



VMS Industries Limited

Green Ship Recycling

CIN : L74140GJ1991PLC016714

808-C, Pinnacle Business Park, Corporate Road, Prahladnagar, Ahmedabad - 380015, Gujarat (INDIA)

Tele/fax : 079 - 40320484 Tele : 48901470 • E-mail : info@vmsil.in, vmsind@gmail.com • Web.: www.vmsil.in

Date: 27.04.2024

To,
BSE Limited,
C/O Listing Compliance,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir/Madam,

Sub: Newspaper advertisement of extract of notice of opening of Rights Issue

Ref: Security Id: VMS / Code: 533427

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has given Newspaper Advertisement on 26th April, 2024 of notice of opening of Rights Issue of Equity shares.

Kindly take the same on your record and oblige us.

Yours faithfully,

For: VMS Industries Limited

MANOJKUMAR

JAIN

Manoj Kumar Jain

Managing Director

Din: 02190018

Digitally signed by MANOJKUMAR JAIN
DN: c=IN, postalCode=384430, st=GUJARAT, street=07 RIVERA GOKULDHAM VLL
SANATHALMAHESANADISTRICT AHMEDABAD 384430, l=MAHESANA, o=Personal,
title=9956,
serialNumber=80f6c91ebf129d8e03f8b7b046284ac5cb28eacd180a6de2fda2baa3bea2
76, pseudonym=495620230726154820043,
2.5.4.20=24d3f691a552ac2356839ac2021822d49fbc56609324338fab5dfbc7d87e5d22,
email=YVKRA.MV@86@GMAIL.COM, cn=MANOJKUMAR JAIN
Date: 2024.04.27 12:16:34 +05'30'

Ship Breaking Yard : Plot No. 160 M - Alang - Soshiya Ship Breaking Yard, ALANG-364081 (Dist. Bhavnagar)

Company ISO & Class Certified

An ISO 9001: 2015
ISO 14001: 2015
ISO 45001: 2018

BUREAU VERITAS
Certification



RINA SERVICES

HKC, EU:SRR COMPLIANCE

HKC



FORM B PUBLIC ANNOUNCEMENT (Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)

FOR THE ATTENTION OF THE STAKEHOLDERS OF NAMI STEEL PRIVATE LIMITED

S.No.	PARTICULARS	DETAILS
1.	Name of corporate debtor	NAMI STEEL PRIVATE LIMITED
2.	Date of incorporation of corporate debtor	24/07/2012
3.	Authority under which corporate debtor is incorporated / registered	ROC Ahmedabad
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U27100GJ2012PTCO1270
5.	Address of the registered office and principal office (if any) of corporate debtor	Survey No. 316-P, 317-P, 342-P & 349-P Nano Ford Road, Opp. Chhardi Railway Station, Ahmedabad, Sanand, Gujrat, India, 382110
6.	Date of closure of Insolvency Resolution Process	23/04/2024
7.	Liquidation commencement date of Corporate Debtor	23/04/2024
8.	Name and registration number of the insolvency professional acting as liquidator	Mr. Bhavik Haribhai Rupapara Registration No. IBI/PA-001/IP-02741/2022-2023/14196
9.	Address and e-mail of the liquidator, as registered with the Board	Address: 303, Silver Hill Apartment, Pat Road, Opp. Sanskar City Apartment, Opp. Ramdhani Ashram, Maveli Area, Rajkot, Gujarat, 360001. Email id: cbhavik3@gmail.com
10.	Address and e-mail to be used for correspondence with the liquidator	SSARV/Resolution Services LLP Add: B-610, BSEI Techpark, Sector 30 A, Opp. Vashi Railway Station, Navi Mumbai - 400703 Website: www.ssarv.in Email: crpinamsteel@gmail.com
11.	Last date for submission of claims	23/05/2024

Notice is hereby given that the Hon'ble National Company Law Tribunal Ahmedabad Bench has ordered the commencement of the liquidation of the NAMI STEEL PRIVATE LIMITED on 23/04/2024. The stakeholders of NAMI STEEL PRIVATE LIMITED are hereby called upon to submit their claims with proof on or before 23/05/2024, to the liquidator at the address mentioned against item No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with the proof in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties. In case a stakeholder does not submit its claims during the liquidation process, the claims submitted by such a stakeholder during the corporate insolvency resolution process under the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, shall be deemed to be submitted under section 38.

Sd/- Mr. Bhavik Haribhai Rupapara
Registration No.: IBI/PA-001/IP-02741/2022-2023/14196
Liquidator
Date: 26/04/2024
Place: Mumbai
In the matter of NAMI STEEL PRIVATE LIMITED

FORM A PUBLIC ANNOUNCEMENT (SCHEDULE - I)
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF ARSHIYA LIMITED

RELEVANT PARTICULARS	
1. Name of corporate debtor	Arshiya Limited
2. Date of incorporation of corporate debtor	3rd July, 1981
3. Authority under which corporate debtor is incorporated / registered	ROC Mumbai
4. Corporate Identity No. of corporate debtor	L9000WH1981PL0024747
5. Address of the registered office and principal office (if any) of corporate debtor	205 & 206 (Part), 2nd Floor, Century House, E-Block, Shiv Sagar Estate, Dr. Ambe Besant Road, Worli, Mumbai - 400018
6. Address at which the Books of Account are maintained	302, Century House Level 3, Shivsagar E-Block, Dr. Ambe Besant Road, Worli, Mumbai-400018
7. Insolvency commencement date in respect of corporate debtor	23rd April 2024
8. Estimated date of closure of insolvency resolution process	20th October 2024
9. Name and the registration number of the insolvency professional acting as interim resolution professional	Mr. Nitin Vishwanath Panchal Reg. No. IBI/PA-001/IP-00777/2017-2018/11350
10. Address and e-mail of the interim resolution professional, as registered with the Board	Address: A-203, Suraj Eleganza CHS, Pimbari Lane, Near Bank of Baroda, Mahim (West), Mumbai - 400016. Email: nitin20799@gmail.com
11. Address and email to be used for correspondence with the interim resolution professional	Address: 122A, Mayor Chamber, Nariman Point, Mumbai - 400021. Email: crp.anshujyatin@gmail.com
12. Last date for submission of claims	7th May 2024
13. Classes of creditors, if any, under clause (b) of subsection (6A) of section 21, as pertained by the interim resolution professional	Not applicable as per the information available with Interim Resolution Professional
14. Names of insolvency professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	Not applicable as per the information available with Interim Resolution Professional
15. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: (i) Relevant forms available at http://ibbi.gov.in/downloads/form.html and (ii) Physical Address: NA

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Arshiya Limited on 23rd April 2024.

The creditors of Arshiya Limited, are hereby called upon to submit their claims with proof on or before 7th May 2024 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties.

Nitin Vishwanath Panchal
Interim Resolution Professional
Arshiya Limited (Under CIRP)
IBBI Registration No: IBI/PA-001/IP-00777/2017-2018/11350
AFA Details: AA1/11350/02/181224/106632 valid upto 18.12.2024
Place: Mumbai
Date: 26.04.2024

6th SALE NOTICE UNDER IBC 2016
M/s. G S OILS LIMITED (In Liquidation)
Liquidator's correspondence address: MSKM Group, Vasavi MPM Grand, 11th Floor, 1209, Yellareddyguda Road, Ameerpet, Hyderabad, Telangana 500073.

The Properties of M/s G S Oils Limited (In Liquidation) having CIN U15143TG1997PLC028231 forming part of Liquidation Estate are for sale by the Liquidator through e-auction on "AS IS WHERE IS", "AS IS WHAT IS" and "WHAT EVER THERE IS BASIS" AND "NO RESCUE OR BASIS" as per details mentioned in the table below.

Lot No.	Asset Description	Reserve Price (In Rs.)	EMD Amount (In Rs.)	E Auction timings on (In Rs.)
1.	Company as a whole (as going concern) basis (specified list of assets mentioned in e-auction process document) (Land & Building and Plant & Machinery only) (EMD:10% on Reserve price)	Rs. 20.25 Cr.	Rs. 2.025 Cr.	11 AM to 12 Noon
OR				
2.	Land & Building (Location at Wani, Maharashtra and Adilabad, Telangana) (EMD:10% on Reserve price)	Rs. 5.36Cr.	Rs. 0.536 Cr.	1 PM to 2 PM
3.	Plant & Machinery (Location at Adilabad, Telangana, India) (EMD:10% on Reserve price)	Rs. 18.82Cr.	Rs. 1.882Cr.	2 PM to 3 PM
Last Date for Submission of Eligibility Documents: 11-05-2024				
Date of Intimation of Qualified Bidders: 14-05-2024				
Last date for Inspection: 23-05-2024				
Last date for EMD: 26-05-2024				
E-Auction Date: 29-05-2024				

Notes to Auction Process:

- Bidding for lot 1 or more than one lots shall be allowed on submission of the EMD for each lot (s).
- In case Bidders deposited EMD for all the lots and successful for all the lots, the highest value for Lot 1 (Option A) or for Lot 2 to 3 (aggregate) (Option B) will be considered for declaration of the bidder (s) as successful bidder (s) for value maximization and other lower bidder (s) will be declared as unsuccessful and EMD will be returned.
- In case Bidders received for lot 1 but not received for any one of the lots 2 to 3, the lot 1 highest bidder will be considered as successful bidder and the Auction for remaining lots 2 to 3 will be cancelled.
- In case of bids received only for LOT 2 (L&B) without bidders to LOT 3 (P&M) then automatically Lot 2 e-auction cancel.
- The Enforcement Directorate (ED) has attached the properties of the company vide provisional order dated 25.03.2022 and confirmation order dated 16.09.2022, the application is pending before the Hon'ble Appellate Tribunal of PMLA, Delhi (Appeal No.5092H/2022) and also the Liquidator has filed an IA before the Hon'ble NCLT, Hyderabad bench (IA No.96/2023 in CP/IB/No.1559/08/2021). Both hearings are going on. Please contact the liquidator for further details regarding the ED attachment.
- EMD can be deposited either by remittance into the corporate debtor account (or) through demand draft.
- In respect of Lot 2 to 3, in respect of Land & Building, registration charges will be extra and need to be incurred by the buyer and in respect of Plant & Machinery, GST is extra and need to be incurred by the buyer. These taxes are need to be incurred in addition to Successful Bid amount. If any other taxes applicable, the successful bidder/buyer needs to be incurred.
- Interested applicants may refer to the COMPLETE E-AUCTION PROCESS INFORMATION DOCUMENT containing details of terms and conditions of E-Auction, E-Auction Bid form, Eligibility Criteria, Declaration by Bidders, EMD requirement etc., available at <https://bankauctions.in> or through E-Mail: gsolip@gmail.com (process specific).
- If bids are placed in the last 5 minutes of auction, the auction end time will increase by 5 minutes.
- It is to be noted that the bidders cannot place a bid for the corporate debtor's assets at a value below the reserve price and incremental amount for company as a whole (as going concern) and/or individual lots given below. Minimum incremental amount of Rs.10 Lakhs (Rupees Ten Lakhs only) (or) in multiples of these amounts for each lot.
- The Liquidator has right to accept or cancel or extend or modify, etc any terms and conditions of E-Auction at any time. He has right to reject any of the bid without giving any reasons. He has right to cancel E-Auction at any time.
- For technical assistance, contact Mr. Prakash, Ph. No. 9142000664, Email: prakash@bankauctions.in, For E-Auction details, contact Liquidator, Ph. No. 9884504060, Email: gsolip@gmail.com
- E-Auction website: <https://bankauctions.in>. Interested bidders are requested to visit the above-mentioned websites and submit a bid.

