

19th October, 2022

To,

BSE Limited

P J Towers,

Dalal Street,

Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No C/1,

G Block, Bandra-Kurla Complex,

Bandra (East), Mumbai – 400 051

Scrip Code: 532706

Symbol: INOXLEISUR

Dear Sir / Madam,

Sub.: Disclosure of Material Event / Information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Earnings Presentation.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of the Earnings Presentation that we propose to make during the Conference Call for analyst and investors scheduled to be held on Wednesday, 19th October, 2022 at 6.00 p.m. is enclosed herewith and the said Earnings Presentation has also been uploaded on the Company's website at:

<https://www.inoxmovies.com/Schedule-of-Analysts-or-Institutional-investors-Meet.aspx>

We request you to kindly take the same on record.

Thanking you.

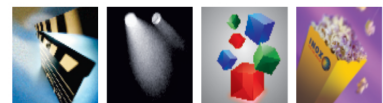
Yours faithfully,

For INOX Leisure Limited

Vishav Sethi

Company Secretary & Compliance Officer

Encl.: a/a.



INOX
LIVE the MOVIE



OFFICIAL SPONSOR OF THE INDIAN OLYMPIC TEAM

RESULTS
UPDATE Q2 & HI FY23

INOX

MIGHTY. BOLD.

FAST TICKETS





DISCLAIMER

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This Presentation includes statements that are, or may be deemed to be, “forward-looking statements”. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms “believes”, “estimates”, “anticipates”, “projects”, “expects”, “intends”, “may”, “will”, “seeks” or “should” or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, aims, objectives, goals, future events or intentions. These forward-looking statements include all matters that are not historical facts. They appear in a number of places throughout this Presentation and include statements regarding the Company’s intentions, beliefs or current expectations concerning, amongst other things, its results or operations, financial condition, liquidity, prospects, growth, strategies and the industry in which the Company operates. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. The factors which may affect the results contemplated by the forward looking statements could include, among others, future changes or developments in (i) the Group’s business, (ii) the Group’s regulatory and competitive environment, and (iii) political, economic, legal and social conditions in India or the jurisdictions in which our Group operates. Forward-looking statements are not guarantees of future performance including those relating to general business plans and strategy of the Company, its future outlook and growth prospects, and future developments in its businesses and its competitive and regulatory environment. No representation, warranty or undertaking, express or implied, is made or assurance given that such statements, views, projections or forecasts, if any, are correct or that the objectives of the Company will be achieved.

There are some important factors that could cause material differences to Company’s actual results. These include (i) our ability to successfully implement our strategy (ii) our growth and expansion plans (iii) changes in regulatory norms applicable to the Company (iv) technological changes (v) investment income (vi) cash flow projections etc. The Company, as such, makes no representation or warranty, express or implied, as to, and does not accept any responsibility or liability with respect to, the fairness, accuracy, completeness or correctness of any information or opinions contained herein. The information contained in this Presentation, unless otherwise specified is only current as of the date of this Presentation. The Company assumes no responsibility to publicly amend, modify or revise any forward-looking statements, on the basis of any subsequent development, information or events, or otherwise. Unless otherwise stated in this Presentation, the information contained herein is based on management information and estimates. The information contained herein is subject to change without notice and past performance is not indicative of future results. The Company may alter, modify or otherwise change in any manner the content of this Presentation without obligation to notify any person of such revision or changes.

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SUMMARY

- **Key Highlights**
- **Financial Highlights: Q2&H1 FY23**
- **Shareholding Structure**
- **New Property Openings – Q2&H1 FY23**
- **Screen Outlook FY23**
- **Movie Pipeline**
- **Enhanced Audience Outreach & Engagement**
- **Cash Flow Planning**
- **Annexure**



KEY HIGHLIGHTS

INOX
Launches
**1st MULTIPLEX
IN KASHMIR**
REVIVES CINEMA
AFTER 32 YEARS

INOX
PROPOSES
TO ACQUIRE
**CHENNAI CITY'S
LARGEST MULTIPLEX
'LUXE CINEMAS'**

Q2FY23
Highest Ever
QTRLY SPH
₹ **102**

Highest
**SCREEN
ADDITION**
IN INDUSTRY FOR H1FY23
30

*Strong
Liquidity*
POSITION
₹ **167 Cr**
CASH & CASH EQUIVALENTS
AS ON 16TH Oct 2022

Only
**National
CHAIN**
.....TO BE.....
NET DEBT FREE

Recognitions:
**MOST ADMIRABLE
RETAILER**
At MAPIC India Retail Awards
**BEST MULTIPLEX
CHAIN OF THE YEAR**
At IMAX Big Cine Awards

Q2FY23 VS Q2FY20

	REVENUE	EBITDA*	PAT*
Q2 FY23	₹ 381CR ▼ 27%	₹ 3CR ▼ 97%	₹ -22CR
Q2 FY20	₹ 524CR	₹ 107CR	₹ 51CR

*Excludes Impact of INDAS 116

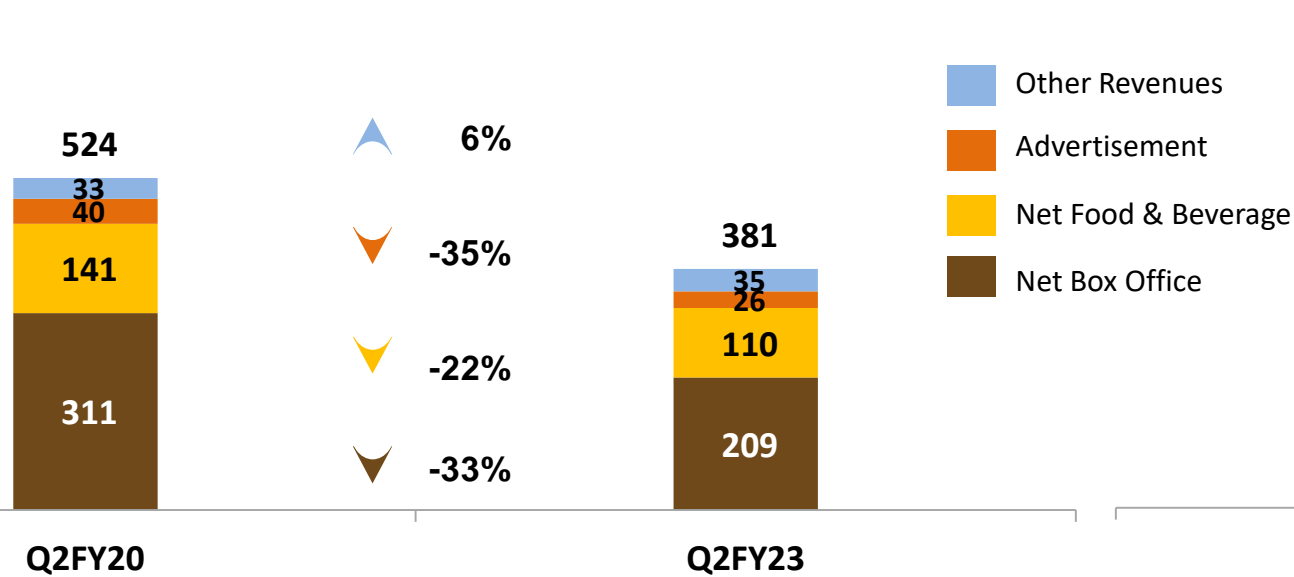
FY21& FY22 were COVID-19 impacted hence compared with Q2FY20

