

Hiren Kirankumar Mala
14, Charotar Patel Society, Opp. Swaminarayan Temple,
Nr. Old Rly Crossing, Maninagar, Ahmedabad – 380050, Gujarat, India

Date: 15th March 2024

To,
The Department of Corporate Service (DCS-CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sir,

Sub: DISCLOSURE UNDER REGULATION 29(1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011.

Ref: TRANS INDIA HOUSE IMPEX LIMITED

SECURITY CODE NO.: 523752

I, Hiren Kirankumar Mala, hereby submit the requisite disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 as amended from time to time - Intimation to the Stock Exchange in respect of Acquisition of 21,00,000 Equity Shares of face value of INR 10/- of Trans India House Impex Limited ("the Company") consequent to the conversion of Convertible Equity Warrants of face value of Rs. 10/- each vide Allotment made by the Board of Directors of the Company at their meeting held on Thursday, March 14, 2024.

Kindly take the same on your record and acknowledge the receipt.

Thanking You,



Hiren Kirankumar Mala

Place: Ahmedabad

CC: Company Secretary and Compliance Officer
M/s. Trans India House Impex Limited
Reg. Off: B-1101, Titanium Square, B/h. Sarveshwar Tower,
OPP. B. M. W. Show Room, Thaltej, Ahmedabad – 380 054, Gujarat, INDIA
Email: compliance@tihil.co.in

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A- Details of the Acquisition

1.	Name of the Target Company (TC)	Trans India House Impex Limited (CIN: L74110UP1987PLC008764)		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hiren Kirankumar Mala (Acquirer) PAC – NIL		
3.	Whether the acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (Main Board)		
5.	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
6.	<u>Before the acquisition/disposal under consideration, holding of:</u> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Please refer Annexure-A		
	Total (a+b+c+d)	-	-	-
7.	<u>Details of acquisition/sale</u> a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	Please refer Annexure-A		
	Total (a+b+c+d)	-	-	-

8.	<p><u>After the acquisition/sale, holding of:</u></p> <p>a) Shares carrying voting rights b) Shares encumbered with the acquirer b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</p>	Please refer Annexure-A		
	Total (a+b+c+d)	-	-	-
9.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition by way of Allotment of 21,00,000 Equity Shares consequent on exercising the option of conversion of Convertible Equity Warrants.		
10.	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable.		
11.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 14, 2024.		
12.	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 31,92,60,000/- divided into 3,19,26,000 Equity shares of Rs. 10/- each.		
13.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 35,52,60,000/- divided into 3,55,26,000 Equity shares of Rs. 10/- each.		
14.	* Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 35,52,60,000/- divided into 3,55,26,000 Equity shares of Rs. 10/- each.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

HK. Mala

Hiren Kirankumar Mala

Date: 15.03.2024

Place: Ahmedabad

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

DETAILS OF ACQUISITION OF EQUITY SHARES UPON CONVERSION OF CONVERTIBLE EQUITY WARRANTS BY WAY OF PREFERENTIAL ALLOTMENT

Name of Acquirer and PAC	Pre-holding			Equity Shares Acquired/(Warrants Converted)		Post-Holding		
	No of Equity Shares carrying voting rights	No of Convertible Warrants	% w.r.t. total share capital of TC on fully diluted basis	No of Equity Shares carrying voting rights	No of Convertible Warrants	No of Equity Shares carrying voting rights	No of Convertible Warrants	% w.r.t. total share capital of TC on fully diluted basis
Hiren Kirankumar Mala	NIL	21,00,000	5.91%	21,00,000	(21,00,000)	21,00,000	NIL	5.91%
Total	NIL	21,00,000	5.91%	21,00,000	(21,00,000)	21,00,000	NIL	5.91%

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Hiren Kirankumar Mala

Date: 15.03.2024

Place: Ahmedabad