ABG

To, BSE Limited Listing Department Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai - 400 001

Scrip Code - 532682 ISIN - INE067H01016

Dear Sir/Madam,

National Stock Exchange India Limited Exchange Plaza, 5th Floor, Plot No. C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Symbol - ABGSHIP ISIN - INE067H01016

Subject: Compliance Certificate as on September 30, 2018 under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with the provisions of Regulation 7(3) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, we hereby certify that all the activities in relation to both physical and electronic share transfer facility are maintained by our Registrar and Share Transfer Agent viz. Link Intime India Private Limited, having permanent SEBI Registration No.: INR000004058

You are requested to take the same on the record and acknowledge receipt of the same.

Thanking You,

Yours sincerely, For ABG Shipyard Limited Yours sincerely,
For Link Intime India Private Limited

Authorised Representative

Sundaresh Bhat

Resolution Professional in the matter of CIRP of ABG Shipyard Limited

Communications Email Address: irp.abg@bdo.in; sundareshbhat@bdo.in

Insolvency Profesional Entity supporting RP: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA

Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162

Registered Email: sundareshbhat@bdo.in

Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028,

Date :> 08/04/2019 Place :> Humbrae