

Date: 13.04.2024

To,
Bombay Stock Exchange Ltd. (BSE Limited)
P.J. Towers, Dalal Street,
Mumbai - 400 001

Sub: Submission of Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 503626 i.e., Kshitij Investments Limited

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shares acquired through preferential issue.

Thanks & Regards,



Mr. Rahul Agrawal
(Acquirer)


Cc: Kshitij Investments Limited
509, Loha Bhavan, 93, P. D'Mello Road,
Carnac Bunder, Mumbai- 400 009

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|--|
| Name of the Target Company (TC) | Kshitij Investments Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Rohit Agrawal Rahul Agrawal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited ("BSE Limited") | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | - | - | - |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/(sold) | 18,47,000 | 58.59% | 58.59% |
| b) VRs acquired/sold otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted) | - | - | - |

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| | | | |
|--|--|--------|--------|
| d) Shares encumbered/invoked/released by acquirer | - | - | - |
| e) Total (a+b+c+d) | 18,47,000 | 58.59% | 58.59% |
| After the acquisition /sale, holding of: | | | |
| a) Shares carrying voting rights | 18,47,000 | 58.59% | 58.59% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 18,47,000 | 58.59% | 58.59% |
| Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Preferential Allotment | | |
| Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 12.04.2024 (Date of receipt of Trading Approval) | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 31,52,400 Equity Shares of Face Value of Rs. 10/- Each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 31,52,400 Equity Shares of Face Value of Rs. 10/- Each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 31,52,400 Equity Shares of Face Value of Rs. 10/- Each | | |


Mr. Rahul Agrawal
(Acquirer)

Place: Pipariya
Date: 13/04/2024