

# PG Foils Ltd.

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PREM GROUP



Date: 21.09.2022

Corporate Relationship Dept.  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai – 400001

**BSE Code: 526747**

**Scrip ID: PGFOILQ**

Dear Sir / Ma'am

## **Sub: Presentation of 43<sup>rd</sup> Annual General Meeting**

We are submitting herewith Presentation of **43<sup>rd</sup> Annual General Meeting of PG Foils Ltd.** for the financial year 2021-22.

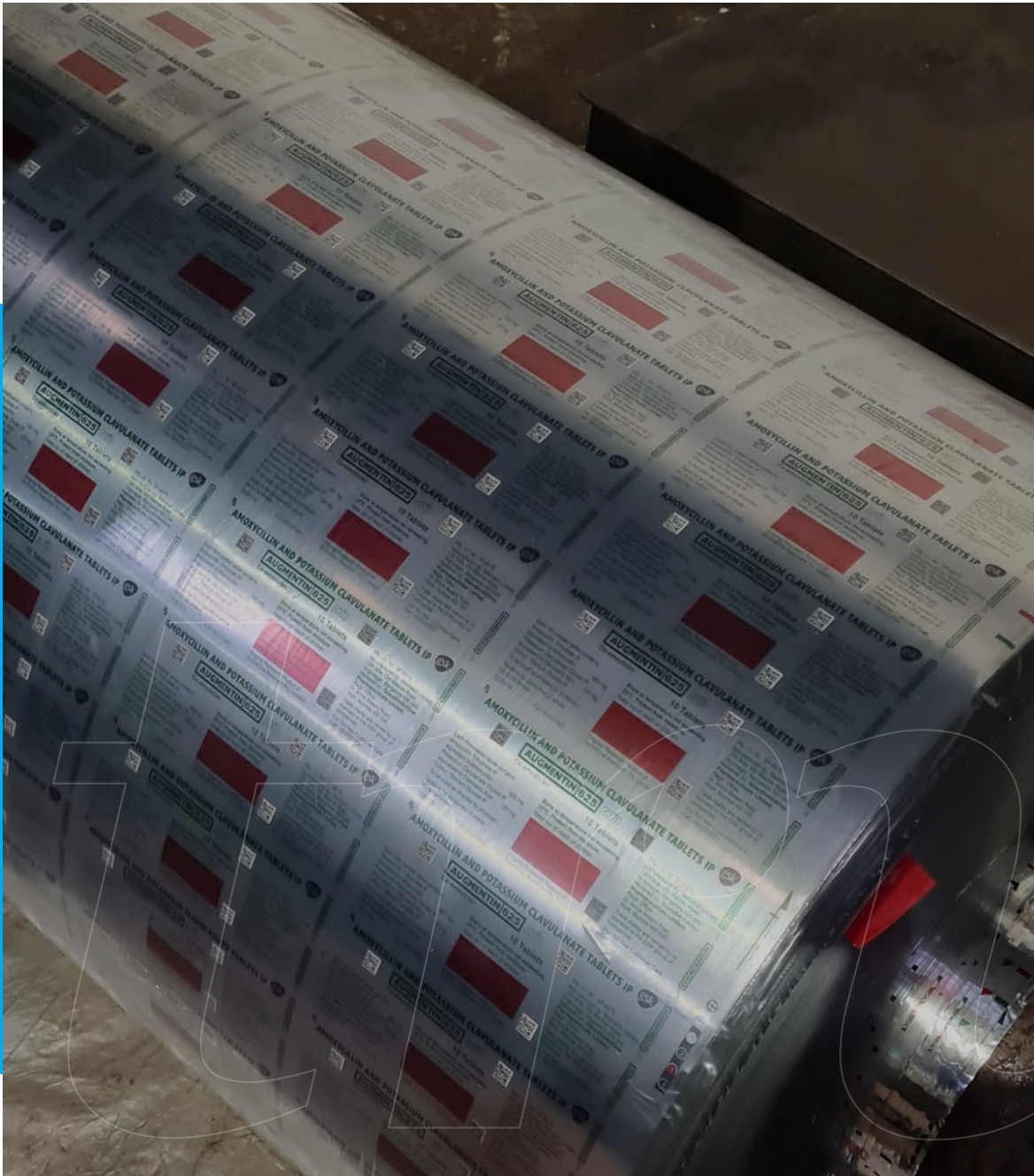
You are requested to take the same on record.

