

DIPNA PHARMACHEM LIMITED

CIN: L24100GJ2011PLC066400

Regd. Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School,
Makarba, Ahmedabad – 380 055

E-mail: धारारकेम99@यहू.इन

Date: 29th March, 2024

To,
The Manager,
Listing Operations,
BSE Limited,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Rights Issue Committee approves allotment of shares w.r.t. Rights Issue of the Company
Ref: 1. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended;
2. ISIN: INE0MC401013

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 ("the Regulations"), we hereby inform you that the Rights Issue Committee of Directors of the Company in their meeting held on Thursday, 28th March, 2024 at the Registered Office of the Company situated at A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad – 380 055, which commenced at 4:00 P.M. and concluded at 6:00 P.M. inter-alia had considered and approved the following:

1. Allotment of 1,20,75,250 (One Crore Twenty Lakhs Seventy-Five Thousand Two Hundred and Fifty) Equity Shares having face value of Rs. 10.00/- (Rupees Ten Only) each on a Rights basis to the eligible equity shareholders of the Company at a price of Rs. 10.00/- (Rupees Ten Only) per equity share in the ratio of 13:12 i.e. 13 (Thirteen) Rights Equity shares for every 12 (Twelve) fully paid-up Equity shares held by the eligible equity shareholders as on the Record date i.e. Monday, 12th February, 2024.

The said allotment is pursuant to the Letter of Offer dated 15th February, 2024 and the Basis of Allotment as approved by BSE Limited ("BSE"), the Designated Stock Exchange for this issue.

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company shall be as follows:

| Particulars | No. of shares* | Amount (in Rs.) |
|--|----------------|--------------------|
| Equity shares of Rs. 10.00/- each (Fully Paid-up) | 1,20,75,250 | Rs. 12,07,52,500/- |

*The paid-up Equity Share Capital has increased from Rs. 11,97,00,000/- to Rs. 24,04,52,500/-

2. Extinguishment of lapsed rights entitlements and deactivation of ISIN of rights entitlements.

This is for your information and dissemination on your website.

You are requested to kindly take the same on records.

For, Dipna Pharmachem Limited

Keyur Shah
Managing Director
DIN: 03167258