Sd/- Gunogunta Murali
Liquidator of M/s. G S Oils Limited
Date: 26-04-2024
Place: Hyderabad
IBBI Reg. No.: IBI/PA-001/IP-P00654/2017-18/11139
AFA valid till 05-11-2024
Email ID: gsolip@gmail.com, Contact No.: 91 + 9884504060

"IMPORTANT"

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This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 20th April, 2024, the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and submitted with the Securities and Exchange Board of India ("SEBI") for information and dissemination.



VMS INDUSTRIES LIMITED

Our Company was originally incorporated as Varun Management Services Private Limited on December 2, 1991 under the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli ("RoC"). The name of the Company was changed to "VMS Industries Private Limited" pursuant to a special resolution passed by the shareholders at the EGM held on March 12, 2007 and a fresh Certificate of Incorporation issued by RoC dated May 22, 2007. Subsequently our Company was converted into a public limited company and our name was changed to "VMS Industries Limited" pursuant to a special resolution passed by the shareholders at the EGM held on December 31, 2009 and a fresh Certificate of Incorporation was issued by RoC dated January 29, 2010.

Corporate Identification Number: L74140GJ1991PLC016714
Registered Office: 808/C Pinnacle Business Park Corporate Road, Prahladnagar, Ahmedabad, Gujarat - 380015, India
Telephone: +91-99789 41676; Email id: info@vmsil.in
Website: www.vmsil.in; Contact Person: Hemal Panakajkumar Patel

PROMOTERS OF OUR COMPANY: MANOJ KUMAR JAIN AND SANGEETA JAIN

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSES ON**
2nd MAY, 2024	10TH MAY, 2024	16TH MAY, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.
**Our Board will have the right to extend the issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

RIGHT ISSUE OF UPTO 8000000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹35.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹25.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹2800.00 LAKE ("THE ISSUE") ON A RIGHTS BASIS TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY. THE RATIO OF 16 RIGHTS EQUITY SHARES FOR EVERY 33 FULLY PAID-UP EQUITY SHARES HELD BY ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH APRIL, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 116. "Assuming Full Subscription"

Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar to the Issue not having any liability to the Investors. The plain paper Application form will be available on the website of the Registrar to the Issue at <https://rights.cameoindia.com/vms>. Our Company and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCBS or funds are not blocked in the Shareholders ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is 16th May, 2024. E.g., Issue Closing Date. Our Board 30 days may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCBS, uploaded with the Stock Exchanges and the Application Form is not filed with the SCBS on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned on page no. 139 of LOF. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filed in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCBSs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, through the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements to the respective depository mechanism. Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Our Company shall not be responsible to bear or pay any applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders/Investors.

(a) On Market Renunciation.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements shall be tradable in dematized form only. Shareholders who intend to trade in the Rights Entitlements on the Stock Exchanges under ISIN INE932K20015 should require approvals. Prior to the Issue Opening Date i.e. 2nd May, 2024, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (One) Share. To clarify further, fractional entitlements are not eligible for trading.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., 2nd May, 2024 to 10th May, 2024 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE932K20015 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order to sell their Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on T+1 rolling settlement basis, where T refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

(b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date i.e. 16th May, 2024, to enable Renouncers to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE932K20015, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already a holder of the Rights Entitlements) shall issue a standing receipt in support of their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR UNREDEEMED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 127 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this Issue.

The existing Equity Shares are listed and traded on BSE (Script Code: 533427) under the ISIN: INE932K01015. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be de-listed from this temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

DISCLAIMER CLAUSE OF SEBI

The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however this letter of offer will be filed with SEBI for information and dissemination purpose.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this Letter of Offer has been submitted to BSE Limited. The Disclaimer clause as intimated by BSE Limited to us, post scrutiny of this Letter of Offer is set out below:

"VMS Industries Limited (the 'Exchange') has given, vide its letter of offer, no LOD/RIGHT/IT/FP/144/2023-24 dated 8th April, 2024 permission to this Company to use the Exchange's name in this Letter of Offer for the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- (i) Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or
 - (ii) Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
 - (iii) Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any member or project of this Company;
- and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever."

Neither the delivery of this Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who acquires Rights Entitlements and subscribes for Equity Shares, or who purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL2/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. The Letter of Offer will be provided only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- (i) Our Company at www.vmsil.in
- (ii) The Registrar to the Issue at <https://rights.cameoindia.com/vms>;
- (iii) The Stock Exchanges at www.bseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e. <https://rights.cameoindia.com/vms>) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.vmsil.in).

Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders.

BANKER TO THE ISSUE AND REFUND BANK: ICICI BANK LIMITED

MONITORING AGENCY: NOT APPLICABLE

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF.

OTHER IMPORTANT LINKS AND HEADLINE:

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://rights.cameoindia.com/vms>
- Update of Indian address/e-mail address/phone or mobile number in the records maintained by the Registrar at <https://rights.cameoindia.com/vms> or our Company at www.vmsil.in
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form at <https://rights.cameoindia.com/vms>
- Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders at <https://rights.cameoindia.com/vms>

NOTICE TO INVESTOR

CORRIGENDUM TO LETTER OF OFFER

This is with Reference to the Letter of Offer (LOF) dated April 20, 2024. Applicants/investor may note that following modification to Letter of Offer, Abridged Letter of Offer, Rights Entitlement Letter and same may be taken as updated and included in the Letter of Offer, Abridged Letter of Offer, Rights Entitlement Letter:

Demat Suspense Escrow Account to be read as "VMS INDUSTRIES LIMITED- SUSPENSE ESCROW DEMAT ACCOUNT" instead of "VMS INDUSTRIES RIGHT ISSUE SUSPENSE ESCROWACCOUNT" on page 118 and 121 and on any other pages of LOF.

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED
Subramanian Building, 1 Club House Road, Chennai - 600 002
Tel No: +91-4440020700. Email: Investor.Grievance@cameoindia.com
Website: <https://rights.cameoindia.com/vms>, www.cameoindia.com Contact Person: R D Ramasamy
SEBI Registration No: INR000003753 CIN: U67120N1998PLC041613

BANKER TO AN ISSUE

ICICI Bank Limited
Address: 5th Floor, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400020
Tel No.: 022- 68052182 Fax No.: NA Contact Person: Varun Badai
E-Mail: ipocmg@icicibank.com

For, VMS INDUSTRIES LIMITED
Sd/-
Hemal Panakajkumar Patel
Company Secretary and Compliance Officer

Date: April 25, 2024
Place: Ahmedabad

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue fully paid-up Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE Limited and www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at <https://rights.cameoindia.com/vms>. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

FORM B PUBLIC ANNOUNCEMENT (Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016) FOR THE ATTENTION OF THE STAKEHOLDERS OF NAMI STEEL PRIVATE LIMITED

Notice is hereby given that the Hon'ble National Company Law Tribunal Ahmedabad Bench has ordered the commencement of the liquidation of the NAMI STEEL PRIVATE LIMITED on 23/04/2024.

FORM A PUBLIC ANNOUNCEMENT (SCHEDULE - I) (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF ARSHIYA LIMITED

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Arshiya Limited on 23rd April 2024.

6th SALE NOTICE UNDER IBC, 2016 M/s. G S OILS LIMITED (In Liquidation) Liquidator's correspondence address:MSKM Group, Vasavi MPM Grand, 11th Floor, 1209, Yellareddyguda Road, Amarpet, Hyderabad, Telangana - 500073.

Notes to Auction Process: 1. Bidding for all or more than one lots shall be allowed on submission of the EMD for each lot (s).

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document.

VMS INDUSTRIES LIMITED Corporate Identification Number: L74140GJ1991PLC016714 Registered Office: 808/C Pinnacle Business Park Corporate Road, Prahladnagar, Ahmedabad, Gujarat - 380015, India

ISSUE PROGRAMME LAST DATE FOR MARKET RENUNCIATION* 2nd MAY, 2024 10TH MAY, 2024 ISSUE CLOSES ON** 16TH MAY, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

RIGHT ISSUE OF UPTO 8000000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS ISSUE SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 35.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 25.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 2800.00 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY AT THE RATIO OF 16 RIGHTS EQUITY SHARES FOR EVERY 33 FULLY PAID-UP EQUITY SHARES HELD BY ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH APRIL, 2024 (THE "ISSUE").

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders may apply for the Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available) or the Registrar (or the SCSB) for authorising such SCSE to block Application Money payable on the Application in their respective ASBA Accounts.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, Application Form and the Application Form for the Issue has been completed in electronic mode through email on 24th April, 2024 and physically through registered post on 24th April, 2024 by the Registrar to the Issue.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in case of non-resident Equity Shares as detailed above.

NOTICE TO INVESTOR: The existing Equity Shares are listed and traded on BSE (Script Code: 533427) under the ISIN: INE932K01015. The existing Equity Shares are listed and traded on NSE (Script Code: 533427) under the ISIN: INE932K01015.

REGISTRAR TO THE ISSUE CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 Tel : +91-4440020700 Email: rights@cameoindia.com Investor Grievance Email id: investor@cameoindia.com

BANKER TO AN ISSUE ICICI Bank Limited Address: 5th floor, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400022 Tel No.: 022- 68052182 Fax No.: NA Contact Person: Varun Badai E-mail: ipocmg@icicibank.com

FOR, VMS INDUSTRIES LIMITED Sd/- Hemal Panakajkumar Patel Company Secretary and Compliance Officer

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Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue fully Paid-up Equity Shares on a rights basis and has filed a Letter of Offer with the Registrar to the Issue.

