TIMEXGROUP

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November 1, 2018

The Secretary
BSE Ltd.
P J Towers, Rotunda Bldg.,
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 500414

Sub: Intimation under Regulation 30(6) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 - Investor Presentation for Q2 & H1 of FY 2019

Dear Sir,

Please find enclosed an Investor Presentation covering the performance highlights of the Company for Q2 & H1 of FY 2019.

We have also uploaded the presentation on the Website of the Company at www.timexindia.com

IMITE

You are requested to take the above on your records.

Thanking you,

For TIMEX GROUP INDIA LIMITED

Dhiraj Kumar Maggo

GM-Legal & Company Secretary

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INVESTOR PRESENTATION Q2 FY'19



Disclaimer

This presentation may contain certain forward looking statements concerning Timex's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to implement strategy and manage growth, competition (both domestic and international), market demand for products, successful operation of our sales channels, price of our raw materials, economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, time and cost over runs, our ability to manage our operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., inflation, foreign exchange rates, interest and other fiscal costs generally prevailing in the economy.

Past performance may not be indicative of future performance. We do not undertake to publicly update our forward-looking statements to reflect subsequent events or circumstances. Timex will not be responsible in any way for any action taken based on such statements.

This presentation is not intended, and does not, constitute or form part of any offer, invitation or the solicitation of an offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities in Timex or any of it's group companies or any other invitation or inducement to engage in investment activities, neither shall this presentation nor the fact of it's distribution form the basis of, or be relied on in connection with, any contract or investment decision. The numbers & the contents in this presentation are purely indicative and subject to change.



For generations, we've devoted ourselves to crafting quality, value and style.

Today, with more than 5,000 employees worldwide, we are true 21st century watchmakers with unmatched design, engineering, technology and manufacturing capabilities. We imagine our own style, build our own products, and market many of the world's most popular watch brands.

We stand behind everything with 160+ years of innovation, tradition and market leadership.

We are TimexGroup.

About Us

Timex Group India Limited is a group company of Timex Group B.V. Netherlands.

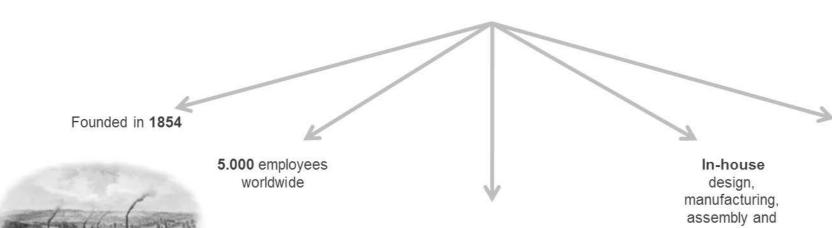
Having entered the country in 1988, Timex Group India today has one of the most powerful portfolios of brands in the watch industry.

With technological innovation and cutting-edge design, we recognize the tremendous opportunity to leverage the reach and appeal of each brand's individual identity, personality and customer base. With our global organization and breadth of expertise, we bring our partners from concept through design, manufacturing to distribution, to meet and exceed the brands' criteria for success.



Our global resources give Timex Group India a true advantage in a highly competitive marketplace. By thinking and acting both locally and globally, we are constantly challenging ourselves to look at the future.

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Designs and manufactures innovative timepieces that are sold in over 100 countries around the world



