ARCEE INDUSTRIES LIMITED

Regd. Off. & Works: 7th K.M. Barwala Road, Talwandi Rana, Hisar-125 001, INDIA Ph.: 01662-276178 Mobile: 98120-20111/40111/40222 Fax: 01662-276145 E-Mail: arceeind@rediffmail.com CIN: L29120HR1992PLC031681

12-04-2021

Corporate Relationship Department Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street Mumbai ~400 001 Scrip Code: 520121

SUB :- <u>SEBI Circular No. SEBI/H0/DDHS/CIR/P/2018/144 dated 26th November, 2018 Undertaking for not falling under Large Corporate Criteria.</u>

Dear Sir/Madam

With reference to the SEBI Circular NO.SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 in respect of fund raising by issuance of Debt Securities by Large Corporate (LC) and disclosure compliance thereof by the Large corporate (LC) we hereby confirm that our company criteria given under the aforesaid circular. The disclosure as per the circular is not applicable.

You are requested to please take the above information in your records.

Warm Regards

For Arcee Industries Limited

(SRISHTI)

Company Secretary & Compliance Officer