

NC MEDI-CAPS LIMITED

Regd. Office and works:

Mhow - Neemuch Road, Sector 1, CIN: L70100MP1983PLC002231
Pithampur - 454775, Dist. Dhar
Madhya Pradesh, India

Ph:- 07292-256205

Fax:- 0731-4041435

E mail:- investors@medicaps.com

Web site:- www.medicaps.com

MCL/SE/2020-2021

Date: 12th October, 2020

Online filing at: www.listing.bseindia.com

To
The Secretary,
Corporate Relationship Department,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400001

BSE Scrip Code: 523144; ISIN: INE442D01010

Sub: Submission of the Compliance Certificate pursuant to Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended 30th September, 2020

Dear Sir/Madam,

Pursuant to Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Compliance Certificate duly signed by both, the Compliance Officer of the Company and Compliance Officer of the Registrar & Share Transfer Agent for the half year ended 30th September, 2020 (i.e. for the period from April 1, 2020 to September 30, 2020) certifying compliance with the requirement of Regulation 7(2) of the SEBI (LODR) Regulations, 2015.

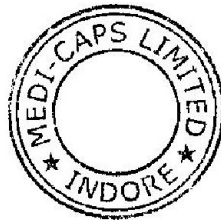
You are requested to please take on record our above said documents for your reference.

Thanking You,
Yours faithfully,

For, MEDI-CAPS LIMITED


AYUSHI SILOT
COMPANY SECRETARY &
COMPLIANCE OFFICER

Enc.:a/a



**Corporate Office: 201, Pushpratna Paradise 9/5 New Palasiya,
Opposite UCO Bank Indore (M.P.) 452001**

ISIN : INE442D01010
Scrip Code : 523144

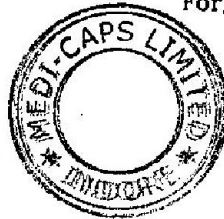
COMPLIANCE CERTIFICATE

(Pursuant to Regulation 7(3) of SEBI (LODR) Regulation, 2015)

We being the Company Secretary & Compliance Officer of the Medi-Caps Limited and the Compliance Officer of Ankit Consultancy Private Limited, the Share Transfer Agent do hereby certify that Medi-Caps Limited having its registered office at Mhow-Neemuch Road, Sector-1 Pithampur, Dhar, (M.P.) 454775, has appointed its Share Transfer Agent to Ankit Consultancy Private Limited having its Registered Office & Place of activities at 60, Pardeshipura Electronic Complex Indore (M.P.) 452010 for effecting transfer of shares etc. and is SEBI Registered Category I Share Transfer Agent by Registration No. INR000000767 and has properly conducted all the activities as prescribed under the Regulation 7(2) SEBI (LODR) Regulation, 2015 thereto in relation to share transfer facility during the period April 1, 2020 to September 30, 2020 on behalf of the Company.

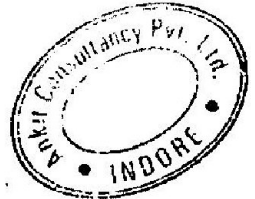
For, Medi-Caps Limited


CS Ayushi Silot
CS & Compliance Officer
M.No. A54352



For, Ankit Consultancy Private Limited


CS Saurabh Maheshwari
Compliance Officer
M.No. A40195



Date: 9th October, 2020
Place: Indore

Date: 12/10/20
Place: Indore