



Celebrity Fashions Limited

20th March 2024

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Scrip Code - 532695

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400051.

NSE Symbol: CELEBRITY

Dear Sir/Madam,

Sub: Outcome of the Circular resolution passed by the Board of Directors of the Company- For allotment of Equity shares through preferential issue.

In furtherance to our erstwhile filings and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, please be informed that pursuant to the approval of the shareholders of the Company through postal ballot dated 10th March 2024, the Board of Directors, through circular resolution passed on Wednesday, 20th March 2024, has considered and approved the allotment of 24,97,961 (Twenty Four Lakhs Ninety Seven Thousand Nine Hundred and Sixty one) Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each for a cash at a price of Rs. 20.43/- (including a premium of Rs. 10.43/- per share) by way of preferential issue on private placement basis.

The said Equity shares allotted are ranked *pari-passu* in all aspects with the existing Equity shares of the Company.

The disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, regarding the allotment of equity shares on a preferential basis is enclosed as Annexure I.



Celebrity Fashions Limited

Consequent upon the above allotment of Equity Shares, the paid-up equity share capital of the Company stands increase as follows

Particulars	No. of Equity Shares	Amount (in Rs.)
Existing paid-up Equity Share Capital	5,40,54,113	54,05,41,130
Post Allotment paid-up Equity Share Capital	5,65,52,074	56,55,20,740

This is for your information and records.

For **CELEBRITY FASHIONS LIMITED**

S. VENKATARAGHAVAN
CHIEF FINANCIAL OFFICER



Celebrity Fashions Limited

Annexure-A

Disclosures in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the relevant SEBI Circulars on disclosure of material events/information.

S.No	Particulars	Description
1	Type of Securities allotted (viz, equity shares, convertible etc.)	Equity shares
2	Type of issuance (further public offering, Preferential allotment on a private rights issue, (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on private placement basis in accordance with the provisions of the Companies Act 2013 and the rules made thereunder and chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018.
3.	Total number of securities allotted and the amount raised (approximately);	The Board of Director of the Company has approved the allotment of 24,97,961 (Twenty Four Lakhs Ninety Seven Thousand Nine Hundred and Sixty one) Equity Shares of Rs. 20.43/- (including a premium of Rs. 10.43/- per share) each with total amount of Rs. 5,10,33,343.23/-



Celebrity Fashions Limited

4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a.	Name of the Investor	Arial Holdings 1 [Foreign Portfolio Investor (Category 1 Appropriately Regulated Fund), Public Category]
b.	Post allotment of Securities	24,97,961
c.	Issue price	Rs. 20.43/- (including a premium of Rs. 10.43/- per share)
d.	Number of Investor	1
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable