



SINCE 1974

JYOTI STRUCTURES LIMITED

Corporate Office: Valecha Chambers
6th Floor, New Link Road Oshiwara
Andheri (West) Mumbai -400053
Corporate Identity No: L45200MH1974PLC017494

Ref: JSL/HO/CS/GEN/24-25/138

Date: May 6, 2024

BSE Limited, Phiroze Jeejeeboy Towers, Dalal Street, Fort, Mumbai 400 001. BSE Scrip Code: 513250	National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051. NSE Scrip Symbol: JYOTISTRUC
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Dear Sir/Madam,

Sub: Outcome of the Rights Issue Committee Meeting held on May 6, 2024 (Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

This is in continuation to the meetings of the Board of Directors (“**Board**”) of Jyoti Structures Limited (“**Company**”) held on March 20, 2024 approving the offer and size of equity shares of the Company (“Equity Shares”) by way of Rights Issue to eligible Equity Shareholders of the Company as on record date for an aggregate amount not exceeding Rs. 175 crore, in accordance with the Securities and Exchange Board of India (Issue of Capital and disclosure Requirements), Regulations, 2018, as amended and other applicable laws including circulars issued by SEBI from time to time (“**Issue**”) and the outcome of the meeting of the Rights Issue committee held on April 6, 2024 approving the letter of offer.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment of the Issue, in consultation with the designated stock exchange, National Stock Exchange of India Limited, the Rights Issue Committee, at its meeting held today, i.e. May 6, 2024, inter alia, considered and approved the allotment of 11,64,20,710 Equity Shares at a price of Rs. 13/- per Equity share (including a premium of Rs. 13/- per Equity share) (“**Allotment**”)

Accordingly, pursuant to the allotment, the paid-up equity capital of the Company has increased from Rs. 1,46,18,55,420 comprising of 73,09,27,710 Equity Share to Rs.1,69,46,96,840 comprising of 84,73,48,420 Equity Shares.

You are requested to kindly take note of the same.

Thanking You.

Yours faithfully,

For **Jyoti Structures Limited**

Sonali K. Gaikwad
Company Secretary
ACS 31201