

14th September, 2020

#### **National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, BandraKurla Complex, Bandra (East), Mumbai - 400 051 Fax: 022-26598237/38 **BSE Limited** 

Corporate Relationship Department 1st Floor, New Trading Ring, PJ Towers, Dalal Street, Fort, Mumbai - 400 001 Fax: 022-22723121/1278

Company Code: PVR / 532689

Sub: Quarter 1 and FY 2020-21 - Investor Presentation

Dear Sir / Madam,

Please find attached presentation on Investor update for Ist quarter and for Financial Year 2020-21.

This is for your information and records.

Thanking You.

Yours faithfully, For **PVR Limited** 

Pankaj Dhawan Company Secretary cum Compliance Officer



PVI

This presentation has been prepared for general information purposes in respect of PVR Limited ("Company") together with its subsidiaries and joint ventures (together, with the "Company", the "Group") only, without regard to any specific objectives, suitability, financial situations and needs of any particular person and does not constitute any recommendation or form part of any offer or invitation, directly or indirectly, in any manner, or inducement to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities of the Company in any jurisdiction, nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with, any contract or commitment therefor. This presentation does not solicit any action based on the material contained herein. Nothing in this presentation is intended by the Group to be construed as legal, accounting or tax advice.

This presentation has not been approved and will not or may not be reviewed or approved by any statutory or regulatory authority in India or by any Stock Exchange in India.

This presentation contains certain forward-looking statements relating to the business, financial performance, strategy and results of the Group and/ or the industry in which it operates. Forward-looking statements are statements concerning future circumstances and results, and any other statements that are not historical facts, sometimes identified by the words including, without limitation "believes", "expects", "predicts", "intends", "projects", "plans", "estimates", "aims", "foresees", "anticipates", "targets", and similar expressions. The forward-looking statements, including those cited from third party sources, contained in this presentation are based on numerous assumptions and are uncertain and subject to risks. A multitude of factors including, but not limited to, changes in demand, competition and technology, can cause actual events, performance or results to differ significantly from any anticipated development. Neither the Group nor its affiliates or advisors or representatives nor any of its or their parent or subsidiary undertakings or any such person's officers or employees guarantees that the assumptions underlying such forward-looking statements are free from errors nor does either accept any responsibility for the future accuracy of the forward-looking statements contained in this presentation or the actual occurrence of the forecasted developments. Forward-looking statements speak only as of the date of this presentation and are not guarantees of future performance. As a result, the Group expressly disclaims any obligation or undertaking to release any update or revisions to any forward-looking statements in this presentation as a result of any change in expectations or any change in events, conditions, assumptions or circumstances on which these forward-looking statements are based. Given these uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. Certain numbers in these presentations and materials have

The information contained in these presentations and materials are only current as of the dates specified herein and have not been independently verified. None of the Group, its directors, promoters or affiliates, nor any of its or their respective employees, advisers or representatives or any other person accepts any responsibility or liability whatsoever, whether arising in tort, contract or otherwise, for any errors, omissions or inaccuracies in such information or opinions or for any loss, cost or damage suffered or incurred howsoever arising, directly or indirectly, from any use of this presentation or its contents or otherwise in connection with this presentation, and makes no representation or warranty, express or implied, for the contents of this presentation including its accuracy, fairness, completeness or verification or for any other statement made or purported to be made by any of them, or on behalf of them, and nothing in this presentation or at this presentation shall be relied upon as a promise or representation in this respect, whether as to the past or the future. Past performance is not a guide for future performance. The information contained in this presentation is current, and if not stated otherwise, made as of the date of this presentation. The Group undertakes no obligation to update or revise any information in this presentation as a result of new information, future events or otherwise. Any person/ party intending to provide finance/ invest in the shares/ businesses of the Group shall do so after seeking their own professional advice and after carrying out their own due diligence procedure to ensure that they are making an informed decision.

PVI

This presentation is not a prospectus, a statement in lieu of a prospectus, an offering circular, an advertisement or an offer document under the Companies Act, 2013, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, or any other applicable law in India.

