

Date: 30/04/2024

To,

BSE LIMITED

The Corporate Service Dept. P.J. Tower, Dalal Street, Fort, Mumbai - 400 051.

Company Name: EPIC ENERGY LIMITED

Script Code: 530407

Sub: Confirmation regarding not falling under Large Corporate criteria with reference to SEBI Circular No. SEBI/HO/DDHS/CRI/P/2018/144 dated November 26, 2018 and BSE circular dated April 11, 2019 as on 31st March, 2024

Dear Sir/Madam,

With reference to SEBI Circular No SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect to fund raising by issuance of Debt Securities by Large Corporate and disclosure compliance thereof by the Large Corporate, we hereby inform you that the Company is not a Large Corporate as on 31st March, 2024, as per the framework and applicability criteria given under the aforesaid circular.

You are requested to take note of the same.

Thanking you,

For **EPIC ENERGY LIMITED**

Sandipkumar Gupta
Company Secretary & Compliance