

15th October 2020

Ravi Agrawal
Gangotri Bungalow,
Mangal Kiran Society Iris Park,
Juhu, Mumbai - 400 049

The Stock Exchange, Mumbai
Rotunda Building, 2nd Floor,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India
Exchange Plaza, 5th Floor, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Re: Disclosure of creation of pledge under SEBI (SAST) Regulations, 2011

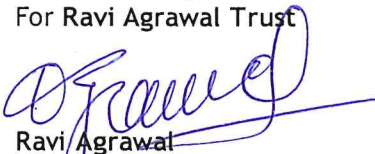
(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

This is to inform that myself, promoter of Ajanta Pharma Limited, have created pledge on 9,50,000 shares. The reason for pledge is to refinance the existing high cost loan taken against shares.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of the creation of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

Thanking You,
Yours faithfully,
For Ravi Agrawal Trust



Ravi Agrawal
Trustee
Mumbai
c.c.:

The Company Secretary
Ajanta Pharma Limited
"Ajanta House",
Charkop, Kandivli (West)
Mumbai - 400 067

Encl.: a/a

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover)

Name of the Target Company (TC): Ajanta Pharma Limited

Name of the Stock Exchange where the shares of the target company are listed: BSE & NSE

Date of reporting: 15 October 2020

Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked : Ravi P. Agrawal, Trustee Ravi Agrawal Trust

Details of the creation of encumbrance: 15.10.2020

Name of the promoter(s) or PACs with him/)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/ release{(2)-(3)]/ invocation{(1)-(3)]}}	
			Type of event (creation/ release/invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ no n-disposal-undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Gabs Investments Pvt Ltd	83,92,262	9.62	-	-	-	-	-	-	-	-	-
Yogesh M Agrawal, trustee Yogesh Agrawal Trust	1,26,39,934	14.49	-	-	-	-	-	-	-	-	-
Mannalal B Agrawal	1,70,000	0.19	-	-	-	-	-	-	-	-	-
Rajesh M Agrawal, trustee Rajesh Agrawal Trust	1,26,39,933	14.49	-	-	-	-	-	-	-	-	-
Ravi P Agrawal, trustee Ravi Agrawal Trust	1,25,45,180	14.38	Creation	15-Oct-20	Creation of Pledge	Refinance the existing high cost loan taken against shares	9,50,000	1.09	Lender Name: TATA Capital Finance Services Limited Trustee: Stock Holding Corporation of India Limited	76,59,750	8.78
Ravi P. Agrawal	1,90,000	0.22	-	-	-	-	-	-	-	-	-
Aayush M. Agrawal, trustee Aayush Agrawal Trust	1,25,40,389	14.37	-	-	-	-	-	-	-	31,70,105	3.63
Aayush M. Agrawal	20,000	0.02	-	-	-	-	-	-	-	-	-
Ganga Exports represented by its partners Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	23,90,903	2.74	-	-	-	-	-	-	-	-	-

Signature of the Authorised Signatory:

Date: 15 October 2020

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Form C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (2) read with Regulation 6(2) - Continual disclosure]

Name of the Company: **Ajanta Pharma Limited**

ISIN of the Company: **INE031B01049**

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN & Address with contact nos.	Category of Person (Promoters/ KMP/ Directors / Immediate Relatives / Others etc.)	Securities held prior to			Securities acquired/disposed			Securities held post acquisition/disposal			Date of allotment		Date of Intimation to the Company	Mode of acquisition/disposal (on market/public rights/preferential offer/off market/inter-se transfer, ESOP's etc.)	Trading in derivatives (Specify type of contract, futures or Exchange on which the trade was executed)					
		Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No and % of shareholding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/Sale/Pledge/Revoke/Invoke etc.)	Type of security (For eg.-share, Warrants, convertible debentures etc.)	No. and % of shareholding	From	To	Type of contract specifications			Buy	Sell				
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21
Ravi Agrawal, Trustee AADIR0266Q, Gangotri Bungalow Mangal Kiran Society IRIS Park Juhu Mumbai - 400049, Contact No 67733650	Promoter	Equity Shares	1,25,45,180 14.38%	Equity Shares	9,50,000	INR 1,48,66,55,000/- NSE closing price on 14.10.2020 is Rs.1564.90	Creation of Pledge	Equity Shares	1,25,45,180 14.38%	15.10.2020	15.10.2020	15.10.2020	Pledge Creation	Not Applicable						

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI(Prohibition of Insider Trading) Regulations, 2015

Signature: 
Designation: **Promoter**
Date: **15.10.2020**
Place: **Mumbai**