

26th January, 2021

BSE Limited

P J Towers, Dalal Street, Mumbai – 400001

Scrip Code: 512599

National Stock Exchange of India Limited

Exchange plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051

Scrip Code: ADANIENT

Dear Sir,

Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations")

Pursuant to the Regulation 30 of the LODR Regulations, we would like to inform you that the Company has received a communication (dated 25th January, 2021) from Universal Trade and Investments Ltd ("**UT**"), an entity which was disclosed as part of the promoter group of the Company in the shareholding pattern submitted to BSE Limited and National Stock Exchange of India Limited for the quarter ended 31st December, 2020, *inter alia* intimating the Company that:

- (i) 100% shares of UT have been acquired by Total Renewables SAS, France ("Investor") from Dome Trade and Investment Limited, Mauritius ("Seller") on 15th January, 2021 ("Transaction").
- (ii) As on the 15^{th} January, 2021, UT did not hold any securities in the Company; and
- (iii) Pursuant to the aforesaid Transaction (i.e. acquisition of 100% shares in UT by the Investor), UT has now become part of the Total Group, and is consequently no longer part of the promoter group of the Company.

The shareholding pattern of the Company, as on the close of 22^{nd} January, 2021 (post consummation of the Transaction), is hereby enclosed as **Annexure 1**.

You are requested to take the above on your records.

Thanking you.

Yours faithfully,

For Adani Enterprises Limited

Jatin Jalundhwala

Company Secretary & Joint President (Legal)

J. R. Dalunolluvalo

Encl: as above

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Annexure - 1 Shareholding Pattern as on the close of 22nd January, 2021

Name of Listed Entity: Adani Enterprises Limited
 Scrip Code/Name of Scrip/Class of Security: 512599 / ADANIENT / Equity
 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Enterprises Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of	No. of fully paid	No. of	No. of	Total nos. shares	Shareholding	Number of Vot	ing Rights	held in each cla	ss of	No. of	Shareholding,	Number of L	ocked in	Number of Share	Number of	
		shareholders	up equity shares held	paid-up	shares underlyi	held	as a % of total no. of shares					Underlying	assuming full	shares		otherwise encum		equity shares held in
				equity shares held	ng Deposit ory Receipts		per SCRR, 1957)	No of Voting Rights		of (A+B+C)		g convertibl	conversion of convertible securities (as a percentage		(a) As a % of total Shares held(b)	No. (a)	Shares	dematerialised form
								Class eg: X	Class eg: y	Total		securities					held(b)	
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	f (IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)		(XIV)
	Promoter & Promoter Group	8	823963481	C	0	823963481	74.92	823963481	0	823963481	74.92	0	74.92	0	0.0000	129547649	15.72	823963481
(B)	Public	110236	275846602	2 0	0	275846602	25.08	275846602	2 0	275846602	25.08	0	25.08	0	0.0000	0	0.00	275595044
(C)	Non Promoter - Non Public	O	0	C	0	0	0	C	0	0	0.00	0	0	0	0.0000	0	0.00	0
(C1)	Shares Underlying DRs	0	0) C	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	0	0.00	C
(C2)	Shares Held By Employee Trust	0	0	C	0	0	0.00	C	0	0	0.00	0	0.00	0	0.0000	0	0.00	C
		110244	1099810083		0	1099810083	100.00	1099810083	0	1099810083	100.00	0	100.00	0	0.0000	129547649	11.78	1099558525

