



December 08, 2023

To,
Manager (CRD) **BSE Limited**Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400001 **Scrip Code: 540081**

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051
SYMBOL: SABEVENTS

Dear Sir,

Sub.: Intimation for approval of Resolution Plan by the Hon'ble National Company Law Tribunal ("NCLT'), Mumbai Bench, submitted in the corporate insolvency resolution process of Sri Adhikari Brothers Television Network Limited ("SABTNL")

In reference to our announcement dated October 12, 2022, we wish to inform you that the resolution plan submitted jointly by SAB Events & Governance Now Media Limited ("the Company") alongwith Marvel Media Private Limited ("Marvel Media"), Mr. Ravi Adhikari (in personal capacity) and Mr. Kailasnath Adhikari (in personal capacity) in the corporate insolvency resolution process of Sri Adhikari Brothers Television Network Limited ("Corporate Debtor") were approved by Committee of Creditors ("COC") of Corporate Debtor and on October 18, 2022, the Resolution Professional had further submitted the said Resolution Plan before NCLT, Mumbai Bench for approval, under the provisions of Insolvency and Bankruptcy Code, 2016 ("IBC").

In this respect and pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, we wish to inform that the Hon'ble NCLT, Mumbai Bench by an Order orally pronounced today i.e. December 08, 2023 has approved the Resolution Plan submitted by the Company. The written Order of the Hon'ble NCLT is awaited, we will submit the copy of order on receipt of same.

Kindly take the same on your record.

Thanking you,

For SAB Events & Governance Now Media Limited

Swity Gada

Company Secretary & Compliance Officer

ACS: 59482

Registered Office

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