



March 03, 2021

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai-400051, India

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001, India

Ref.: Bharti Airtel Limited (BHARTIARTL/ 532454)

Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

In furtherance to the communication dt. February 03, 2021, February 22, 2021 and February 25, 2021, we wish to inform you that upon the approval of the Special Committee of Directors for Debt Fund Raising, the Company has raised U.S.\$750,000,000 on March 03, 2021 through allotment of Unsecured Senior Fixed Rate Notes i.e. U.S.\$750,000,000 3.25 per cent. Senior Notes due 2031 ("Notes") to the eligible investors pursuant to Rule 144A and Regulation S of the US Securities Act, 1933 and the applicable laws. The Notes shall be listed on the Singapore Exchange Securities Trading Limited.

Further, the allotment of U.S.\$ 500,000,000 3.975 per cent. Subordinated Perpetual Securities has also been completed by Network i2i Limited, a Mauritius based wholly owned subsidiary of the Company. The Perpetual Securities shall be listed on the Singapore Exchange Securities Trading Limited.

Kindly take the above on record.

Thanking you,
Sincerely Yours

For **Bharti Airtel Limited**




Rohit Krishan Puri
Dy. Company Secretary & Compliance Officer

Disclaimer

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in transactions not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the securities are being offered and sold (i) within the United States to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) and (ii) outside the

Bharti Airtel Limited

(a Bharti Enterprise)

Regd. & Corporate Office: Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi - 110 070
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CIN: L74899DL1995PLC070609



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The securities have not been, are not being and will not be offered or sold, directly or indirectly, by means of any offer document, offering memorandum or any other document/material relating to the securities, to any person or to public in India which would constitute an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of applicable laws of India.

The preliminary offering memorandum and offering memorandum has not been, nor will it be, registered, produced or published as an offer document (whether a prospectus in respect of a public offer, a statement in lieu of a prospectus or information memorandum, private placement offer cum application letter, an offering circular, an offering memorandum or other offering material in respect of any private placement under the Companies Act, 2013, regulations formulated by Securities and Exchange Board of India ("SEBI") or any other applicable Indian laws) with any Registrar of Companies, the SEBI or any Indian stock exchange or any other statutory or regulatory body of like nature in India.



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