Adani Enterprises Limited
Table II (i)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	sharehol	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlyi		as a % of total no. of shares (calculated as per SCRR, 1957)	securities		held in each cla		No. of Shares Underlyi		Number of shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
					ng Deposit ory Receipts			No of Voting Ri		Total as a % of (A+B+C)	Outstan ding		No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	101111	
								Class eg: X	Class eg: y	Total		ble securitie s	capital)		neio(b)		neio(b)	
	(1)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(1	x)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)	C	XII)	(XIII)	(XIV)
1	1 Indian																	
(a)	Individuals / Hindu Undivided Family	2	2	0	0	2	0.00	2	0	2	0.00	0	0.00	(0.00	C		
	Gautambhai Shantilal Adani	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	(0.00	C		
4.5	Rajeshbhai Shantilal Adani	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	(0.00	C		
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00		0.00	(0.00	C		
(c)	Financial Institutions / Banks	0		0				0	-		0.00	0			0.00	C		
(d)	Any Other (Specify)	3	729526379	0	_			729526379	0			0	66.33		0	129547649		
	Held by respective trustees (beneficial holders family trusts)	2	630034660	0	0	630034660		630034660	0	630034660	57.29	0	57.29	(112178652		
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1	621197910	0	0	621197910	56.48	621197910	0	621197910	56.48	0	56.48	(0.00	112178652	18.06	621197910
	Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1	8836750	0	0	8836750	0.80	8836750	0	8836750	0.80	0	0.80	(0.00	C	0.00	8836750
	Bodies Corporate	1	99491719	0	0	99491719	9.05	99491719	0	99491719	9.05	0	9.05	(0.00	17368997	7 17.46	9949171
	Adani Properties Pvt. Ltd.	0	0	0	0	0	0.00	0	0		0.00	0	0.00	(0.00	(0.00	
	Adani Tradeline LLP	1	99491719	0	0	99491719	9.05	99491719	0		9.05	0	9.05	(0.00	17368997	7 17.46	
	Sub Total (A)(1)	5	729526381	0	0	729526381	66.33	729526381	0	729526381	66.33	0	66.33	(0.00	129547649	17.76	72952638
2	Foreign		_	_	_					_						_		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00		0.00	(0.00	C		
(b)	Government	0		0		0		0				0			0.00	C		
(c)	Institutions	0	0	0	•			0			0.00	0	0.00		0.00	C		
(d)	Foreign Portfolio Investor	0	94437100	0	0		0.00 8.59	94437100	0		0.00	0	0.00 8.59		0.00			
(e)	Any Other (Specify) Bodies Corporate	2	94437100	0				94437100	0			_			0 0			
	Afro Asia Trade and Investments	1	30249700	0	0	30249700	2.75	30249700	0	30249700	2.75	0	2.75		-		0.00	3024970
	Limited	-		0					0					<u> </u>				
	Worldwide Emerging Market Holding Limited		30249700	0	0	30249700	2.75	30249700	_	30249700	2.75	0	2.75		0			30249700
	Flourishing Trade And Investment Ltd	1	33937700	0	0	33937700		33937700	0	33937700		0	3.09	,	0.00	(
	Sub Total (A)(2)	3	94437100	0		94437100	8.59	94437100	0	94437100	8.59	0	8.59		0.00	C	0.00	
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	8	823963481	0	0	823963481	74.92	823963481	0	823963481	74.92	0	74.92	'	0.00	129547649	15.72	82396348

