

Scrip Code - 536264



November 14th, 2016

BSE Ltd.,
P.J. Towers,
Dalal Street, Fort, Mumbai-400001

Sub: Outcome of Board Meeting held on November 14th, 2016.

Dear Sir,

This is in reference to the captioned subject, please be informed that the meeting of Board of Directors, at their meeting held today, i.e. November 9, 2016 approved the unaudited financial results for the period ended September 30, 2016.

You are requested to kindly take the aforesaid information on your records and acknowledge the receipt of the same. Financial Result will be shortly published in the newspaper and website.

Thanking You

For Tiger Logistics (India) Limited

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text 'TIGER LOGISTICS (INDIA) LTD.' around the perimeter and 'New Delhi' in the center, with a small star at the bottom.

Vishal Saurav
Company Secretary & Compliance Officer

Regd./head Office: 804A-807, Skylark Building,
60, Nehru Place, New Delhi - 110019 (India)
Tel.: +91-11-47351111
Fax: +91-11-2622 9671; 2623 5205
E-mail: tlogs@tigerlogistics.in
Website: www.tigerlogistics.in

A BSE Listed Entity

CIN# - L74899DL2000PLC105817 Formerly Known as Tiger Logistics India (P) Ltd.

An ISO 9001 : 2008 Certified Company

Branches: Mumbai ♦ Ludhiana ♦ Mundra ♦ Kolkata ♦ Pune ♦ Ahmedabad ♦ Jaipur ♦ Veraval

TIGER LOGISTICS (INDIA) LIMITED

Regd. Office : 804A-807, 60 Skylark Building, Nehru Place, New Delhi -110019

Statement of Consolidated Unaudited Financial Results for the quarter and six months ended 30.09.2016

PART I	Particulars	Preceding		Corresponding		Year Ended 31.03.2016 Audited [Rs./Lacs]	
		3 months ended	3 months ended	3 months ended	Six Months ended		
		30.09.2016	30.06.2016	30.09.2015	30.09.2016		30.09.2015
		Unaudited [Rs./Lacs]	Unaudited [Rs./Lacs]	Unaudited [Rs./Lacs]	Unaudited [Rs./Lacs]		Unaudited [Rs./Lacs]
01	Income from Operations						
	Net sales/Income from operations	8700.84	5,378.92	7,009.16	14,079.76	25,344.54	
	Other Operating Income						
	Total Income from Operations (Net)	8,700.84	5,378.92	7,009.16	14,079.76	25,344.54	
02	Expenses						
	Operating Expenses	7,625.21	4,678.60	6,155.54	12,303.82	22,370.43	
	Employee benefit expenses	362.81	312.17	257.37	674.98	1,081.12	
	Depreciation and amortization expenses	13.26	12.23	10.02	25.49	74.46	
	Other expenses	185.53	125.19	180.04	299.28	631.61	
	Total Expenses	8,186.81	5,128.19	6,602.97	13,303.57	24,157.62	
03	Profit from operations before other Income, finance cost & Exceptional Items(01-02)	514.03	250.73	406.19	776.19	1,186.92	
04	Other Income	4.92	16.31	11.05	9.79	66.10	
05	Profit from ordinary activities before finance costs & exceptional items(03+04)	518.95	267.04	417.24	785.98	1,253.02	
06	Finance cost / Interest	8.19	13.71	12.84	21.89	32.37	
07	Profit after Finance cost but before exceptional items (05-06)	510.76	253.33	404.40	764.09	1,220.65	
08	Exceptional Items	-	-	-	-	-	
09	Profit from ordinary activities before tax (07-08)	510.76	253.33	404.40	764.09	1,220.65	
10	Tax expenses	176.24	88.94	139.06	265.18	491.12	
11	Net Profit from ordinary activities after tax (09-10)	334.52	164.39	265.34	498.91	729.53	
12	Extraordinary items (net of tax expenses)	-	-	-	-	-	
13	Net Profit for the period (11-12)	334.52	164.39	265.34	498.91	729.53	
14	Paid up equity share Capital(Face Value of Rs. 10/- each)	1,057.25	1,057.25	1,057.25	1,057.25	1,057.25	
15	Reserve excluding revaluation reserves as per B/S of the Previous accounting year			2936.68	3123.49	2,624.58	
16	Earning per share (Basic & Diluted)(Not Annualised)						
	a) Before extraordinary items	3.16	1.55	2.51	4.72	6.90	
	b) After extraordinary items	3.16	1.55	2.51	4.72	6.90	

Particulars
INVESTOR COMPLAINTS

Pending at the beginning of the quarter

0

Received during the quarter

0

Disposed of during the quarter

0

Remaining unresolved at the end of the quarter

0

NOTE:

- The above unaudited financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 14.11.2016. Consolidated financials are prepared only for the period ended 30.09.2016, it consists the data of Tiger Logistics (India) Limited and Tiger Logistics Pte. Ltd, Singapore (a wholly owned subsidiary). Previous year figures have been regrouped/rearranged wherever required. Previous year EPS has been recalculated based on the bonus shares issued.
- The Company has only one segment identifiable with Accounting Standard-17 issued by the Institute of Chartered Accountants of India.



A BSE Listed Entity

An ISO 9001 : 2008 Certified Company

Tiger Logistics (India) Limited

Managing Director

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CIN# - L74899DL2000PLC105817 Formerly Known as Tiger Logistics India (P) Ltd.

Branches: Mumbai ♦ Ludhiana ♦ Mundra ♦ Kolkata ♦ Pune ♦ Ahmedabad ♦ Jaipur ♦ Veraval

Consolidated Statement of Assets & Liabilities:		[Rs. In Lacs]	
PARTICULARS	AS AT 30.09.2016	AS AT 31.03.2016	
	Half Yearly (Unaudited)	Yearly (Audited)	
A EQUITY AND LIABILITIES			
1 Shareholder's Fund			
(A) Share Capital	1,057.25		1,057.25
(B) Reserve & Surplus	3,123.49		2,624.58
Sub-total - Shareholder's Fund	4,180.74		3,681.83
2 Share application money pending allotment			-
3 Non-current liabilities			
(a) Long-term borrowings	18.50		22.56
(b) Deferred tax liabilities (net)			
(c) Long-term provisions	106.35		93.35
Sub-total- Non-Current liabilities	124.85		115.91
4 Current Liabilities			
(a) Short-term borrowings	721.19		591.31
(b) Trade payables	3,366.96		2,926.95
(c) Other current liabilities	447.09		396.39
(d) Short-term provisions	167.75		183.38
Sub-total - Current liabilities	4,702.99		4,098.03
TOTAL-EQUITY AND LIABILITIES	9,008.58		7,895.77
B ASSETS			
1 Non-current assets			
(a) Fixed Assets			
(i) Tangible Assets	249.03		254.13
(ii) Intangible Assets	37.99		28.44
(iii) Capital work in progress	146.16		34.51
(b) Non-current investments	5.00		5.00
(c) Deferred tax assets (net)	46.36		39.54
(d) Long-term Loans and advances	32.34		32.65
Sub-total - Non current assets	516.88		394.27
2 Current Assets			
(a) Trade receivables	7,483.55		6,719.54
(b) Cash and cash equivalents	918.82		696.50
(c) short-term Loans and advances			13.65
(d) Other current assets	89.33		71.81
Sub-total - Current Assets	8,491.70		7,501.50
TOTAL ASSETS	9,008.58		7,895.77

