



Date: March 28, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001.

Dear Sir/Ma'am

Sub: - Revised Intimation of the Listing approval received from BSE Limited on March 27, 2024 for listing of 2,00,00,000 Equity Shares of Rs.02/- each issued at a premium of Rs. 30/- each issued to Non-promoters on preferential basis pursuant to conversion of warrants.

Ref: (RNBDENIMS | 538119 | INE012Q01021)

This is with reference to our letter dated March 28, 2024 regarding submission of Intimation of the Listing approval, In this regards Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval of Listing of 2,00,00,000 equity shares of Rs. 02/- each issued at a premium of Rs.30/- each issued to Non-promoters on preferential basis pursuant to conversion of warrants. The Listing Approval Letters from BSE Limited dated March 27, 2024 are attached with this letter for your kind perusal and record.

Kindly take the same on records.

Thanking you
Yours faithfully,

For, R & B Denims Limited

Rajkumar Mangilal Borana
Managing Director
DIN: 01091166
Place: Surat

R&B Denims Limited

Regd. Office: Block No. 467, Sachin Palsana Road, Palsana, Surat-394315, Gujarat. India.

Tel + 91 96012 81648 Website: www.rnbdenims.com

E-mail:- info@rnbdenims.com, **CIN:** L17120GJ2010PLC062949

LOD/PREF/TT/FIP/1526/2023-24

March 27, 2024

The Company Secretary
R&B Denims Ltd
Block No. 467, Sachin Palsana Road, Palsana, Surat, Gujarat, 394315

Re: Listing of 2,00,00,000 equity shares of Rs. 2/- each issued at premium of Rs. 30/- bearing distinctive numbers from 69973441 to 89973440 issued to non promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



Sabah Vaze
Senior Manager



Divya Asawa
Assistant Manager