Thanking You,



For **P G FOILS LIMITED**

**Bhawana Songara**  
**Company Secretary & Compliance Officer**  
Place: Pipalia Kalan



Why do some of the  
world's major pharmaceutical  
companies  
*trust PG Foils  
Limited?*

PG Foils is a one-of-a-kind business that transforms aluminium into specialty, **difficult-to-manufacture** *packaging products that are vital to customers.*





**This is  
*PG Foils***

**11,700** MTPA

**MANUFACTURING CAPACITY**

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With a manufacturing capacity of 11,700 MTPA, PG Foils is among the world's largest Indian stock market-listed Company manufacturing specialty aluminium packaging for major Indian and international companies in the pharma and FMCG sectors.

# At a Glance



# 1979

YEAR OF ESTABLISHMENT

# 11,700

PRODUCTION  
CAPACITY (MTPA)

# 200+

DOMESTIC AND  
INTERNATIONAL CUSTOMERS

# 24+

EXPORT DESTINATIONS

# 500+

EMPLOYEES

# PG Foils enjoys *undisputed* *market share*



in aluminium packaging  
in the domestic and  
global pharma industry  
for years now.

# The Company is the first choice

of all major leading multinational and domestic pharmaceutical companies.



**It enjoys  
longstanding  
customer  
relationships**

with high retention. 90%+  
customers have been doing  
business with the Company  
for the last 7+ years.





# Our Portfolio

Over the years, PG Foils has developed a large and thriving portfolio of value-added products that are key to our customers' business.

*Pharma foil*

*Blister foil*

*Tagger foil*

*CR foils*  
*(child resistant foils-  
PVC and paper based)*

*Sachet foil*

*Bare foil*

*House foil*

*Tea bag foil*

*Cigarette foil*

*Container foil*

*Polyester foil*

*Multilayer  
laminated foil*  
*(both PET and paper-based)*

*Poly  
laminates*

*Ice cream  
laminates*

*Paper-based  
laminates*

*Chocolate wraps*

*Contraceptive wraps*



# PG Foils *was a crucial partner*

to pharma customers during the Covid-19 pandemic, ensuring secure manufacturing and supplies of packaging for key Covid medicines on a 24x7 basis.

PG Foils won an award from Pfizer in recognition of its support to the Company and efforts in the fight against Covid.



# PG Foils has *state-of-the-art,*

integrated manufacturing facility  
in Pipalia Kalan, Rajasthan.



Pipalia Kalan

RAJASTHAN

- Two high-speed and four high rolling mills from Acenbach, Germany, having rolling accuracy with auto gauge control and auto flatness system
- Two high-precision foil separators from Smutze, USA, with online ultrasonic welding
- Three breakdown and four high-rolling mills from Davy United, UK
- Poly laminators from Kampf, Germany and Black Clawson from Italy
- Extrusion laminating machines from Nakajima, Korea, and dry bond laminators from Sungun, Korea
- Nine and eight-colour printing machines from Sungun, Korea
- Slitting machines from Sungun, Korea

# PG Foils *is conscious of its green credentials.*

We are the among the only industrial facility in our sector to harness green energy through a 2 MW solar plant that also enables lower input costs. Installation of another 1 MW is in progress that will come onstream in late 2022.



# Future Outlook



## *Our growth vectors*

With a focus on driving all-round excellence, the Company has formulated a five-pronged strategy to achieve sustainable long-term value. These include:

- Harness the fundamental strengths of the business for sustainable growth
- Focus on product premiumisation
- Enhance manufacturing capacity through inorganic/acquisition route
- Expand customers in existing and new geographies
- Explore synergistic growth opportunities across our manufacturing units

# Societal Responsibility

*Taking quality healthcare  
to people's doorstep*

The Paras Raj Bohra Memorial Trust has contributed to the development of 5 fully-equipped mobile hospitals (buses converted into hospitals) with operation theatre, pathological services, etc., offering free medical services right at the doorstep of people, especially in remote areas.

THE MOBILE VANS ARE ALSO  
DEPLOYED TO CONDUCT GENERAL  
HEALTH CHECK-UP CAMPS AT A  
FREQUENCY OF 5 EVERY MONTH.

AGM Presentation



# 15,000+

**PEOPLE BENEFITTED FROM  
THE HOSPITAL IN 2021-22**

[www.pgfoils.in](http://www.pgfoils.in)

# Societal Responsibility



## Focus on community healthcare

A major healthcare initiative undertaken by the Company is a charitable hospital run under Paras Raj Bohra Memorial Trust, established in memory of the Company's late Founder.

The allopathic fully charitable hospital, Nanesh PG Memorial Hospital, renders free consultation and medication. The hospital has an OPD and also conducts small operations while also having a dentistry practice.

THE HOSPITAL HAS PLANS TO INSTALL AN MRI, CT SCAN AND SONOGRAPHY UNIT THAT PATIENTS CAN AVAIL FREE OF CHARGE.

# Thank You

**CIN: L27203GJ1979PLC008050**

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