



KRANTI INDUSTRIES LIMITED

Date: August 31, 2022

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400001

Script Code: 542459
Script Symbol: KRANTI

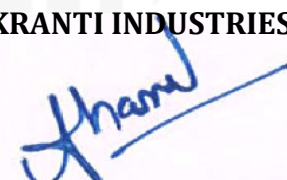
Subject: Submission of Investor Presentation of 1st Quarter ended on June 30, 2022.

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to submit the Investor Presentation of Kranti Industries Limited for the 1st Quarter ended on June 30, 2022.

You are requested to kindly take the same on your record.

For and on behalf of
KRANTI INDUSTRIES LIMITED


Shanu Bhandari
(Company Secretary & Compliance officer)
Membership No. A 31268



KRANTI
UP



**A Revolution in Accuracy...
Driven by Perfection!!**

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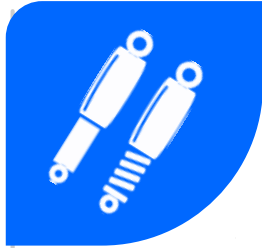
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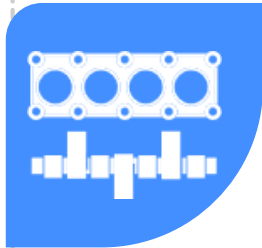
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This information may contain certain forward-looking statements/details in the current scenario, which is extremely dynamic and increasingly fraught with risks and uncertainties.



Actual results, performances, achievements or sequence of events may be materially different from the views expressed herein. Investors / shareholders / public are hence cautioned not to place undue reliance on these statements/details, and are advised to conduct their own investigation and analysis of the information contained or referred to in this section before taking any action with regard to their own specific objectives.



Further, the discussion following here in reflects the perceptions on major issues as on date and the opinions expressed here are subject to change without notice. The Company undertakes no obligation to publicly update or revise any of the opinions or forward-looking statements expressed in this section, consequent to new information, future events or otherwise.

We are a multi-product and advanced auto component manufacturer, driven by new products and technology. We have “State of Art” Machine Shop. We are an end-to-end solutions provider offering precision machined castings for Transmission, axles, chassis, engines and other parts for Automotive Industry.

Slowly and steadily, the company’s concrete endeavors drove it to be a distinct precision machined component supplier offering Oil Engine & Tractor Components, and serving industries including Construction, Electric Vehicle, etc. Today, the Company has pulled in world renowned machining centers like Multi Axis Machining Centers, CNC Turning, Vertical Turret Lathes, Horizontal Machining Centers and Vertical Machining Centers.

With over 40 years of experience in precision machining, currently KRANTI has successfully placed the cornerstones of three units across Pune and a joint venture at Rajkot. Starting as a small machining unit, the Company has expanded its horizons to around 7,000 Sq. Mtrs. backed by state-of art infrastructure. The Company stands tall in being a single source supplier to most of the world-renowned OEMs in its respective industries.

Key Highlights

4 Decades of Experience in Manufacturing

5 Production Plants in India (Including Group Companies)

78 + Hi-Tech Production Machines

Setting up of New manufacturing plant by **Q3 FY 2023**

275 + Employees

Stock Listed on mainboard of **BSE**

Real time data monitoring system

1981-1999

1981

Started Operation with **1** Center Lathe Machine by **Late Mr. Subhash Vora**

1989

Expanded operations to **500 sq.ft.** area in Pune

1993

Expanded Operations to **2500 sq.ft. in Pirangut, Pune**

1999

Installed 1st **CNC Turning Lathe**

2000-2008

2000

Certified with **QS 9000 Certification**

2001

Installed 1st **VMC & 5-Axis Machine**

2003

Expanded Operations to **40,000 sq.ft. in Pirangut, Pune**

2004

Installed 1st **Horizontal Machining Centre**

2008

Expanded customer **Base beyond Pune**

2011-2016

2011

June - Sad Demise of Founder **Mr. Subhash Vora**

Nov - Inaugurated Unit in **Pirangut with 5 New Machines**

2013

Acquisition of **Wonder Precision Pvt. Ltd.**

2016

Installed **Automation Machining Line** for Differential Case

2018-2021

2019

Incorporated **KRANTI SFCI Pvt Ltd.** As a JV with RGK group and commenced operation at **Rajkot**

Stock listed on **BSE-SME** through **IPO**

Acquired Land at **Pirangut** for Further Expansion

Installed **HMC** with Linear Pallet Pool System

2021

Migrated to Main Board of **BSE Ltd**



Over past 5 years, Revenue CAGR growth of **21.5%**

Gross Block for FY 2022 was at **INR 852 Mn**

Net Worth for FY 2022 was at **INR 222 Mn**

In Q1 FY 2023, Revenue grew by **24%** on YoY

In Q1 FY 2023, EBITDA grew by **56%** on YoY

In Q1 FY 2023, EBITDA margins expanded by **260 bps** on YoY

In Q1 FY 2023, Net Profit margins expanded by **126 bps** on YoY



IATF Certified



Performance Appreciation Award - By Oerlikon - 2018



Machinist Super Shopfloor SME Winner - 2021 - By Times Group



Manufacturing Excellence Award 2022 by Global Edition of Asia Business Leadership Awards 2022



Insights success The Most Admirable Business In Pune 2019



Begin up Excellence Awards Best Company of the Year – 2018



Leading SME's of India – 2018 By Dun & Bradstreet



The Machinist Super Shopfloor Awards 2022 Excellence in Digital Manufacturing-SME Category



