

Date: 21-04-2024

To  
The Manager  
Listing Department  
Department of Corporate Services  
Bombay Stock Exchange Limited  
P.J. Towers, Dalal Street  
Mumbai – 400001, Maharashtra

Sub: Intimation of submission of Application for Capital Reduction and Listing Approval for Allotment of shares, as per NCLT Order.

Scrip Code : 539122

Dear Sir/ Madam,

With reference to the captioned subject, we would like to inform you that in the process of implementation of Resolution Plan approved by Hon'ble National Company Law Tribunal (NCLT), Hyderabad Bench vide its Order dated 12<sup>th</sup> December, 2023, the Board of Directors of the company in their meeting held on 23-01-2024 has considered and approved cancellation of existing Equity Share Capital of the Company and allotment of 11,73,114 (Eleven Lakhs Seventy-Three Thousand One Hundred and Fourteen only) Equity Shares of Rs.10/- each fully paid-up to the existing equity Shareholders of the company, other than existing Promoters at the ratio of One Equity Share for every Ten Equity Shares held by them as on the Completion Date (Record Date) i.e, 14-02-2024 and allotment of 40,00,000 equity shares of face value of Rs. 10/- each to Mr. Santosh Kumar Vangapally (Successful Resolution Applicant) and 1,20,00,000 equity shares of face value of Rs. 10/- each to Mr. Prem Anandh Amarnathan, on preferential basis, as specified in the NCLT approved Resolution Plan.

In this regard, the company has submitted an application for obtaining BSE approval for reduction of capital and listing of 1,71,73,114 equity shares issued as per NCLT Order.

We request you to kindly take note of the same on your records.

For BODHTREE CONSULTING LIMITED

Signature:

Name: Santosh Kumar Vangapally

Designation: Whole-time Director

DIN No. 09331903