12 PUBLIC ANNOUNCEMENT (Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016) FOR THE ATTENTION OF THE STAKEHOLDERS OF NAMI STEEL PRIVATE LIMITED

Table with 2 columns: S.No., PARTICULARS, and DETAILS. Contains details of NAMI STEEL PRIVATE LIMITED including incorporation date, registered office, and liquidator information.

Notice is hereby given that the Hon'ble National Company Law Tribunal Ahmedabad Bench has ordered the commencement of the liquidation of the NAMI STEEL PRIVATE LIMITED on 23/04/2024. The stakeholders of NAMI STEEL PRIVATE LIMITED are hereby called upon to submit their claims with proof on or before 23/05/2024, to the liquidator at the address mentioned against item No. 10.

FORM A PUBLIC ANNOUNCEMENT (SCHEDULE - I) (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Table with 2 columns: S.No., RELEVANT PARTICULARS, and Details. Contains details of ARSHIYA LIMITED including incorporation date, registered office, and liquidator information.

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Arshiya Limited on 23rd April 2024. The creditors of Arshiya Limited, are hereby called upon to submit their claims with proof on or before 7th May 2024 to the interim resolution professional at the address mentioned against entry No. 10.

6th SALE NOTICE UNDER IBC,2016 M/s. G S OILS LIMITED (In Liquidation)

Liquidator's correspondence address:MSKM Group, Vasavi MPM Grand, 11th Floor, 1208, Yellareddyguda Road, Amarnpet, Hyderabad, Telangana, 500073.

Table with 5 columns: Lot No, Asset Description, Reserve price (In Rs.), EMD Amount (In Rs.), and E Auction timings on 29.05.2024. Lists assets for sale including land/building and plant/machinery.

Notes to Auction Process: 1. Bidding for all or more than one lots shall be allowed on submission of the EMD for each lot. 2. In case Bidders deposited EMD for all the lots and successful for all the lots, the highest value for Lot 1 (Option A) or for Lot 2 to 3 (aggregate) (Option B) will be considered for declaration of the bidder (s) as successful bidder(s) for value maximization and other lower bidder (s) will be declared as unsuccessful and EMD will be returned.

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This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 20th April, 2024, the "Letter of Offer" or "LOF" filed with the BSE Limited ("BSE") and submitted with the Securities and Exchange Board of India ("SEBI") for information and dissemination.

VMS INDUSTRIES LIMITED Corporate Identification Number: L74140G1991PLC016714 Registered Office: 808/C Pinnacle Business Park Corporate Road, Pralahadnagar, Ahmedabad, Gujarat - 380015, India. Telephone: +91-99789 41676; Email id: info@vmsil.in; Website: www.vmsil.in; Contact Person: Hemal Panakajkumar Patel

PROMOTERS OF OUR COMPANY: MANOJ KUMAR JAIN AND SANGEETA JAIN ISSUE PROGRAMME

Table with 3 columns: ISSUE OPENS ON (2nd MAY, 2024), LAST DATE FOR MARKET RENUNCIATION* (10TH MAY, 2024), and ISSUE CLOSES ON** (16TH MAY, 2024)

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date. **Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

RIGHT ISSUE OF UPTO 800000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 35.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 25.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 2800.00 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 16 RIGHTS EQUITY SHARES FOR EVERY 35 FULLY PAID-UP EQUITY SHARES HELD BY ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH APRIL, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 116. *Assuming full Subscription

ASBA Simple, Safe, Smart way of Application - Make use of!!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/18 dated May 20, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/36 dated July 24, 2020 (Collectively hereafter referred to as SEBI Rights Issue Circulars) and SEBI circular SEBI/HO/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSEB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Thursday, 18th April, 2024, should ensure that they have provided the necessary details to the Registrar to facilitate the dematerialization of their Equity Shares.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders may apply for the Equity Shares by submitting the Application Form to the Designated Branch of the SCSEB or online/electronic Application through the website of the SCSEBs (if made available by such SCSEB) for authorising such SCSEB to block Application Money payable on the Application in their respective ASBA Accounts.

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REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 Tel : +91-4440020700 Email: rights@cameoindia.com Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/vms, www.cameoindia.com Contact Person: R D Ramasamy SEBI Registration No: INR000033753 CIN: U67120TN1998PLC041613

ICICI Bank Limited Address: 5th floor, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400020 Tel No.: 022- 68052182 Fax No.: NA Contact Person: Varun Badai E-mail: ipocm@icicibank.com

For, VMS INDUSTRIES LIMITED Sd/- Hemal Panakajkumar Patel Company Secretary and Compliance Officer

BANKER TO AN ISSUE

ICICI Bank Limited Address: 5th floor, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400020 Tel No.: 022- 68052182 Fax No.: NA Contact Person: Varun Badai E-mail: ipocm@icicibank.com

For, VMS INDUSTRIES LIMITED Sd/- Hemal Panakajkumar Patel Company Secretary and Compliance Officer

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 Tel : +91-4440020700 Email: rights@cameoindia.com Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/vms, www.cameoindia.com Contact Person: R D Ramasamy SEBI Registration No: INR000033753 CIN: U67120TN1998PLC041613

ICICI Bank Limited Address: 5th floor, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400020 Tel No.: 022- 68052182 Fax No.: NA Contact Person: Varun Badai E-mail: ipocm@icicibank.com

For, VMS INDUSTRIES LIMITED Sd/- Hemal Panakajkumar Patel Company Secretary and Compliance Officer

FORUM B PUBLIC ANNOUNCEMENT (Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016) FOR THE ATTENTION OF THE STAKEHOLDERS OF NAMI STEEL PRIVATE LIMITED

VMS INDUSTRIES LIMITED Corporate Identification Number: L74140GJ1991PLC016714 Registered Office: 808/C Pinnacle Business Park Corporate Road, Pralahadnagar, Ahmedabad, Gujarat - 380015, India

FORM A PUBLIC ANNOUNCEMENT (SCHEDULE - I) (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF ARSHIYA LIMITED

ISSUE PROGRAMME ISSUE OPENS ON 2nd MAY, 2024 LAST DATE FOR MARKET RENUNCIATION* 10TH MAY, 2024 ISSUE CLOSES ON** 16TH MAY, 2024

6th SALE NOTICE UNDER IBC, 2016 M/s. G S OILS LIMITED (In Liquidation) Liquidator's correspondence address:MSKM Group, Vasavi MPW Grand, 11th Floor, 1208, Yellareddyguda Road, Amarnpet, Hyderabad, Telangana, 500073.

REGISTRAR TO THE ISSUE CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 Tel : +91-4440020700 Email: rights@cameoindia.com Investor Grievance Email id: investor@cameoindia.com

NOTICE TO AUCTION PROCESS 1. Bidding for all or more than one lots shall be allowed on submission of the EMD for each lot (s).

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FOR VMS INDUSTRIES LIMITED Sd/- Hemal Panakajumar Patel Company Secretary and Compliance Officer

FORM B PUBLIC ANNOUNCEMENT (Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016) FOR THE ATTENTION OF THE STAKEHOLDERS OF NAMI STEEL PRIVATE LIMITED

Notice is hereby given that the Hon'ble National Company Law Tribunal Ahmedabad Bench has ordered the commencement of the liquidation of the NAMI STEEL PRIVATE LIMITED on 23/04/2024.

FORM A PUBLIC ANNOUNCEMENT (SCHEDULE-1) (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF ARSHIYA LIMITED

RELEVANT PARTICULARS: 1. Name of corporate debtor: Arshiya Limited; 2. Date of incorporation of corporate debtor: 3rd July, 1981; 3. Authority under which corporate debtor is incorporated/registered: ROC Mumbai;

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Arshiya Limited on 23rd April 2024.

6th SALE NOTICE UNDER IBC, 2016 (M/s. G S OILS LIMITED (In Liquidation))

Table with columns: Lot No, Asset Description, Reserve price (Rs.), EMD (Rs.), E Auction timings on 29.05.2024. Includes details for land/building and machinery.

Notes to Auction Process: 1. Bidding for lot or more than one lots shall be allowed on submission of the EMD for each lot (s); 2. In case Bidders deposited EMD for all the lots and successful for all the lots, the highest value for Lot 1 (Option A) or for Lot 2 to 3 (aggregate) (Option B) will be considered for declaration of the bidder (s) as successful bidder(s) for value maximization and other lower bidder (s) will be declared as unsuccessful and EMD will be returned.

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VMS INDUSTRIES LIMITED logo and details. Corporate Identification Number: L74140GJ1991PLC016714. Registered Office: 808/C Pinnacle Business Park Corporate Road, Prahladnagar, Ahmedabad, Gujarat - 380015, India.

ISSUE PROGRAMME table with columns: ISSUE OPENS ON (2nd MAY, 2024), LAST DATE FOR MARKET RENUNCIATION* (10TH MAY, 2024), ISSUE CLOSES ON** (16TH MAY, 2024).

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

RIGHT ISSUE OF UPTO 8000000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹35.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹25.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 2800.00 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 16 RIGHTS EQUITY SHARES FOR EVERY 33 FULLY PAID-UP EQUITY SHARES HELD BY ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH APRIL, 2024 (THE "ISSUE").

Simple, Safe, Smart way of Application - Make use of it!!! Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details refer section on ASBA below.

IN ACCORDANCE WITH REGULATION 76 OF THE SEBI ICDR REGULATIONS, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular SEBI/CFD/DIL/2011/29 dated 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders may apply for the Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available) by such SCSBs for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on 23rd April 2024.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-acceptance of Application Form as detailed above.

APPLICABLE TO ALL: An Eligible Equity Shareholder who is making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

APPLICABLE TO ALL: An Eligible Equity Shareholder who is making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

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APPLICABLE TO ALL: An Eligible Equity Shareholder who is making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

FORM B PUBLIC ANNOUNCEMENT (Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016) FOR THE ATTENTION OF THE STAKEHOLDERS OF NAMI STEEL PRIVATE LIMITED

Notice is hereby given that the Hon'ble National Company Law Tribunal Ahmedabad Bench has ordered the commencement of the liquidation of the NAMI STEEL PRIVATE LIMITED on 23/04/2024. The stakeholders of NAMI STEEL PRIVATE LIMITED are hereby called upon to submit their claims with proof on or before 23/05/2024, to the liquidator at the address mentioned above item No. 10.

