

Ref: OFL/BSE/2020
Date: 14.10.2020

To,
The Corporate Relations department
Bombay Stock Exchange Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
MUMBAI 400001

Re: Optimus Finance Limited
Script Code: 531254

Subject: Certificate under Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Half Year ended 30th September, 2020

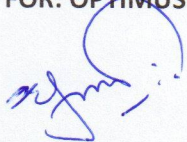
Dear Sir/Madam,

Pursuant to Regulation 40 (10) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Certificate dated 14.10.2020 issued by Mr. Hemang M. Mehta (COP No: 2554), Proprietor of M/s. H. M. Mehta & Associates, Practicing Company Secretaries, Vadodara under Regulation 40 (9) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 for the half year from 01.04.2020 to 30.09.2020.

Please take the above on your records.

Thanking you.

Yours faithfully,
FOR: OPTIMUS FINANCE LIMITED,



Deepak Raval
Whole time Director & CS



Encl: As Above



CS Hemang M. Mehta
B.Com., LL.B.(Special), F.C.S.

H. M. Mehta & Associates
Company Secretaries

Certificate under Regulation 40(9) of the SEBI (LODR) Regulations, 2015
for the Half Year ended 30th September, 2020

Based on the information provided and explanation furnished by Link Intime India Private Limited having CIN: U67190MH1999PTC118368 ("RTA"), being Registrar and Transfer agent of Optimus Finance Limited having CIN: L65910GJ1991PLC015044 ("OFL") pertaining to transfer of equity shares of OFL for the period beginning from 1st April, 2020 to 30th September, 2020 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (LODR) Regulations, 2015, we hereby certify that the OFL and / or RTA has not received any application for transfer / transmission/ split / replacement/ consolidation/ sub-division during the half year ended on 30th September, 2020.

For H. M. Mehta & Associates
Company Secretaries



Hemang M. Mehta
Proprietor
C. P. No.: 2554
UDIN: F004965B000940218

Place: Vadodara
Date: 14.10.2020

Copy to:

1. The Compliance Officer
Optimus Finance Limited
504A, OZONE, Dr. Vikram Sarabhai Marg,
Vadi-wadi,
Vadodara- 390003, State of Gujarat
2. The Manager
M/s. Link Intime India Private Limited
B- 102 & 103 Shangrila Complex,
First Floor, Opposite HDFC Bank,
Near Radha Krishna Char Rasta, Akota,
Vadodara- 390020, State of Gujarat