distribution



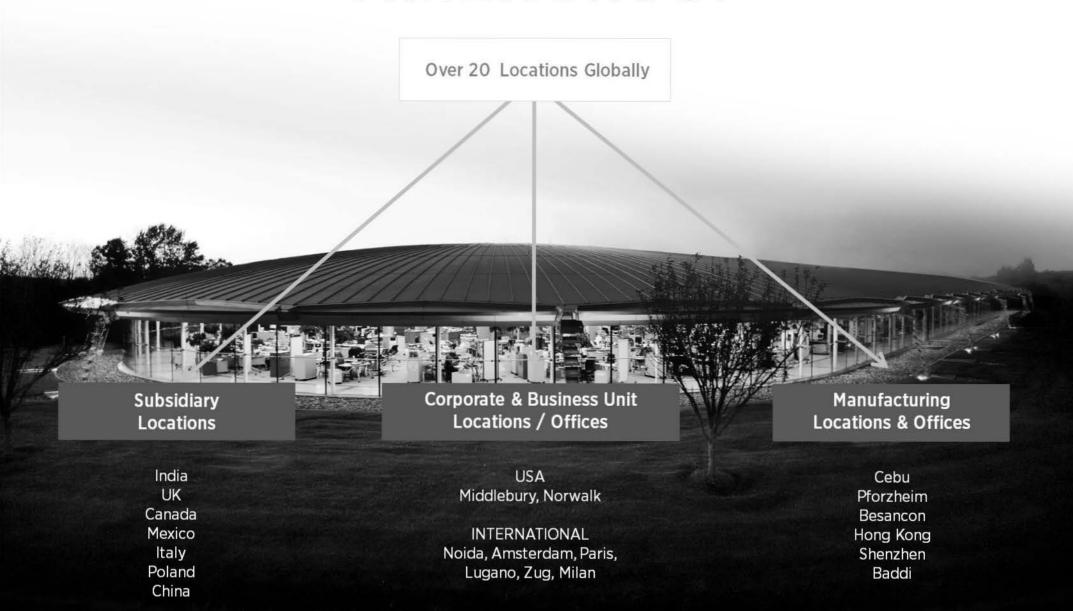
Brands in India

Timex Helix Salvatore Ferragamo Versace Versus Nautica

Additional Global Brands* Guess Gc

Ted Baker

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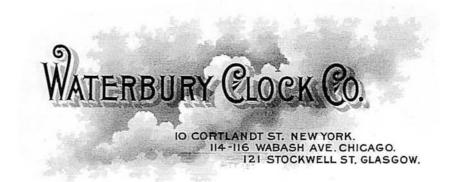


Where We Come From

Founded in 1854 as the Waterbury Clock Company, Timex has over 160 years of experience in watchmaking.

With a rich and varied history, Timex has established a tradition of producing quality, innovative pieces.

Timex played an influential role in moving the watch from the pocket to the wrist and to this day, continues the tradition of value and invention that has long been part of this iconic brand.





Since 1854

Waterbury Clock Company opens in brass city, Connecticut, USA.



1933

Mickey mouse tells time. Within three years, mickey mouse was the official timekeeper of two million children.



By the 1960s, every third watch sold in America was a Timex.





Timex comes to India.

TODAY

MARLIN - The gentleman's standard then and now. This reissue of a 1960s timepiece is a testament to the enduring legacy of Timex.



The watch that made the dollar famous.





Takes A licking and keeps on ticking.





1986

We took the clock off the finish line, and put it on your wrist to create the world's first sports watch. Time x* ironman* became your coach.



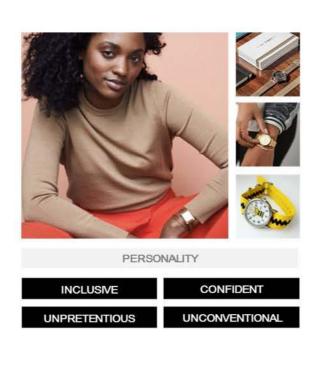
Indiglo* night-light changed the face of time. Our signature blue backlight revolutioniz

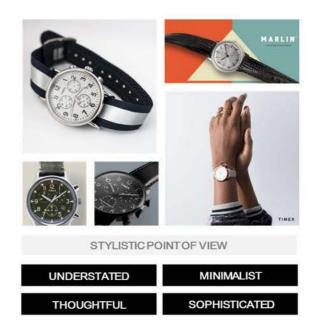
Our signature blue backlight revolutionized the way the world reads time in the dark.