Best Employer – 2021 By World HRD Congress

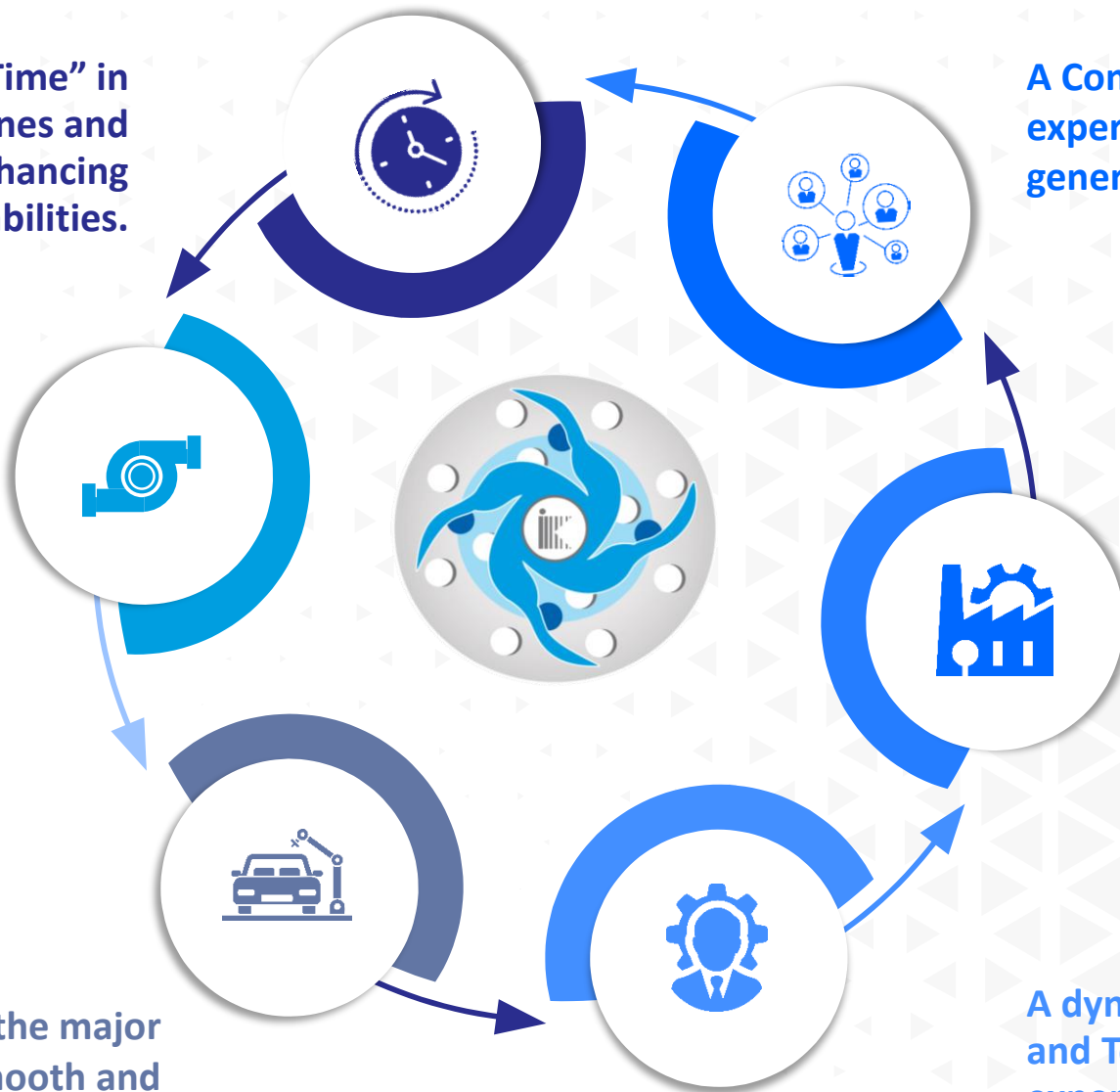


Certified by Leaders Globe The most Renowned Brands in 2020



Investing “Ahead of Time” in technologically advanced machines and systems thereby continuously enhancing capabilities.

A Company with more than 04 decades of experience in manufacturing, lead by 2nd generation



Strategic placement of Manufacturing plants in Pune – A major Engineering HUB in India

Well diversified product portfolio with marquee clientele.

Long – Term association with the major auto OEM’s to ensure smooth and cohesive business operations.

A dynamic and experienced Board and Top management with diverse expertise, makes a decision making process robust.



Late Shri. Subhash K. Vora
(1955-2011)

Work Hard with Honesty & Commitment, Growth will follows...

KRANTI, a small machining unit was established by Late Mr. Subhash Vorain 1981 at a small place with one primary Lathe machine to do job work activity for other industrial units. The Company was setup with a vision to revolutionized the definition of accuracy in automobile industry. It was a small and single step towards an ambitious dream. Late Mr. Vora was a visionary, an entrepreneur to the core and a deadly hard worker.

Within a short span of time Late Mr. Vora expanded the activities, acquired latest machining platforms and moved the operations at a modern factory set up at Pirangut Industrial Estate. Simultaneously with the tangible expansion, the name KRANTI was getting acceptance and preference from world industrial leaders. They preferred KRANTI because of value based business practices, precision, sticking up to the commitments and cost benefit.



Mr. Sachin Subhash Vora
Chairman & Managing Director



Mr. Sumit Subhash Vora
Director - Operations



Mrs. Indubala Subhash Vora
Non-Executive Director



Mr. Pramod Vinayak Apshankar
Non-Executive Independent Director



Mr. Satchidanand Arun Ranade
Non-Executive Independent Director



Mr. Prakash Vasantrao Kamat
Non-Executive Independent Director



- Production Facility of around **7K sq. mtr.** spread in three different Units around Pune, considered as Major Engineering & IT Hub of India.
- A **“State of Art Plant”** with large varieties of Hi-Tech machines supported by Best-in-Class Inspection Facilities.
- In process of Setting up new manufacturing plant of **3k sq- mtr.** To be operational by **Q3 of FY- 2023**

