited

Sneha Sharma

Company Secretary

Membership No.: A37986

Encl: As above

cc: Share Department, Dalmiapuram - For Information