Registration No: IBB/PA-001/JP-P-0274/12022-2023/14196 In the matter of NAMI STEEL PRIVATE LIMITED

FORM A PUBLIC ANNOUNCEMENT (SCHEDULE - I) (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF ARSHIYA LIMITED

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Arshiya Limited on 23rd April 2024. The creditors of Arshiya Limited, are hereby called upon to submit their claims with proof on or before 7th May 2024 to the interim resolution professional at the address mentioned above item No. 10.

6th SALE NOTICE UNDER IBC, 2016 M/s. G S OILS LIMITED (In Liquidation) Liquidator's correspondence address:MSKM Group, Vasavi MPM Grand, 11th Floor, 1209, Yellareddyguda Road, Amarpet, Hyderabad, Telangana - 500073.

Table with 5 columns: Lot No, Asset Description, Reserve price (Rs.), EMD (Rs.), and E Auction timings on (Rs.). Includes details for Company assets, Land & Building, and Plant & Machinery.

Notes to Auction Process: 1. Bidding for all or more than one lots shall be allowed on submission of the EMD for each lot (s). 2. In case Bidders deposited EMD for all the lots and successful for all the lots, the highest value for Lot 1 (Option A) or for Lot 2 to 3 (aggregate) (Option B) will be considered for declaration of the bidder (s) as successful bidder(s) for value maximization and other lower bidder (s) will be declared as unsuccessful and EMD will be returned.

CONGUNA MURALI Liquidator of G S Oils Limited IBB Reg. No.: IBB/PA-001/JP-P-00654/2017-18/11339 AFA valid till 09-11-2024 Date: 26-04-2024 Place: Hyderabad Email ID: gsolpr@gmail.com, Contact No.: 91 + 9884504060

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 20th April, 2024, the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and submitted with the Securities and Exchange Board of India ("SEBI") for information and dissemination.

VMS INDUSTRIES LIMITED Corporate Identification Number: L74140GJ1991PLC016714 Registered Office: 808/C Pinnacle Business Park Corporate Road, Prahladnagar, Ahmedabad, Gujarat - 380015, India Telephone: +91-99789 41676; Email id: info@vmsil.in Website: www.vmsil.in; Contact Person: Hemal Panakajkumar Patel

ISSUE PROGRAMME LAST DATE FOR MARKET RENUNCIATION* 2nd MAY, 2024 10TH MAY, 2024 ISSUE CLOSES ON** 16TH MAY, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date. **Our Board will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date.

RIGHT ISSUE OF UPTO 8000000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS ISSUE SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 35.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 25.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 2800.00 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY AT THE RATIO OF 16 RIGHTS EQUITY SHARES FOR EVERY 33 FULLY PAID-UP EQUITY SHARES HELD BY ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH APRIL, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 116, "Assuming Full Subscription"

Simple, Safe, Smart way of Application - Make use of!!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below. In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/120/20/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/11 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders may apply for the Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available) or the Registrar (or SEBI) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, Application Form and the Application Form for the Issue has been completed in electronic mode through email on 24th April, 2024 and physically through registered post on 24th April, 2024 by the Registrar to the Issue. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in case of non-resident in electronic mode through email. In such cases of non-resident of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar to the Issue and Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL2/CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email address of all the Eligible Equity Shareholders who have provided their email address to our Company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

NOTICE TO INVESTOR CORRIGENDUM TO LETTER OF OFFER This is with Reference to the Letter of Offer (LOF) dated April 20, 2024. Applicants/Investor may note that following modification to Letter of Offer, Abridged Letter of Offer, Rights Entitlement Letter and same may be taken as updated and included in the Letter of Offer, Abridged Letter of Offer, Rights Entitlement Letter.

REGISTRAR TO THE ISSUE CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 Tel : +91-4440020700 Email: rights@cameoindia.com Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/vms, www.cameoindia.com Contact Person: R D Ramasamy SEBI Registration No: INR000003753 CIN: U67120M11998PLC041613

ICICI Bank Limited Address: 5th floor, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400022 Tel No.: 022- 68052182 Fax No.: NA Contact Person: Varun Badai E-mail: ipocmg@icicibank.com

For, VMS INDUSTRIES LIMITED Sd/- Hemal Panakajkumar Patel Company Secretary and Compliance Officer HYDERABAD

"IMPORTANT" Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on any manner whatsoever.

FORM B PUBLIC ANNOUNCEMENT (Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016) FOR THE ATTENTION OF THE STAKEHOLDERS OF NAMI STEEL PRIVATE LIMITED

Notice is hereby given that the Hon'ble National Company Law Tribunal Ahmedabad Bench has ordered the commencement of the liquidation of the NAMI STEEL PRIVATE LIMITED on 23/04/2024. The stakeholders of NAMI STEEL PRIVATE LIMITED are hereby called upon to submit their claims with proof on or before 23/05/2024, to the liquidator at the address mentioned against item No. 10.

FORM A PUBLIC ANNOUNCEMENT (SCHEDULE - 1) (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF ARSHIYA LIMITED

Table with 4 columns: S.No, PARTICULARS, DETAILS, and RELEVANT PARTICULARS. Contains details of Arshiya Limited's insolvency process, including creditor registration and claim submission instructions.

6th SALE NOTICE UNDER IBC, 2016

M/s. G S OILS LIMITED (In Liquidation) Liquidator's correspondence address:MSKM Group, Vasavi MPM Grand, 11th Floor, 1209, Yellareddyguda Road, Amarpet, Hyderabad, Telangana - 500073.

The Properties of M/s G S Oils Limited (In Liquidation) having CIN U15143TG1997PLC028321 forming part of Liquidation Estate are for sale by the Liquidator through e-auction on 'AS IS WHERE IS', 'AS IS WHAT IS' and 'WHATSOEVER THERE IS BASIS' AND 'NO RECOURSE BASIS' as per details mentioned in the table below.

Table with 5 columns: Lot No, Asset Description, Reserve price (In Rs.), EMD Amount (In Rs.), and E Auction timings on (In Rs.). Lists assets for auction including land, building, and machinery.

Notes to Auction Process: 1. Bidding for all or more than one lots shall be allowed on submission of the EMD for each lot (s). 2. In case Bidders deposited EMD for all the lots and successful for all the lots, the highest value for Lot 1 (Option A) or for Lot 2 to 3 (aggregate) (Option B) will be considered for declaration of the bidder (s) as successful bidder(s) for value maximization and other lower bidder (s) will be declared as unsuccessful and EMD will be returned.

11. The Liquidator has right to accept or cancel or extend or modify, etc any terms and conditions of E-Auction at any time. He has right to reject any of the bid without giving any reasons. He has right to cancel E-Auction at any time.

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications.

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 20th April, 2024, the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and submitted with the Securities and Exchange Board of India ("SEBI") for information and dissemination.

VMS INDUSTRIES LIMITED logo and corporate information. Corporate Identification Number: L74140GJ1991PLC016714. Registered Office: 808/C Pinnacle Business Park Corporate Road, Prahladnagar, Ahmedabad, Gujarat - 380015, India.

PROMOTERS OF OUR COMPANY: MANOJ KUMAR JAIN AND SANGEETA JAIN

Table with 3 columns: ISSUE OPENS ON (2nd MAY, 2024), LAST DATE FOR MARKET RENUNCIATION* (10TH MAY, 2024), and ISSUE CLOSES ON** (16TH MAY, 2024).

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar to the issue not having any liability to the Investors.

RIGHT ISSUE OF UPTO 8000000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS ISSUE SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 35.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 25.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 2800.00 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY AT THE RATIO OF 16 RIGHTS EQUITY SHARES FOR EVERY 33 FULLY PAID-UP EQUITY SHARES HELD BY ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH APRIL, 2024 (THE "ISSUE").

Simple, Safe, Smart way of Application - Make use of!!!! *Application Supported by Blocker Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

SEBI in accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASA/1/2020/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/11 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders may apply for the Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available) or through the Registrar or through the Depository Participant (DP) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders may apply for the Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available) or through the Registrar or through the Depository Participant (DP) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, Application Form and the Application Form shall be made in dematerialized form only. Accordingly, the ALOF, Application Form and the Application Form shall be made in dematerialized form only.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. 2nd May, 2024, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, [VMS INDUSTRIES LIMITED - SUSPENSE ESCROW DEMAT ACCOUNT]) opened by our Company, for the Eligible Equity Shareholders who would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements were returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of the application (Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date i.e. 15th May, 2024, to enable the credit of Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date i.e. 15th May, 2024, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in case of non-resident Eligible Equity Shareholders. In such cases of non-resident of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar to the Issue and Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper shall not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- a) Name of our Company, being VMS Industries Limited;
b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
c) Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record Date) DP and Client ID;
d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
e) Number of Equity Shares held as on Record Date;
f) Allotment option - only dematerialized form;
g) Number of Equity Shares entitled to;
h) Number of Equity Shares applied for within the Rights Entitlements;
i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
j) Total number of Equity Shares applied for;
k) Total application money paid at the rate of Rs. 35/- per Equity Share;
l) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S").

"I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States."

"I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that I/we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the issue under the securities laws of their jurisdiction."

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances outside the United States or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence."

"I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act."

"I/We (i) am/are, and the person, if any, for whose account I/we are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act."

"I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits

REGISTRAR TO THE ISSUE: CAMEO CORPORATE SERVICES LIMITED, Subramanian Building, 1 Club House Road, Chennai - 600 002. Tel : +91-4440020700 Email: rights@cameoindia.com Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/vms. Contact Person: R D Ramasamy SEBI Registration No: INR000003753 CIN: U67120M1998PLC041613

BANKER TO AN ISSUE: ICICI Bank Limited Address: 5th floor, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400022 Tel No.: 022- 68052182 Fax No.: NA Contact Person: Varun Badai E-mail: ipocmg@icicibank.com

For, VMS INDUSTRIES LIMITED Sd/- Hemal Panakajkumar Patel Company Secretary and Compliance Officer

FORM B PUBLIC ANNOUNCEMENT (Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016) FOR THE ATTENTION OF THE STAKEHOLDERS OF NAMI STEEL PRIVATE LIMITED

Notice is hereby given that the Hon'ble National Company Law Tribunal Ahmedabad Bench has ordered the commencement of the liquidation of the NAMI STEEL PRIVATE LIMITED on 23/04/2024. The stakeholders of NAMI STEEL PRIVATE LIMITED are hereby called upon to submit their claims with proof on or before 23/05/2024, to the liquidator at the address mentioned above...

