

ASYA INFOSOFT LIMITED
CIN: L72900GJ1985PLC029849
Regd. Office: H.N. HOUSE 4TH FLOOR NIDHI COMPLEX NAVRANGPURA
AHMEDABAD 380009 GUJARAT
Email: sayainv@gmail.com Website: www.sayait.com Contact No.: 079-26462335

Date: July 18, 2023

To,
Department of Corporate Services
Bombay Stock Exchange Limited
25th Floor, P. J. Tower,
Dalal Street,
Fort, Mumbai- 400 001.

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

In accordance with the captioned subject matter, we hereby want to inform you that the Committee of Creditors ("CoC") of the Corporate Debtor, **M/s. Asya Infsoft Limited ("AIL")** at their second meeting which was held on Saturday, 15th July, 2023 at 712, Addor Aspire, Near Jahnvi Restaurant, Panjrapole Ahmedabad – 380015 which commenced at 4:00 PM and concluded 05.00 PM, inter alia has:

- 1) Took note of the New GST Registration No. 24AACCS1371D3ZS and the expenses incurred by the Resolution Professional is pursuance of obtaining the same.
- 2) Took note of all the Bank statement received from the Bank where is the Corporate Debtor is having an account.
- 3) Took note of the status of Audited Financial Accounts of the Corporate Debtor and continuation of Auditor.
- 4) Considered and approved the appointment of CA Aniket Goyal and CA Dharmendra Dhelariya as Valuers of the Corporate Debtor for the purpose of determining the fair value and liquidation value of the Corporate Debtor in accordance with Regulation 35.
- 5) Authorized the Resolution Professional to appoint Company Secretary and Compliance Officer of the company.
- 6) Considered and approved the issuance of Expression of Interest ("EOI") in Form-G.
- 7) Authorized the Resolution Professional to appoint Secretarial Auditor and Scrutinizer.
- 8) Took note of the Information Memorandum prepared by the Resolution Professional.

Please take the same on your records.

Thanking You,

FOR, ASYA INFOSOFT LIMITED
(A company under Corporate Insolvency Resolution Process
by NCLT, Ahmedabad Bench)

SUMIT RAJNIKANT MEHTA
RESOLUTION PROFESSIONAL
IBBI REGISTRATION NO.: IBBI/IPA-003/ICAI-N-00395/2021-2022/13986