Place : New Delhi
Date : 14/11/2016



For Tiger Logistics (India) Limited

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A BSE Listed Entity
An ISO 9001 : 2008 Certified Company

TIGER LOGISTICS (INDIA) LIMITED

Regd. Office : 804A-807, 60 Skylark Building, Nehru Place, New Delhi - 110019

Statement of Standalone Unaudited Financial Results for the quarter and six months ended 30.09.2016

PART I		Preceding		Corresponding		Year Ended	
		3 months ended	3 months ended	3 months ended	Six Months ended		
Particulars		30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		[Rs./Lacs]	[Rs./Lacs]	[Rs./Lacs]	[Rs./Lacs]	[Rs./Lacs]	[Rs./Lacs]
01	Income from Operations						
	Net sales/Income from operations	8700.84	5,378.92	7,009.16	14,056.56	12,159.37	25,344.54
	Other Operating Income						
	Total Income from Operations ('Net)	8,700.84	5,378.92	7,009.16	14,056.56	12,159.37	25,344.54
02	Expenses						
	Operating Expenses	7,625.21	4,678.60	6,155.54	12,283.73	10,764.41	22,370.43
	Employee benefit expenses	362.81	312.17	257.37	674.98	478.82	1,081.12
	Depreciation and amortization expenses	13.26	12.23	10.02	25.49	35.41	74.46
	Other expenses	185.53	125.19	180.04	299.28	263.04	631.61
	Total Expenses	8,186.81	5,128.19	6,602.97	13,283.48	11,541.68	24,157.62
03	Profit from operations before other income, finance cost & Exceptional Items(01-02)	514.03	250.73	406.19	773.08	617.69	1,186.92
04	Other Income	4.92	16.31	11.05	9.79	22.33	66.10
05	Profit from ordinary activities before finance costs & exceptional items(03+04)	518.95	267.04	417.24	782.87	640.02	1,253.02
06	Finance cost / Interest	8.19	13.71	12.64	21.89	21.52	32.37
07	Profit after Finance cost but before exceptional items (05-06)	510.76	253.33	404.40	760.98	618.50	1,220.65
08	Exceptional Items	-	-	-	-	-	-
09	Profit from ordinary activities before tax (07-08)	510.76	253.33	404.40	760.98	618.50	1,220.65
10	Tax expenses	176.24	88.94	139.06	265.18	214.06	491.12
11	Net Profit from ordinary activities after tax (09-10)	334.52	164.39	265.34	495.80	404.44	729.53
12	Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	334.52	164.39	265.34	495.80	404.44	729.53
14	Paid up equity share Capital(Face Value of Rs. 10/- each)	1,057.25	1,057.25	1,057.25	1,057.25	1,057.25	1,057.25
15	Reserve excluding revaluation reserves as per B/S of the Previous accounting year			2936.68	3120.38	2,933.84	2,624.58
16	Earning per share (Basic & Diluted)(Not Annualised)						
	a) Before extraordinary items	3.16	1.55	2.51	4.69	3.85	6.90
	b) After extraordinary items	3.16	1.55	2.51	4.69	3.85	6.90
	Particulars						
	INVESTOR COMPLAINTS				0		
	Pending at the beginning of the quarter				0		
	Received during the quarter				0		
	Disposed of during the quarter				0		
	Remaining unresolved at the end of the quarter				0		

NOTE:

- The above unaudited financial results were reviewed by the Audit Committee & taken on record by the Board of Directors at its meeting held on 14.11.2016. Previous year figures have been regrouped/rearranged wherever required. Previous year EPS has been recalculated based on the bonus shares issued.
- The Company has only one segment identifiable with Accounting Standard-17 issued by the Institute of Chartered Accountants of India.



For Tiger Logistics (India) Limited


 Managing Director

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Standalone Statement of Assets & Liabilities:		Rs.in Lakh	
PARTICULARS	AS AT 30.09.2016 Half Yearly (Unaudited)	AS AT 31.03.2016 Yearly (Audited)	
A EQUITY AND LIABILITIES			
1 Shareholder's Fund			
(A) Share Capital	1,057.25	1,057.25	
(B) Reserve & Surplus	3,120.38	2,624.58	
Sub-total - Shareholder's Fund	4,177.63	3,681.83	
2 Share application money pending allotment			
3 Non-current liabilities			
(a) Long-term borrowings	18.50	22.56	
(b) Deferred tax liabilities (net)			
(c) Long-term provisions	106.35	93.35	
Sub-total- Non-Current liabilities	124.85	115.91	
4 Current Liabilities			
(a) Short-term borrowings	721.19	591.31	
(b) Trade payables	3,366.97	2,926.95	
(c) Other current liabilities	426.99	396.39	
(d) Short-term provisions	167.75	183.38	
Sub-total - Current liabilities	4,682.90	4,098.03	
TOTAL-EQUITY AND LIABILITIES	8,985.38	7,895.77	
B ASSETS			
1 Non-current assets			
(a) Fixed Assets			
(i) Tangible Assets	249.03	254.13	
(ii) Intangible Assets	37.99	28.44	
(iii) Capital Work in progress	148.16	34.51	
(b) Non-current investments	25.09	5.00	
(c) Deferred tax assets (net)	46.36	39.54	
(d) Long-term Loans and advances	32.34	32.65	
Sub-total - Non current assets	536.97	394.27	
2 Current Assets			
(a) Trade receivables	7,449.53	6,719.54	
(b) Cash and cash equivalents	909.55	696.50	
(c) short-term Loans and advances	-	13.65	
(d) Other current assets	89.33	71.81	
Sub-total - Current Assets	8,448.41	7,501.50	
TOTAL ASSETS	8,985.38	7,895.77	

Place : New Delhi
Date : 14/11/2016



For Tiger Logistics (India) Limited

Managing Director

Regd./head Office: 804A-807, Skylark Building,
60, Nehru Place, New Delhi - 110019 (India)
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Branches: Mumbai ♦ Ludhiana ♦ Mundra ♦ Kolkata ♦ Pune ♦ Ahmedabad ♦ Jaipur ♦ Veraval



V.K. Sehgal & Associates

Chartered Accountants

Limited Review Report

To,
The Board of Directors,
Tiger Logistics (India) Limited.
804A-807, Skylark Building, 60, Nehru Place, New Delhi-110019.