FORM A PUBLIC ANNOUNCEMENT (SCHEDULE - I) (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF ARSHIYA LIMITED

RELEVANT PARTICULARS table with columns: S.No., Particulars, Details. Includes information about the company, registered office, and creditor instructions.

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Arshiya Limited on 23rd April 2024.

6th SALE NOTICE UNDER IBC,2016 (M/s. G S OILS LIMITED (In Liquidation))

Table with columns: Lot No, Asset Description, Reserve Price (Rs.), EMD (Rs.), E Auction timings on 29.05.2024. Lists assets for sale including land and machinery.

Notes to Auction Process: 1. Bidding for all or more than one lots shall be allowed on submission of the EMD for each lot. 2. In case Bidders deposited EMD for all the lots and successful for all the lots, the highest value for Lot 1 (Option A) or for Lot 2 to 3 (aggregate) (Option B) will be considered for declaration of the bidder (s) as successful bidder(s) for value maximization and other lower bidder (s) will be declared as unsuccessful and EMD will be returned.

2. In case Bidders deposited for Lot 1 but bids not received for any one of the lots for 2 to 3, the lot 1 highest bidder considered as successful bidder and the Auction for remaining lots i.e. 2 to 3 will be cancelled.

3. In case Bidders deposited for Lot 1 but bids not received for any one of the lots for 2 to 3, the lot 1 highest bidder considered as successful bidder and the Auction for remaining lots i.e. 2 to 3 will be cancelled.

4. In case of bids received only for LOT 2 (L&B) without bidders to LOT 3 (P&M) then automatically Lot 2 e-auction cancel.

5. The Enforcement Directorate (ED) has attached the properties of the company vide provisional order dated 25.03.2022 and confirmation order dated 16.09.2022, the application is pending before the Hon'ble Appellate Tribunal of PMLA, Delhi (Appeal No.5093/Hd/2022) and also the Liquidator has filed an IA in the Hon'ble NCLT, Hyderabad bench (IA No.950/2023 in CP(IB)No.1559/HDB/2021). Both applications are going on. Please contact the liquidator for further details regarding the ED attachment.

6. EMD can be deposited either in the corporate debtor account (or) through demand draft. 7. In respect of Lot 2 to 3, in respect of Land & Building, registration charges will be extra and need to be incurred by the buyer and in respect of Plant & Machinery, GST are extra and need to be incurred by the buyer. These taxes are need to be incurred in addition to Successful Bid amount. If any other taxes applicable, the successful bidder/buyer needs to be incurred.

8. Interested applicants may refer to the COMPLETE E- AUCTION PROCESS INFORMATION DOCUMENT containing details of terms and conditions of online E-Auction, E-Auction Bid form, Eligibility Criteria, Declaration by Bidders, EMD requirement etc., available at https://bankauctions.in or through E-Mail: gsolr@gmail.com (process specific).

9. It is to be noted that the bidders cannot place a bid for the corporate debtor's assets at a value below the reserve price and incremental amount for company as a whole (as going concern) and/or in multiples of given below - Minimum incremental amount of Rs. 10 Lakhs (Rupees Ten Lakhs only) (or) in individual lots of these amounts for each lot.

10. It is to be noted that the bidders cannot place a bid for the corporate debtor's assets at a value below the reserve price and incremental amount for company as a whole (as going concern) and/or in multiples of given below - Minimum incremental amount of Rs. 10 Lakhs (Rupees Ten Lakhs only) (or) in individual lots of these amounts for each lot.

11. The liquidator has right to accept or cancel or extend or modify, etc any terms and conditions of E-Auction at any time. He has right to reject any of the bid without giving any reasons. He has right to cancel E-Auction at any time.

12. For technical assistance, contact Mr. Prakash, Ph. No. 8142000064, Email: prakash@bankauctions.in, for E-Auction details, contact Liquidator, Ph. No. 9884504060, Email: gsolr@gmail.com

13. E-Auction platform: https://bankauctions.in. Interested bidders are requested to visit the above-mentioned websites and submit a bid.

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 20th April, 2024, the "Letter of Offer" or "(LOF)" filed with the BSE Limited ("BSE") and submitted with the Securities and Exchange Board of India ("SEBI") for information and dissemination.

VMS INDUSTRIES LIMITED logo and header information. Corporate Identification Number: L74140GJ1991PLC016714. Registered Office: 808/C Pinnacle Business Park Corporate Road, Prahladnagar, Ahmedabad, Gujarat - 380015, India.

PROMOTERS OF OUR COMPANY: MANOJ KUMAR JAIN AND SANGEETA JAIN

ISSUE PROGRAMME table with columns: ISSUE OPENS ON (2nd MAY, 2024), LAST DATE FOR MARKET RENUNCIATION* (10TH MAY, 2024), ISSUE CLOSES ON** (16TH MAY, 2024).

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar to the Issue not having any liability to the Investors.

RIGHT ISSUE OF UPTO 8000000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 35.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 25.00 PER RIGHTS EQUITY SHARE ("THE ISSUE PRICE") AGGREGATING UP TO ₹ 2800.00 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 16 RIGHTS EQUITY SHARES FOR EVERY 3 FULLY PAID-UP EQUITY SHARES HELD BY ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH APRIL, 2024 ("THE ISSUE").

Simple, Safe, Smart way of Application - Make use of IIF! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020, SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process.

Procedure for Application: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Procedure for Application through the ASBA process: Shareholders may apply for the Equity Shares by submitting the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SEBI ICDR Regulations (www.sebi.gov.in) for authorising such SCBS to block Application Money payable on the Application in their respective ASBA Accounts.

Application by Eligible Equity Shareholders holding Equity Shares in Physical Form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, i.e. 18th April, 2024, and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue on or before the Issue Closing Date, i.e. 13th May, 2024, to enable the Registrar to the Issue at https://rights.cameoindia.com/vms at least two working days prior to the Issue Closing Date, i.e. 13th May, 2024, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, i.e. 15th May, 2024. They may also communicate with the Registrar to the Issue with the help of the helpline number at +91-44-40020710/0768/0741 and email address at https://rights.cameoindia.com/vms

Procedure for Application through the ASBA process: Shareholders may apply for the Equity Shares by submitting the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SEBI ICDR Regulations (www.sebi.gov.in) for authorising such SCBS to block Application Money payable on the Application in their respective ASBA Accounts.

Application by Eligible Equity Shareholders holding Equity Shares in Physical Form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, i.e. 18th April, 2024, and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue on or before the Issue Closing Date, i.e. 13th May, 2024, to enable the Registrar to the Issue at https://rights.cameoindia.com/vms at least two working days prior to the Issue Closing Date, i.e. 13th May, 2024, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, i.e. 15th May, 2024. They may also communicate with the Registrar to the Issue with the help of the helpline number at +91-44-40020710/0768/0741 and email address at https://rights.cameoindia.com/vms

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE, I.E. THURSDAY, APRIL 18, 2024.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on 23rd April, 2024. The details of the Rights Entitlements and Application Form are as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar to the Issue and Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or a U.S. Person or in the United States. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

Applications on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- a) Name of our Company, being VMS Industries Limited; b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); c) Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record Date) DP and Client ID; d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; e) Number of Equity Shares held as on Record Date; f) Allotment option - only dematerialized form; g) Number of Equity Shares entitled to; h) Number of Equity Shares applied for within the Rights Entitlements; i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); j) Total number of Equity Shares applied for; k) Total application money paid at the rate of Rs. 35/- per Equity Share; l) Details of the ASBA Account, such as the SCBS account number, name, address and branch of the relevant SCBS; m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/RO account such as the account number, name, address and branch of the SCBS with which the account is maintained; n) Authorization to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account; o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS); and p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S").

"I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States."

"I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction."

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances if such offer, sale or transfer is not authorized to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence."

"I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act."

"I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Rights Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act."

"I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits

REGISTRAR TO THE ISSUE: CAMEO CORPORATE SERVICES LIMITED, Subramanian Building, 1 Club House Road, Chennai - 600 002. Tel : +91-4444020700 Email: rights@cameoindia.com Investor@cameoindia.com Website: https://rights.cameoindia.com/vms, www.cameoindia.com Contact Person: R D Ramasamy SEBI Registration No: INR000003753 CIN: U67120TN1998PLC041613

ICICI Bank Limited Address: 5th floor, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400022. Tel No.: 022- 68052182 Fax No.: NA Contact Person: Varun Badai E-mail: ipocmg@icicibank.com

For, VMS INDUSTRIES LIMITED Sd/- Hemal Panakajkumar Patel Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue fully paid-up Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE Limited at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/vms. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer for including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

"IMPORTANT" Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

FURIM B PUBLIC ANNOUNCEMENT (Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016) FOR THE ATTENTION OF THE STAKEHOLDERS OF NAMI STEEL PRIVATE LIMITED

Notice is hereby given that the Hon'ble National Company Law Tribunal Ahmedabad Bench has ordered the commencement of the liquidation of the NAMI STEEL PRIVATE LIMITED on 23/04/2024. The stakeholders of NAMI STEEL PRIVATE LIMITED are hereby called upon to submit their claims with proof on or before 23/05/2024, to the liquidator at the address mentioned against item No. 10.

FORM A PUBLIC ANNOUNCEMENT (SCHEDULE - I) (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF ARSHIYA LIMITED. RELEVANT PARTICULARS table with columns: Sr. No., Name of corporate debtor, Date of incorporation, etc.

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Arshiya Limited on 23rd April 2024.

6th SALE NOTICE UNDER IBC, 2016. M/s. G S OILS LIMITED (In Liquidation). Liquidator's correspondence address: MSKM Group, Vasavi MPM Grand, 11th Floor, 1209, Yellareddyguda Road, Ameerpet, Hyderabad, Telangana 500073.

Notes to Auction Process: 1. Bidding for all or more than one lots shall be allowed on submission of the EMD for each lot. 2. In case Bidders deposited EMD for all the lots and successful for all the lots, the highest value for Lot 1 or for Lot 2 or for Lot 3 (aggregate) (Option B) will be considered for declaration of the bidder (s) as successful bidder(s) for value maximization and other lower bidder (s) will be declared as unsuccessful and EMD will be returned.

"IMPORTANT" Whist care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications.

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 20th April, 2024, the "Letter of Offer" or "LOF" filed with the BSE Limited ("BSE") and submitted with the Securities and Exchange Board of India ("SEBI") for information and dissemination.