5-Axis Turn
Mill
Machining
Centers

CNC
Turning
Center

CNC
Turning
with Auto-
Loader

Vertical
Machining
Centers

Vertical 5-
Axis
Turnmill
Centers

Horizontal
Machining
Centers

Co-Ordinate
Measuring
Machines

Vertical
Turret
Lathes

HMC with
Linear
Pallet Pool
System

5-Axis
Horizontal
Machining
Centers

Product Categories



Differential Housing – 32.3%



Axle Components – 43.5%



Transmission Components – 17.0%



Other Components – 7.2%

Segmental Revenue



Tractor – 72.3%



EV – 16.5%



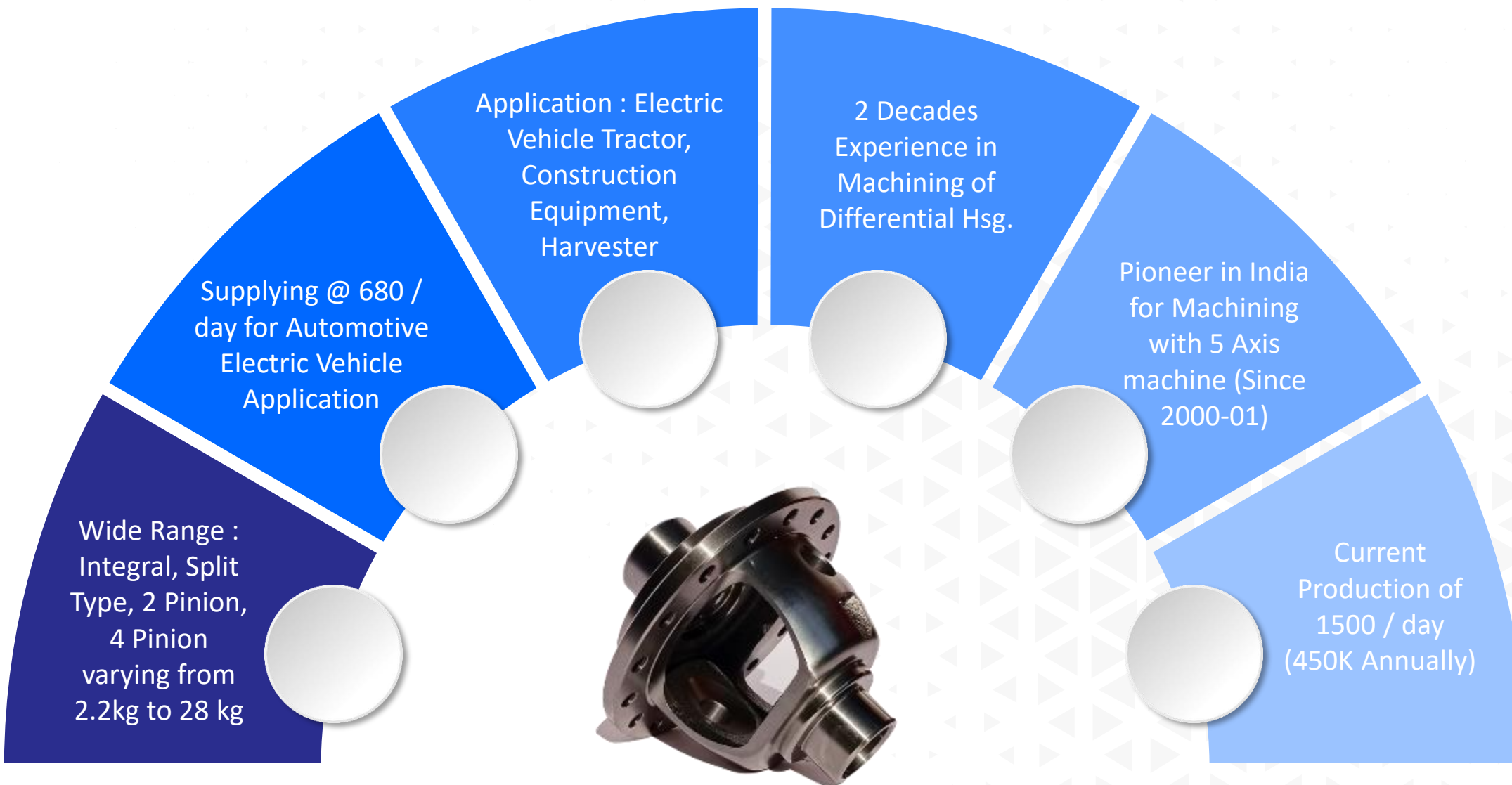
Construction Equipment – 7.0%



Automotive – 2.1%



Others – 2.1%



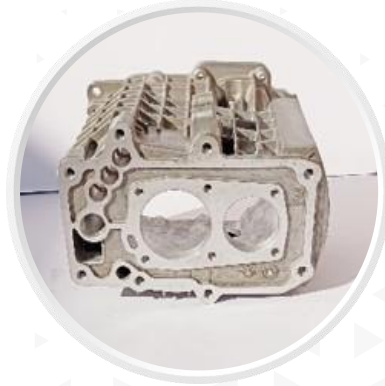


DIFFERENTIAL HOUSING











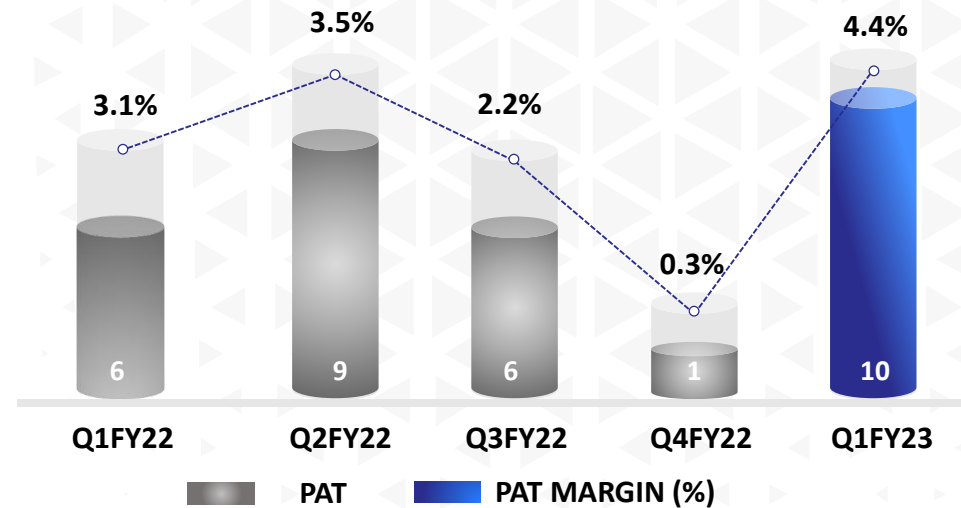
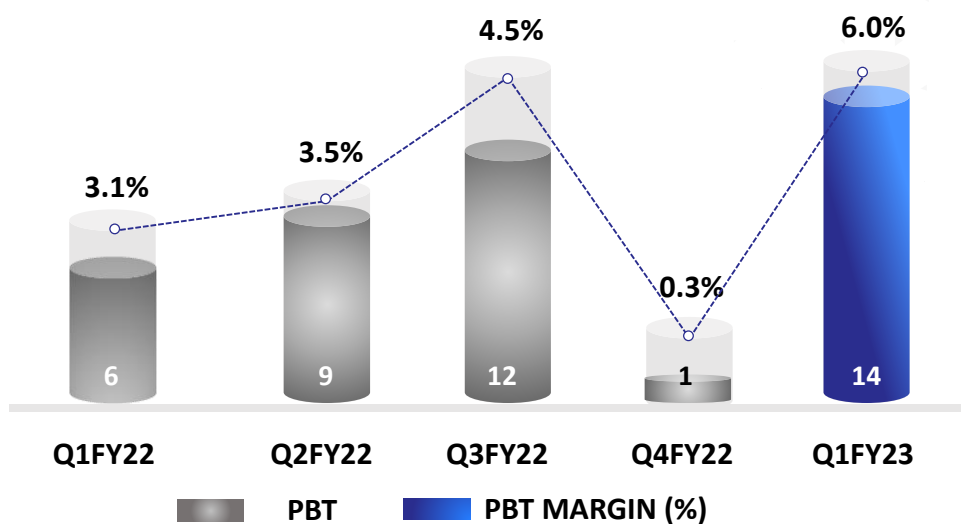