H1FY23 VS H1FY20

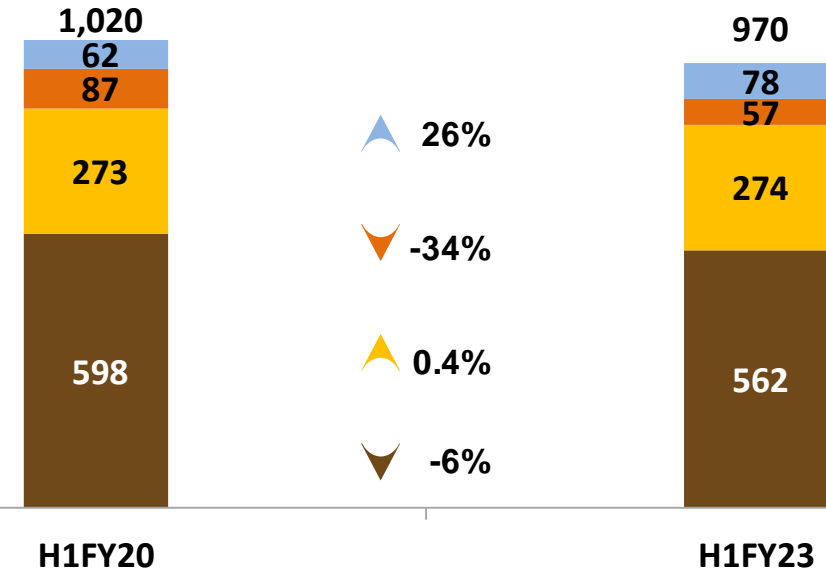
	REVENUE	EBITDA*	PAT*
H1 FY23	₹ 970CR ▼ 5%	₹ 134CR ▼ 33%	₹ 52CR ▼ 43%
H1 FY20	₹ 1,020CR	₹ 199CR	₹ 92CR

*Excludes Impact of INDAS 116
FY21& FY22 were COVID-19 impacted hence compared with H1FY20

Q2FY20 vs Q2FY23 (₹ Cr)



H1FY20 vs H1FY23 (₹ Cr)



Note: FY21& FY22 were COVID-19 impacted hence Q2/H1FY23 is compared with Q2/H1FY20

%Share	Q2FY20	Q2FY23	H1FY20	H1FY23
Net Box Office	59%	55%	59%	58%
Net Food & Beverage	27%	29%	27%	28%
Advertisement	8%	7%	9%	6%
Other Revenues	6%	9%	6%	8%
Total Revenues	100%	100%	100%	100%

Q2FY23 VS Q2FY20

	FOOTFALLS	OCCUPANCY%	ATP	SPH
Q2 FY23	116Lakh ▼ 39%	17% ▼ 13%	₹ 215 ▲ 10%	₹ 102 ▲ 29%
Q2 FY20	190Lakh	30%	₹ 196	₹ 79

Footfalls with management properties is 121lakh/199lakh for Q2FY23/Q2FY20 respectively

FY21& FY22 were COVID-19 impacted hence compared with Q2FY20

H1FY23 VS H1FY20

	FOOTFALLS	OCCUPANCY%	ATP	SPH
H1 FY23	300Lakh ▼ 17%	23% ▼ 7%	₹ 224 ▲ 14%	₹ 98 ▲ 23%
H1 FY20	363Lakh	30%	₹ 197	₹ 80

Footfalls with management properties is 314lakh/381lakh for H1FY23/H1FY20 respectively

FY21& FY22 were COVID-19 impacted hence compared with H1FY20

IND AS 116 IMPACT ON PROFIT & LOSS

Consolidated Profit & Loss [In ₹ Cr]	Q2FY23				Q2FY20	Q1FY23	H1FY23				H1FY20
	Reported	Ind AS 116 Impact	Without Ind AS 116	% Change Vs Q2FY20	Without Ind AS 116	Without Ind AS 116	Reported	Ind AS 116 Impact	Without Ind AS 116	% Change Vs H1FY20	Without Ind AS 116
Total Revenue	381	-	381	-27%	524	589	970	-	970	-5%	1,020
Exhibition Cost	95	-	95	-32%	139	159	254	-	254	-6%	269
Food & Beverages Cost	26	-	26	-26%	35	36	62	-	62	-9%	68
Employee Benefits Expense	28	-	28	-24%	37	27	55	-	55	-24%	72
Property Rent & CAM	29	88	117	21%	97	122	65	175	240	27%	189
Power & Fuel, R&M	48	-	48	14%	42	49	97	-	97	13%	86
Other Expenses	63	0.14	63	-6%	67	65	128	0.26	128	-7%	138
Total Expenses	289	88	377	-10%	417	459	661	175	837	2%	821
EBITDA	92	-88	3	-97%	107	130	309	-175	134	-33%	199
EBITDA Margin	24%		1%	-95%	20%	22%	32%		14%	-30%	20%
Depreciation & Amortisation	77	-48	30	11%	27	29	153	-94	59	11%	53
EBIT	14	-40	-26	-	81	101	156	-81	75	-49%	147
Finance Cost	68	-65	2	0%	2	2	133	-129	5	0%	5
PBT	-53	25	-29	-	78	99	23	47	70	-50%	141
Current tax	-	-	-	-100%	26	0.0*	0.0*	-	0.0*	-100%	48
Deferred tax	-13	6	-7	-	1	25	6	12	18	1186%	1.4
Taxation pertaining to earlier years	-	-	-	-	-0.4	-	-	-	-	-	-0.4
PAT	-40	19	-22	-	51	74	17	35	52	-43%	92
PAT Margin	-10%		-6%	-	10%	13%	2%		5%	-44%	9%
Basic Earnings Per Share (EPS)	-3.30	1.52	-1.78	-	5.21	6.05	1.37	2.90	4.27	-55%	9.40

Due to rounding-off, figures presented in the table may not add up precisely to the totals provided.
FY21 & FY22 were COVID-19 impacted hence Q2/H1FY23 is compared with Q2/H1FY20

*Figure is less than ₹1 lakh

Consolidated Balance Sheet [In ₹ Cr]	Sep-22	Mar-22
Sources of Funds		
Share Capital	122	122
[+]Other Equity	588	570
Total Equity	710	693
[+]Gross Debt	78	86
[+]Lease Liability	2,966	2,862
[+]Other Non-Current Liabilities	94	68
Total Sources of Funds	3,847	3,708
Application of Funds		
Fixed Assets (Excl Right of Use)	1,003	976
[+]Right of Use	2,194	2,135
[+]Other Non-Current Assets	602	579
[+]Net Current Assets		
Other Current Assets	91	86
Cash & Bank Balance and Liquid Mutual funds	191	205
[-] Current Liabilities	233	272
Net Current Assets	48	19
Total Application of funds	3,847	3,708

Key Balance sheet Ratios	*Sep-22	*Mar-22
Net Debt : Equity	-0.08	-0.09
Return on Equity (ROE)	4.3%	-13.1%
Return on Capital Employed (ROCE)	6.5%	-15.0%

STRONG
Balance Sheet



Net DEBT
Free

REAL ESTATE ON
BALANCE SHEET
WORTH



~₹ **400 CR**

PROMOTER
STAKE



44.04%

POTENTIAL TO GROW
AGGRESSIVELY WITHOUT MUCH
STRESS ON THE BALANCE SHEET

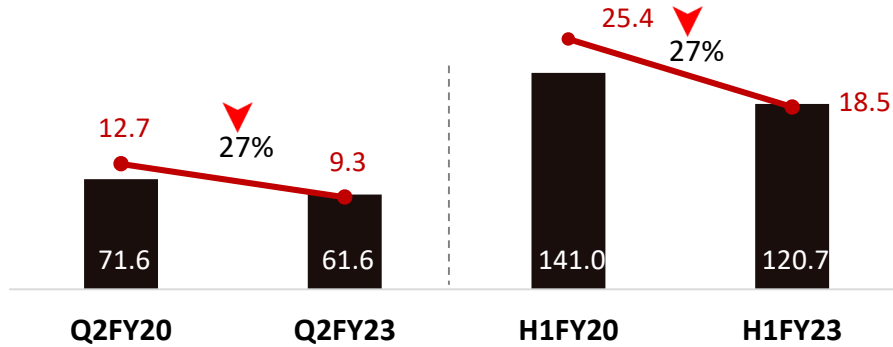
Notes

*During FY 2019-20, 'IND AS 116: Leases' has replaced the earlier lease standard 'Ind AS17: Leases', thereby having significant impact on the financial statements from F.Y. 2019-20 onwards, particularly recognition of Right of Use assets and Lease liability. Since it has no business impact, the impact of Ind AS116 for Sep'22 and Mar'22 is excluded while computing EBIT, PAT, Equity, Gross debts and the corresponding ratios for Sep'22 and Mar'22 are computed accordingly.

