



COMPUAGE INFOCOM LTD

21st February 2024

Security Code: 532456

BSE Limited

25th Floor, Phiroze Jeejeebhoy

Towers, Dalal Street,

Mumbai – 400 001

Symbol: COMPINFO

NSE Limited

Exchange Plaza, C-1,

Block G, BKC, Bandra

(E), Mumbai - 400 051

Reg: Outcome of the 2nd Meeting of Committee of Creditors of ‘Compuage Infocom Limited’ held on 29.12.2023.

Ref:

(i). Intimation sent on 26.12.2023 regarding the convening of the 2nd Meeting of Committee of Creditors of ‘Compuage Infocom Limited’.

(ii). Disclosure under Regulation 30 of SEBI Listing Regulations, 2015 as amended.

(iii). Vide order dated 02.11.2023 of Hon’ble National Company Law Tribunal, Mumbai Bench in C.P.(IB)/MB/329/2022, Compuage Infocom Limited was admitted into Corporate Insolvency Resolution Process.

Dear Sir/ Madam,

With reference to the captioned matter and pursuant to the compliances of Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find below the putcome of the 2nd Meeting of Committee of Creditors (‘CoC’) of Compuage Infocom Limited (‘Corporate Debtor’) held on 29.12.2023 through virtual mode:

2nd COC Meeting held on 29.12.2023 (Voting end date: 12.01.2024)

Item Nos.	Agenda items of CoC meeting held on 29.12.2023	Outcome
1.	To ratify and approve the expenses towards e-Voting platform for the purpose of inclusion in Insolvency Resolution Process Costs.	Approved
2.	To approve the eligibility criteria for	Approved

**309, A to Z Industrial Estate,
Ganpatrao Kadam Marg, Lower
Parel, Delisle Road, Mumbai-
400013, India.
Ph.: +91-22-4748 5603
info@compuageindia.com
www.compuageindia.com
CIN: L99999MH1999PLC135914**

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	submission of Expression of Interest for submission of Resolution Plan(s) and publication of advertisement of Form 'G' for inviting Expression of Interest and approve cist thereof.	
3.	To appoint a Resolution Professional and finalise fees for the same, for the purpose of inclusion in Insolvency Resolution Process Cost.	
3A.	Continuation and appointment of Mr. Arun Kapoor, Interim Resolution Professional as Resolution Professional.	Rejected
3B.	Replacement of Mr. Arun Kapoor, Interim Resolution Professional with Gajesh Labhchand Jain as Resolution Professional.	Rejected
4.	To approve the fees to be paid to legal professionals for filing necessary applications and other legal assistance during cirp for the purpose of inclusion in insolvency resolution process cost.	Abstained
5.	To approve the fees of Registered Valuers, for the purpose of inclusion in Insolvency Resolution Process Costs.	Abstained
6.	To ratify and approve the cost for appointing professional for accounting services.	Abstained
7.	To approve the Operational budget of Corporate Debtor for running of Corporate Insolvency Resolution Process.	Deferred
8.	To approve a limit to undertake the debit	Rejected



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	transaction towards Corporate Insolvency Resolution Process Cost.	
9.	To approve fees of Transaction Auditors for the purpose of inclusion in Insolvency Resolution Process Cost	Abstained
10.	To approve the fees of Adv. Sunil Dsouza for the work done by him after November 02, 2023 for thr purpose of inclusion in Insolvency Resolution Process Cost.	Abstained

This is for your information and record.

Thanks & Regards

Arun Kapoor

Interim Resolution Professional

In the matter of Compuage Infocom Limited

IBBI Registration No.:- IBBI/IPA-003/IP-N00030/2017-18/10230

IBBI Registered Address: G-601, Army Co-operative Housing Society, Sector- 09, Nerul (East), Navi Mumbai, Maharashtra – 400706

IBBI Registered Email ID: arun.kapoor58@yahoo.in

Authorization For Assignment valid up to: October 31, 2024

Process Specific Address: Arun Kapoor c/o Ancoraa Resolution Private Limited, 1412, 14th Floor, Real Tech Park, Sector 30 A, Vashi, Navi Mumbai - 400 703

Process Specific Email Id: cirp.compuage@ancoraa.com

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