We have reviewed the accompanying statement of unaudited financial results of Tiger Logistics (India) Limited for the quarter ended September 30, 2016 and year to date financial results for the period from 01st April, 2016 to 30th September, 2016 which are included in the accompanying "statement of unaudited financial results for the quarter ended June 30, 2016 year to date financial results for the period from 01st April, 2016 to 30th September, 2016" together with the notes thereon (the "statement"). The statement has been prepared by the company pursuant to regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations, 2015) read with SEBI's Circular No. CIR/CFD/CMD/15/2015 dated November 30, 2015 and SEBI's circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016, which has been initialled by us for identification purposes. Preparation of aforesaid statement is the responsibility of the company's management and has been approved by the board of directors. Further the management is also responsible to ensure that the accounting policies used in the preparation of the aforesaid statement are consistent with those used in preparation of company's previous financial statements. Companies (Indian Accounting standards) Rules, 2015 prescribed under section 133 of the Companies Act, 2013 are not applicable to the company. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the aforesaid statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V.K. Sehgal & Associates
Firm Reg. No. 011519N
Chartered Accountants

CA Naresh Kumar Gupta
Partner
M. No- 097505



Place : New Delhi
Date : 14.11.2016



TIGER LOGISTICS (INDIA) LTD

Investor Presentation

November 2016





This presentation and the accompanying slides (the “Presentation”), which have been prepared by Tiger Logistics(India) Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

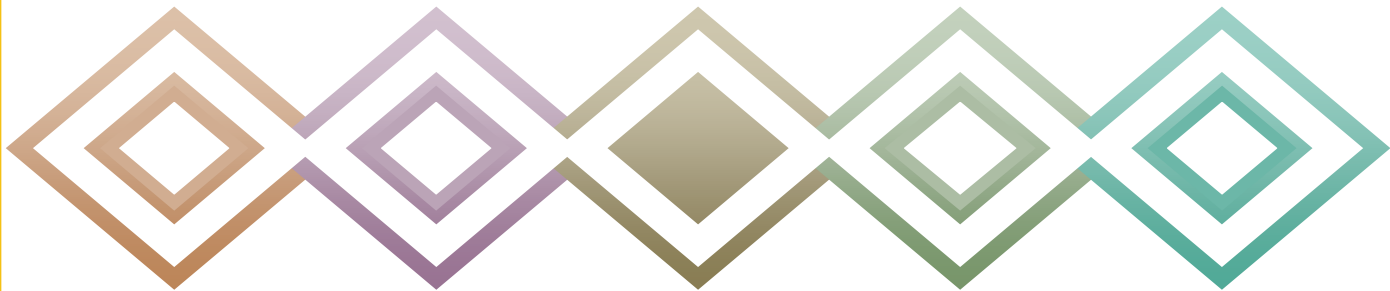
Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.



Company Overview



TIGER LOGISTICS is a Multi-Vertical Global Logistics Solution Provider



Established in 2000

Started in 2000 with the vision to become a **one stop solution** provider to all things 'Logistics'

Multi Vertical

Tiger Logistics is one of the few logistics companies with experience of **dealing with multiple industries**

Solution Provider

We carve out **tailored solutions** based on customers needs and manage their end to end logistics requirement

True to our Philosophy

Providing **Cost Effective, Error free, efficient & timely services** to our clients

Partnership Oriented

We adopt an **Asset light Business Model** through **Partnerships** with Leading Carriers associated by a dedicated team of in-house industry specialists

Capitalizing on our Strengths...



Strong Execution

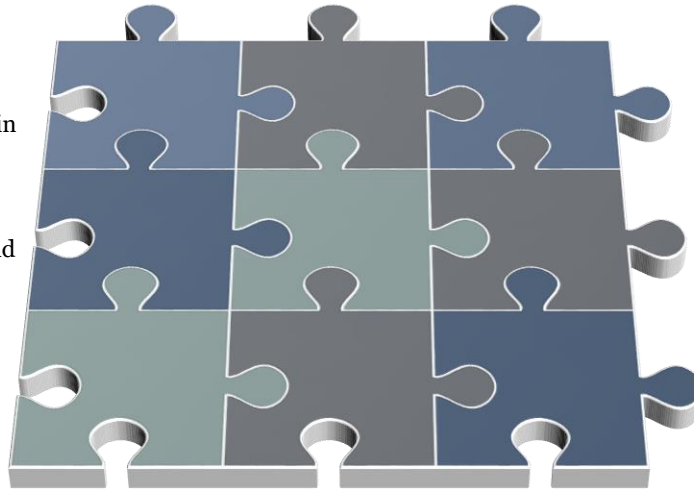
Our strong on ground force constantly thrives for efficiency in execution

PAN India Presence

Our strong network of agents and affiliates helps in swift & quick movement of goods