Our Values





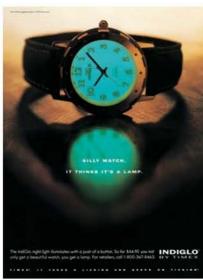


A History Of Firsts



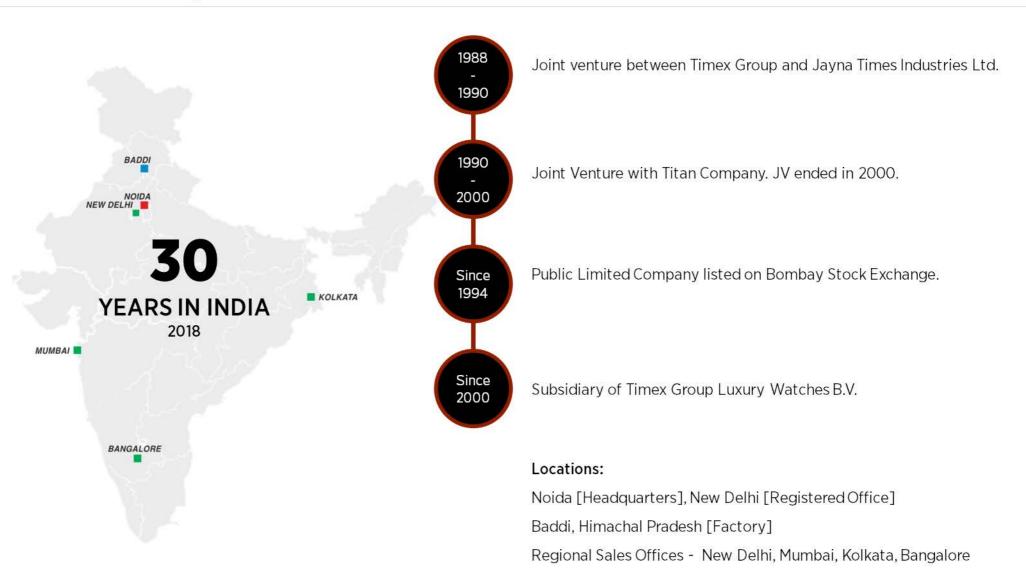






The 1970s saw our first digital watches, and we pioneered the first connected watch in the 90s. In 1992, we changed the way the world told time in the dark with our patented INDIGLO backlight.

Timex Group India Limited



Board of Directors

David Thomas Payne Chairman

Experience: 22 years

Qualification: B. Sc. (Computer Science) - University of Alabama

& a Juris doctorate from Washington & Lee University

Tobias Reiss Schmidt Vice Chairman

Experience: 20 years

Qualification: MBA from INSEAD and is a graduate of the University of Applied Sciences Muenster (Germany)

Sharmila Sahai Managing Director

Experience: 27 years

Qualification: B.A., Post Graduate Diploma in Marketing Management from the Centre of Management & Development

Anil Malhotra Non - Executive Director

Experience: 35+ years

Qualification: Eco. (Hons.) from SRCC, DU

INDEPENDENT DIRECTORS

Daya Dhaon Independent Director

Experience: 60+ years

 $\label{lem:qualification: Graduate from Cambridge University \& Business$

School

Pradeep Mukerjee Independent Director

Experience: 30+ years

Qualification: Masters in Personal Management & Industrial

Relations from TISS & IR & B. Sc. from IIT

Gagan Singh Independent Director

Experience: 30+ years

Qualification: Chartered Accountant

Bijou Kurien Independent Director

Experience: 30+ years

Qualification: PGDBM from XLRI & Science Graduate

Brand Portfolio in India

Luxury







Salvatore Ferragamo



Versace Writing Instruments

Premium Fashion



Versus Versace



Nautica

MASS Fashion & Youth



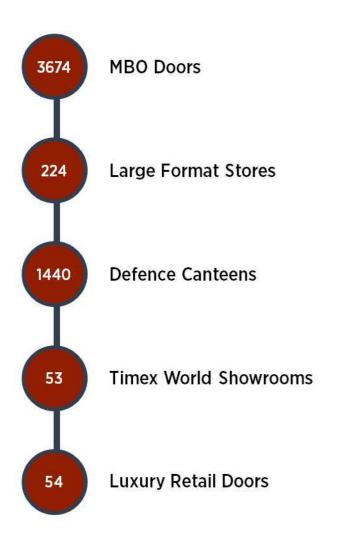
Timex



Helix

Retail Network

Timex India serves over 5000 points of sale in different retail environments.









