

April 03, 2024

To,

| | |
|---|---|
| The Secretary, BSE Limited Corporate Relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai-400 001 Scrip Code: 540710 | The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai-400 051 Scrip Symbol: CAPACITE |
|---|---|

Subject: Revised disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)

This is with reference to our letter dated 27.03.2024 w.r.t. disclosure under Regulation 29(2) of SEBI SAST Regulations. In this regard, we wish to inform that there is typographical error in this disclosure submitted by me on 27.03.2024. Therefore, please find revised disclosure w.r.t. sale of 25,25,687 no. of Equity shares of Capacit'e Infraprojects Limited (“Company”), constituting 2.99% of total share capital of the Company.

Kindly take the above on your records and acknowledge its receipt.

Thanking you

Yours faithfully

For self and Monita Malhotra (Person Acting in Concert)

Subir Malhotra

Encl: a/a

C/c:

Company Secretary

Capacit'e Infraprojects Limited

605-607, Shrikant Chambers Phase-I, 6th Floor,

Adjacent to R. K. Studios, S.T. Road

Chembur, Mumbai – 400076

ANNEXURE – 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|--|--|
| Name of the Target Company (TC) | CAPACIT'E INFRAPROJECTS LIMITED | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller | <p>Seller:</p> <p>Mr. Subir Malhotra</p> <p>Mrs. Monita Malhotra</p> <p>PAC:</p> <ol style="list-style-type: none"> 1. Mr. Rohit Katyal 2. Mr. Rahul Katyal 3. Mrs. Sakshi Katyal 4. Mrs. Nidhi Katyal 5. Mr. Rahul Katyal (Acting as a partner of M/s. Asutosh Trade Links) 6. Katyal Merchandise Private Limited | | |
| Whether the acquirer/seller belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/Sell under consideration, holding of: | | | |
| a) Shares carrying voting rights | 2,93,37,165 | 34.68 | 34.68 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 2,93,37,165 | 34.68 | 34.68 |

| | | | |
|--|---|-------|-------|
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 25,25,687 | 2.99 | 2.99 |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 25,25,687 | 2.99 | 2.99 |
| After the acquisition/sale, holding of: (Annexure A) | | | |
| a) Shares carrying voting rights | 2,68,11,478 | 31.69 | 31.69 |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 2,68,11,478 | 31.69 | 31.69 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable | February 2, 2024 and March 22, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 84,60,40,430 (8,46,04,043 equity shares of Rs. 10/- each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 84,60,40,430 (8,46,04,043 equity shares of Rs. 10/- each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | 84,60,40,430 (8,46,04,043 equity shares of Rs. 10/- each) | | |

(*) Total share capital/ voting capital has been taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations & Disclosure Requirements), 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Self and Monita Malhotra (Person Acting in concert)

Subir Malhotra

Place: Mumbai
Date: 03.04.2024

Annexure A

| | Shareholding Details | Pre-acquisition/Disposal Shareholding | | Details of Shares acquired/ (disposed off) | | Post-acquisition /disposal shareholding | |
|----|---|---------------------------------------|--|--|--|---|--|
| | | Number | % w.r.t .total share /voting capital wherever applicable | Number of shares | % w.r.t .total share /voting capital wherever applicable | Number | % w.r.t .total share /voting capital wherever applicable |
| | Seller | | | | | | |
| 1. | Subir Malhotra | 25,25,439 | 2.99 | 25,25,000 | 2.99 | 439 | 0.00 |
| 2. | Monita Malhotra | 1616 | 0.00 | 687 | 0.00 | 929 | 0.00 |
| | PAC (other than sellers) | | | | | | |
| 3. | Rohit Ramnath Katyal | 50,00,000 | 5.91 | - | - | 50,00,000 | 5.91 |
| 4. | Rahul Ramnath Katyal | 89,30,953 | 10.56 | - | - | 89,30,953 | 10.56 |
| 5. | Katyal Merchandise Private Limited | 90,72,994 | 10.72 | - | - | 90,72,994 | 10.72 |
| 6. | Rahul Ramnath Katyal (Acting as a partner of M/s Asutosh Trade Links) | 0 | 0.00 | - | - | 0 | 0.00 |
| 7. | Sakshi Rohit Katyal | 38,06,093 | 4.50 | - | - | 38,06,093 | 4.50 |
| 8. | Nidhi Rahul Katyal | 70 | 0.00 | - | - | 70 | 0.00 |
| | Total* | 2,93,37,165 | 34.68 | 25,25,687 | 2.99 | 2,68,11,478 | 31.69 |

* 1,20,35,000 shares of PAC are pledged.

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