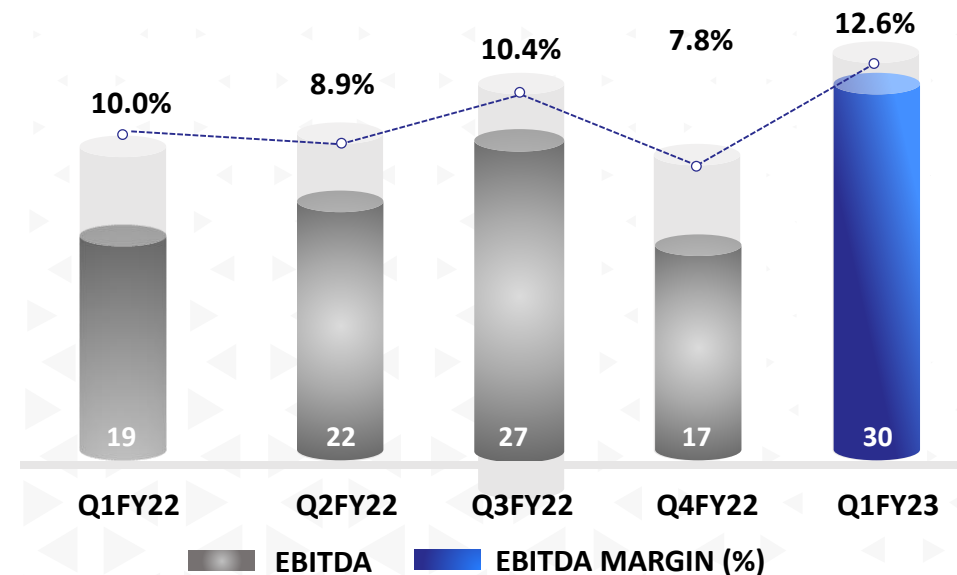
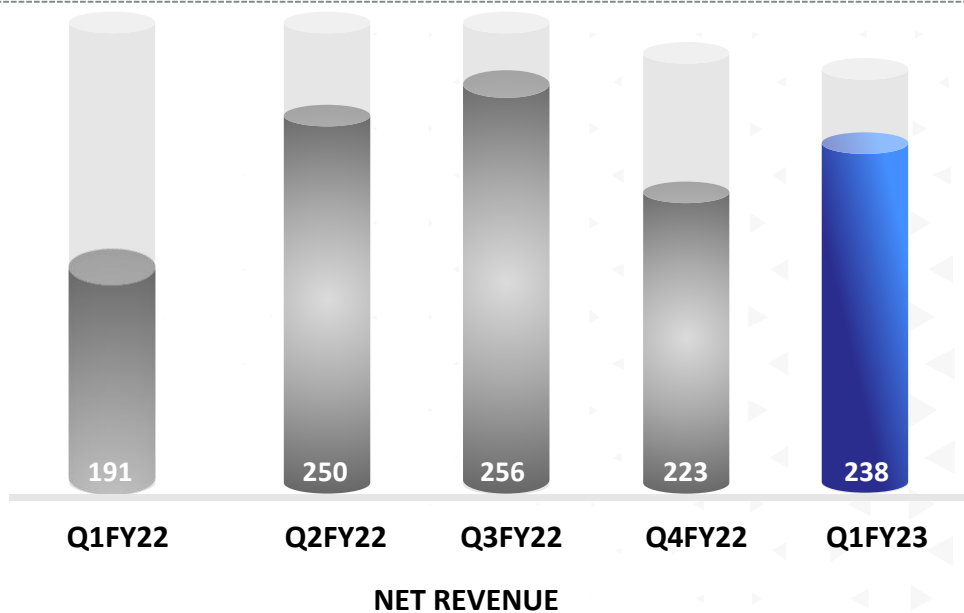




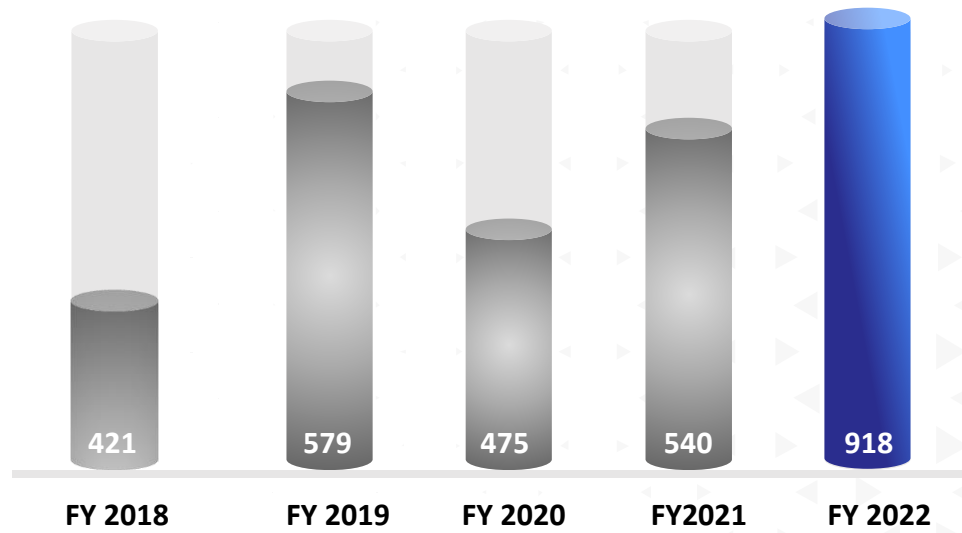
| Particulars (Rs. in Mn) | Q1FY23 | Q1FY22 | Y-o-Y(%) | Q4FY22 | Q-o-Q(%) |
|------------------------------|--------------|--------|----------------|--------|----------|
| Total Revenue | 238 | 191 | 24.5 | 223 | 6.7 |
| Total Expenditure | 208 | 172 | 21.0 | 205 | 1.2 |
| EBITDA | 30 | 19 | 56.26 | 17 | 72.4 |
| <i>EBITDA Margin (%)</i> | 12.6% | 10.0% | 260 bps | 7.8% | 479 bps |
| Profit before Tax | 14 | 6 | 141 | 1 | 1980 |
| <i>PBT Margin (%)</i> | 6.0% | 3.1% | 288 bps | 0.3% | 566 bps |
| Net Profit | 10 | 6 | 75.6 | 1 | 1762 |
| <i>Net Profit Margin (%)</i> | 4.4% | 3.1% | 126 bps | 0.3% | 410 bps |
| EPS (Rs) | 1.0 | 0.56 | 75.6 | 0.05 | 1020 |