1. Net Debt = [Gross Debt] Less [Cash & Bank and Liquid MF Investments]. Net Debt to Equity is calculated by excluding impact of Ind AS116 from Equity, also lease liability is not part of Net Debt
2. ROE (TTM) : PAT/Avg. Equity, ROE is calculated by excluding impact of Ind AS116 from PAT and Equity
3. ROCE(TTM): EBIT/Avg. Capital Employed (Capital Employed = Equity + Gross Debt). ROCE is calculated by excluding impact of Ind AS116 on EBIT & Equity, also lease liability is excluded from Gross Debt
4. Due to rounding-off, figures presented in the above table may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

Employee Benefit Expense (Incl. Agency Manpower)

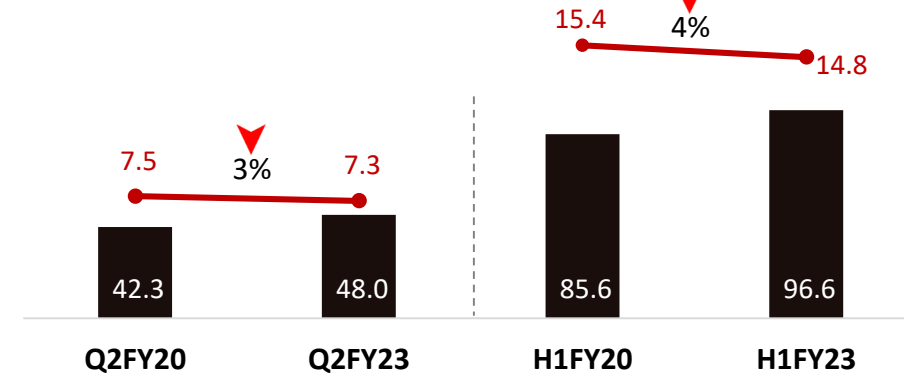
Employee Benefit Expense (₹ Cr) Per Screen (₹ lacs)



Note: In the above chart, Agency manpower has been regrouped from Other overheads into Employee benefit Expense

Power & Fuel, R&M

Power & Fuel, R&M (₹ Cr) Per Screen (₹ lacs)

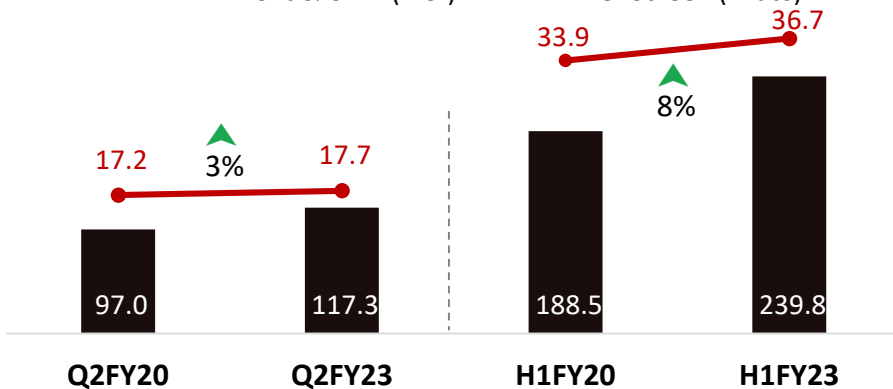


Cost Control

*Rent & CAM

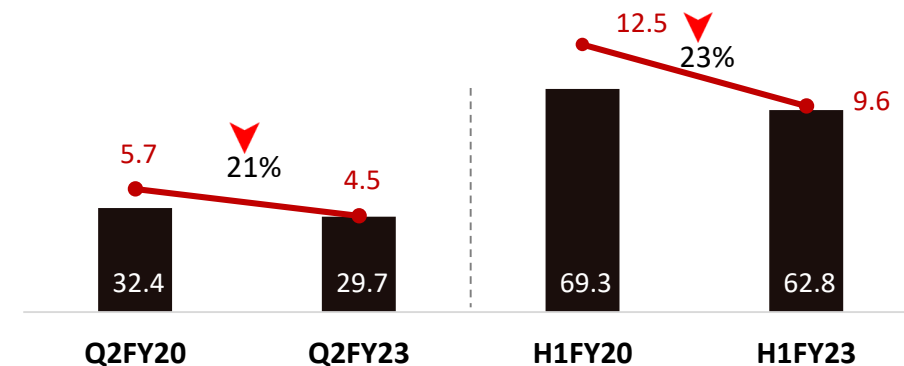
Rent & CAM Escalation kicked in as per agreements

*Rent & CAM (₹ Cr) Per Screen (₹ lacs)



*Other Overheads

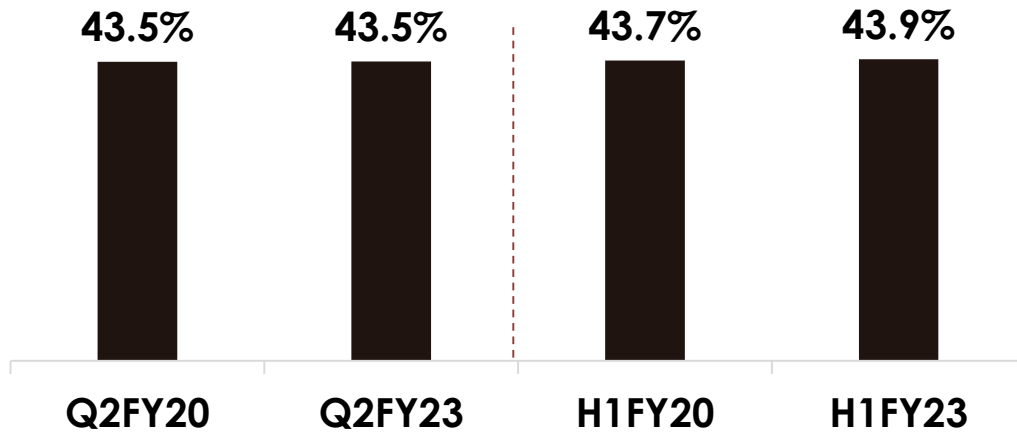
Other Overheads (₹ Cr) Per Screen (₹ lacs)