Good Design Is The Starting Point Of Everything We Do

CREATIVE DIRECTOR - GIORGIO GALLI

At the creative epicentre of the Timex family in Milan, the Giorgio Galli Design Lab's team originates more than 400 watches each year for brands across the Timex Group including Timex, Expedition, Ironman, Nautica, Versace, Versus and Ferragamo.

Apart from Milan, Timex Group also has design studios in India and Hong Kong.

Under the directorship of Giorgio Galli, the design teams worldwide ensure that Timex is enduringly at the forefront of watch making.



Manufacturing

We know that how you make something is just as important as what you make.

A state of the art watch assembly unit in Baddi, Himachal Pradesh, India.

Land Area: 10,000 sq. meters; Built up area: 3,278 sq. meters

Assembly of watches from piece parts to complete watch. Single shift operation.

Installed Capacity: 10K/ day; currently handling 52 types of movements.

Finished Goods Warehouse : Capacity 350K boxed watches.











Service Network

An ever growing service network enables us to complete the consumer experience to the last mile.

A combination of 178 locations serve the 29 states of India. (Supported by the customer care call centre service.)





Timex India Exports

15 Countries and counting



* Via group company

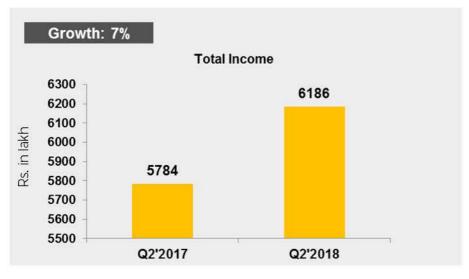


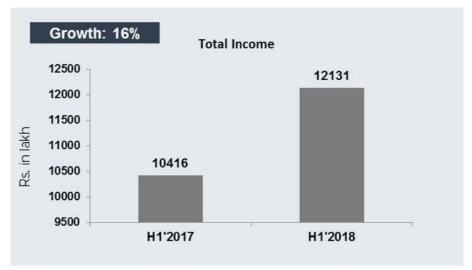
Financial Performance Q2 FY'19

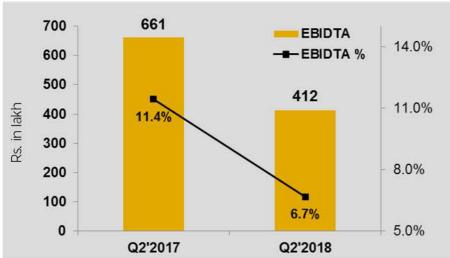
Performance Highlights Q2 FY'19

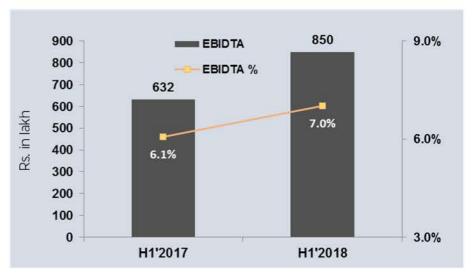
- Revenue grown by 7% during the quarter and by 16% during H1 over last year.
- EBIDTA de-grown by 38% during the quarter but grown by 34% during H1 over last year.
- PBT de-grown by 41% during the quarter but grown by 53% during H1 over last year.