VMS INDUSTRIES LIMITED. Corporate Identification Number: L74140GJ1991PCL016714. Registered Office: 808/C Pinnacle Business Park Corporate Road, Pralahadnagar, Ahmedabad, Gujarat - 380015, India. Website: www.vmsil.in. Contact Person: Hemal Panakajkumar Patel.

PROMOTERS OF OUR COMPANY: MANOJ KUMAR JAIN AND SANGEETA JAIN. ISSUE PROGRAMME table with columns: ISSUE OPENS ON, LAST DATE FOR MARKET RENUNCIATION*, ISSUE CLOSING ON**.

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar to the Issue not having any liability to the Investors.

RIGHT ISSUE OF UPTO 8000000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 35.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 25.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 2800.00 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 16 RIGHTS EQUITY SHARES FOR EVERY 33 FULLY PAID-UP EQUITY SHARES HELD BY ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH APRIL, 2024 ("THE ISSUE").

ASBA Simple, Safe, Smart way of Application - Make use of!!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avoid the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely VMS INDUSTRIES LIMITED - SUSPENSE ESCROW DEMAT ACCOUNT (Account Number - IN301330-41565715).

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders may apply for the Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on 24th April, 2024 and physically through registered post on 24th April, 2024 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. 2nd May, 2024, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, [VMS INDUSTRIES LIMITED - SUSPENSE ESCROW DEMAT ACCOUNT]) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense escrow account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/returned under circumstances of the Equity Shares currently under dispute, including any court proceedings; Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two working days prior to the Issue Closing Date i.e. 13th May, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date i.e. 15th May, 2024, to enable such Eligible Equity Shareholders to make an application in this Issue, and the communication shall serve as an intimation to our Company and the Registrar in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar are active to facilitate the aforementioned transfer.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar to the Issue and Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to receive their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

- a) Name of our Company, being VMS Industries Limited;
b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
c) Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record Date) or DP ID;
d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
e) Number of Equity Shares held as on Record Date;
f) Allotment option - only dematerialized form;
g) Number of Equity Shares entitled to;
h) Number of Equity Shares applied for within the Rights Entitlements;
i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
j) Total number of Equity Shares applied for;
k) Total application money paid at the rate of Rs. 35/- per Equity Share;
l) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNRR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S").

"I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/we confirm that I/we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction."

"We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or transfer except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence."

"I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act."

"I/We (i) are, and the person, if any, for whose account I/we are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) are acquiring the Rights Entitlement and Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act."

"I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an investor submits

REGISTRAR TO THE ISSUE: CAMEO CORPORATE SERVICES LIMITED. Subramanian Building, 1 Club House Road, Chennai - 600 002. Tel : +91-4440020700 Email: rights@cameoindia.com Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/vms. www.cameoindia.com Contact Person: R D Ramasamy SEBI Registration No: INR000033753 CIN: U67120IN1998PLC041613

BANKER TO AN ISSUE: ICICI Bank Limited. Address: 5th floor, 163, H.T. Parekh Marg, Backbay Reclamation, Churrage, Mumbai 400020. Tel No.: 022- 68052182 Fax No.: NA Contact Person: Varun Badai E-mail: ipcmm@icicibank.com

For, VMS INDUSTRIES LIMITED. Hemal Panakajkumar Patel, Company Secretary and Compliance Officer. Date: April 25, 2024. Place: Ahmedabad.

FORM B PUBLIC ANNOUNCEMENT (Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)

FOR THE ATTENTION OF THE STAKEHOLDERS OF NAMI STEEL PRIVATE LIMITED

Sl.No.	PARTICULARS	DETAILS
1.	Name of corporate debtor	NAMI STEEL PRIVATE LIMITED
2.	Date of incorporation of corporate debtor	24/07/2012
3.	Authority under which corporate debtor is incorporated / registered	ROC Ahmedabad
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U27100GJ2012PTC071270
5.	Address of the registered office and principal office (if any) of corporate debtor	Survey No. 316-P, 317-P, 342-P & 343-P, Nano Ford Road, Opp. Chardholi Railway Station, Ahmedabad, Sanand, Gujarat, India, 382110
6.	Date of closure of Insolvency Resolution Process	23/04/2024
7.	Liquidation commencement date of Corporate Debtor	23/04/2024
8.	Name and registration number of the insolvency professional acting as liquidator	Mr. Bhavik Haribhai Rupapura Registration No. IBBI/PA-001/IP-P-02714/2022-2023/14196
9.	Address and e-mail of the liquidator, as registered with the Board	Add: 303, Silver Hill Apartment, Pal Road, Opp. Sanskar City Apartment, Opp. Ramdhani Ashram, Mavdi Area, Rajkot, Gujarat, 36001. Email id: cabhvikr3@gmail.com
10.	Address and e-mail to be used for correspondence with the liquidator	SSARVI Resolution Services LLP Add: B-10, BSEL Techpark, Sector 30 A, Opp. Vashi Railway Station, Navi Mumbai - 400703 Website: www.ssarvi.com Email: cirpanisteel@gmail.com
11.	Last date for submission of claims	23/05/2024

Notice is hereby given that the Hon'ble National Company Law Tribunal Ahmedabad Bench has ordered the commencement of the liquidation of the **NAMI STEEL PRIVATE LIMITED** on 23/04/2024. The stakeholders of **NAMI STEEL PRIVATE LIMITED** are hereby called upon to submit their claims with proof on or before 23/05/2024, to the liquidator at the address mentioned against item No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with the proof in person, by post or by electronic means. **Submission of false or misleading proofs of claim shall attract penalties.** In case a stakeholder does not submit its claims during the liquidation process, the claims submitted by such a stakeholder during the corporate insolvency resolution process under the insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, shall be deemed to be submitted under section 38.

Sd/- Mr. Bhavik Haribhai Rupapura
Registration No.: **IBBI/PA-001/IP-P-02714/2022-2023/14196**
Liquidator
Date: 26/04/2024
Place: Mumbai
In the matter of **NAMI STEEL PRIVATE LIMITED**

FORM A PUBLIC ANNOUNCEMENT (SCHEDULE - 1) (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF ARSHIYA LIMITED

RELEVANT PARTICULARS	
1.	Name of corporate debtor
2.	Date of incorporation of corporate debtor
3.	Authority under which corporate debtor is incorporated / registered
4.	Corporate Identity No. of corporate debtor
5.	Address of the registered office and principal office (if any) of corporate debtor
6.	Address at which the Books of Account are maintained
7.	Insolvency commencement date in respect of corporate debtor
8.	Estimated date of closure of insolvency resolution process
9.	Name and the registration number of the insolvency professional acting as interim resolution professional
10.	Address and e-mail of the interim resolution professional, as registered with the Board
11.	Address and email to be used for correspondence with the interim resolution professional
12.	Last date for submission of claims
13.	Names of Insolvency Professionals identified to act as Authorized Representatives of creditors in a class (Three names for each class)
14.	(a) Relevant Forms and (b) Details of authorized representatives available at:

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **Arshiyia Limited** on 23rd April 2024. The creditors of **Arshiyia Limited**, are hereby called upon to submit their claims with proof on or before **7th May 2024** to the interim resolution professional at the address mentioned against entry No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. **Submission of false or misleading proofs of claim shall attract penalties.**

Sd/- **Nitin Vishwanath Panchal**
Interim Resolution Professional
Registration No. **IBBI/PA-001/IP-P-00777/2017-2018/11350**
AFA Details: **AAI/11350/02/181224/106632** valid upto 18.12.2024
Place: Mumbai
Date: 26.04.2024

6th SALE NOTICE UNDER IBC, 2016

M/s. G S OILS LIMITED (In Liquidation)

Liquidator's correspondence address: MSKM Group, Vasavi MPM Grand, 11th Floor, 1209, Yellareddyguda Road, Ameerpet, Hyderabad, Telangana 500073.

The Properties of M/s G S Oils Limited (In Liquidation) having CIN U15143GT997PCLC028321 forming part of Liquidation Estate are for sale by the Liquidator through e-auction on "AS IS WHERE IS," "AS IS WHAT IS" and "WHATSOEVER THERE IS BASIS" AND "NO RESCUE BASIS" as per details mentioned in the table below:

Lot No.	Asset Description	Reserve price (In Rs.)	EMD Amount (In Rs.)	E Auction timings on (In Rs.)
1.	Company as a whole (as going concern) basis (specified list of assets mentioned in e-auction process document) (Land & Building and Plant & Machinery only) (EMD:10% on Reserve price)	Rs. 20.25 Cr	Rs. 2.025 Cr	11 AM to 12 Noon
OR				
2.	Land & Building (Location at Wani, Maharashtra and Adilabad, Telangana) (EMD:10% on Reserve price)	Rs. 5.36Cr	Rs. 0.536 Cr	1 PM to 2 PM
3.	Plant & Machinery (Location at Adilabad, Telangana, India) (EMD:10% on Reserve price)	Rs. 18.82Cr	Rs. 1.882Cr	2 PM to 3 PM

Notes to Auction Process:

- Bidding for lot or more than one lots shall be allowed on submission of the EMD for each lot (s).
- In case Bidders deposited EMD for all the lots and successful for all the lots, the highest value for Lot 1 (Option A) or for Lot 2 to 3 (aggregate) (Option B) will be considered for declaration of the bidder (s) as successful bidder(s) for value maximization and other lower bidder (s) will be declared as unsuccessful and EMD will be returned.
- In case bids received for lot 1 but bids not received for any of the lots for 2 to 3, the lot 1 highest bidder will be considered as successful bidder and the E Auction for remaining lots 2 to 3 will be cancelled.
- In case of bids received only for LOT 2 (L&B) without bidders to LOT 3 (P&M) then automatically Lot 2 e-auction cancel.
- The Enforcement Directorate (ED) has attached the properties of the company vide provisional order dated 25.03.2022 and confirmation order dated 16.03.2022, the application is pending before the Hon'ble Appellate Tribunal of PMLA, Delhi (Appeal No.50933Hy/2022) and also the Liquidator has filed an IA before the Hon'ble NCLT, Hyderabad bench (IA No.9602023 in CP(IB)No.1559/HDB/2021). Both hearings are going on. Please contact the liquidator for further details regarding the ED attachment.
- EMD can be deposited either by remittance into the corporate debtor account (or) through demand draft.
- In respect of Lot 2 to 3, in respect of Land & Building, registration charges will be extra and need to be incurred by the buyer as a respect of Plant & Machinery, GST are extra and need to be incurred by the buyer. These taxes are need to be incurred in addition to successful Bid amount. If any other taxes applicable, the successful bidder/Buyer needs to be incurred.
- Interested applicants may refer to the COMPLETE E- AUCTION PROCESS INFORMATION DOCUMENT containing details of terms and conditions of online E-Auction, E-Auction Bid form, Eligibility Criteria, Declaration by Bidders, EMD requirement etc., available at <https://bankauctions.in> or through E-Mail: gsolirp@gmail.com (process specific).
- Bids placed in the last 5 minutes of auction. The auction time will increase by 5 minutes.
- It is to be noted that the bidders cannot place a bid for the corporate debtor's assets at a value below the reserve price and incremental amount for company as a whole (as going concern) and (or) individual lots given below - Minimum incremental amount of Rs.10 Lakhs (Rupees Ten Lakhs only) (or) in multiples of these amounts for each lot.
- The Liquidator has right to accept or cancel or extend or modify, etc any terms and conditions of E-Auction at any time. He has right to reject any of the bid without giving any reasons. He has right to cancel E-Auction at any time.
- For technical assistance, contact Mr. Prakash, Ph. No. 8142000064. Email: prakash@bankauctions.in; For E-Auction details, contact Liquidator, Ph. No. 9864504060. Email: gsolirp@gmail.com
- E-Auction platform: <https://bankauctions.in>. Interested Bidders are requested to visit the above-mentioned websites and submit a bid.