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Enterprises Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholder s	No. of fully paid up equity shares held	No. of Partly paid-up	No. of shares underlyi	Total nos. shares held	Shareholding as a % of total no. of	Number of Vot securities	ing Rights	held in each cla	ss of	Underlying Outstanding	Shareholding , as a % assuming full conversion of	Number of I shares	Locked in	Number of S pledged or o encumbered	therwise	Number of equity shares held in
				equity shares held	ng Deposit ory Receipt		shares (calculated as per SCRR, 1957)	No of Voting R		Total as a % of (A+B+C)	convertible securities (including Warrants)	convertible securities (as a percentage of diluted share	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	dematerialised form	
					s			Class eg: X	Class eg: y	Total		,	capital)		neio(o)		neio(o)	
	(1)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(ix)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	()	(II)	(XI	III)	(XIV)
1	Institutions																	
(a)	Mutual Fund	14		0														
(b) (c)	Venture Capital Funds Alternate Investment Funds	0	1450000															
(d)	Foreign Venture Capital	0		0						1490000					0.0000			
(-)	Investors	_	_	_	1		1	_	_			_				_		
(e)	Foreign Portfolio Investor	111	223854432	0												0		
	Elara India Opportunities Fund Lir	η 1	48606634	0				48606634	. 0	48606634				(0		
	Cresta Fund Ltd	1	33055156	0				33055156	0					(0		
	Albula Investment Fund Ltd	1	23833855 20134769	0			2.17		0					(0		
	Vespera Fund Limited Lts Investment Fund Ltd	1	18999127	0			1.73		0						0.000	0		
	Apms Investment Fund Ltd	1	18620775	0												0		
	Nomura Singapore Limited	1	13234713	0			1.20	13234713	0	13234713						0		
(f)	Financial Institutions / Banks	2	4537	0			0.00	4537	0	4537	0.00	0	0.0000		0.0000	0	0.0000	453
(g)	Insurance Companies	4	184069							184069				C				10100
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	C	0.00	0	0.0000		0.0000	0	0.0000)
(i)	Any Other (Specify) Foreign Institutional Investors	1	32828 32828	0						32828 32828					0.0000	0		
	Sub Total (B)(1)	133	237957223	0				237957223		237957223					0.0000	0	0.0000	23795722
2	Central Government/ State Government(s)/ President of India	U	0	0	0	,	0.00	O	0		0.00		0		, ,		0	
	Central Government / State Government(s)																	
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	C	0.00	0	0		0	0	0)
3	Non-Institutions																	
(a)	Individuals		0							C								
	 i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. 	106014	24275272	0	0	24275272	2.21	24275272	0	24275272	2 2.21	o	0.0000		0.0000	O	0.0000	2402371
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	8	4121870	0	0	4121870	0.37	4121870	0	4121870	0.37	0	0.0000	(0.0000	0	0.0000	412187
(b)	NBFCs registered with RBI	3		0	0	736	0.00	0	0	C	0.00	0	0.0000	(0.0000	0	0.0000	73
(c)	Employee Trusts	0	0							C					0.0000	0		
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	C	0.00	O	0.0000	(0.0000	O	0.0000)
(e)	Any Other (Specify)	4078	9491501															
—	Hindu Undivided Family	1760	1314979							0								
—	Trusts Bodies Corporate	377	1000 6036781							0								
\vdash	NRIs Corporate	1734	1307737	0														
	Clearing Members (Shares in Transit)	203	643866	0	C	643866	0.06	O	0	ď	0.06	C	0.0000	(0.0000	0	0.0000	64386
	Foreign National	1	10000							C								
—	IEPF Authority	1	176718							0								
	Foreign Portfolio Investor (Individual) Sub Total (B)(3)	110103	420 37889379							· ·	3.45				0.0000	0	0.0000	
—	Total Public Shareholding (B)=	110103	37889379 275846602												0.0000			
1	(B)(1)+(B)(2)+(B)(3)		2,50,5002		1 .	2,25,3002	25.00	ľ	1 ,			ľ	5.5000		0.0000	"	0.0000	2.22304

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Adani Enterprises Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	shareholders	Nos. of sharehol ders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	shares heldS	_	No of Voting Rights Total as a % of (A+B+C)		Shares Underlying Outstanding convertible	•	No. (a) As a % of total Shares		Number of Shares pledged or otherwise encumbered No. (a) As a % of total Shares held(b)		Number of equity shares held in dematerialised form		
	(0)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+	(VIII) As a % of	Class eg: X	Class eg: y (I			Warrants)	of diluted share capital) (XI)= (VII)+(X) As a % of	(XII	.,,	(XIII)		(XIV)
			(,,,			(VI)	(A+B+C2)			-		(A+B+C				, ,		
2	Custodian/DR Holder Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.0000								0.0000	0	0.0000	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

- (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available