

April 25, 2024

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Security Code: **523405**

Symbol: **JMFINANCIL**

Dear Sirs,

Re: Certificate pursuant to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are forwarding herewith a copy of the certificate received by us from M/s Naren Shroff & Associates, Company Secretaries, Mumbai. The said certificate is for the year ended March 31, 2024.

Kindly acknowledge receipt.

Thank you.

Yours truly,
For JM Financial Limited

Dimple Mehta
Company Secretary & Compliance Officer

Encl : a/a

Naren Shroff & Associates

COMPANY SECRETARIES

Mob.: +91-9820219233

Email : narensbroffcs@gmail.com

CS Naren S. Shroff

B.Com., LL.B., F.C.S.,

6, "Meghdoot", 2nd Floor, Road No. 31, Opp. Kikabhai Hospital, Near Sanmukhanand Hall, Sion (E), Mumbai - 400 022.

TO WHOMSOEVER IT MAY CONCERN

We have examined the relevant Registers and records, of **JM FINANCIAL LIMITED** [CIN: L67120MH1986PLC038784] (hereinafter referred to as 'the Company') having its registered office at 7th Floor, Cnergy, Appasaheb, Marathe Marg, Prabhadevi, Mumbai - 400 025, maintained by its Registrar and Transfer Agent (hereinafter referred to as 'RTA'), KFin Technologies Limited, submitted to us for the purpose of issuing certificate under Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and based on RTA's letter dated April 5, 2024, issued to the Company, we hereby certify that, the Company, in relation to the financial year ended March 31, 2024, did not effect, in physical form, any transfer, sub-division, consolidation, renewal or exchange, of its listed securities.

Place: Mumbai

Dated: April 24, 2024

For Naren Shroff & Associates
Company Secretaries


Naren S. Shroff

Proprietor

FCS 2414 CP 1563

UDIN: F002414F000233887

Unique Code: S1989MH005700

Peer Review Certificate No.: 1137/2021