Financial Performance - Current Fiscal

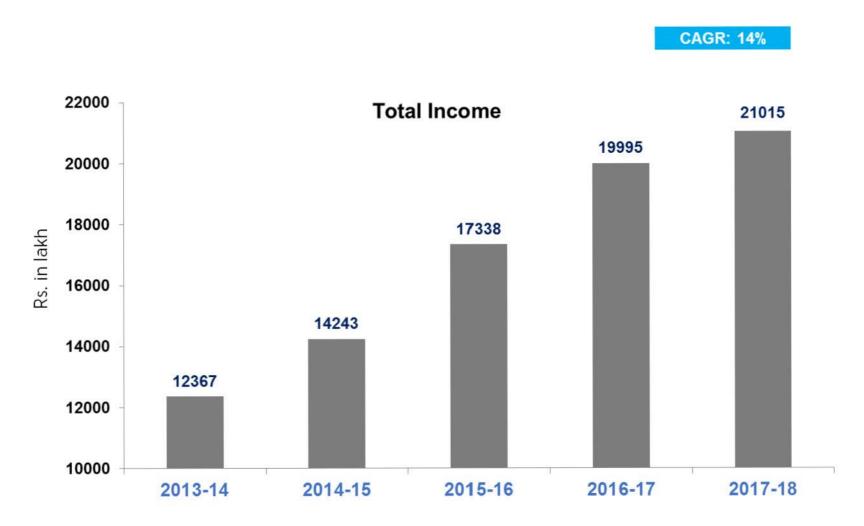




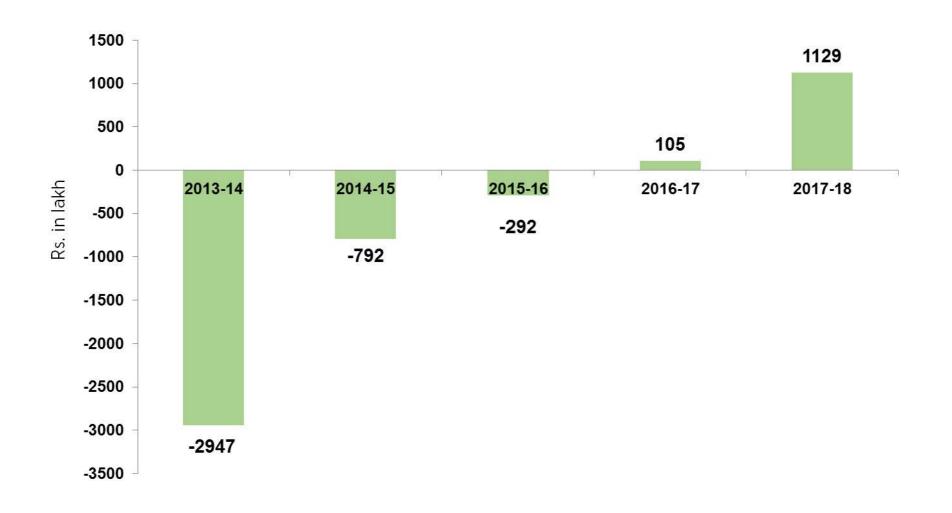




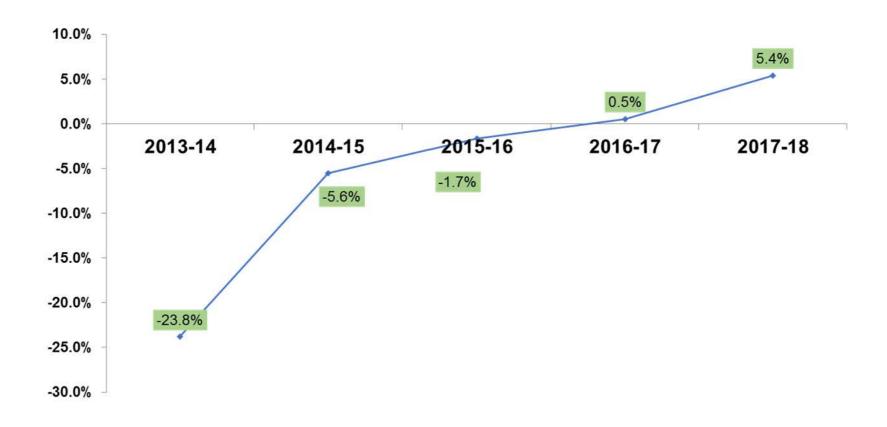
Annual Financial Performance - Revenue



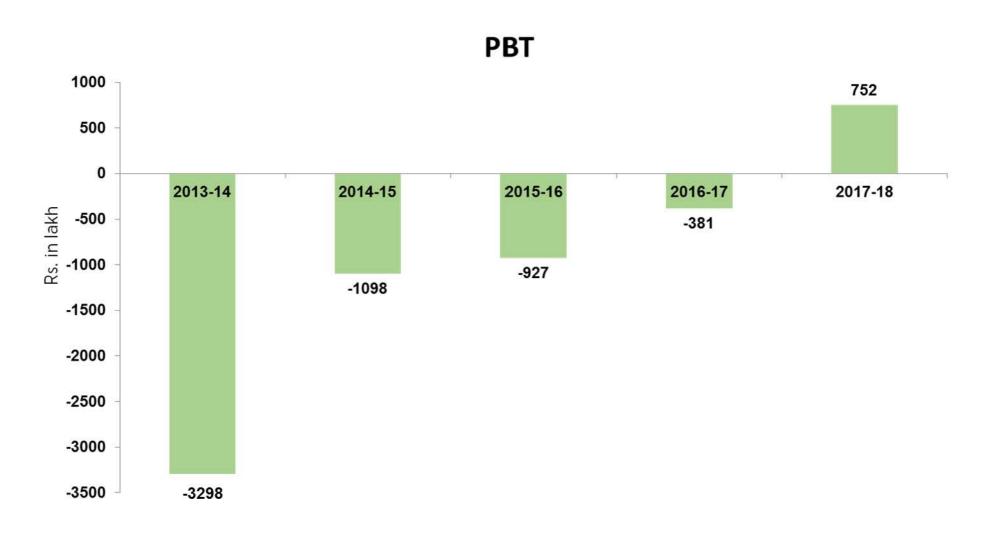
Annual Financial Performance - EBIDTA



Annual Financial Performance - EBIDTA %



Annual Financial Performance - PBT

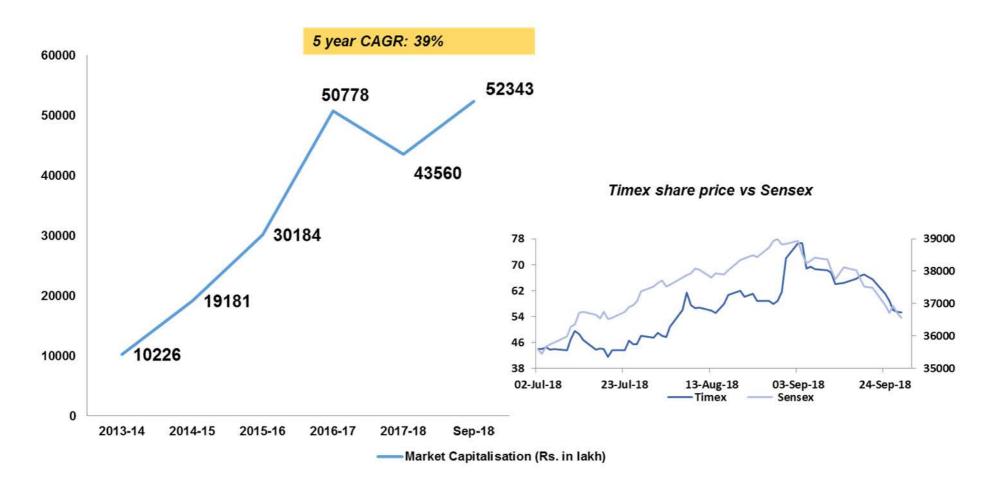


Shareholding Pattern

	30-Sep-15	31-Dec-15	31-Mar-16	30-Jun-16	30-Sep-16	31-Dec-16	31-Mar-17	30-Jun-17	30-Sep-17	31-Dec-17	31-Mar-18	30-Jun-18	30-Sep-18
Promoters	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%
Institutional Investors	0.04%	0.03%	0.03%	0.03%	0.03%	0.03%	0.11%	0.19%	0.19%	0.19%	0.13%	0.13%	0.04%
Public & other shareholding	25.03%	25.04%	25.04%	25.04%	25.04%	25.04%	24.96%	24.88%	24.88%	24.88%	24.94%	24.94%	25.03%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total no. of shareholders	69,092	66,952	66,377	65,975	65,174	64,082	62,709	60,575	59,528	58,069	55,785	54,667	49,870



Market Capitalization



Note: The market capitalization is based on BSE closing prices at the end of the period

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