This presentation is strictly confidential and may not be copied or disseminated, reproduced, re-circulated, re-distributed, published or advertised in any media, website or otherwise, in whole or in part, and in any manner or for any purpose. Any unauthorized use, disclosure or public dissemination of information contained herein is prohibited. No person is authorized to give any information or to make any representation not contained in or inconsistent with this presentation and if given or made, such information or representation must not be relied upon as having been authorized by any person. Failure to comply with this restriction may constitute a violation of the applicable securities laws. Neither this document nor any part or copy of it may be distributed, directly or indirectly, in the United States. The distribution of this document in certain jurisdictions may be restricted by law and persons in to whose possession this presentation comes should inform themselves about and observe any such restrictions. Accordingly, any persons in possession of the aforesaid should inform themselves about and observe any such restrictions. By reviewing this presentation, you agree to be bound by the foregoing limitations. You further represent and agree that you are located outside the United States and you are permitted under the laws of your jurisdiction to receive this presentation. You may not repackage or sell the presentation. Information contained in a presentation hosted or promoted by the Group is provided "as is" without warranty of any kind, either expressed or implied, including any warranty of fitness for a particular purpose.

This presentation is not an offer to sell or a solicitation of any offer to buy the securities of the Company in the United States or in any other jurisdiction where such offer or sale would be unlawful. Securities may not be offered, sold, resold, pledged, delivered, distributed or transferred, directly or indirectly, in to or within the United States absent registration under the United States Securities Act of 1933, as amended (the "Securities Act"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. The Company's securities have not been and will not be registered under the Securities Act.

By accessing this presentation, you accept this disclaimer and any claims arising out of or in connection with this presentation shall be governed by the laws of India and only the courts in Gurugram, India, and no other courts shall have jurisdiction over the same.









Q1, FY21

Q1, FY20

Total Income INR Lacs

1,258

88,716

EBITDA INR Lacs

(11,603)

16,545

PAT INR Lacs

(14,107)

4,422







Performance for the quarter was impacted led by COVID 19 induced lockdown





	Q1, FY 21			Q1, FY 20		
Particulars (INR Lacs)	Reported	Ind-AS 116 Impact	Ind-AS 116 Adjusted	Reported	Ind-AS 116 Impact	Ind-AS 116 Adjusted
Total Income	5,535	4,277	1,258	88,716	0	88,716
Expenses	12,861	0	12,861	60,181	-11,990	72,171
EBITDA	-7,326	4,277	-11,603	28,535	11,990	16,545
EBITDA Margin	NM		NM	32.2%		<b>18.6</b> %
Depreciation & Amortization	14,451	8,418	6,033	12,586	7,093	5,493
EBIT	-21,777	-4,141	-17,636	15,949	4,897	11,052
Finance Costs	12,400	8,873	3,527	13,143	8,999	4,144
PBT	-34,192	-13,014	<b>-21,17</b> 8	2,796	-4,102	6,898
Corporate Tax	-11,619	-4,548	-7,071	1,043	-1,433	2,476
PAT	-22,573	-8,466	-14,107	1,753	-2,669	4,422
PAT Margin	NM		NM	2.0%		<b>5.0</b> %
Non-controlling interests	11		11	4		4
PAT after adjustment of non-controlling interests	-22,562	-8,466	-14,096	1,757	-2,669	4,426
EPS - Basic (INR)	-43.94		-27.46	3.63		9.16
EPS - Diluted (INR)	-43.94		-27.46	3.61		9.11



# Q1, FY20-21 vs Q1, FY19-20 vs Q4, FY19-20

Particulars (INR Lacs)	Q1, FY 21	Q1, FY 20	% Change	Q4, FY 20	% Change
Income from sale of movie tickets	0	45,659	-100%	32,991	-100%
Sales of Food & Beverages	135	26,336	-99%	17,690	-99%
Advertisement Income	0	9,156	-100%	6,854	-100%
Income from movie production and distribution	292	1,738	-83%	1,642	-82%
Other Income	831	5,827	-86%	7,001	-88%
<b>Total Income</b>	1,258	88,716	<b>-99</b> %	66,178	-98%

- Sale of F&B revenue represents revenue from sale of gourmet popcorn under the '4700BC' brand from our subsidiary Zea Maize
- Income from movie production and distribution includes income from sale and distribution of digital movie rights from our subsidiary PVR Pictures
- Other income\* includes interest income, gain on redemption of MF/investments, convenience fee and other non operating income.

# Performance for the quarter was impacted due to COVID -19 induced lockdown

Note: Above financial numbers are excluding Ind AS 116 "Leases" impact.