Sd/- **Gonugunta Murali**
Liquidator of M/s. G S Oils Limited
IBBI Reg. No.: **IBBI/PA-001/IP-P-00654/2017-18/11139**
AFA valid till 09-11-2024
Date: 26-04-2024
Place: Hyderabad
Email ID: gsolirp@gmail.com, Contact No.: 91 + 9864504060

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 20th April, 2024, the "Letter of Offer" or "LOF" filed with the BSE Limited ("BSE") and submitted with the Securities and Exchange Board of India ("SEBI") for information and dissemination.

VMS INDUSTRIES LIMITED

Our Company was originally incorporated as 'Varun Management Services Private Limited' on December 2, 1991 under the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli ("ROC"). The name of the Company was changed to 'VMS Industries Private Limited' pursuant to a special resolution passed by the shareholders at the EGM held on March 12, 2007 and a fresh Certificate of Incorporation issued by RoC dated May 22, 2007. Subsequently our Company was converted into a public limited company and our name was changed to 'VMS Industries Limited' pursuant to a special resolution passed by the shareholders at the EGM held on December 31, 2009 and a fresh Certificate of Incorporation was issued by RoC dated January 29, 2010.

Corporate Identification Number: L74140GJ1991PLC016714
Registered Office: 808/C Pinnacle Business Park Corporate Road, Pralahadnagar, Ahmedabad, Gujarat - 380015, India
Telephone: +91-99789 41676; Email id: info@vmsil.in
Website: www.vmsil.in; Contact Person: Hemal Panakajkumar Patel

PROMOTERS OF OUR COMPANY: MANOJ KUMAR JAIN AND SANGEETA JAIN

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSURES ON**
2nd MAY, 2024	10TH MAY, 2024	16TH MAY, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
**Our Board will have the right to extend the issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

RIGHT ISSUE OF UPTO 8000000 ELIGIBLE EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS ENTITLEMENT SHARES") OF OUR COMPANY IN THE MANNER PROVIDED ON THE WEBSITE OF THE REGISTRAR TO THE ISSUE OF A SHARE PREMIUM OF ₹ 25.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 2800.00 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 16 RIGHTS EQUITY SHARES FOR EVERY 33 FULLY PAID-UP EQUITY SHARES HELD BY ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH APRIL, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 116, "Assuming full Subscription"

Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar to the Issue not having any liability to the Investors. The plain paper Application form at all be available on the website of the Registrar to the Issue at: <https://rights.cameoindia.com/vms>. Our Company and the Registrar to the Issue shall not be responsible if the Applications are not updated by the SCSB or funds are not blocked in the Shareholders ASBA Accounts on or before the Issue Closing Date.

ASBA - A Simple, Safe, Smart way of Application - Make use of it!!!
Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/76 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated July 24, 2020 (Collectively hereinafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereinafter referred to as "ASBA Circulars"), all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. 18th April, 2024 and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue on or before 13th May, 2024, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. 15th May, 2024. They may also communicate with the Registrar to the Issue with the help of the helpline number at +91-44-4002701/0706/0741 and email address at <https://rights.cameoindia.com/vms>

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 132 of the Letter of Offer.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely VMS INDUSTRIES LIMITED - SUSPENSE ESCROW DEMAT ACCOUNT (Account Number - IN301330-41555715).

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, i.e. 13th May, 2024, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. Thursday, 18th April, 2024, see Section Terms of the Issue - "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 122 of Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders may apply for the Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form. The details of the ASBA Accounts to be opened by our Company, for the APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. 18th April, 2024 and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at <https://rights.cameoindia.com/vms> at least two working days prior to the Issue Closing Date i.e. Monday, 13th May, 2024, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. Wednesday, 15th May, 2024. They may also communicate with the Registrar to the Issue with the help of the helpline number at +91-44-4002701/0706/0741 and email address at <https://rights.cameoindia.com/vms>.

ALLOTMENT OF RIGHTS EQUITY SHARES IN DEMATERIALIZED ACCOUNT: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. THURSDAY, APRIL 18, 2024.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on 24th April, 2024 and physically through registered post on 24th April, 2024 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. 2nd May, 2024, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (in the name of VMS INDUSTRIES LIMITED - SUSPENSE ESCROW DEMAT ACCOUNT) opened by our Company, for the Eligible Equity Shareholders who would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to the Registrar no later than two working days prior to the Issue Closing Date i.e. 13th May, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date i.e. 15th May, 2024, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar is active to facilitate the aforementioned transfer.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:
An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder being in a position to obtain it from any source may make an Application to subscribe to this Issue on plain paper with the same details as the Application Form that is available on the website of the Registrar to the Issue at the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to exercise their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being VMS Industries Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record Date) DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Equity Shares entitled to;
- Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- Total application money paid at the rate of Rs. 35/- per Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:
 - "We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States Person as defined in the Regulation S of the Securities Act of 1933 ("Regulation S")."
 - "I/we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States."
 - "I/we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/we understand this application should not be forwarded to, or transmitted in, or to the United States at any time. I/we confirm that I/we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction."
 - "I/we will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence."
 - "I/we understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act."
 - "I/we (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act."
 - "I/we acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an investor submits

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED
Subramanian Building, 1 Club House Road, Chennai - 600 002
Tel : +91-4440020700 Email: rights@cameoindia.com Investor Grievance Email id: investor@cameoindia.com
Website: <https://rights.cameoindia.com/vms>; www.cameoindia.com Contact Person: R D Ramasamy
SEBI Registration No. INR000003753 CINS: U67120TN1999PLC041613

BANKER TO THE ISSUE

ICICI Bank Limited
Address: 5th floor, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400020
Tel No.: 022-68052182 Fax No.: NA Contact Person: Varun Badai
E-mail: ipcmm@icicibank.com

For, VMS INDUSTRIES LIMITED
Sd/-
Hemal Panakajkumar Patel
Company Secretary and Compliance Officer

DISCLAIMER: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Fully Paid-up Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of the Registrar to the Issue at <https://rights.cameoindia.com/vms> and the website of the RTA i.e. Cameo Corporate Services Limited at <https://rights.cameoindia.com/vms>. Investors should note that investment in equity shares involves a degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

इण्डियन ओवरसीज़ बैंक

सूचना प्रौद्योगिकी विभाग
 केंद्रीय कार्यालय : 763, अण्णा साहे, चेन्नै - 600 002
 इण्डियन ओवरसीज़ बैंक निम्नलिखित के लिए बोली लगाने हेतु आमंत्रित करता है :
मार्केट ई-साइक्रेट पोर्टल - आपूर्ति, स्थाना, एकीकरण और
कृत्रिम बुद्धिमत्ता आधारित अवलोकन क्षमता का रखरखाव
और बैंक के लिए डिजिटल अनुभव गिगानोई समाधान
बोली संख्या : जीईएम/ 2024/ बी/ 4882343 दिनांकित : 23.04.2024
 पिछली जीईएम बोली संख्या: जीईएम/ 2024/ B/46364447 दिनांकित
 14.02.2024 रद्द कर दी गई
 उपर्युक्त निविदा के लिए जीईएम दस्तावेज उल्लिखित वेबसाइट पर
www.ioib.in एवं **www.gem.gov.in** उपलब्ध है, जहाँ से डाउनलोड किया
 जा सकता है। निविदा का विवरण और भविष्य में किए जाने वाले किसी भी
 संशोधन के लिए, उक्त वेबसाइट **www.gem.gov.in** का संदर्भ लें।

POST-OFFER ADVERTISEMENT UNDER REGULATION 18(12) IN TERMS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

ADESHWAR MEDITEX LIMITED

Registered Office: Gala 111 Lok Centre, Marol Maroshi Road, Andheri East, Marol Naka, Mumbai, Maharashtra, India 400059, Tel. No. +91-22-22674137; E-mail: adeshwarmeditex@gmail.com; compliance@adeshwarmeditex.com; Website: www.adeshwarmeditex.com; CIN: L52909MH2007PLC169544

This Post Offer Advertisement is being issued by Kunvarji Fintstock Private Limited ("Manager to the Offer") on behalf of Dr. K. Nagaraja Rao (Acquirer 1), Mr. Abhinandan N (Acquirer 2) along with Ms. B.D Chavan and Mr. Satish R Chudekar ("Persons Acting In Concert" or "PACS") in connection with the Offer made by the Acquirers to acquire 37,52,171 (Thirty Seven Lakhs Fifty Two Thousand One Hundred and Seventy One) Equity Shares having a Face Value of ₹ 10/- each ("Equity Shares") of the Adeshwar Meditex Limited ("Target Company") at ₹ 207.2/- (Twenty Rupees and Seventy Two Paise Only) per Equity Share, representing 26% of the Equity Share Capital of the Target Company ("Offer") from the equity shareholders of the target company, in compliance with Regulation 18(12) of the SEBI (SAST) Regulations (the "Post Offer Advertisement"). The Detailed Public Statement ("DPS") with respect to the aforementioned Offer was made on December 12, 2023, in Financial Express (English), Mumbai Lakshadweep (Marathi) and Jansatta (Hindi).