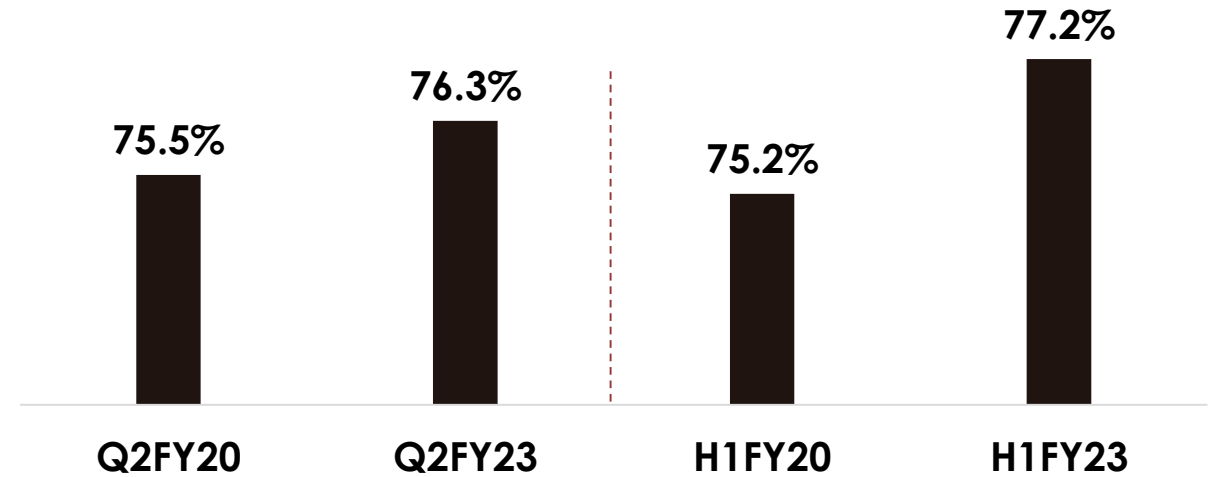
* Excludes INDAS 116 Impact

FY21& FY22 were COVID-19 impacted hence Q2/H1FY23 is compared with Q2/H1FY20

Distributor Share to NBOC %

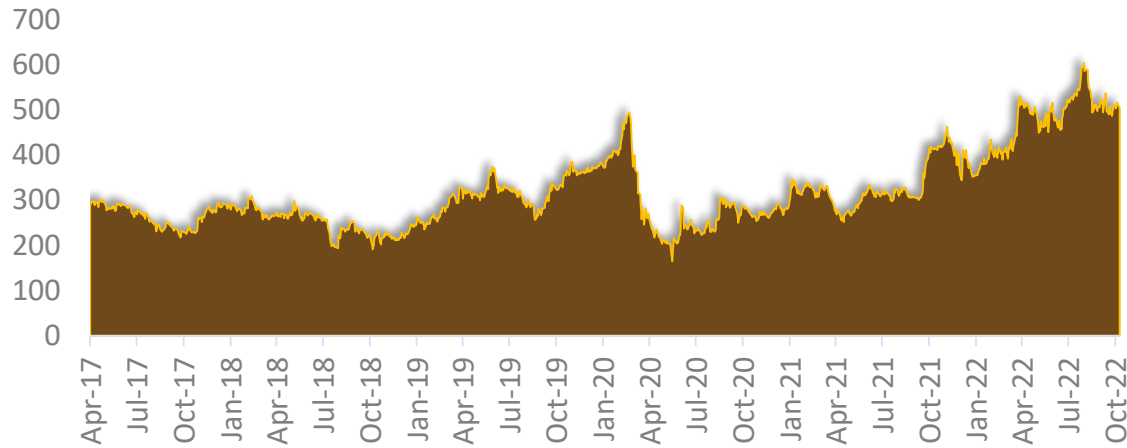


F&B Contribution %

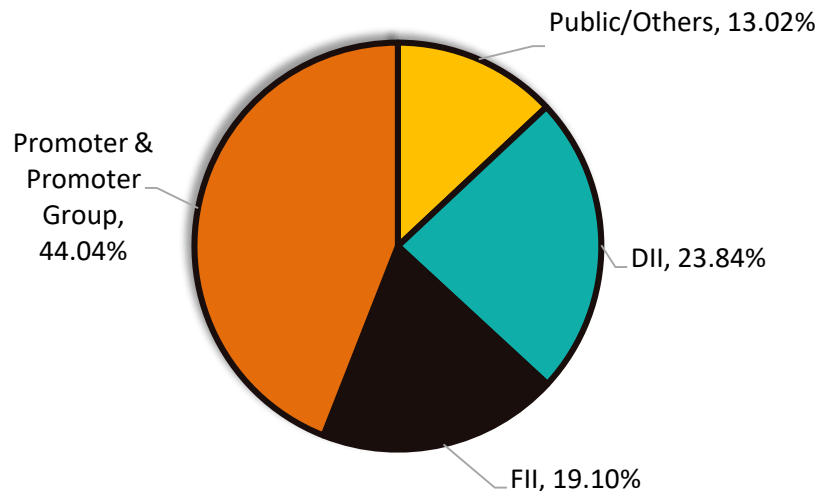


DISTRIBUTOR SHARE IN CONTROL | SIGNIFICANT IMPROVEMENT IN F&B CONTRIBUTION

Share Price Performance



% Shareholding as on 14th Oct 2022



Market Data

As on 14-Oct-22

No. of Shares Outstanding (Cr)	12.2
Face Value (₹)	10.0
Price (₹)	499.45
52 week High/Low (₹)	622.30/340.80
Market Capitalisation (₹ Cr)	6,110

Source: BSE

Key Institutional Investors – 14-Oct-2022

Investor	%
ICICI Prudential	8.72%
HDFC MF	4.91%
Kuwait Investment Authority Fund	4.61%
Aditya Birla Sunlife MF	2.83%
Eastspring Investments	2.45%
Abu Dhabi Investment Authority	2.15%
DSP MF	2.11%
Baroda BNP Pribas	1.66%
Societe Generale	1.33%
Sundaram MF	1.27%
Tata MF	1.00%