<sup>\*</sup> Convenience fee represents notional income recognised in the P&L for income received in advance from ticketing aggregators as required under Ind AS: 115 - "Revenue from contracts with customers"

# Fixed Expenditure Analysis (Consolidated)



# Q1, FY20-21 vs Q1, FY19-20 vs Q4, FY19-20

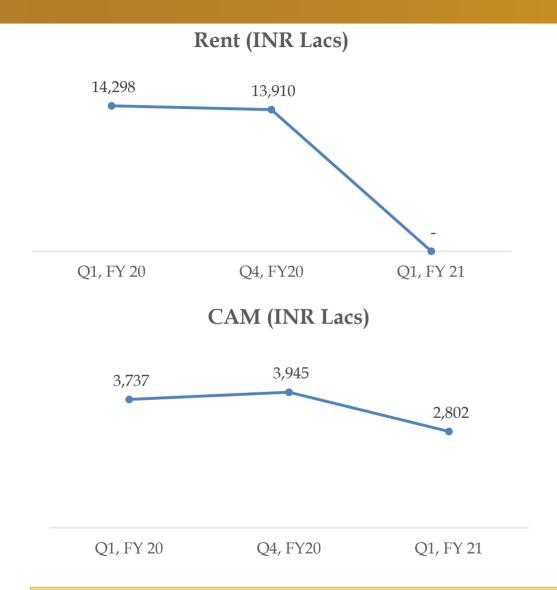
Particulars (INR Lacs)	Q1, FY 21	Q1, FY 20	% Change	Q4, FY20	% Change
Screens	845	785	8%	845	0%
Seats	1,81,917	1,73,051	5%	1,81,917	0%
Employee Benefit Expense	6,817	10,565	-35%	7,648^	-11%
Rent	0	14,298	-100%	13,910	-100%
Common area maintenance	2,802	3,737	-25%	3,945	-29%
Electricity and water charges	595	5,881	-90%	3,886	-85%
Other Expenses	2,576	10,618	-76%	11,369	-77%
<b>Total Fixed Expenses</b>	<b>12,790</b>	45,099	<b>-72</b> %	40,758	-69%
Less: CAM Provision	(2,802)				
Less: Inventory write-off	(252)			(183)	
<b>Total Fixed Expenses</b>	9,736	45,099	<b>-78</b> %	40,575	<b>-76</b> %
Actual Expenses Per Month	3,245	15,033	<b>-78</b> %	13,525	<b>-76</b> %

- Rent and CAM negotiations currently underway (Refer Slide: 10-11 for details)
- Significant reduction in personnel cost through manpower & cost rationalisation
- Continued focus on reducing all other fixed expenses

- Monthly operating expenses for the quarter at ~INR 32 Cr / month, lower than INR 40-45 Cr guidance provided at the beginning of the lockdown.
- Interest liability per month of  $\sim$  INR 9 Cr in addition to expenses above.

# Rent & Common Area Maintenance (CAM)





No rent or CAM payments being made since beginning of FY.

### RENT

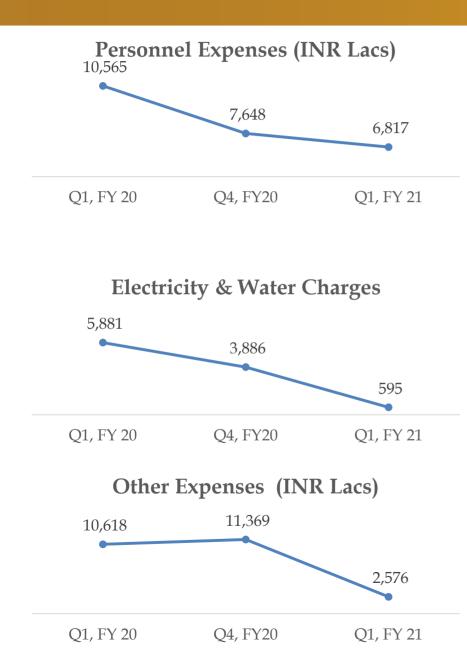
- Engaging with developers seeking
  - waiver for lockdown period
  - o reduced rent / revenue share post opening
- Amendment to Ind AS 116 Leases, dealing with COVID related rent concessions, notified by MCA on 24<sup>th</sup> July 2020 requires:
  - No modification in lease accounting if certain conditions are met for rent concessions offered
  - Unconditional concessions agreed, both for past and future periods, to be <u>accounted in the period the agreement is reached</u>
- Following these guidelines, accounted for rent concessions of INR 29.78
   Cr in Q1 basis confirmations received till 30<sup>th</sup> June'20; additional concessions of INR 54.32 Cr received till date to be accounted in subsequent quarters

### CAM

 Even though, company has not made payment of any CAM expenses pending final settlement with developers, full provision of CAM being included in P&L based on a conservative accounting practise.

