

April 2, 2024

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051.

Scrip Code: CHALET

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Scrip Code: 542399

Dear Sir/ Madam,

Subject: Qualified Institutions Placement of Equity Shares of face value of Rs.10 each ('Equity Shares') by Chalet Hotels Limited ('Company') under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ('ICDR Regulations'), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder ('Issue').

Further to our earlier letters dated March 27, 2024 and April 2, 2024, this is to intimate that the QIP Committee at its meeting held today, i.e., April 2, 2024, has approved and adopted the Placement Document dated April 2, 2024 in connection with the Issue.

The meeting of the QIP Committee commenced at 10.20 p.m. and concluded at 10.34 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Listing Regulations.

Thanking You.

Yours faithfully,
For **Chalet Hotels Limited**

Christabelle Baptista
Company Secretary and Compliance Officer

Chalet Hotels Limited