Varied product mix

We have hedged the risk of downturn in economy by having varied product mix



Asset Light Model

Our Asset Light Business model results in Higher ROCE & ROE

Low Leverage

Through Optimum fund Utilization we have been a low leverage company

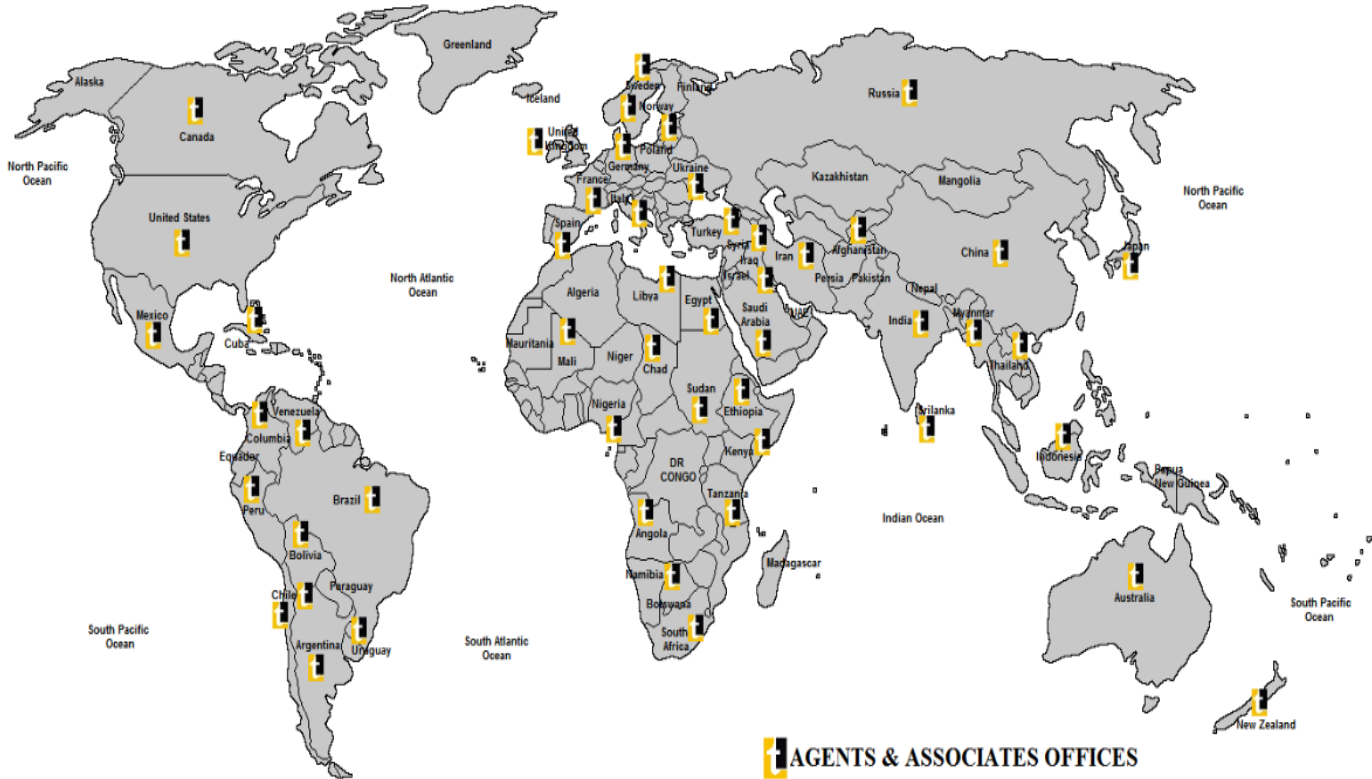
Strong IT backup

We have built strong IT infrastructure in our Systems to compliment our operational excellence

One Stop Solution

Having a large gamut of services makes us a complete logistic solution provider

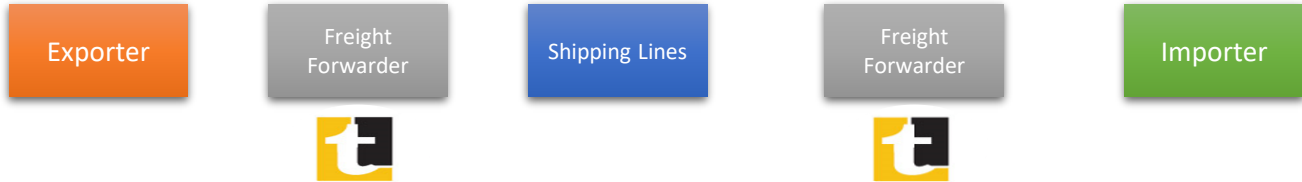
...with a Global Presence



Leading FCL Player in India

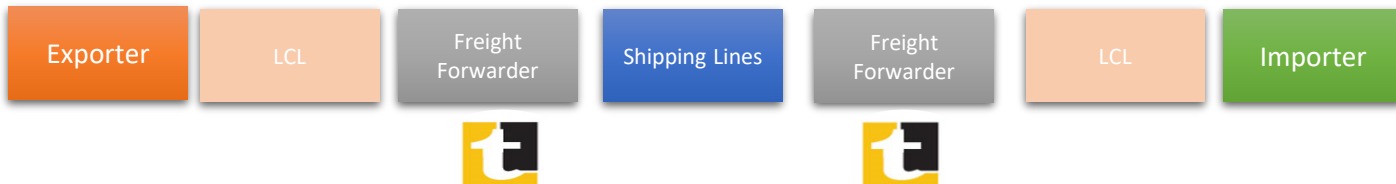


When Exporter has Full Container Load



- Our Association with multiple corporates across varied industries helps us to source Full Container Loads

When Exporter has Less than Container Load

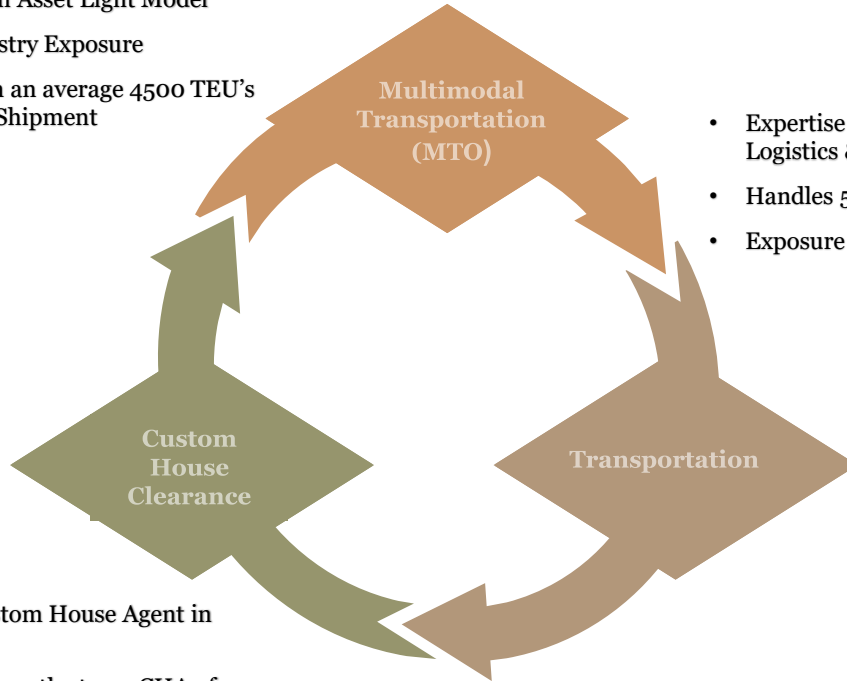


- Our Strong Network of LCL's provide us continuous business opportunities thus strengthening our position as a leading FCL player in India



Multi Segment Experience...

- Operates on Asset Light Model
- Multi Industry Exposure
- Handles on an average 4500 TEU's Container Shipment



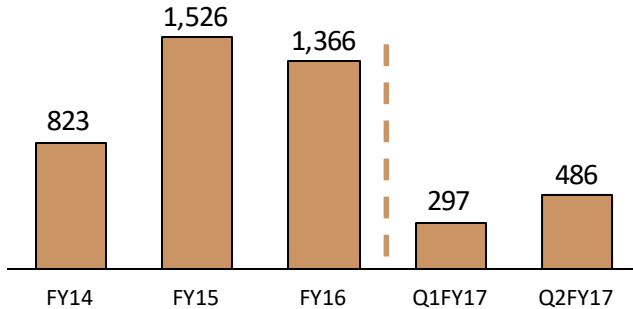
- Expertise in handling Project Logistics & Food Commodities
- Handles 500+ shipments per month
- Exposure to Varied products

- Started as a Custom House Agent in 2000
- Recognized among the top 3 CHA of North India by Concor India
- Clearing Services for import & Export at all major ports & ICD's

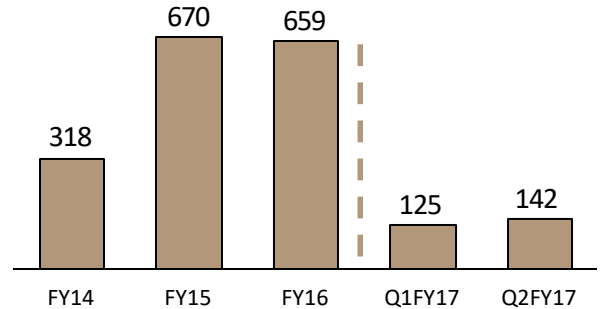


...with growing prospects in all segments...

