

April 2, 2024

To,
BSE Limited
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai-400 001.

Scrip ID/ Code: FOCUS/543312

Sub: Outcome of Board Meeting - Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company at their meeting held on today, Tuesday, April 2, 2024 at the Registered Office of the Company at 703, Rajhans Complex, Nr. Kadiwala School, Ring Road, Surat- 395002, inter- alia to considered and approved the allotment of 6,00,000 Equity Shares of face value Rs.10/- each, at an issue price of of Rs. 33.60/- (Rupees Thirty-Three and Sixty paisa only) including premium of Rs.23.60/-(Rupees Twenty-Three and Sixty paisa only) per Equity Share, aggregating to Rs.2,01,60,000/- (Rupees Two Crore One Lakh Sixty Thousands Only) for cash consideration on a preferential basis to following persons being Promoters and Promoters group of the Company:

Sr. No.	Name of Allottees	No. of Equity Shares Allotted	Amount (In Rs.)	Category
1	Mohamedyaseen Muhammadbhai Nathani	3,90,000	1,31,04,000	Promoter
2	Mohamedamin Mohammad Nathani	75,000	25,20,000	Promoter
3	Mohamedsajid Mohamed Nathani	75,000	25,20,000	Promoter Group
4	Mohamedaslam Muhammadbhai Nathani	60,000	20,16,000	Promoter Group
	Total	6,00,000	2,01,60,000	

Consequent to above mentioned allotment, the issued, subscribed and paid-up Equity Share capital of the Company stands increased from Rs.3,99,96,000 divided into 39,99,600 Equity Shares of the face value Rs.10/- each to Rs.4,59,96,000 divided into 45,99,600 Equity Shares of the face value Rs.10/- each.

Equity shares allotted on the preferential allotment basis shall rank pari passu with the existing Equity Shares of the Company in all respects.

The details required pursuant to Para A of Part A of Schedule III of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, is enclosed herewith as Annexure-A.

The above information is also available on the website of the Company at www.focusbsl.com.

The Board Meeting commenced at 05:30 P.M. and concluded at 06:25 P.M.

This is for your information and record.

Thanking you,

Yours Faithfully,

For Focus Business Solution Limited

Dinal Kansadwala
Company Secretary & Compliance Officer
ACS No: 65092

Encl : As above

Annexure – 1

Details required pursuant to Para A of Part A of Schedule III of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023.

Details of Post Allotment of securities by way of Preferential Issue.

Sr. no.	Particulars	Details				
1.	Outcome of the subscription	The Company has received Rs.2,01,60,000/- on allotment of 6,00,000 Equity Shares from the Allottees.				
2.	Issue price / allotted price (in case of convertibles)	Issue price of Rs.33.60/- each (Face Value Rs.10/- each + Premium Rs.23.60/- each).				
3.	Number of invertors	Sr. No	Name of the Allottees	Category	Number of equity shares allotted	
		1	Mohamedyaseen Muhammadbhai Nathani	Promoter	390000	
		2	Mohamedamin Mohammad Nathani	Promoter	75000	
		3	Mohamedsajid Mohamed Nathani	Promoter Group	75000	
		4	Mohamedaslam Muhammadbhai Nathani	Promoter Group	60000	