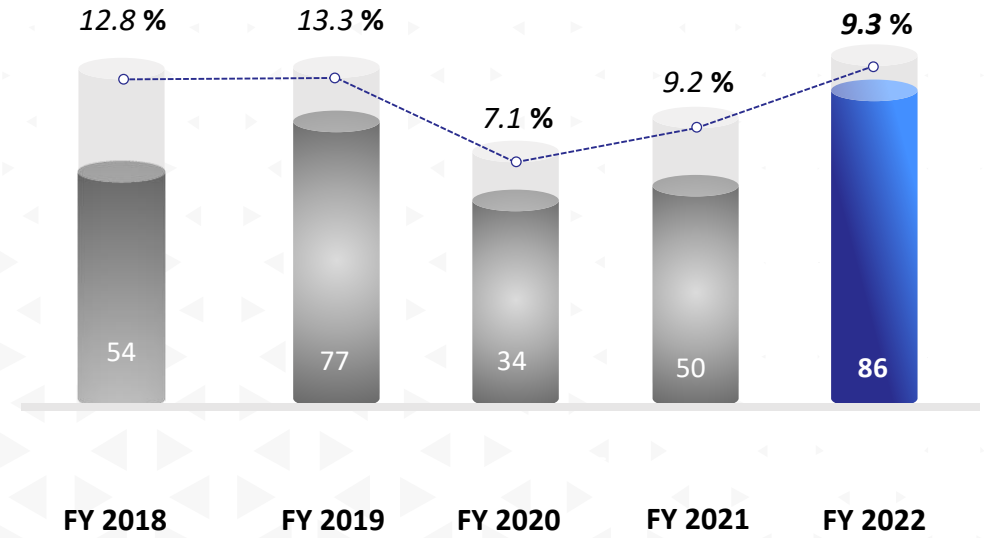
FINANCIALS HIGHLIGHTS



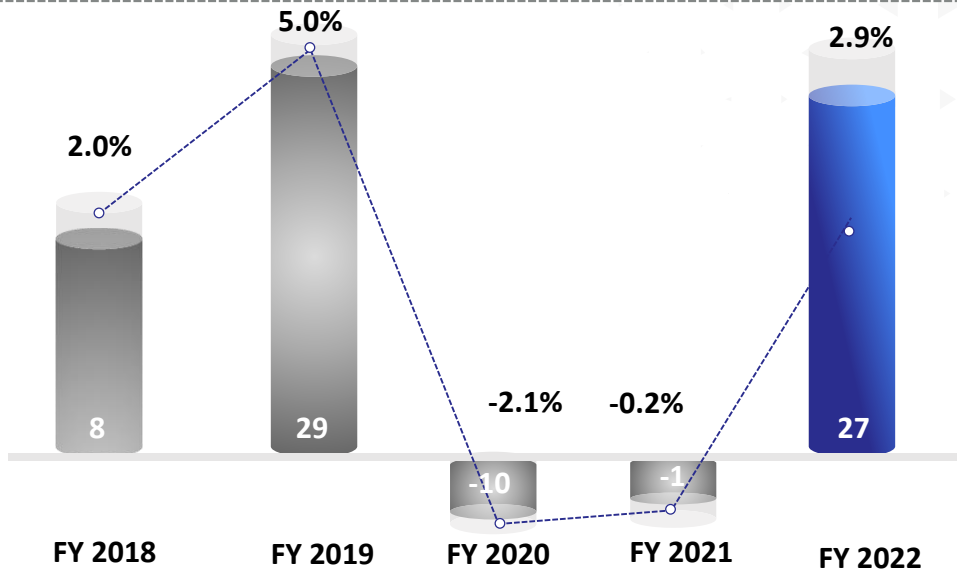
| Particulars (Rs. in Mn) | FY 2022 | FY 2021 | FY 2020 | FY 2019 | FY 2018 |
|------------------------------|-------------|---------|---------|---------|---------|
| Total Revenue | 920 | 544 | 478 | 583 | 422 |
| Total Expenditure | 834 | 494 | 444 | 506 | 368 |
| EBITDA | 86 | 50 | 34 | 77 | 54 |
| <i>EBITDA Margin (%)</i> | 9.3% | 9.2% | 7.1% | 13.3% | 12.8% |
| Profit before Tax | 27 | -1 | -10 | 29 | 8 |
| <i>PBT Margin (%)</i> | 2.9% | -0.2% | -2.1% | 5.0% | 2.0% |
| Net Profit | 21 | -1 | -7 | 20 | 11 |
| <i>Net Profit Margin (%)</i> | 2.3% | -0.1% | -1.5% | 3.5% | 2.6% |
| EPS (Rs) | 2.0 | -0.1 | -0.8 | 2.3 | 1.6 |