Expect negotiations to get completed in a short time frame once cinemas are allowed to re-open





# **Personnel Expenses:**

- Continued manpower rationalisation; headcount reduced 11,073 on Mar 31, 2020 to 7,529 on Jun 30, 2020; 6,376 as on 31st Aug'20
- Temporary salary cuts of between 25%~ 50% implemented across organisation
- No increments and promotions considered during the year.
- Q1, FY21 cost includes one time expense of ~INR 5.5 Cr on account of full and final settlement for left employees.
- Average personnel expenses for Q2'FY21 expected to be between INR 13-14 Cr / month against an average of ~INR 23 Cr in Q1

# **Electricity & Water Charges**

Savings of 90% vs Q1, FY 20 due to closure of Cinemas.

# **Other Expenses**

- Overheads down 76% vs Q1, FY 20 due to cost control initiatives
- Amount includes one time inventory write-off of INR 2.5 Cr due to COVID 19



# **Managing Liquidity In A Challenging Environment**

# PVR

# **Maintain Liquidity:**

- Successfully completed Rights Issue for an amount of INR 300 crs.
- Issue subscribed 2.24x; highest oversubscription for a rights issue in last 15 years
- ~INR 550 Cr of liquidity available including undrawn banking lines of ~INR 155crs
- Sufficient liquidity available to sustain operations and meet obligations



## **Comfortable Debt Metrics:**

- Gross Debt as on date: ~INR 1267 Cr;
- Comfortable credit metrics
- Continue to engage with lenders for fresh funding

# **Reduce Operating Cost:**

- Continuous focus on reducing fixed cost
- Q2 fixed cost run rate between 22-25crs
   Cr/month against Q1 average of INR 32crs.



# Capex:

 All capex spends have currently been put on hold; to be reviewed post Cinemas are allowed to re-open.

# Continuous Engagement with Stakeholders









# 01 - PATRONS

- Understanding customer concerns of returning to cinemas
- Running patron outreach programs, communicating safety and hygiene protocols once Cinemas open.
- Tapping into our loyalty members.

# 02 - DEVELOPERS

- In active discussion
   with developers to
   waive off rent for
   lockdown period and a
   reduced rent / revenue
   share post opening till
   end of FY 21
- Development partners supportive

# 03 - EMPLOYEES

- Protecting Employees our first priority
- Extensive training programs undertaken during lockdown
- SOP's laid down for reopening

# 04 - DISTRIBUTORS

- Theatricals account for ~75% of the revenue from movies
- In constant engagement with Distributors for release of films post Cinema reopening
- Good quality content lined up post reopening

# **Detailed SOP's for Cinema Reopening**





SOCIAL DISTANCING



TEMPERATURE SCREENING AT ENTRY

POLITELY ASKED TO RETURN WITH FULL MONEY REFUNDED



MOBILE TICKETING



MINIMAL HUMAN CONTACT



AROGYA APP



MOBILE FOOD ORDERING



SANITISATION & CLEANLINESS



REGULAR STAFF HEALTH CHECK



PPE FOR SALE



HEALTH & HYGIENE



DISPOSABLE PACKAGING



MARKED QUEUING



SANITISATION OF ALL SURFACES BETWEEN SHOWS



STAGGERED AUDI SEATING



DIGITAL TRANSACTIONS



# **Update on Cinema Reopening Worldwide**

PVR

- Cinemas have already re-opened over 70 countries including China, Korea, UK, France, Italy, Mexico, Spain, UAE, USA, Singapore, Malaysia, Saudi Arabia, Sri Lanka
- Initial box office response in some of the countries where cinemas has been is postive:

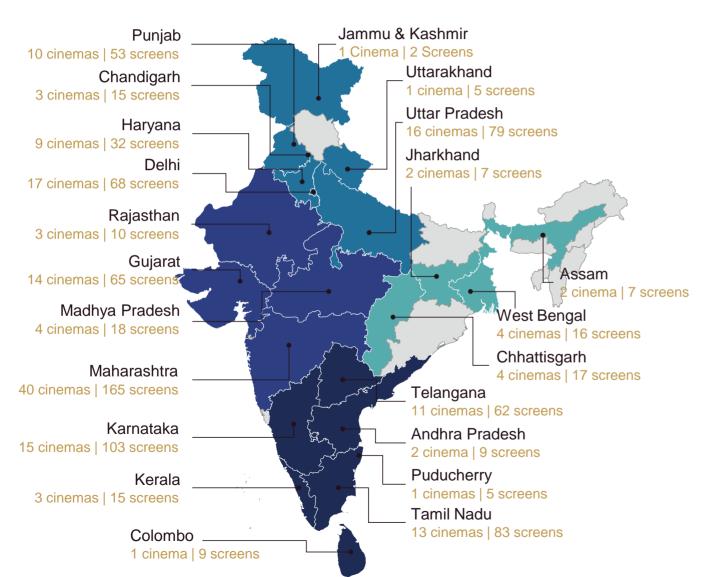
COUNTRY	OPENING DATE	Restrictions	Response		
United States	4th Sep	Varying between from 25% to 60% across states	Tenet Global collections exceed US \$ 200mn		
Canada	26th June	50 person per auditorium	• 'Unhinged' grosses \$12.2 mn in US/Canada		
China	20th July	Initial capacity at 30%; increased to 50%.	<ul> <li>"Eight Hundred" and Love You Forever gross revenues &gt; USD 350mn &amp; US\$ 70 mn</li> <li>BO collections jump ~3x in first 4 weeks since reopening</li> </ul>		
Japan	1st June	Alternate Seating	<ul> <li>Fate/stay night, earned huge ~475 mn yen to become the top-grossing film of the weekend.</li> </ul>		
South Korea	29th Apr	50% capacity restriction	<ul> <li>"Peninsula" doing a business of \$ 33Mn and " Steel Rain 2" pocketing \$ 5 Mn over the first weekend have been great successes</li> </ul>		
United Kingdom	4th Jul	50 people	<ul> <li>Tenet opens with GBP 5.4M pound at UK-Ireland box office</li> </ul>		
France	22nd June	Alternate seating; capacity restricted to 50%.	<ul> <li>France announced a \$196m (€165m) rescue package for France's National Cinema Centre</li> </ul>		





Screen Portfolio<sup>1</sup>









SCREENS BY REGION						
Region	Current	% of total				
South	286	34%				
West	258	30%				
North	254	30%				
East	47	6%				
TOTAL	845					





FORMAT	SCREENS			
Gold Class / Luxe	37			
DC	4			
4DX	18			
Playhouse	13			
IMAX	9			
P[XL]	8			
Onyx	1			
Sapphire	4			
Total	94			
11% of our screen portfolio is premium				

Note: [1] Numbers as on 14th Sep, 2020





Cities	Screens	Seats	% Complete
Mysore	6	1053	95%
Faridabad	3	618	95%
Kanpur	3	500	95%
Lucknow	1	519	95%
Gurugram	4	246	90%
Jamnagar	3	795	90%
Hyderabad	4	929	90%
Mumbai	6	868	Multiplex - 70% Drive in - 10%
Total	30	5,528	

- For the above 30 screens, 70-95% work is complete.
- In addition to the above, there are 28 more screens which are under fit-out.
- Capex cycle to restart only post cinema re-opening.