Source: Company

NEW PROPERTY OPENING Q2FY23 – 13 SCREENS | 2,072 SEATS

EMERALD MALL, LUCKNOW

10 SCREENS | 1550 SEATS



OPENED ON 12TH AUGUST 2022

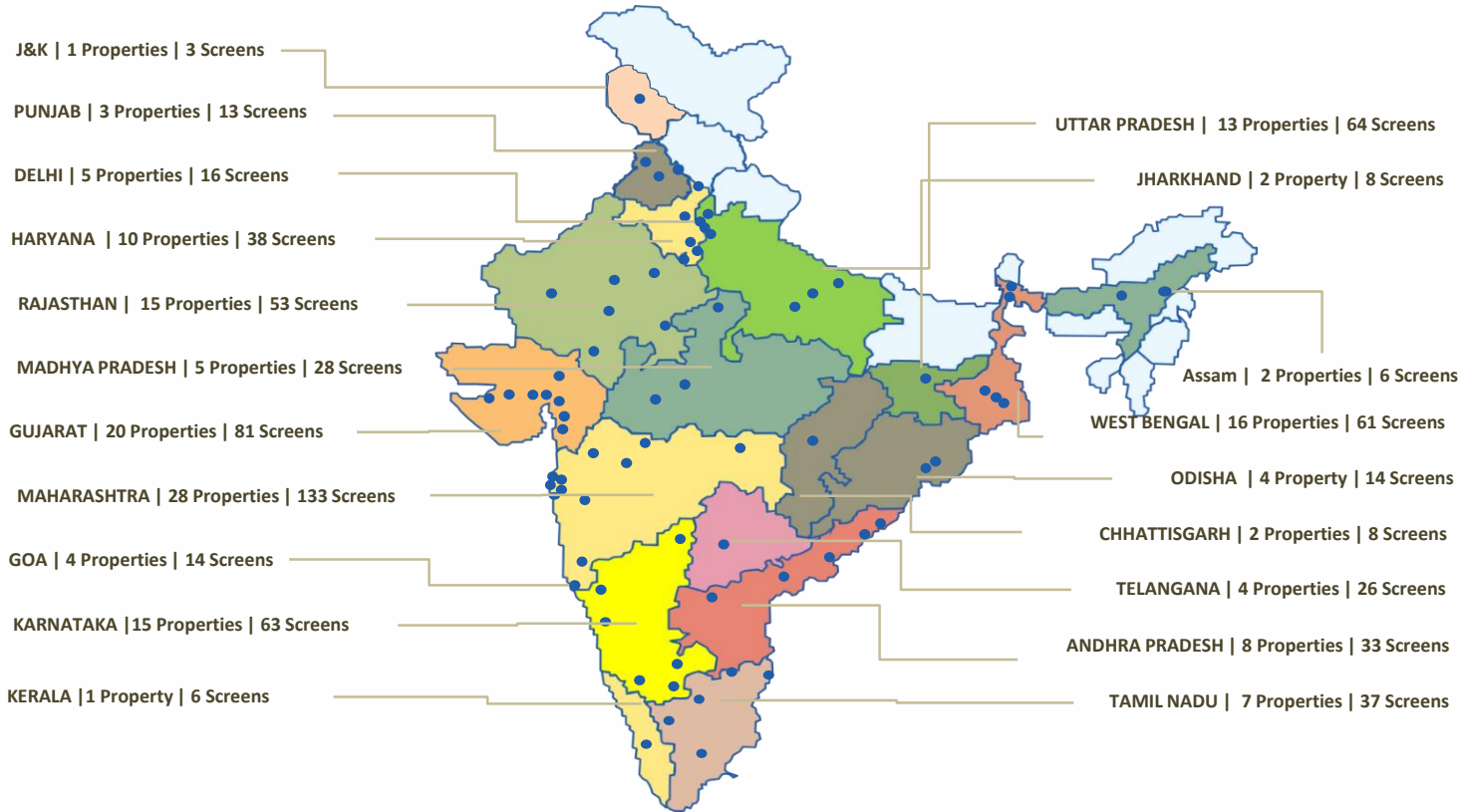
INOX SRINAGAR, KASHMIR

3 SCREENS | 522 SEATS

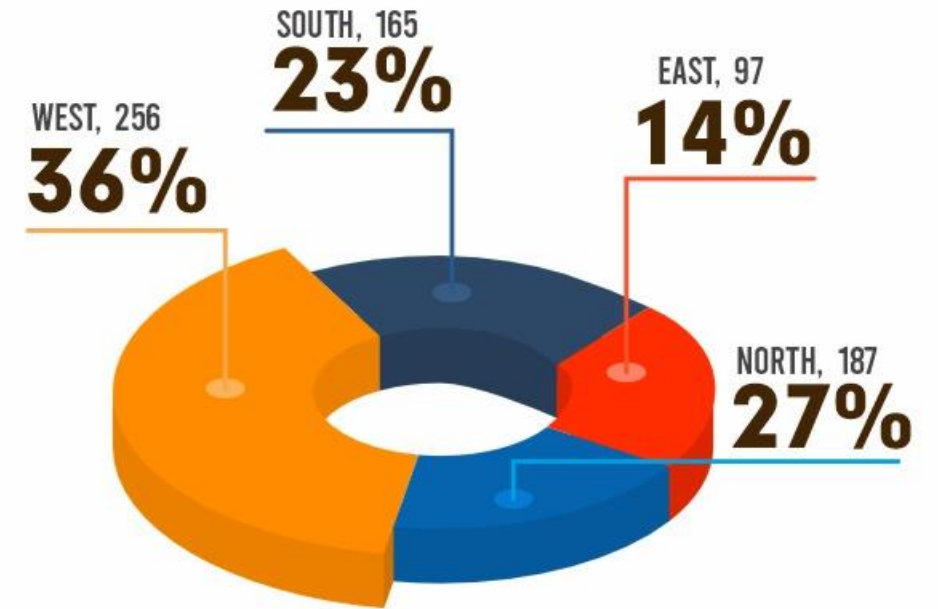


OPENED ON 30TH SEPTEMBER 2022

PAN INDIA PRESENCE



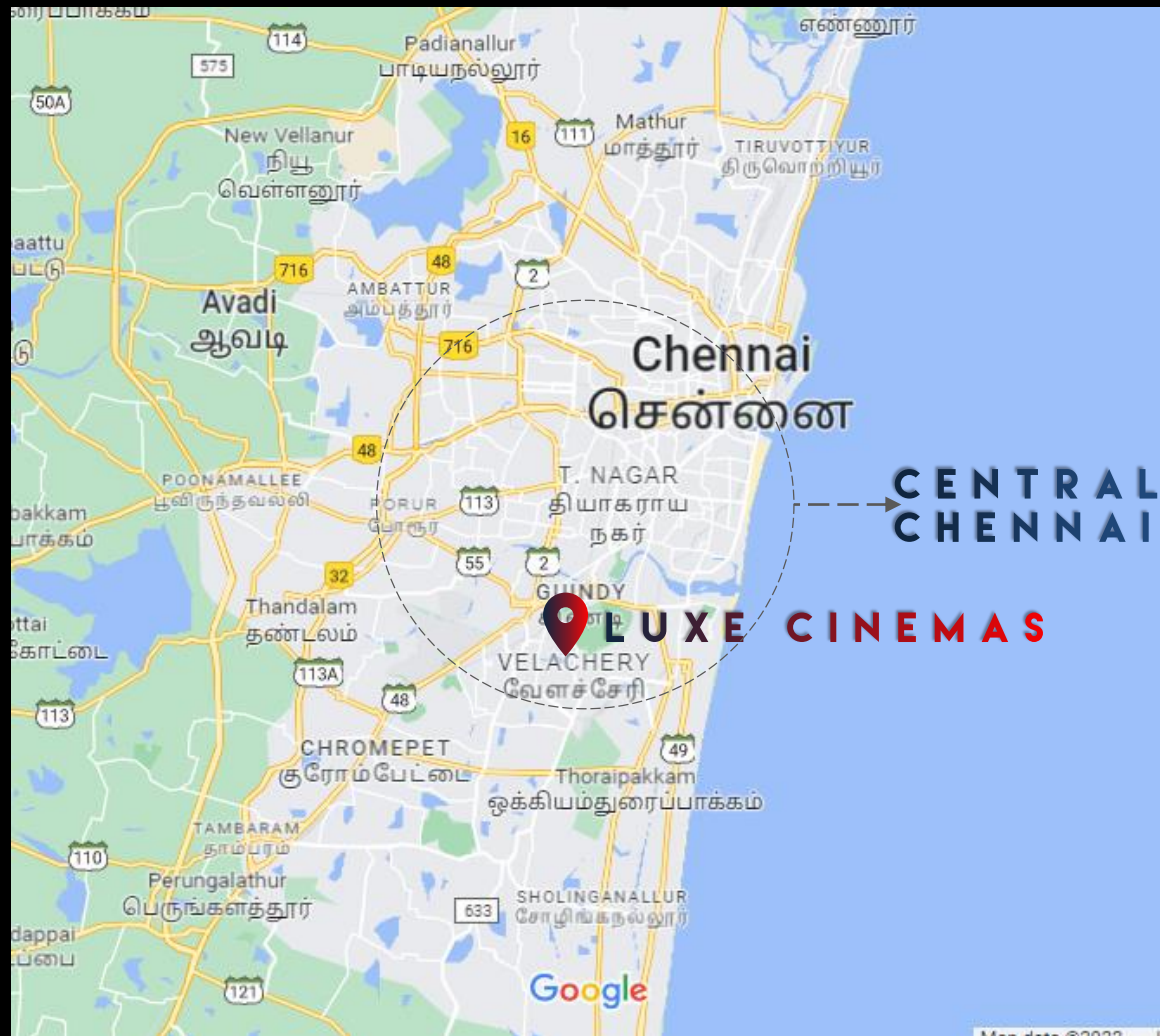
SCREENS ZONE WISE



Includes 10 management properties with 35 screens and 8,360 seats

INOX PROPOSES TO ACQUIRE LUXE CINEMAS

*Chennai City's
largest multiplex*



- INOX proposes to acquire Luxe Cinemas on **Slump Sale basis** (which is subject to legal, regulatory, contractual and customary approvals (as applicable) and the completion of the agreed conditions set out in the agreement).
- Luxe cinemas is spread over 1 Lakh square feet, located in Chennai's most premium retail center - **Phoenix Market City**, a one million square feet retail center in downtown Chennai - Velachery. This is also close to other premium catchments like Anna Nagar and T-Nagar.
- Cinema Configuration - **11 Screens with 2,688 seats**
 - 1 IMAX Screen with 428 seats
 - 4 Dolby Atmos Screens with 1,170 seats
 - 6 Mainstream Screens with 1,090 seats

SCREEN OUTLOOK FOR FY23

FY23 Openings /Upcoming Openings				
Properties/Cities	Opening Date	Properties	Screens	Seats
Properties Opened FY23				
Gurugram AIPL Joy Street	14-Apr-22	1	6	940
Hyderabad Necklace	06-May-22	1	7	1,528
Kalaburagi Orchid Mall	15-May-22	1	4	794
Lucknow Emerald	12-Aug-22	1	10	1,550
Srinagar GCM Mall (management)	30-Sep-22	1	3	522
FY23 Openings till date		5	30	5,334

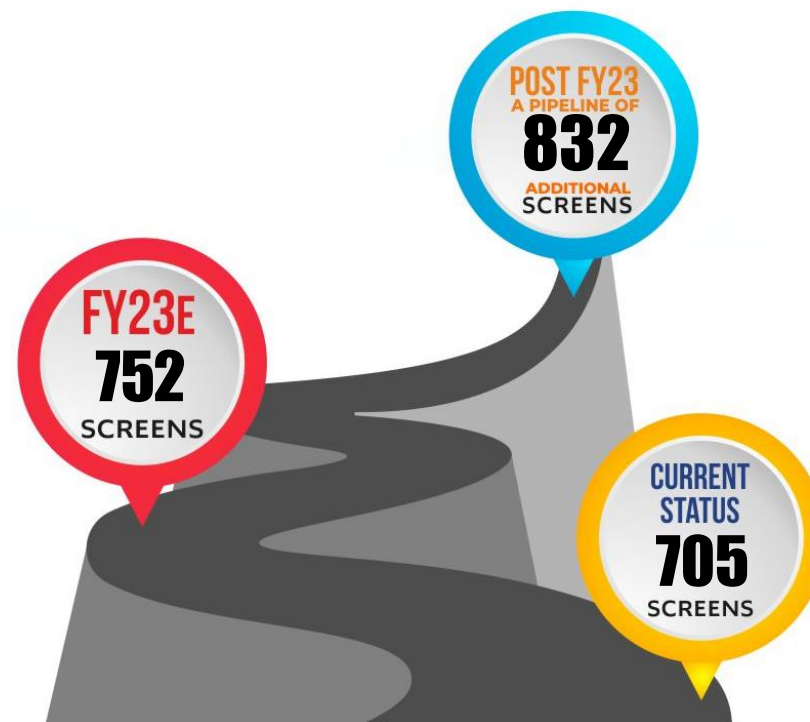
Upcoming Properties FY23

Vizag		1	3	854
Hyderabad		2	9	2,161
Vijayawada		1	3	1,022
Delhi		3	13	1,770
Mysore		1	4	501
Patna		1	3	600
Indore		1	8	1,376
Dharwad		1	4	733
Upcoming FY23 total		11	47	9,017
FY23 Estimated Pipeline		16	77	14,351

Note: In the above table, we have not included the proposed acquisition of Luxe Cinemas (11 screens), which is subject to legal, regulatory, contractual and customary approvals (as applicable) and the completion of the agreed conditions set out in the agreement.