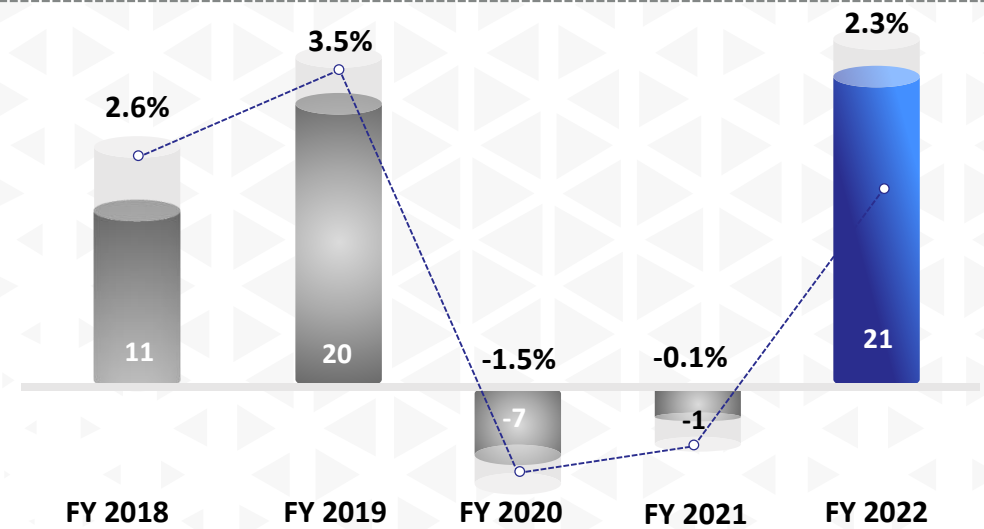
NET REVENUE



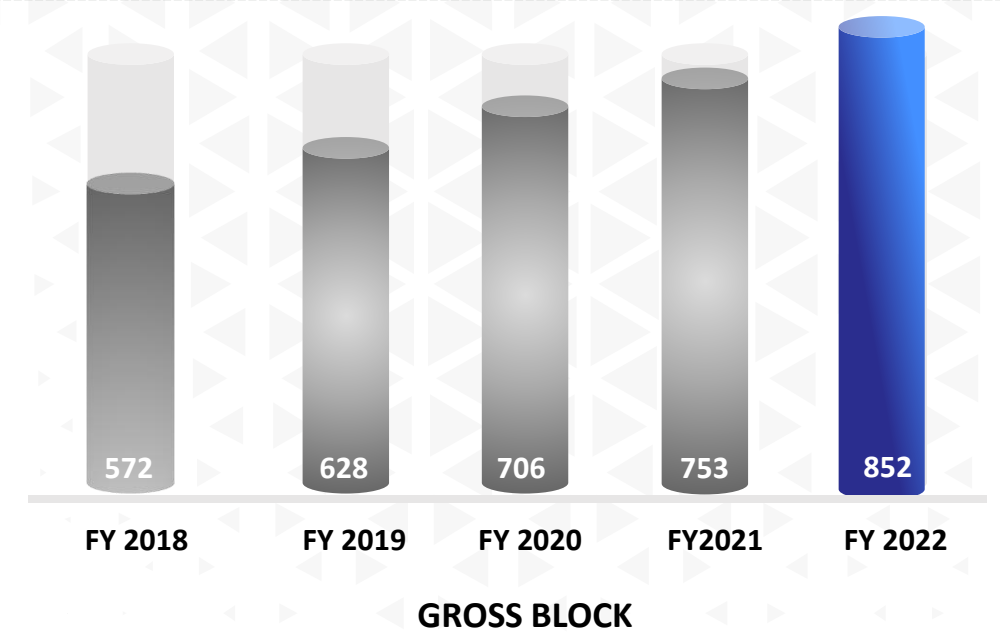
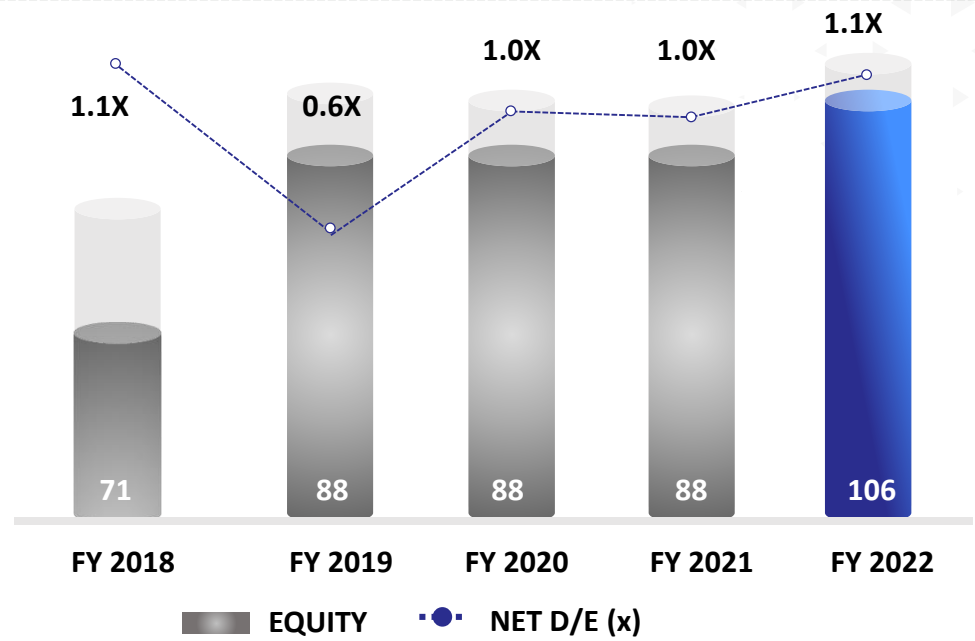
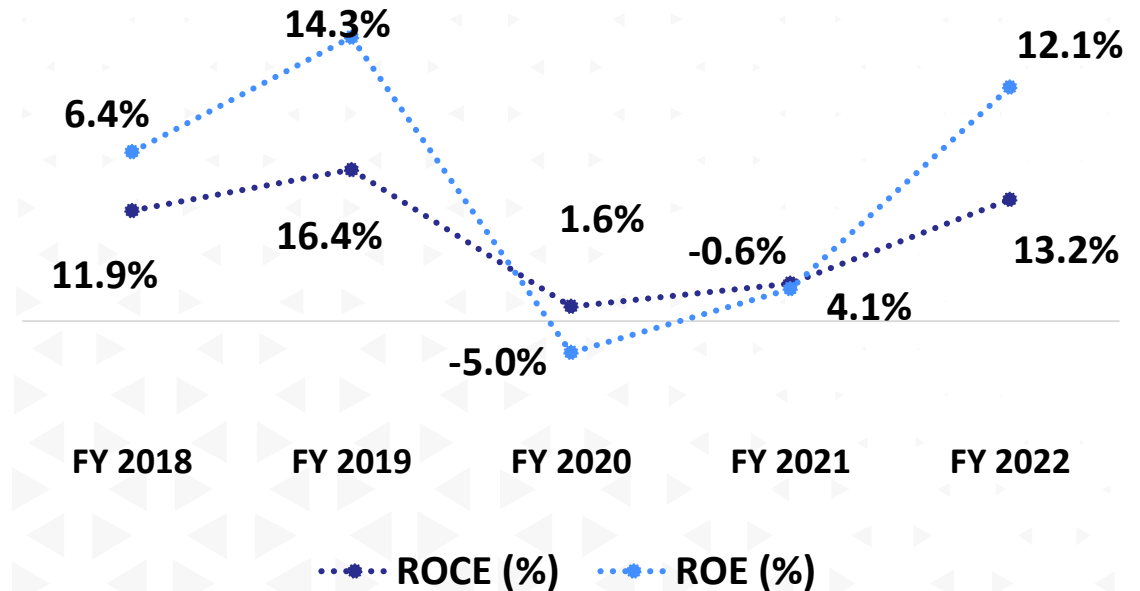
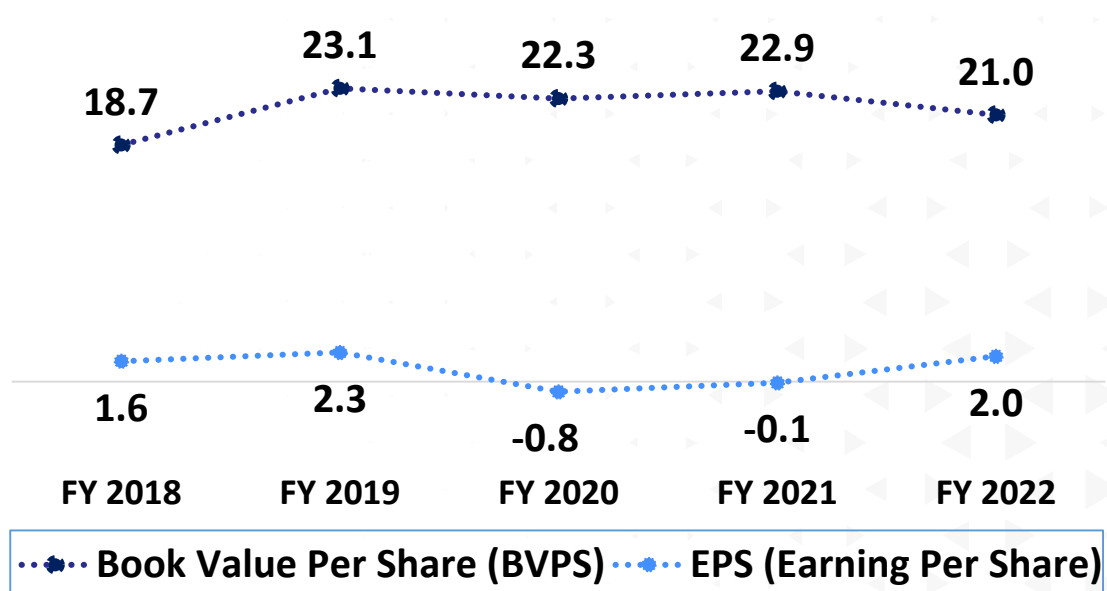
EBITDA EBITDA MARGIN (%)