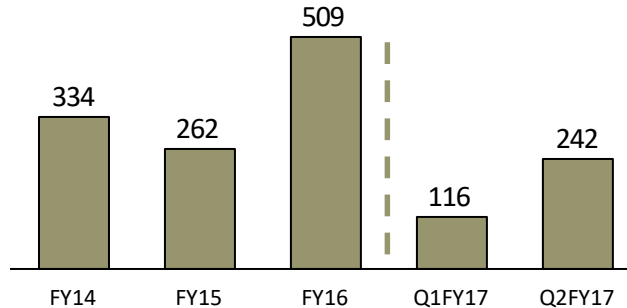
Multimodal Transport [Rs. mn]



Transportation [Rs. mn]



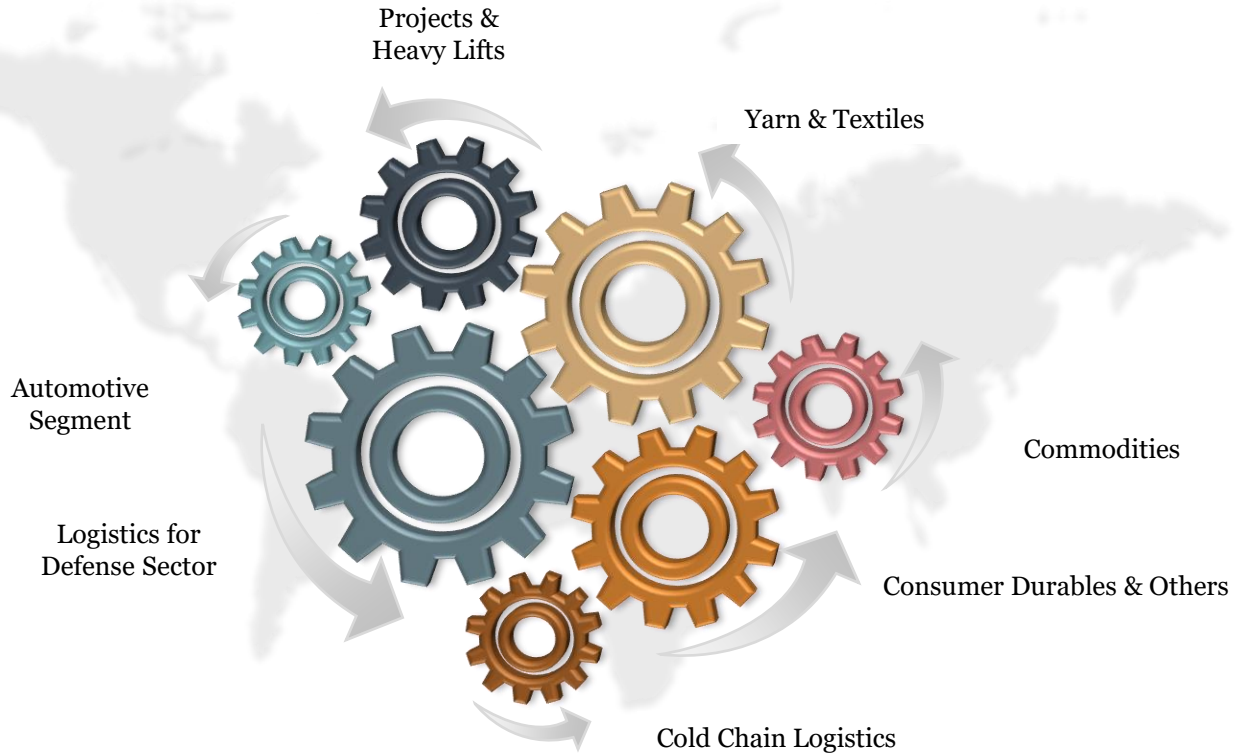
CHA [Rs. Mn]



...servicing multiple clients...



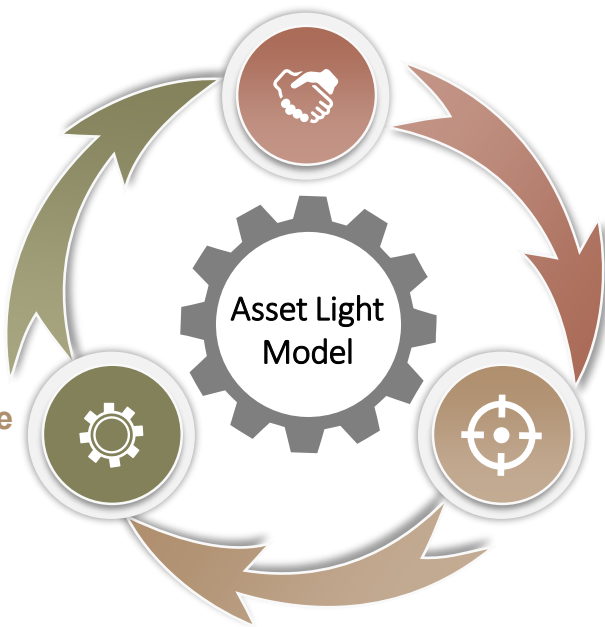
...across varied sectors...



...thus diversifying risk profile ¹¹



Asset Light Model –Our USP



Partnership based approach...

Leveraging on the strengths and fleets of partners without reorienting the wheel to create large Asset base

...allows us greater flexibility to expand portfolio

Asset light model encourages us to enhance our services and solutions portfolio which in turn increases value proposition for the customer

...and helps Balance Sheet Management

Allows us to focus on improving working capital efficiency rather than asset creation thus generating superior returns



Future Strategy

Leverage & Deepen Relationships

To strengthen and enhance the strong relationships with existing partners & Associates