# BOLLYWOOD CONTENT PIPELINE

# **BOLLYWOOD CONTENT PIPELINE (1/3)**

# **PVR**



### SANDEEP AUR PINKY FARAAR

#### CAST Arjun Kapoor, Parineeti Chopra, Tarun Gahlot

#### **DIRECTOR** Dibakar Banerjee



#### 99 SONGS

#### CAST Ehan Bhat, Edilsy Vargas, Lisa Ray

#### **DIRECTOR** Dibakar Banerjee



#### MIMI

#### CAST Kriti Sanon,

Pankaj Tripathi, Sai Tamhankar

**DIRECTOR** Laxman Utekar



#### BAD BOYS

#### CAST Namashi Chakraborty, Amrin Quershi

#### **DIRECTOR** Rajkumar Santoshi



#### CHHALANG

#### CAST Rajkummar Rao, Nushrat Bharucha,

#### **DIRECTOR** Hansal Mehta



#### AADHAR

#### CAST Viineet Kumar, Saurabh Shukla, Raghubir Yadav

**DIRECTOR** Suman Ghosh



#### RAM PRASAD KI TERVI

#### **CAST**

Naseeruddin Shah, Vinay Pathak, Konkana Sen Sharma

**DIRECTOR** Seema Pahwa



#### BADNAAM

#### CAST Mohit Sehgal, Priyanka Ghor

**DIRECTOR** Krishna Bhatt

# **BOLLYWOOD CONTENT PIPELINE (2/3)**



#### SOORYAVANSHI

#### **CAST** Akshay Kumar, Katrina Kaif, Anupam Kher

#### DIRECTOR **Rohit Shetty**



### **JHUND**

Amitabh Bachchan, Vicky Kadian, Ganesh Deshmukh

#### DIRECTOR Nagraj Manjule



#### 83

#### CAST

Ranveer Singh, Deepika Padukone, Tahir Raj Bhasin

#### **DIRECTOR** Kabir Khan



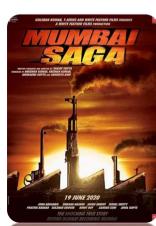
#### TOOFAN

# **CAST**

Farhan Akhtar, Isha Talwar, Paresh Rawal

#### DIRECTOR

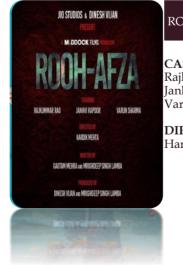
Rakeysh Omprakash Mehra



### MUMBAI SAGA

#### CAST John Abraham, Sunil Shetty, Emraan Hashmi

### DIRECTOR Sanjay Gupta



#### ROOH-AFZA

#### CAST

Rajkummar Rao, Janhvi Kapoor, . Varun Sharma

#### DIRECTOR Hardik Mehta



### SARDAR UDHAM SINGH

#### CAST Vicky Kaushal, Stephen Hogan

DIRECTOR Shoojit Sircar

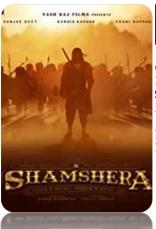


### JAYESH BHAI **JORDAAR**

#### CAST Ranveer Singh, Shalini Pandey, Boman Irani

#### DIRECTOR Krishna Bhatt

# **BOLLYWOOD CONTENT PIPELINE (3/3)**



#### SHAMSHERA

#### CAST Ranbir Kapoor, Sanjay Dutt, Aahana Kumra

**DIRECTOR** Karan Malhotra



#### BUNTY AUR BABLI 2

#### CAST Rani Mukherji, Saif Ali Khan,

Saif Ali Khan, Siddhant Chaturvedi

**DIRECTOR** Varun V Sharma



#### HUNGAMA 2

#### CAST Shilpa Shetty, Paresh Rawal, Meezaan Jaffrey

**DIRECTOR** Priyadarshan



#### HASEEN DILRUBA

# CAST Taapsee Pannu, Vikrant Massey, Hansika Motwani

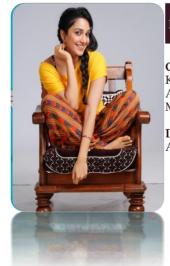