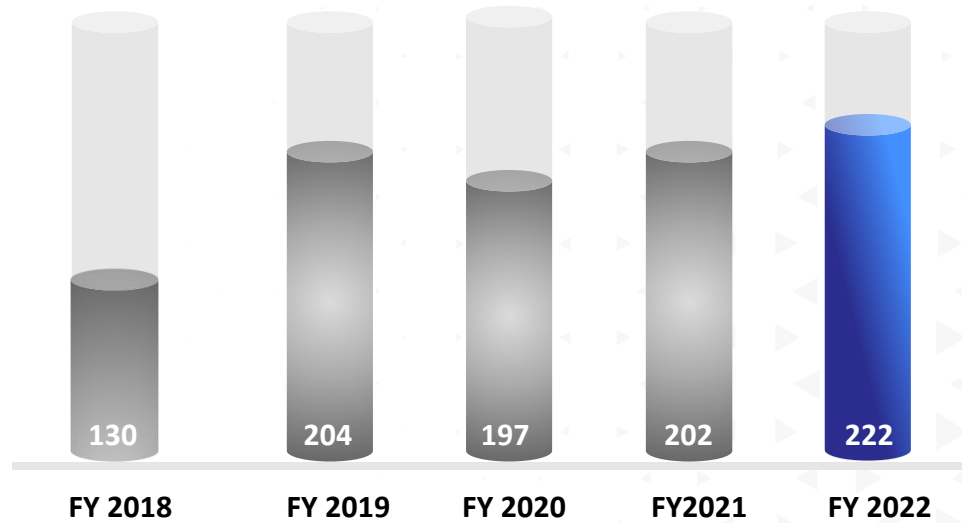
PBT PBT MARGIN (%)



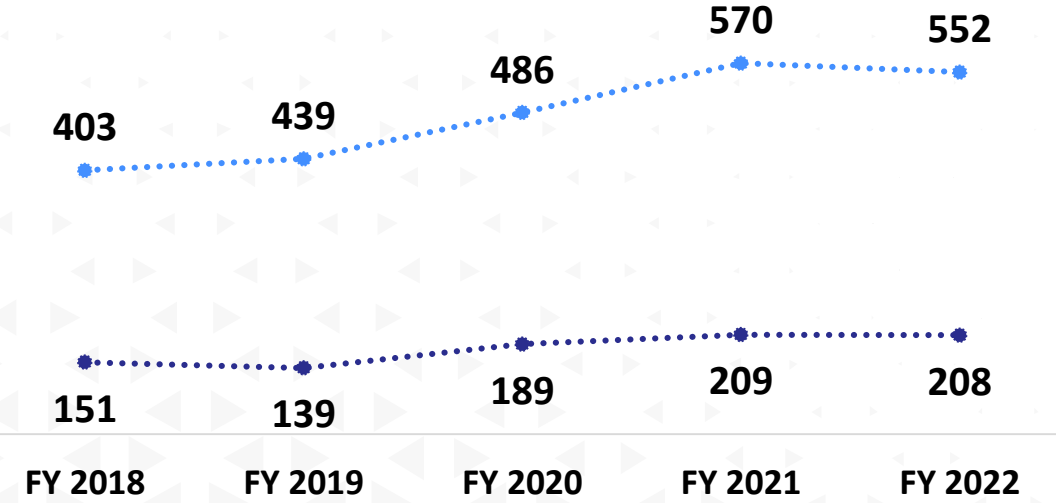
PAT PAT MARGIN (%)