Domestic Logistics & LCL

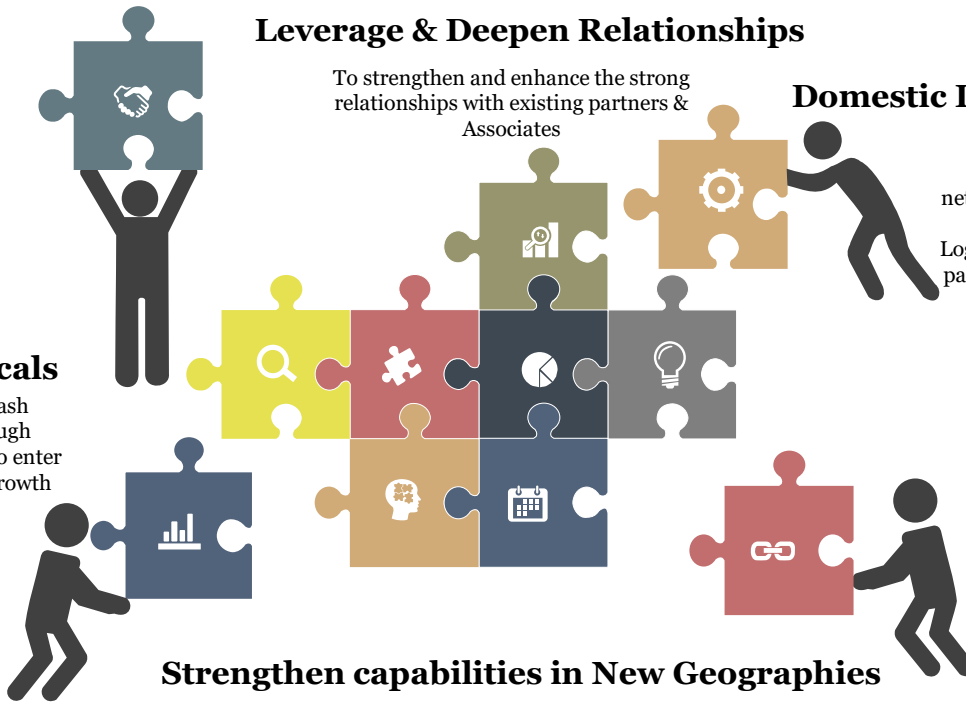
Leveraging existing network & infrastructure to enter Domestic Logistics segment and be part of the LCL Segment in India

New Verticals

To utilize the cash generated through existing verticals to enter new avenues of growth

Strengthen capabilities in New Geographies

To enhance the network of agents & partners in new geographies further enhancing global competitiveness and capability to serve the customer

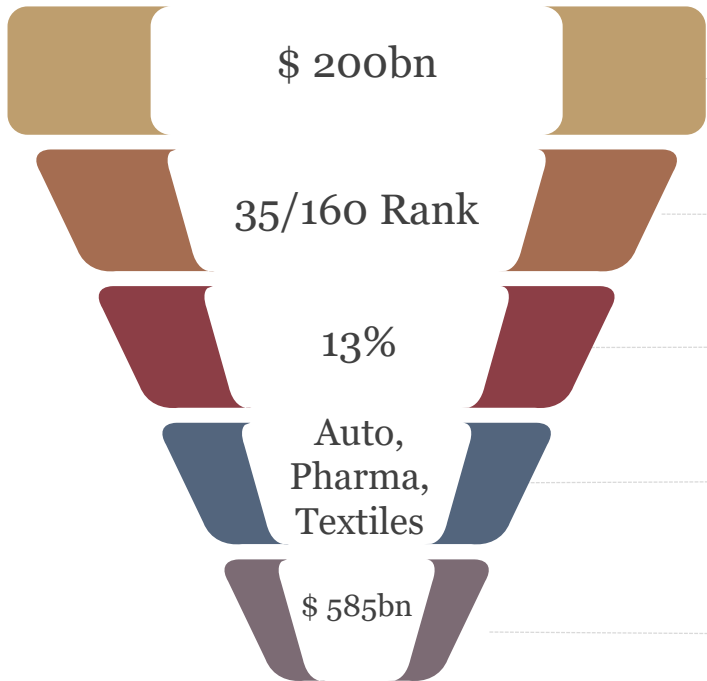




Industry Snapshot



Indian Logistics Scenario



Size of Logistics Sector

Logistics Industry is poised to grow to 200bn by 2020

Logistics Performance Index

India ranked 35 in Global LPI jumping 19 places from 2014. LPI is a barometer for gauging trade logistics performance

Logistics cost as % of GDP

Total Logistics cost is 13% of GDP. Comparative figures for China is 18% while for USA is 8.5%

Industries driving growth

Uptick in demand is driven by Automobiles, Pharmaceutical, Textiles & Cement Industry

Government's Investment

Government has proposed to invest USD 585bn to improve Logistics sector including Road, Rail, Air & Sea Ports



Demand Drivers

Manufacturing Demand

- 1 Trillion US\$ Size of Manufacturing sector by 2025
- 25% Contribution to GDP by 2025 from 16% currently

Agriculture Demand

- Second largest producer of vegetables and fruits
- Shortage of Infrastructure to store agricultural produce



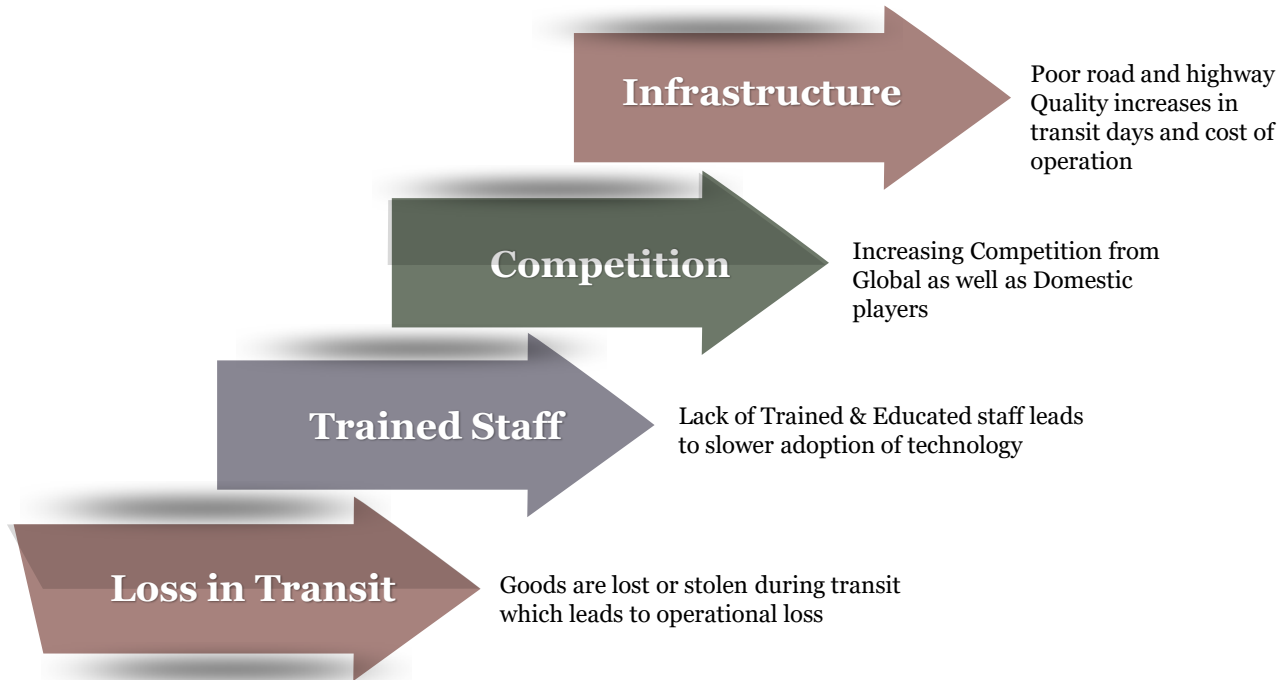
Consumption Demand

- Increase in Consumption at 6.7% during 2015-20
- Consumer spending will more than double by 2025
- 5th Largest Consumer Country by 2025

EXIM Demand

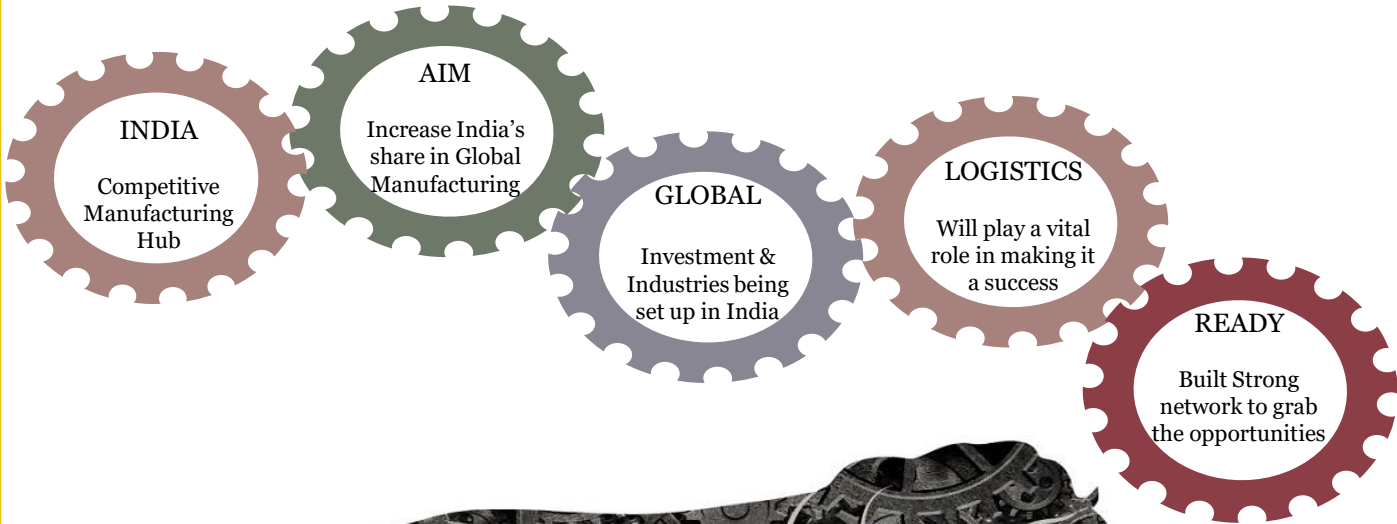
- Global demand of Made in India goods increasing
- Better Port Infrastructure to help EXIM propel further

Challenges





Make in India – Growth Opportunity



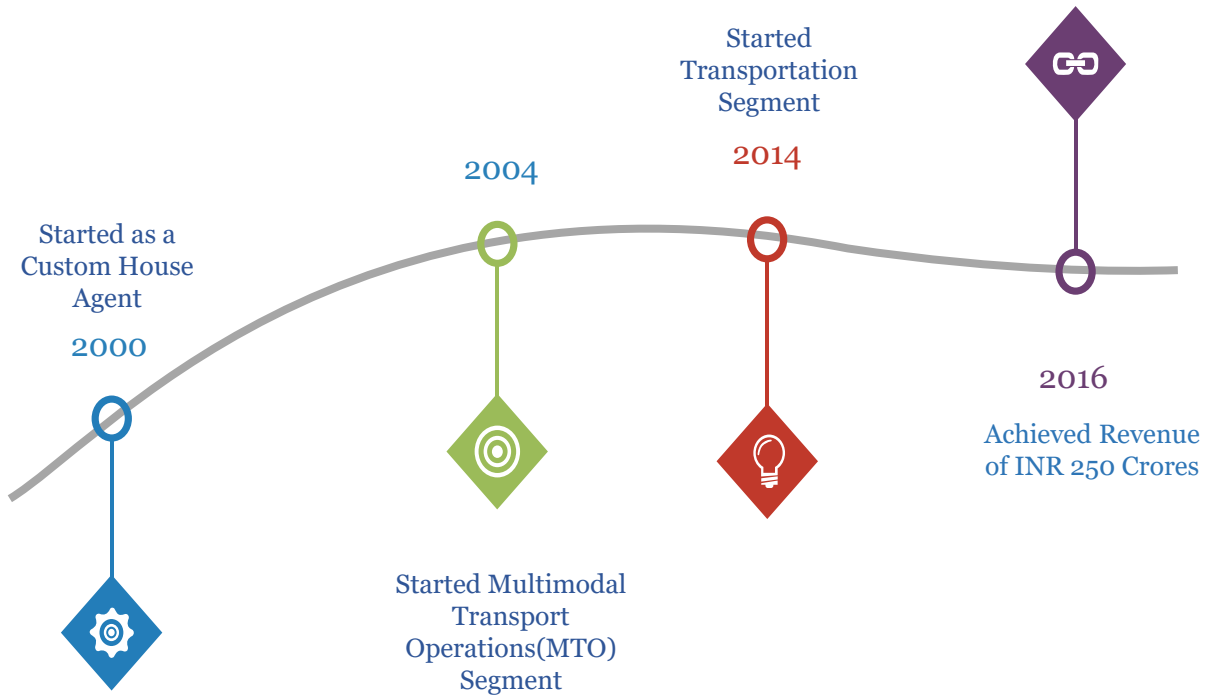




The Journey so far...



Milestones



Strong Promoter Prowess



Recognition & Awards



Recipient of “India’s Greatest Brands & Leaders 2015-16 – PRIDE OF THE NATION” (Logistics sector) by PWC India, and chosen by Consumers & Industry



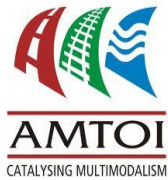
Awarded “World’s Greatest Brand & Leader of Asia & GCC in Logistics sector” by PWC India



Recognized among the top 3 Custom House Agents (CHA) of North India, by Container Corporation of India (CONCOR India)



Accreditations & Affiliations





Financial & Operational Overview



Q2/H1 FY17 Income Statement

Rs. Millions	Q2FY17	H1FY17	H1FY16	YoY
Revenue	870	1,406	1,216	15.6%
Operating Expenses	763	1,228	1,076	
Employee Expenses	36	67	48	
Other Expenses	19	30	26	
EBITDA	53	80	65	22.3%
EBITDA Margin	6.06%	5.68%	5.37%	+31bps
Other Income	0	1	2	
Depreciation	1	3	4	
EBIT	52	78	64	
EBIT Margin	5.96%	5.57%	5.26%	
Interest / Finance Cost	1	2	2	
PBT	51	76	62	
Tax	18	27	21	
PAT	33	50	40	22.6%
PAT Margin	3.84%	3.53%	3.33%	+31bps



