



SELLWIN TRADERS LIMITED

Registered Office:

126/B Old China Bazar Street
Kolkata 700001.

Tele. No. +913322313974; CIN L51909WB1980PLC033018

Website:www.sellwinindia.com;E-mail : selltl_1980@ yahoo.co.in

Corporate Office:

302, Priviera, Naherunagar Circle, Near Bank of Baroda,
Ahmedabad-380015, Contact No. +91 9714787932

Date: 20th May, 2024

**To,
Department of Corporate Services,
BSE Limited
Ground Floor, P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001**

Scrip Code: 538875

Scrip Symbol: SELLWIN

Subject: Statement of Deviation or Variation in utilization of funds raised under Initial Public Offering - Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements Regulations 2015.

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through Preferential Allotment (Convertible Warrants issued on Preferential basis) of the Company for the quarter ended March 31, 2024 in the prescribed format.

Kindly acknowledge the receipt and update your website with the same.

Thanking You,

**Yours Sincerely,
For Sellwin Traders Limited**

**Pratiti Patel
Company Secretary & Compliance Officer
Membership No.: A63826**



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Annexure A

Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	Sellwin Traders Limited
Mode of Fund Raising	Preferential Allotment - Convertible Warrants issued on Preferential basis
Date of Raising Funds	22.03.2024
Amount Raised	₹10.53/- Crores* (Amount Rs. in Crores)
Report filed for Quarter ended	31.03.2024
Monitoring Agency	NA
Monitoring Agency Name, if applicable	-
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders.	NA
If Yes, Date of shareholder Approval	-
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	-
Comments of the auditors, if any	-

Objects for which funds have been raised and where there has been a deviation, in the following table

(Amount Rs. In Crores)

Original Object	Modified Object, if Any	Original Allocation till 22.03.2024	Funds Utilized 31.03.2024	Modified allocation, if any	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Funding of working capital requirements	N.A.	1.00	0.76	Nil	Nil	Note
General Corporate Purpose including Investments	N.A.	9.27	7.70	Nil	Nil	
Fund Raising Expenses	N.A.	0.26	0.07	Nil	Nil	
Total		10.53	8.53			

*Note: The Company has raised ₹10.53/- Crores (25% of Issue Price) on 22nd March, 2024 by way of issuance and allotment of upto 3,17,80,000 (Three Crore Seventeen Lakh Eighty Thousand) Convertible Warrants ("Warrants"), at a price of ₹12.95/- (Rupees Twelve Rupees Ninety Five Paise only) (including premium) per Warrant having face value of ₹ 10/- (Rupees Ten Only) each ("The Equity Shares") at a premium of ₹2.95/- (Rupees Two Rupees Ninety Five Paise Only) per share.



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Further, the Company has undertaken to submit statement of deviation/ variation as per Regulation 32 of SEBI (LODR) Regulation, 2015 for the balance amount of preferential issue, which is yet to be raised.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer etc.

For Sellwin Traders Limited

Monil N. Vora
Director
DIN: 09627136