	Properties	Screens	Seats
Upto FY22	160	675	1,52,173
[+]FY23 Openings till date	5	30	5,334
[+]FY23 Upcoming Openings	11	47	9,017
[-] *Reduction	-	-	-217
At the End of FY23 (Est.)	176	752	1,66,307
Additions Post FY23	117	832	1,52,446
Leading to (Est.)	293	1,584	3,18,753

*Reduction in seats due to conversion of regular screens into premium screens



Content Q2FY23

BRAHMASTRA PART ONE : SHIVA



₹ 255 Cr*

THOR: LOVE AND THUNDER



₹ 102 Cr*

KARTHIKEYA 2



₹ 85 Cr*

VIKRANT RONA



₹ 76 Cr*

SITA RAMAM



₹ 63 Cr*

LAAL SINGH CHADHA



₹ 59 Cr*

RAKSHA BANDHAN



₹ 44 Cr*

*Above figures are All INDIA Net Box Office collection from various websites/Industry Sources.



Black Adam

Cast: Dwayne Johnson, Sarah Shahi, Pierce Brosnan

Director: Jaume Collect-Serra

Release Date: 20th Oct'22

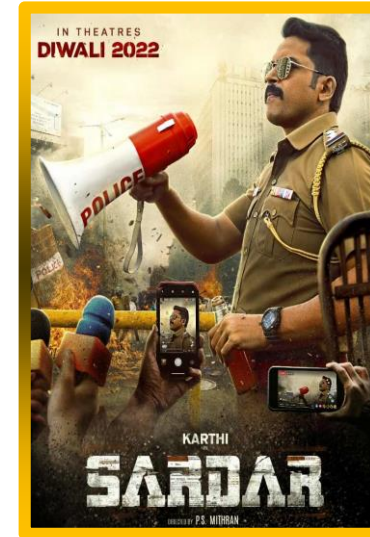


PRINCE (TAMIL)

Cast: Sivakarthikeyan, Maria Ryaboshapka

Director: Anudeep KV

Release Date: 21st Oct'22



SARDAR (TAMIL)

Cast: Karthi, Raashi Khanna, Rajisha Vijayan

Director: : P. S. Mithran

Release date: 21st Oct'22



Ram Setu

Cast: Akshay Kumar, Jacqueline Fernandez

Director: Abhishek Sharma

Release date: 25th Oct'22



Thank God

Cast: Ajay Devgn, Rakul Preet Singh, Siddharth Malhotra

Director: : Indra Kumar

Release date: 25th Oct'22

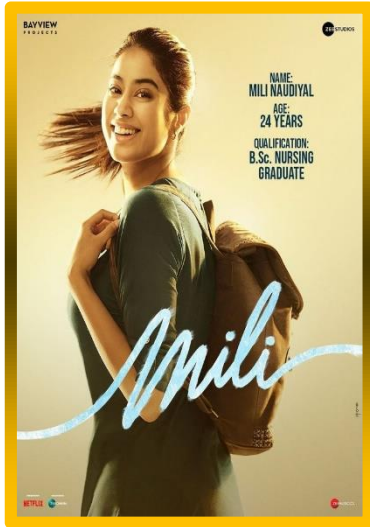


Har Har Mahadev

Cast: Subodh Bhavne, Milind Shinde

Director: Abhijeet Deshpande

Release date: 25th Oct'22



Mili

Cast: Janhvi Kapoor, Vikram Kochhar, Raghav Binani

Director: : Mathukutty Xavier

Release date:
4th Nov'22



PHONE BHOOT

Cast Katrina Kaif, Ishaan Khatter, Siddhant Chaturvedi

Director: Gurmeet Singh

Release date:
4th Nov'22



UUNCHAI

Cast: Amitabh Bachchan, Danny Denzongpa, Anupam Kher

Director: Sooraj Barjatya

Release date:
11th Nov'22



Black Panther Wakanda Forever (IMAX 3D)

Cast: Martin Freeman, Angela Bassett

Director: : Ryan Cooglar

Release date:
11th Nov'22

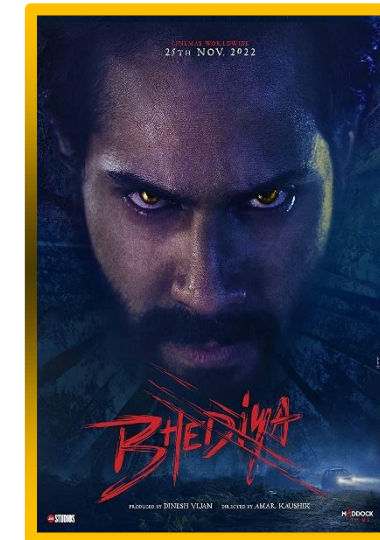


DRISHYAM 2

Cast Ajay Devgan, Tabu, Akshaye Khanna

Director: Abhishek Pathak

Release date:
18th Nov'22

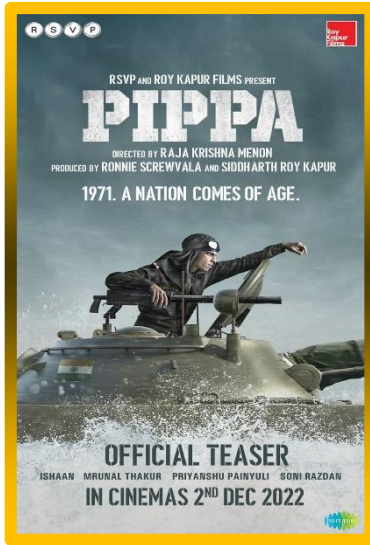


BHEDIA

Cast: Varun Dhavan, Kriti Sanon, Deepak Dobriyal

Director: Amar Kaushik

Release date:
25th Nov'22



PIPPA

Cast: Ishaan Khatter, Mrunal Thakur, Priyanshu Painyuli, Soni Razdan

Director: Raja Krishna Menon

Release date: 2nd Dec'22



Vaathi [Tamil]

Cast: Dhanush, Tanikella Bharani

Director: Venky Atluri

Release date: 2nd Dec'22

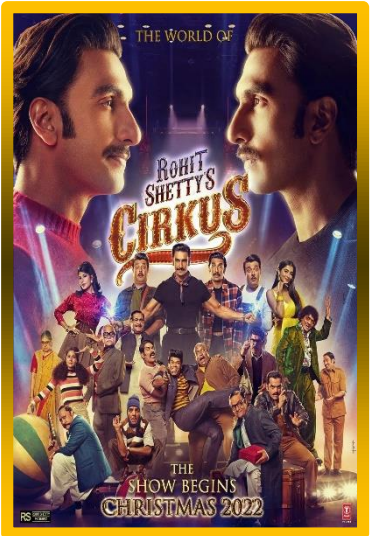


AVATAR : THE WAY OF WATER (IMAX 3D)

Cast: Sam Worthington, Zoe Saldana

Director: James Cameron

Release date: 16th Dec'22

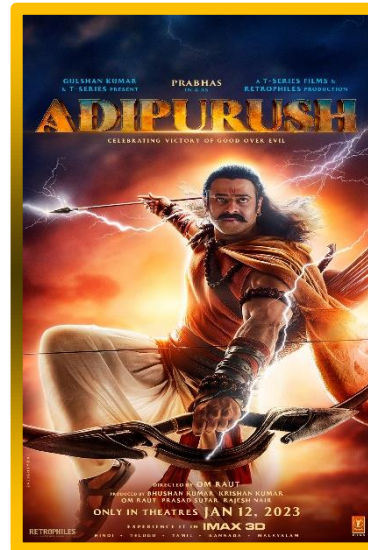


CIRKUS

Cast: Ranveer Singh, Pooja Hegde, Jacqueline Fernandez

Director: Rohit Shetty

Release date: 23rd Dec'22



ADIPURUSH (3D, IMAX 3D)

Cast: Prabhash, Saif Ali Khan

Director: OM RAUT

Release date: 12th Jan'23



PATHAN

Cast: Shah Rukh Khan, Deepika Padukone, Dimple Kadadia, John Abraham

Director: Siddharth Anand

Release date: 25th Jan'23

INOX
LIVE the MOVIE

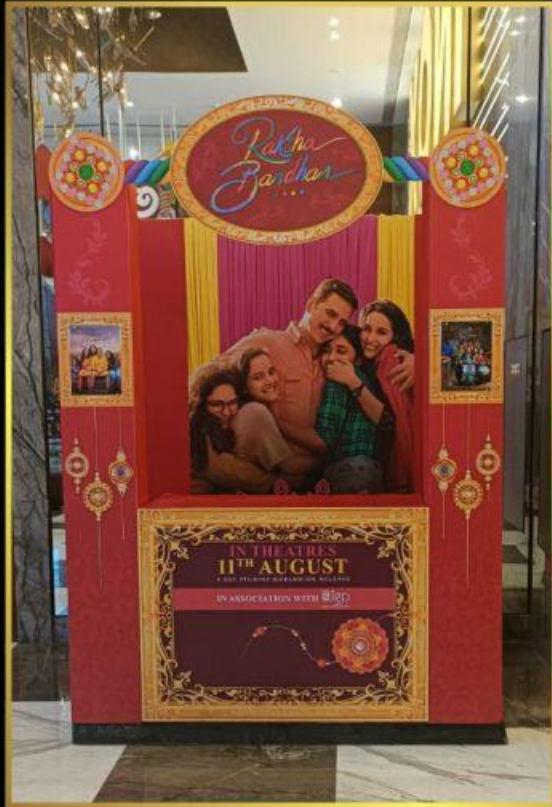
OFFICIAL SPONSOR OF THE INDIAN OLYMPIC TEAM



RESULTS
UPDATE Q2 & HI FY23

Enhanced
**AUDIENCE
OUTREACH &
ENGAGEMENT**

MOVIE PROMOTIONS



STAR VISITS



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INOX
LIVE the MOVIE
OFFICIAL PARTNER OF INDIAN DEAF CRICKET TEAM

GHEER
INDIAN DEAF
CRICKET TEAM

AT
DICC T20 CHAMPIONS TROPHY 2022
IN AJMAN, UAE
LIVE ON ICC. TV

#DareToDream

VIRENDER SINGH
CAPTAIN
INDIAN DEAF
CRICKET TEAM

KFC
INDIA

For sponsorship email:
Indiandeafcricketassociation@gmail.com

Amul
The Taste of India

INOX
LIVE the MOVIE

Amul
Chocolate lovers
it's your time to win goodies!

Express your love for AMUL chocolate & get a chance to win hampers from AMUL!

SCAN FOR MORE DETAILS.

Amul
HAZELNUT CHOCOLATE

Amul
SUGAR FREE DARK CHOCOLATE

Amul
FRUIT 'N' NUT DARK CHOCOLATE

Amul
DARK CHOCOLATE

#AmulChocolateAtINOX

Chookega Nahin
Jeetega
India

INOX cheers for Team India at the Birmingham 2022 Commonwealth Games.

WATCH VIDEO

INOX
LIVE the MOVIE
OFFICIAL SPONSOR OF TEAM INDIA

TEAM INDIA
OFFICIAL SPONSOR OF TEAM INDIA

CAPEX

- INOX has organically planned to open 77 screens in FY23 which would be funded through internal accruals
- INOX has proposed to acquire 11 screens of Luxe cinemas which would be funded through a mixture of Debt & Internal Accruals

FUND PLANNING

- The liquidity position is very strong. As on 16th Oct'22, we have close to ₹292cr (including undrawn limit of ₹125cr)
- INOX owns 6 cinema properties and a head office. As per market valuation, if required, we can raise close to ₹400 cr by doing a 'sale-lease back' of these properties

DEBT

- As on 16th Oct'22, INOX is 'NET DEBT FREE'
- As on 16th Oct'22, our 'Gross Debt' is ~ ₹77 cr.



ANNEXURE

CONSOLIDATED BALANCE SHEET (INCLUDING INDAS 116)

Equity & Liabilities [In ₹ Cr]	Sep-22	Mar-22
Equity:		
Equity Share Capital	122	122
Other Equity	588	570
Total Equity	710	693
Non-current liabilities:		
Borrowings	58	69
Lease Liability	2,846	2,760
Other Financial Liabilities	29	1
Provisions	15	15
Other Non-current Liabilities	50	51
Total of Non-Current Liabilities	2,998	2,897
Current Liabilities:		
Borrowings	20	17
Lease Liability	119	102
Trade Payables	126	136
Other Financial Liabilities	31	54
Other Current Liabilities	57	63
Provisions	19	19
Total of Current Liabilities	373	390
Total Equity & Liabilities	4,081	3,980

Assets [In ₹ Cr]	Sep-22	Mar-22
Non-Current Assets:		
Property, Plant & Equipment	926	928
Capital work-in-progress	57	26
Right of Use	2,194	2,135
Goodwill	18	18
Other Intangible Assets	3	3
Other Financial Assets	202	186
Deferred Tax Assets (Net)	351	358
Income Tax Assets (Net)	13	5
Other Non Current Assets	35	30
Total Non Current Assets	3,799	3,689
Current Assets:		
Inventories	18	14
Other Investments	152	149
Trade receivables	37	29
Cash and cash equivalents	17	23
Bank Balances	22	33
Other Financial Assets	1	2
Other Current Assets	34	40
Total Current Assets	282	291
Total Assets	4,081	3,980

Due to rounding-off, figures presented in the above table may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

CONSOLIDATED PROFIT & LOSS (INCLUDING INDAS 116)



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RESULTS
UPDATE Q2 & H1 FY23

Particulars [In ₹ Cr]	Q2FY23	Q2FY20	Var %	Q1FY23	QoQ %	H1FY23	H1FY20	YoY %
Total Revenue	381	524	-27%	589	-35%	970	1,020	-5%
Exhibition Cost	95	139	-32%	159	-40%	254	269	-6%
Food & Beverages Cost	26	35	-26%	36	-28%	62	68	-9%
Employee Benefits Expense	28	37	-24%	27	4%	55	72	-24%
Property Rent & CAM	29	32	-9%	35	-17%	65	62	5%
Power & Fuel, R&M	48	42	14%	49	-2%	97	86	13%
Other Expenses	63	67	-6%	65	-3%	128	138	-7%
Total Expenses	289	352	-18%	372	-22%	661	695	-5%
EBITDA	92	172	-47%	218	-58%	309	325	-5%
EBITDA Margin %	24%	33%	-27%	37%	-35%	32%	32%	0%
Depreciation & Amortisation	77	65	18%	75	3%	153	125	22%
Finance Cost	68	54	26%	66	3%	133	105	27%
PBT	(53)	53		76		23	95	-76%
Current tax	-	26	-100%	0.0 *		0.0 *	48	-100%
Deferred tax	(13)	(7)		19		6	(15)	
Taxation pertaining to earlier years	-	(0.4)		-		-	(0.43)	
PAT	(40)	35		57		17	62	-73%
PAT Margin %	-10%	7%		10%		2%	6%	-67%
Basic Earnings Per Share (EPS)	(3.30)	3.58		4.67		1.37	6.32	-83%

Due to rounding-off, figures presented in the table may not add up precisely to the totals provided.

