

Dated: 28th May, 2019
Place: Hyderabad

Letter No. PEBS/MERGER/RD/2019-20

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400 001 BSE Scrip code: 539333	The National Stock Exchange of India Limited Bandra Kurla Complex, Bandra East Mumbai-400 051 NSE Symbol: PENPEBS
---	--

Dear Sir/Madam,

Sub : Fixation of Record Date for issuance of Equity Shares pursuant to Scheme of Amalgamation ('Scheme') of Pennar Engineered Building Systems Limited ("First Transferor Company") and Pennar Enviro Limited ("Second Transferor Company") (hereinafter collectively referred to as "Transferor Companies") with Pennar Industries Limited ("Transferee Company").

This is further to our letter dated 10th May, 2019 and 14th May, 2019 informing about the approval of the Scheme and receipt of the certified copy of the Scheme from Hon'ble National Company Law Tribunal, Hyderabad Bench.

The Company has fixed Friday the **7th June, 2019** as the Record Date for the purpose of determining the shareholders entitled to receive the shares of the Transferee Company pursuant to the Scheme.

In accordance with the Scheme, Equity Shareholders of Transferor Companies are entitled to receive Equity Shares of the Transferee Company in the following exchange ratio:

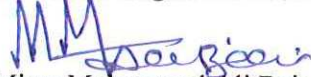
- 23 (Twenty Three) equity share in the Transferee Company of the face value of Rs. 5/- (Rupees Five) each credited as fully paid-up for every 13 (Thirteen) equity share of Rs. 10/- (Rupees Ten) each fully paid-up, held by such member in the First Transferor Company; and
- 1 (One) equity share in the Transferee Company of the face value of Rs. 5/- (Rupees Five) each credited as fully paid-up for every 1 (One) equity share of Rs. 10/- (Rupees Ten) each fully paid-up, held by such member in the Second Transferor Company.

We request you to kindly consider this as a Notice under Regulation 42 of the Listing Regulations for the purpose of the **Record Date**.

This is for your kind information and necessary action.

Thanking You,

for Pennar Engineered Building Systems Limited


Mirza Mohammed Ali Baig
Company Secretary & Compliance Officer



Corporate Office:
Pennar Engineered
Building Systems Limited
9th Floor (West Wing),
DHFLVC Silicon Towers,
Kondapur, Hyderabad - 500084
T: +91 40 4021 0525 / 26
F: +91 40 4018 6992
E-mail: cs@pebspennar.com
CIN: U45400AP2008PLC057182