**DIRECTOR**Vinil Mathew



#### **JERSEY**

#### CAST Shahid Kapoor, Mrunal Thakur, Pankaj Kapur

**DIRECTOR** Gowtam Tinnanuri



#### INDOO KI JAWANI

#### CAST Kiara Advani, Aditya Seal, Mallika Dua

**DIRECTOR**Abir sengupta



# HOLLYWOOD CONTENT PIPELINE

# **HOLLYWOOD CONTENT PIPELINE (1/3)**



#### TROLLS WORLD TOUR

#### **CAST** Jamie Dornan, Anna Kendrick, **Justin Timberlake**

#### DIRECTOR Walt Dohrn, David P Smith





# THE LAST FULL

#### MEASURE

#### **CAST** Samuel . L Jackson, Jeremy Irvine, Saebastian Stan

DIRECTOR Todd Robinson



#### ORDINARY LOVE

#### CAST Liam Neeson, Lesley Manville

#### DIRECTOR Lisa Baros Dsa, Glenn Leyburn



#### **FAREWELL**

#### CAST Shuzhen Zhao, Awkwafina, X Mayo

#### DIRECTOR Lulu Wang



IN THEATERS AUGUST 21

#### UNHINGED

#### CAST Russell Crowe, Caren Pistorius, Jimmi Simpson

#### DIRECTOR Derrick Borte



### WONDER WOMAN 1984

#### **CAST** Kristen Wiig, Gal Gadot, Connie Nielsen

#### DIRECTOR Patty Jenkins



#### TENET

#### CAST John David Washington, Robert Pattinson, Elizabeth Debicki

#### DIRECTOR Christopher Nolan



#### CAST Elizabeth Lail, Jordan Calloway, Talitha Eliana Bateman

#### DIRECTOR **Justin Dec**

# **HOLLYWOOD CONTENT PIPELINE (2/3)**

# PVR



### THE SECRET: DARE TO DREAM

#### CAST Katie Holmes, Josh Lucas, Jerry O'Connell

#### **DIRECTOR** Andy Tennant

THE SECRET



#### MR JONES

#### CAST James Norton, Vanessa Kirby, Peter Sarsgaard

#### **DIRECTOR** Agnieszka Holland



#### BLACK WIDOW

#### CAST Scarlett Johansson, Florence Pugh, Robert Downey Jr.

**DIRECTOR**Cate Shortland



### NO TIME TO DIE

CAST Ana de Armas, Jeffrey Wright, Daniel Craig

**DIRECTOR** Cary Joji Fukunaga



### FREE GUY

#### CAST Taika Waititi, Ryan Reynolds, Iodie Comer

**DIRECTOR** Shawn Levy



#### PETER RABBIT 2

#### CAST James Corden, Elizabeth Debicki, Lennie James

**DIRECTOR**Will Gluck

#### NOBODY

#### CAST Connie Nielsen, Christopher Lloyd, Bob Odenkirk

**DIRECTOR** Ilya Naishuller



# HOLLYWOOD CONTENT PIPELINE (3/3)



#### THE KING"S MAN

#### CAST Aaron Taylor-Johnson, Gemma Arterton, Matthew Goode

**DIRECTOR** Matthew Vaughn



# GHOSTBUSTERS

AFTER LIFE

#### CAST Finn Wolfhard, Mckenna Grace, Carrie Coon

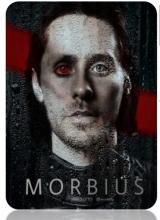
**DIRECTOR** Jason Reitman



#### TOM & JERRY

CAST Chloë Grace Moretz, Michael Peña, Rob Delaney

**DIRECTOR** Tim Story



#### **MORBIUS**

CAST Ana de Armas, Jeffrey Wright, Daniel Craig

**DIRECTOR** Cary Joji Fukunaga



#### THE BOSS BABY 2

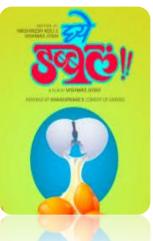
CAST Alec Baldwin, John Flanagan, James McGrath

