

**BHAVNA YADAV**

**Address: House No. 1311, Sector -14, Faridabad -121007**

**April 05, 2024**

**Corporate Relationship  
Department  
BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001

**Corporate Relationship  
Department  
Metropolitan Stock Exchange**

**of India Limited**  
205(A), 2<sup>nd</sup> Floor, Piramal  
Agastya Corporate Park  
Kamani Junction, LBS Road  
Kurla (West) Mumbai-400070

**The Board of Directors  
Corporate Merchant Bankers  
Limited**

UG-24, Vishwadeep Tower,  
District Centre, Janak Puri,  
New Delhi, 110058

**Subject- Disclosure under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

Dear Sir/ Madam,

With respect to above captioned subject, I, Bhavna Yadav have sold some shares of M/s Corporate Merchant Bankers Limited through Off Market sale on April 03, 2024. In this regard, kindly find attached the requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Kindly take the aforesaid on your records.

Thanking You,

Yours Truly,

  
(BHAVNA YADAV)

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Corporate Merchant Bankers Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhavna Yadav Person Acting in Concert (PAC)- Deepak Yadav, Cosmos Industries Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and Metropolitan Stock Exchange of India Ltd.		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	1,77,000	5.36%	5.36%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>e) Total (a+b+c+d)</b>	<b>1,77,000</b>	<b>5.36%</b>	<b>5.36%</b>
<b>Details of Sale</b>			
a) Shares carrying voting rights	1,77,000	5.36%	5.36%
b) VRs sold otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
<b>e) Total (a+b+c+/-d)</b>	<b>1,77,000</b>	<b>5.36%</b>	<b>5.36%</b>

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<b>After the sale, holding of:</b>			
a) Shares carrying voting rights acquired	0	0.00%	0.00%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
<b>e) Total (a+b+c+d)</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off - Market transfer		
Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 03, 2024		
Equity share capital / total voting capital of the TC before the said sale	Number of Shares: 33,00,000 Equity Shares of Rs. 10 each Amount (in Rs.): 3,30,00,000		
Equity share capital/ total voting capital of the TC after the said sale	Number of Shares: 33,00,000 Equity Shares of Rs. 10 each Amount (in Rs.): 3,30,00,000		
Total diluted share/voting capital of the TC after the said sale	Number of Shares: 33,00,000 Equity Shares of Rs. 10 each Amount (in Rs.): 3,30,00,000		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the Seller / Authorised Signatory**



**(BHAVNA YADAV)**  
Promoter

Place: Faridabad  
Date: 05-04-2024