Balance Sheet

Rs. Millions	H1FY17	FY16	FY15	FY14
Share Capital	106	106	42	42
Reserves and Surplus	312	262	253	231
Shareholders Funds	418	368	295	273
Long-term Borrowings	2	2	13	-
Long-term Provisions	11	10	7	5
Non-current liabilities	13	12	20	5
Short-term Borrowings	72	59	77	-
Trade Payables	337	293	216	148
Other Current Liabilities	59	58	72	4
Current liabilities	468	410	365	152
TOTAL - EQUITY AND LIABILITIES	899	790	680	430
Fixed Assets	29	28	30	31
Capital Work in Progress	15	3	-	-
Long-term Loans and Advances	3	4	2	2
Other Non Current Assets	7	5	3	1
Non-current assets	54	40	35	34
Trade Receivables	745	672	568	306
Cash and Cash Equivalents	91	70	49	78
Short-term Loans and Advances	0	1	23	2
Other current assets	9	7	5	10
Current assets	845	750	645	396
TOTAL - ASSETS	899	790	680	430



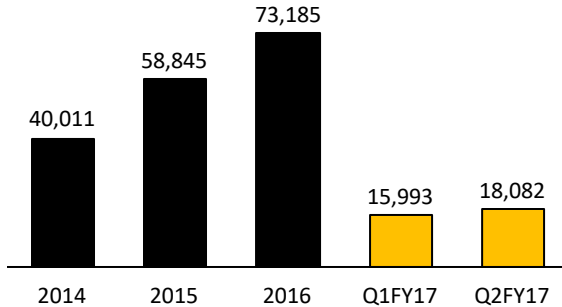
Income Statement

Rs. Millions	FY16	FY15	FY14
Revenue	2,534	2,458	1,475
Operating Expenses	2,237	2,227	1,306
Employee Expenses	108	80	60
Other Expenses	63	48	48
EBITDA	126	103	61
EBITDA Margin	4.98%	4.20%	4.15%
Other Income	7	6	7
Depreciation	7	10	8
EBIT	125	99	60
EBIT Margin	4.94%	4.04%	4.08%
Interest / Finance Cost	3	1	-
Exceptional Item (Gain) / Loss	-	(13)	-
PBT	122	84	60
Tax	49	27	21
PAT	73	58	39
PAT Margin	2.88%	2.35%	2.66%

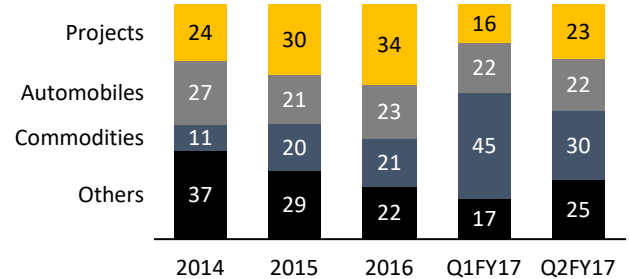
Operational Metrix



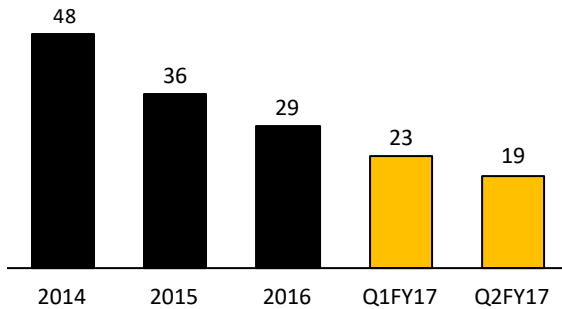
Twenty Feet Unit's (TEU's) Volume



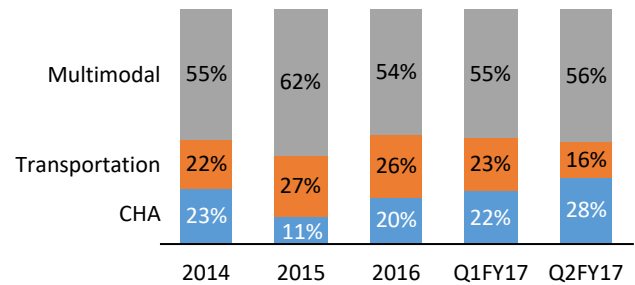
Industry wise Revenue Composition %



Top 5 Customers Contribution to Revenue %



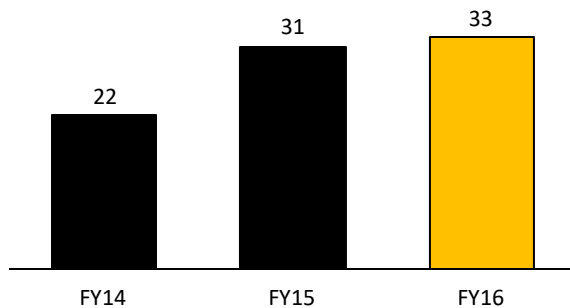
Segment wise Revenue Composition %



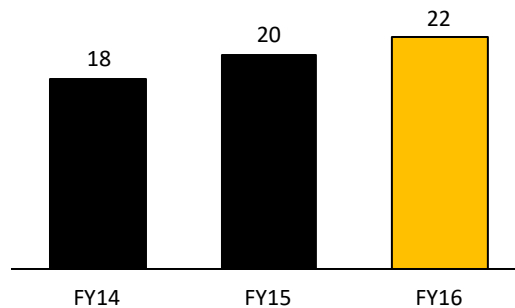
Performance Measurement



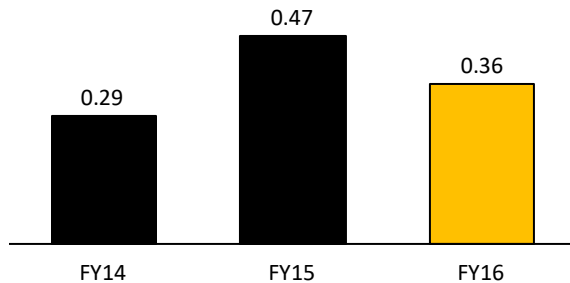
Return on Capital Employed %



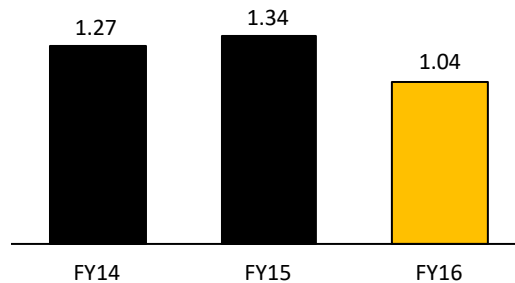
Return on Equity %



Net Debt to Equity Ratio



Net Debt to EBITDA Ratio





Our Credentials

Ported to Piraeus, Greece



Ported to Montevideo, Uruguay



60 Dornier Aircraft Ported to Ruag, Germany



300 TEU's Bio Power Plant Project Ported to Laem Chabang, Thailand





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