**DIRECTOR** Tom McGrath

# REGIONAL CONTENT PIPELINE

# **REGIONAL CONTENT PIPELINE (1/4)**

# **PVR**



### GHYE DOUBLE [MARATHI]

**CAST** Mahesh Manjrekar, Nana Patekar

**DIRECTOR** Vishwas Joshi



# CHAL MERA PUTT 2 [PUNJABI]

CAST Amrinder Gill, Simi Chahal, Nasir Chinyoti

**DIRECTOR** Janjot Singh



### ROBERRT [KANNADA]

CAST Jagapathi Babu, Darshan Thoogudeep, Asha Bhat

**DIRECTOR** Tarun Sudhir



# BHOOMI [TAMIL]

CAST Nidhhi Agerwal, Jayam Ravi, Sathish

**DIRECTOR** Lakshman





# YAAR ANMULLE RETURNS *[PUN]ABI]*

CAST Rana Jung Bahadur, Navpreet Banga, Nikeet Dhillon

**DIRECTOR** Harry Bhatti



### POSTI [PUNIABI]

CAST Surilie Gautam, Babbal Rai, Jasprem Dhillon

**DIRECTOR** Rana Ranbir



# LOVE STORY [TELUGU]

CAST Naga Chaitanya , Sai Pallavi

**DIRECTOR** Sekhar Kammula



### JAGAME THANTHIRAM [TAMIL]

CAST James Cosmo, Dhanush, Decca Heggie

**DIRECTOR** Karthik Subbaraj

# REGIONAL CONTENT PIPELINE (2/4)

# **PVR**



### GOLGAPPE [PUN]ABI]

#### CAST Rajat Bedi, Binnu Dhillon, Ihana Dhillon

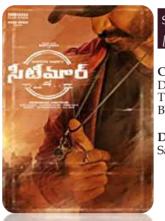
**DIRECTOR** Smeep Kang



### DADDY COOL MUNDE FOOL 2 [PUNJABI]

CAST Jassi Gill, Ranjit Bawa, Jaswinder Bhala

**DIRECTOR** Simerjit Singh



## SEETI MAAR [TELUGU]

#### CAST

Digangana Suryavanshi, Tamannaah Bhatia, Bhoomika Chawla

**DIRECTOR** Sampath Nandi



### AYYAPPANUM KOSHIYUM [MALAYALAM]

#### CAST

Prithviraj Sukumaran, Biju Menon, Renjith

**DIRECTOR** Sachy



### VAKEELSAAB [TELUGU]

#### CAST Prakash Raj, Nivetha Thomas, Pawan Kalyan

**DIRECTOR** Venu Sriram



### KGF 2 [KANNADA]

CAST Sanjay Dutt, Yash, Srinidhi Shetty

**DIRECTOR**Prashanth Neel



# MASTER [TELUGU]

CAST Joseph Vijay, Vijay Sethupathi, Andrea Jeremiah

**DIRECTOR**Lokesh Kanagaraj



### VALIMAI [TAMIL]

CAST Janhvi Kapoor, Ajith Kumar, Kartikeya Gummakonda

**DIRECTOR** H. Vinoth



# REGIONAL CONTENT PIPELINE (3/4)

# PVR



## QISMAT 2 [PUNJABI]

CAST Sargun Mehta, Ammy Virk

**DIRECTOR** Jagdeep Sidhu



# COBRA [PTAMIL]

CAST Vikram, Srinidhi Shetty, Irfan Pathan

**DIRECTOR** R. Ajay Gnanamuthu



### PUSHPA [TELUGU]

CAST Allu Arjun, Rashmika Mandhana, Vijay Sethupathi

**DIRECTOR** Sukumar



CAST Rajinikanth, Kushboo, Meena, Keerthy

**DIRECTOR** SIVA



## KOTIGOBBA 3 [KANNADA]

CAST Kichacha Sudeep, Nithya Memen, Nasser,

**DIRECTOR** K.S Ravikumar



### PUAADA [PUN]ABI]

CAST Sonam Bajwa, Ammy Virk

**DIRECTOR** Rupinder Chaha



# PONNIYIN SELVAN [TAMIL]

CAST Trisha Krishnan, Aishwarya Rai, Vikram

**DIRECTOR** Mani Ratnam



# KARNAN [TAMIL]

CAST JDhanush, Rajisha Vijayan, Natty

**DIRECTOR** Mari Selvaraj

# REGIONAL CONTENT PIPELINE (4/4)

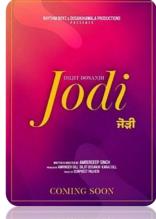




ACHARAYA [TELUGU]

CAST Chiranjeevi, Keerthy Suresh

**DIRECTOR** Koratala Siva



JODI [PUNJABI]

CAST Diljit Dosanjh, Nimrat Khaira

**DIRECTOR** Amberdeep Singh



PHANTOM [KANNADA]

CAST Kichcha Sudep, Anup Bhandari, Vasuki Vaibhav

**DIRECTOR** Rangi Taranga



777 - CHARLIE [KANNADA]

> CAST Rakshit Shetty, Charlie, Sangeetha Sringeri

**DIRECTOR** Kiranraj K



Thank You

For any queries please contact investor relations team: Email ID: investorrelations@pvrcinemas.com