1. Name of the Target Company	: Adeshwar Meditex Limited
2. Name of the Acquirer and PAC	: Dr. K. Nagaraja Rao (Acquirer 1), Mr. Abhinandan N (Acquirer 2) and Ms. B.D Chavan (PAC 1) and Mr. Satish R Chudekar (PAC 2)
3. Name of the Manager to the Offer	: Kunvarji Fintstock Private Limited
4. Name of the Registrar to the Offer	: Purva Sharegistry (India) Private Limited
5. Offer Details	
a) Date of opening of the Offer	: March 18, 2024 – Monday
b) Date of closing of the Offer	: April 02, 2024 – Tuesday
6. Date of completion of payment of consideration and communication of Rejection/Acceptance	: April 19, 2024 – Friday

7. Details of Acquisition

Sr.	Particulars	Proposed in the Letter of Offer	Actuals
7.1	Offer Price (in Rs.)	₹ 207.2/- (Rupees Twenty and Seventy two Paise only)	₹ 207.2/- (Rupees Twenty and Seventy two Paise only)
7.2	The aggregate number of Shares tendered	37,52,171 Equity Shares	0 Equity Shares
7.3	The aggregate number of Shares accepted	37,52,171 Equity Shares	0 Equity Shares
7.4	Size of the offer (the number of Equity Shares multiplied by the Offer Price per Equity Share)	₹ 7,77,44,983.10/- (Rupees Seven Crores Seventy – Seven Lakhs Forty Four Thousand Nine Hundred and Eighty Three Only)	Nil ⁽¹⁾
7.5	Shareholding of the Acquirers and PAC before Public Announcement		
	• Number	26,70,000	26,70,000
	• % of Equity Share Capital	18.50%	18.50%
7.6	Shares agreed to be acquired by way of a Share Purchase Agreement (SPA)		
	• Number	61,55,332 ⁽²⁾	61,55,332 ⁽²⁾
	• % of Equity Share Capital	42.65%	42.65%
7.7	Shares acquired by way of Open Offer		
	• Number	37,52,171	Nil
	• % of Equity Share Capital	26.00%	0%
7.8	Shares acquired after Detailed Public Statement ("DPS")		
	• Number	Nil	Nil
	• % of Equity Share Capital	Nil	Nil
	• Price of the Shares Acquired	Not Applicable	Not Applicable
7.9	Detail	Pre Offer	Post Offer
		No. of Shares	% of Equity Share Capital
		No. of shares	% of Equity Share Capital
	Pre & Post offer Shareholding of the Acquirers and PAC	26,70,000 ⁽³⁾	18.50%
		88,25,332 ⁽⁴⁾⁽⁵⁾	61.15%
7.10	Detail	Pre Offer	Post Offer
		No. of Shares	% of Equity Share Capital
		No. of shares	% of Equity Share Capital
	Pre & Post offer Shareholding of the Public	82,76,094	57.35%
		56,06,094 ⁽⁴⁾	38.85%

⁽¹⁾ Nil Equity Shares tendered in the Open offer.
⁽²⁾ The Acquirers shall consummate the transaction in accordance with the SPA executed on December 05, 2023
⁽³⁾ - Ms. B.D Chavan, W/o Dr. K. Nagaraja Rao and M/o Abhinandan N holds 4,00,000 (Four Lakhs Only) Equity Shares representing 2.77 % of the Paid-up Equity Share Capital of the Target Company.
 - Mr. Satish R Chudekar Co-brother of Dr. K. Nagaraja Rao and Uncle of Abhinandan N holds 1,20,000 (One Lakh Twenty Thousand Only) Equity Shares representing 0.83% of the Paid-up Equity Share Capital of the Target Company.
⁽⁴⁾ Together the PAC, representing 3.69% of the Paid-up Equity Share Capital of the Target Company, Pursuant to the consummation of the Underlying Transaction and subject to compliance with the SEBI (SAST) Regulations, the Acquirers will have control over the Target Company and will become the promoters of the Target Company in accordance with the provisions of the SEBI (LODR) Regulations. Further, pursuant to the consummation of the Underlying Transaction, the Seller, will not hold any Equity Shares of the Target Company, and will be reclassified from the promoter and promoter group category in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations.
⁽⁵⁾ The Acquirers and PAC severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.
 A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company.
 Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on June 23, 2023.
Issued by the Manager to the Offer on behalf of the Acquirers and PAC

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 KUNVARJI FINSTOCK PRIVATE LIMITED Registered Office: Block B, First Floor, Siddhi Vinayak Towers, Off S.G. Highway Road, Mouje Makarba, Ahmedabad-380051 Corporate Office: 1218-20, 12th Floor, The Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri (E), Mumbai-400093 CIN: U65910GJ1986PTC008979 Contact Person: Mr. Jiten Patel / Ms. Sonia Kahlon Tel No. : +91 22 69850000 Email: mb@kunvarji.com Investor Grievance Id: support@purvashare.com MB.investorgrievances@kunvarji.com SEBI Reg. No. : MB/IN/M000012564	 PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Address: Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai – 400011, Maharashtra, India CIN: U6120MH1993PTC074079 Contact Person: Ms. Deepali Dhuri Tel No. : + 91 022-23010771 / 49614132 E-mail Address: support@purvashare.com SEBI Reg. No. : INR000001112
For and on behalf of the Acquirers and PACS Sd/- Abhinandan N Acquirer 2	
Date: April 26, 2024 Place: Mumbai	

"IMPORTANT"
 Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 20th April, 2024, the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and submitted with the Securities and Exchange Board of India ("SEBI") for information and dissemination.


VMS INDUSTRIES LIMITED
 Our Company was originally incorporated as "Varun Management Services Private Limited" on December 2, 1991 under the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli ("RoC"). The name of the Company was changed to "VMS Industries Private Limited" pursuant to a special resolution passed by the shareholders at the EGM held on March 12, 2007 and a fresh Certificate of Incorporation issued by RoC dated May 22, 2007. Subsequently our Company was converted into a public limited company and our name was changed to "VMS Industries Limited" pursuant to a special resolution passed by the shareholders at the EGM held on December 31, 2009 and a fresh Certificate of Incorporation was issued by RoC dated January 29, 2010.
Corporate Identification Number: L71440GJ1991PLC016714
Registered Office: 808/C Pinnacle Business Park Corporate Road, Prahladnagar, Ahmedabad, Gujarat - 380015, India
Telephone: +91-99789 41676; Email id: info@vmsil.in
Website: www.vmsil.in; Contact Person: Hemal Panakajkumar Patel

PROMOTERS OF OUR COMPANY: MANOJ KUMAR JAIN AND SANGEETA JAIN

ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSURES ON**
2nd MAY, 2024	10TH MAY, 2024	16TH MAY, 2024

*Our Board will have the right to extend the issue period as may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the date of the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.
 **Issue Closing Date: Our Board may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

RIGHT ISSUE OF UPTO 8000000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 35.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 25.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 2800.00 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE PROPORTION OF 18 RIGHTS EQUITY SHARES FOR EVERY 100 EQUITY SHARES HELD BY ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH APRIL, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 116. *Assuming full Subscription

ASBA Simple, Safe, Smart way of Application - Make use of it!!!
 *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CI/RP/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CI/RP/2020/73 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CI/RP/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/2/12/11 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CI/RP/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. 18th April, 2024 and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company, in the manner provided on the website of the Registrar to the Issue at <https://rights.cameoindia.com/vms> at least two working days prior to the Issue Closing Date i.e. 13th May, 2024, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. 15th May, 2024. They may also communicate with the Registrar to the Issue with the help of the helpline number at +91-44-4002070/102706/3741 and email address at info@rights.cameoindia.com/vms for the credit of their Rights Entitlements in their physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 132 of the Letter of Offer.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely VMS INDUSTRIES LIMITED – SUSPENSE ESCROW DEMAT ACCOUNT (ASBA) and the details of such Applications to such Applications before making their Application through ASBA. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. Thursday, 18th April, 2024, see Section Terms of the Issue - "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 132 of the Letter of Offer.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. Thursday, 18th April, 2024, see Section Terms of the Issue - "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 132 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders may apply for the Equity Shares by submitting the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SCBS (if made available by such SCBS) for authorising such SCBS to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCBS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. 18th April, 2024 and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the Issue or our Company in the manner provided on the website of the Registrar to the Issue at <https://rights.cameoindia.com/vms> at least two working days prior to the Issue Closing Date i.e. Monday, 13th May, 2024, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. Wednesday, 15th May, 2024. They may also communicate with the Registrar to the Issue with the help of the helpline number at +91-44-4002070/102706/3741 and email address at info@rights.cameoindia.com/vms for the credit of their Rights Entitlements in their physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 132 of the Letter of Offer.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement Letter and Application Form for the Issue has been completed in electronic mode through email on 24th April, 2024 and physically through registered post on 24th April, 2024 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. 2nd May, 2024, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account namely VMS INDUSTRIES LIMITED – SUSPENSE ESCROW DEMAT ACCOUNT (ASBA) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue, on or before the Issue Closing Date i.e. 13th May, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date i.e. 15th May, 2024, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:
 An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue and the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being VMS Industries Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record Date) / DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialized form;
- Number of Equity Shares entitled to;
- Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- Total application money payable at the rate of ₹. 35/- per Equity Share;
- Details of the ASBA Account such as the SCBS account number, name, address and branch of the relevant SCBS;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCBS with which the account is maintained;
- Authorisation to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S")."
 "I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States."

"I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will be making any offer of the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act."
 "I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence."
 "I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act."
 "I/We (I) am/are, and the person, if any, for whose account I/We am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act."
 "I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits

REGISTRAR TO THE ISSUE	BANKER TO AN ISSUE
CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 Tel : +91-4440020700 Email: rights@cameoindia.com Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/vms , www.cameoindia.com Contact Person: R D Ramasamy SEBI Registration No: INFR000003753 CIN: U67120TN1998PLC041613	ICICI Bank Limited Address: 5th floor, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400020 Tel No. : 022- 68052182 Fax No. : NA Contact Person: Varun Badai E-mail: ipocmg@icicibank.com
For, VMS INDUSTRIES LIMITED Sd/- Hemal Panakajkumar Patel Company Secretary and Compliance Officer	
Date: April 25, 2024 Place: Ahmedabad.	

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue fully Paid-up Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE Limited at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at <https://rights.cameoindia.com/vms>. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