FY21& FY22 were COVID-19 impacted hence Q2/H1FY23 is compared with Q2/H1FY20

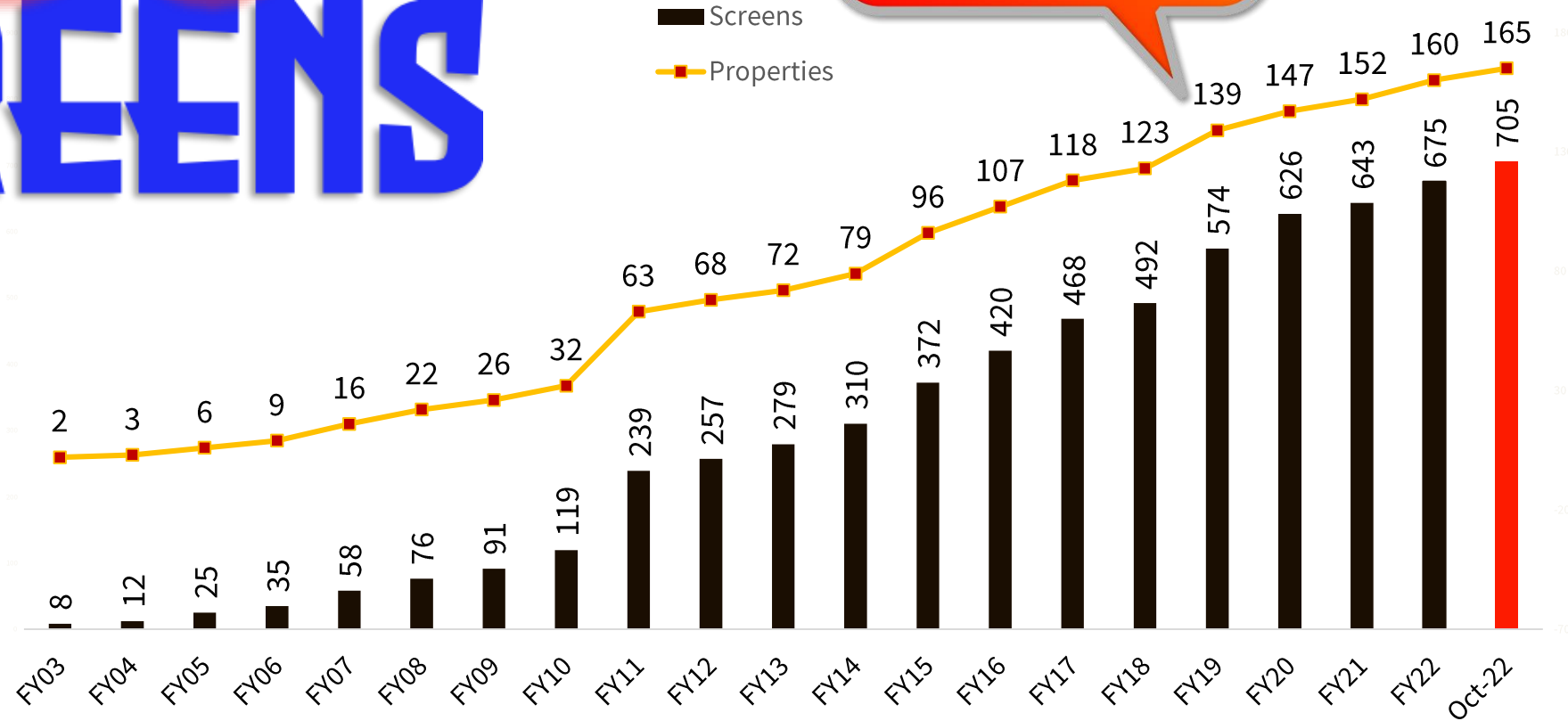
*Figure is less than ₹1 lakh

TRACK RECORD OF AGGRESSIVE EXPANSION

705 SCREENS

HIGHEST EVER OPENING
SINCE THE INCEPTION OF INOX

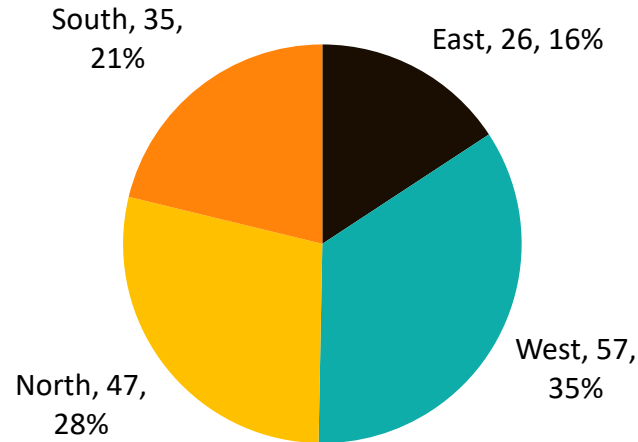
85 NEW
SCREENS
ADDED
IN FY19



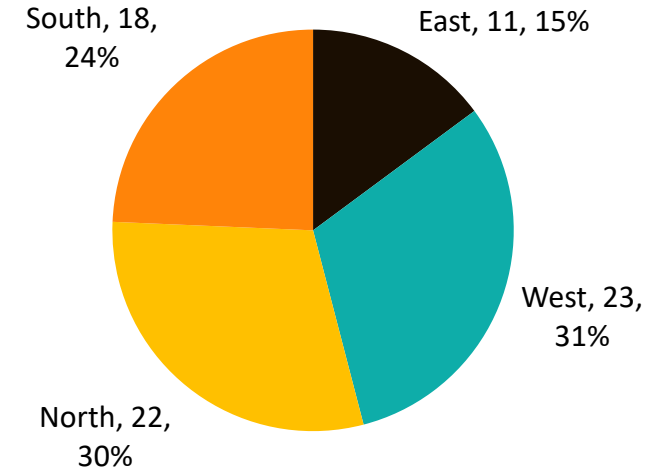
Includes 10 management properties with 35 screens and 8,360 seats

- WELL DIVERSIFIED DISTRIBUTION OF MULTIPLEXES ACROSS INDIA
- ACCESS TO WIDE VARIETY OF REGIONAL CONTENT
- LOWER DEPENDENCY ON HINDI AND ENGLISH CONTENT

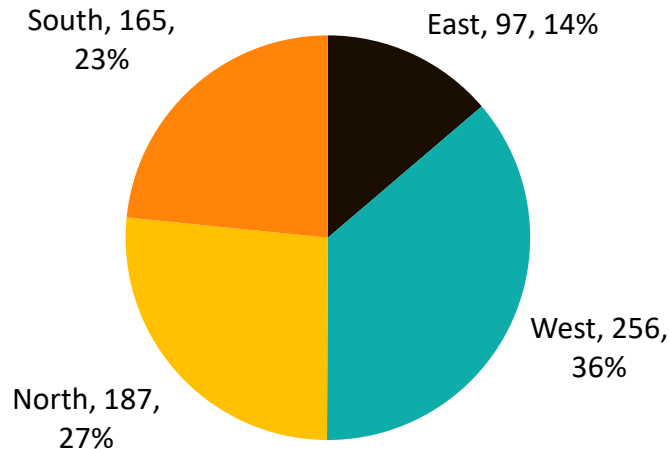
165 Properties



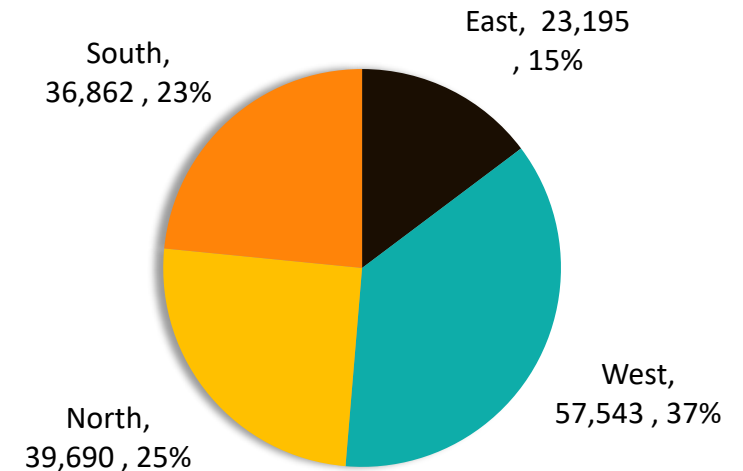
74 Cities



705 Screens



157,290 Seats



Includes 10 management properties with 35 screens and 8,360 seats

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RESULTS
UPDATE Q2 & HI FY23

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INSIGNIA

Thank You

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