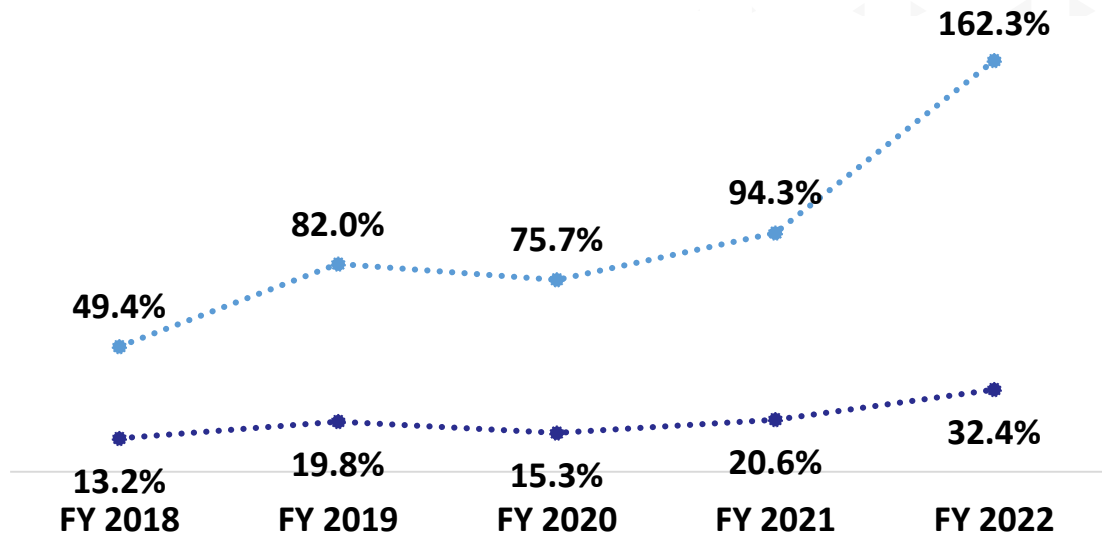
| Particulars | FY 2022 | FY 2021 | FY 2020 | FY 2019 | FY 2018 |
|------------------|---------|---------|---------|---------|---------|
| Net Worth | 222 | 202 | 197 | 204 | 132 |
| Total Borrowings | 248 | 209 | 189 | 139 | 151 |
| Total Assets | 591 | 570 | 486 | 439 | 403 |
| Net Debt/ Equity | 1.1x | 1.0x | 1.0x | 0.6x | 1.1x |
| Net Debt/ EBITDA | 2.5x | 4.6x | 6.0x | 1.7x | 3.5x |
| Gross Block | 852 | 753 | 706 | 628 | 572 |
| Debtors Days | 24.2 | 57.4 | 26.1 | 45.3 | 74.4 |
| Creditors Days | 43.2 | 95.29 | 66.04 | 32.3 | 77.37 |
| Inventory Days | 42.4 | 71.4 | 70.8 | 45.5 | 71.37 |



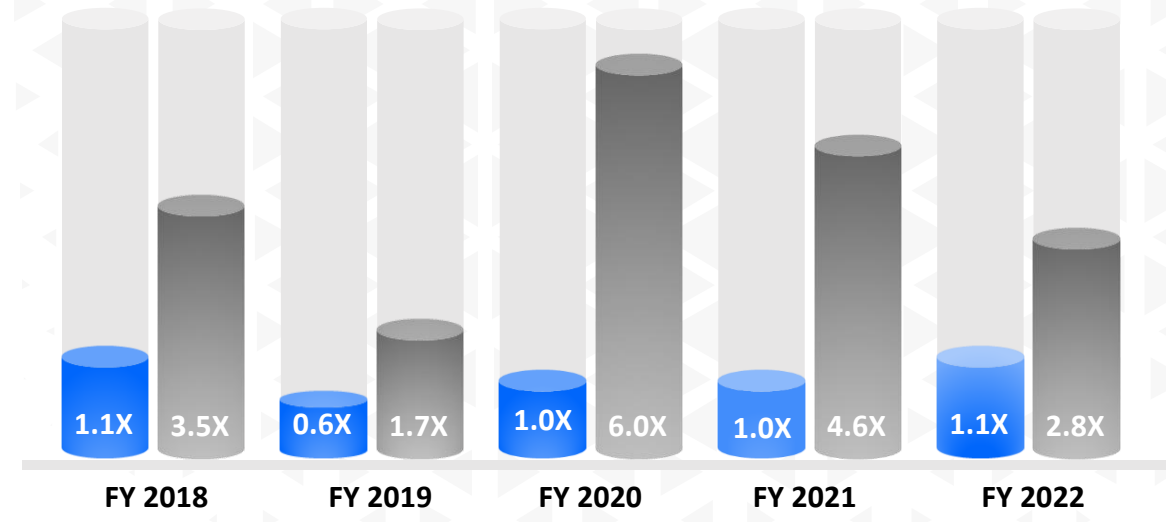
NET WORTH



●●● Total Borrowing ●●● Total Assets



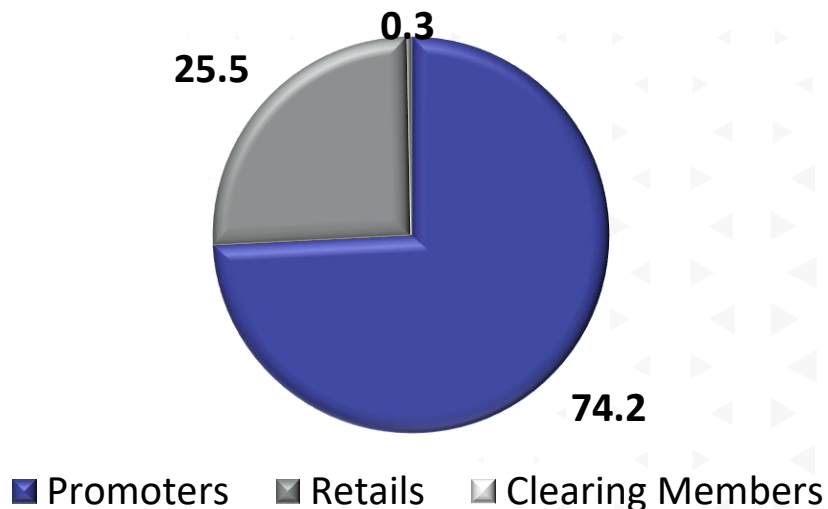
●●● Revenue / Gross Block ●●● V A sales / Gross Block



■ NET DEBT/EQUITY ■ NET DEBT/EBITDA



Share Holding Pattern



Stock Data (as on 26-August-2022)

| | |
|--------------------------------------|----------------|
| Market Cap | 89.7 Crs |
| Stock Price | ₹85.0 |
| 52 Week (High / Low) | ₹ 87.0 / 14.38 |
| BSE - Symbol | KRANTI |
| Free Float (No. of Shares) | 27,22,112 |
| Average Daily Volume (3Months) – BSE | 38,240 |



Shareholder's Data (Excluding Promoters)

| Top 5 shareholders | O/s shares | % |
|------------------------------|------------|-------|
| Madhusudhan Gunda | 2,03,020 | 1.92% |
| Sunilkumar Agarwal | 1,72,800 | 1.64% |
| Yogesh Chaudhary | 1,60,184 | 1.52% |
| Bharat Kumar Kankariya (HUF) | 1,04,400 | 0.99% |
| Paresh Mehta | 90,252 | 0.85% |

THANK YOU



Mr. Shanu Bhandari

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Mr. Vijay Gyanchandani / Ms. Hazel Rathod

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