

July 15, 2022

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code : 506109	Symbol : GENESYS

Dear Sirs

Sub: Allotment of 957,435 equity shares and 3,19,145 Warrants on preferential basis.

Pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our earlier intimation dated 14th June 2022 & 9th July 2022, we would like to inform you that with the approval of members of the Company and In-principle approval from BSE Limited and National Stock Exchange of India Limited, the Board of Directors of the Company in their meeting held on 14th July 2022 has *inter-alia* considered and approved allotment of securities on preferential allotment basis as detailed hereunder:

1. Equity Shares:

957,435 equity shares of face value of Rs.5/- each fully paid -up at an issue price of Rs. 470/- per equity share to Individual Investors under non-promoter public category.

Sr	Name of the Allottee	Category (Promoter / Non-promoter)	No. of equity shares allotted	Amount in Rs.
1.	Mr. Sundar Iyer	Non-promoter	6,38,295	29,99,98,650
2.	Mr. Vijay Karnani	Non-promoter	1,06,380	4,99,98,600
3.	Mr. Inder Soni	Non-promoter	1,06,380	4,99,98,600
4.	Ms. Abhinaya Chakravarthi	Non-promoter	1,06,380	4,99,98,600
		Total	957,435	44,99,94,450

Aforesaid equity shares shall rank *pari passu* with the existing equity shares of the Company in all respects.

2. Warrants:

1. 3,19,145 Convertible Warrants on preferential basis under Non-Promoter Category (Public).
2. Allotted price: Warrants allotted at a price of Rs. 470/- per Warrant aggregating to Rs.14,99,98,150/- (Rupees fourteen crores ninety-nine lakhs ninety-eight thousand one hundred fifty only).
3. Warrant subscription price paid by the Investor at the time of allotment is Rs. 117.50 per Warrant being the 25% amount aggregating to Rs. 3,74,99,537.50/- and the balance amount of Rs. 352.50 per Warrant, being the 75% amount aggregating to Rs.112498612.50/- payable at the time of exercising Warrants
4. Each Warrant is convertible into one equity share of the face value of Rs. 5/- (Rs. five only) and at a premium of Rs. 465/- on or before expiry of eighteen months from the date of allotment.
5. the equity shares to be allotted on exercise of Warrants shall rank *pari passu* in all respects.
6. Investor details:
 - i. Number of Investor for Warrant : One
 - ii. Name : Mr. Sundar Iyer

The allotment is done in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations /guidelines, if any, prescribed by any other regulatory or statutory authorities.

The meeting commenced at 1.30 p.m. and concluded at 2.30 p.m.

Thanking You,
Yours faithfully,
For **Genesys International Corporation Ltd**



Vineet Chopra
Vice President - Legal &
Company Secretary